

May 19, 2016

To,

BSE Limited,  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai - 400001.  
email ID: corp.relations@bseindia.com

Sub: Disclosure under Regulation 29(2) of SEBI  
(Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir(s),

Please find enclosed herewith disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011 for purchase of equity shares of SMS TECHSOFT (INDIA) LIMITED by Mr. Sunil S Dadha.

Kindly take the above information on record.  
Thanking you,

Yours faithfully

  
Sunil S Dadha

Cc:  
SMS TECHSOFT (INDIA) LIMITED  
325, Patel Road, Ramnagar, Coimbatore - 9.  
Tamil Nadu.

**Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Part-A- Details of the Acquisition**

Name of the Target Company (TC)	SMS TECHSOFT (INDIA) LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	SUNIL S DADHA		
Whether the acquirer belongs to Promoter/Promoter group	NO		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a. Shares carrying voting rights	1,93,31,904	5.514%	
b. Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
c. Voting rights (VR) otherwise than by equity shares			
d. Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
e. Total (a+b+c+d)	1,93,31,904	5.514%	
<b>Details of acquisition</b>			
a. Shares carrying voting rights	2,00,000	0.057%	

<p>acquired</p> <p>b. VRs acquired otherwise than by equity shares</p> <p>c. Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired</p> <p>d. Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)</p> <p>e. Total (a+b+c+d)</p>	2,00,000	0.057%	
<p><b>After the acquisition, holding of acquirer along with PACs of:</b></p> <p>a. Shares carrying voting rights</p> <p>b. VRs otherwise than by equity shares</p> <p>c. Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition</p> <p>d. Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)</p> <p>e. Total (a+b+c+d)</p>	1,95,31,904	5.571%	
<p>Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/ encumbrance, etc.)</p>	OPEN MARKET		
<p>Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.</p>	EQUITY SHARES		
<p>Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the</p>	06/06/2014		

acquirer to receive shares in the TC.

Equity share capital / total voting

Total Share Capital of the Company:

[Redacted]

[Redacted]

[Redacted]

[Redacted]

**Format for Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	SMS TECHSOFT (INDIA) LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	SUNIL S DADHA		
Whether the acquirer belongs to Promoter/Promoter group	NO		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE		
Details of the acquisition/disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
<b>Before the acquisition under consideration, holding of:</b>			
a. Shares carrying voting rights	1,93,31,904	5.514%	
b. Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
c. Voting rights (VR) otherwise than by equity shares			
d. Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
e. Total (a+b+c+d)	1,93,31,904	5.514%	
<b>Details of acquisition/sale</b>			
a. Shares carrying voting rights acquired/sold	2,00,000	0.057%	
b. VRs acquired/sold otherwise than by equity shares			

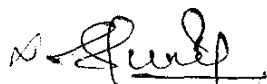
<p>c. Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold</p> <p>d. Shares encumbered/invoked/ released by the Acquirer)</p> <p>e. Total (a+b+c+/-d)</p>	2,00,000	0.057%	
<p><b>After the acquisition/sale, holding of:</b></p> <p>a. Shares carrying voting rights</p> <p>b. Shares Encumbered with the Acquirer</p> <p>c. VRs otherwise than by shares</p> <p>d. Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition</p> <p>e. Total (a+b+c+d)</p>	1,95,31,904	5.571%	
<p>Mode of acquisition/sale (e.g. open market/off-market/public issue / rights issue / preferential allotment / inter-se transfer, etc.)</p>	OPEN MARKET		
<p>Date of acquisition/sale of shares/ VR or date of receipt of intimation of allotment of shares, whichever is applicable.</p>	06/06/2014		
<p>Equity share capital / total voting capital of the TC before the said acquisition/sale</p>	Total 35,05,72,000 Equity Shares of Re. 1 Per Share		

Equity share capital/ total voting capital of the TC after the said acquisition/sale	Total 35,05,72,000 Equity Shares of Re. 1 Per Share
Total diluted share/voting capital of the TC after the said Acquisition	N.A.

**Note:**

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



Signature of the acquirer / Authorised Signatory

Place: CHENNAI

Date: 19/05/2016

**Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Part-A- Details of the Acquisition**

Name of the Target Company (TC)	SMS TECHSOFT (INDIA) LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	SUNIL S DADHA		
Whether the acquirer belongs to Promoter/Promoter group	NO		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a. Shares carrying voting rights	1,67,00,000	4.764%	
b. Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
c. Voting rights (VR) otherwise than by equity shares			
d. Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
e. Total (a+b+c+d)	1,67,00,000	4.764%	
<b>Details of acquisition</b>			
a. Shares carrying voting rights acquired	26,31,904	0.751%	



<ul style="list-style-type: none"> <li>b. VRs acquired otherwise than by equity shares</li> <li>c. Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired</li> <li>d. Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)</li> <li>e. Total (a+b+c+d)</li> </ul>	26,31,904	0.751%	
<p><b>After the acquisition, holding of acquirer along with PACs of:</b></p> <ul style="list-style-type: none"> <li>a. Shares carrying voting rights</li> <li>b. VRs otherwise than by equity shares</li> <li>c. Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition</li> <li>d. Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)</li> <li>e. Total (a+b+c+d)</li> </ul>	1,93,31,904	5.514%	
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/ encumbrance, etc.)	OPEN MARKET		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	EQUITY SHARES		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	11/04/2014		

Equity share capital / total voting capital of the TC before the said acquisition	Total Share Capital of the Company: 35,05,72,000 Equity Shares of Re. 1 Per Share
Equity share capital/ total voting capital of the TC after the said acquisition	Total Share Capital of the Company: 35,05,72,000 Equity Shares of Re. 1 Per Share
Total diluted share/voting capital of the TC after the said Acquisition	N.A.



Signature of the acquirer / Authorised Signatory

Place: CHENNAI

Date: 19/05/2016

**Note:**

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(\*\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

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Details of the acquisition/disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
<b>Before the acquisition under consideration, holding of:</b>			
a. Shares carrying voting rights	1,67,00,000	4.764%	
b. Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
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e. Total (a+b+c+d)	1,67,00,000	4.764%	
<b>Details of acquisition/sale</b>			
a. Shares carrying voting rights acquired/sold	26,31,904	0.751%	
b. VRs acquired/sold otherwise than by equity shares			

<p>c. Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold</p> <p>d. Shares encumbered/invoked/ released by the Acquirer)</p> <p>e. Total (a+b+c+/-d)</p>	26,31,904	0.751%	
<p><b>After the acquisition/sale, holding of:</b></p> <p>a. Shares carrying voting rights</p> <p>b. Shares Encumbered with the Acquirer</p> <p>c. VRs otherwise than by shares</p> <p>d. Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition</p> <p>e. Total (a+b+c+d)</p>	1,93,31,904	5.514%	
<p>Mode of acquisition/sale (e.g. open market/off-market/public issue / rights issue / preferential allotment / inter-se transfer, etc.)</p>	OPEN MARKET		
<p>Date of acquisition/sale of shares/ VR or date of receipt of intimation of allotment of shares, whichever is applicable.</p>	11/04/2014		
<p>Equity share capital / total voting capital of the TC before the said acquisition/sale</p>	Total 35,05,72,000 Equity Shares of Re. 1 Per Share		

Equity share capital/ total voting capital of the TC after the said acquisition/sale	Total 35,05,72,000 Equity Shares of Re. 1 Per Share
Total diluted share/voting capital of the TC after the said Acquisition	N.A.

**Note:**

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(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



Signature of the acquirer / Authorised Signatory

Place: CHENNAI

Date: 19/05/2016