

SAKTHI FINANCE

AN EDIFICE BUILT ON TRUST

The extract of Audited Financial Results in the prescribed format under the Listing Regulations 2015 will be published within the stipulated time as laid down under regulation 47(1)(b) in English and Tamil newspapers. The audited financial results have been uploaded on the website of the Company www.sakthifinance.com as well as in the website of BSE Limited in the manner required.

2. Recommendation of Equity Dividend

The Board of Directors have recommended a dividend of ₹ 1 per share (10% of the face value of ₹ 10 each) on the Equity Shares subject to the approval of members at the ensuing Annual General Meeting of the Company.

3. Confirmation of Interim Dividend on Preference Shares

The Board of Directors also confirmed the Interim Dividend of ₹ 10 per share (10% on the face value of ₹ 100 each) paid on Redeemable Cumulative Preference Shares and a *pro rata* dividend on 9% Redeemable Cumulative Preference Shares (Unlisted) as final dividend on such Shares.

4. REDEMPTION OF PREFERENCE SHARES (Unlisted)

- Redemption of 10% Redeemable Cumulative Preference Shares of face value of ₹ 100 each (RCPS) allotted to the preference shareholders on 16th June 2015 and 6th July 2015 for an amount of ₹ 2.50 lakhs and ₹ 23 lakhs respectively.
- Record dates for the Redemption of 10% Redeemable Cumulative Preference Shares of face value of ₹ 100 each (RCPS) have been fixed as fixed **Friday, 8th June 2018 and Friday, 29th June 2018** respectively.

The Board Meeting commenced at 11.45 a.m and concluded at 3.00 p.m.

We request you to take the above information/ documents on record.

Yours faithfully
For Sakthi Finance Limited


S.Venkatesh
Company Secretary
M. No: FCS 7012



Encl:(4)

Annexure A

Sakthi Finance Limited
62, Dr Nanjappa Road, Coimbatore - 18
Statement of Audited Financial Results for the Quarter and Year Ended 31st March 2018

(₹ lakh)

Sl No	Particulars	Quarter Ended			Year Ended	
		31-03-2018	31/12/2017	31/03/2017	31/03/2018	31/03/2017
		(Audited)	(Unaudited)	(Audited)	(Audited)	(Audited)
1	Revenue from Operations	4488.18	4017.72	4,397.76	16597.86	16,781.20
2	Other Income	39.48	43.04	43.26	258.11	274.20
3	Total Revenue	4527.66	4060.76	4,441.02	16855.97	17,055.40
4	Expenses					
	a. Employee benefits expense	759.96	547.14	677.95	2373.06	2,084.86
	b. Finance Cost	2466.24	2451.01	2,622.80	9993.28	10,346.56
	c. Depreciation and amortisation expense	83.64	83.35	80.69	331.92	321.71
	d. Provisions and write off	197.04	150.78	154.49	607.05	655.51
	e. Other expenditure	619.14	350.30	337.16	1652.67	1,503.32
	f. Contingent Provision against Standard Assets	28.79	5.60	14.00	44.04	31.90
	Total Expenses	4054.81	3588.18	3,887.09	15002.02	14,943.86



SAKTHI FINANCE LIMITED
62, Dr Nanjappa Road, Coimbatore - 18

STATEMENT OF ASSETS AND LIABILITIES

(₹ Lakh)

SI No	Particulars	As at 31.03.2018	As at 31.03.2017
		(Audited)	(Audited)
(A)	EQUITY AND LIABILITIES		
1	Shareholders' funds:		
	Share Capital	6,137.45	6,050.00
	Reserves and Surplus	10,790.11	10,332.43
	Sub-total - Shareholders' funds	16,927.56	16,382.43
2	Non-current liabilities		
	Long-term Borrowings	45,949.87	59,222.37
	Deferred Tax Liabilities (net)	244.56	424.79
	Sub-total - Non-current liabilities	46,194.43	59,647.16
3	Current Liabilities		
	Short-term Borrowings	18,870.10	13,790.74
	Other Current Liabilities	25,002.54	16,425.25
	Short-term Provisions	2,355.53	1,667.88
	Sub-total - Current liabilities	46,228.17	31,883.87
	TOTAL (A)	109,350.16	107,913.46
(B)	ASSETS		
1	Non-Current assets		
	Fixed assets:		
	- Tangible Assets	5,917.45	6,005.11
	- Intangible Assets	359.00	462.83
	- Capital Work in Progress	74.87	5.43
	Non-current investments	2,566.44	2,604.90
	Long-term loans and advances	1,070.97	1,017.89
	Sub-total - Non-current assets	9,988.73	10,096.16
2	Current assets		
	Current investments	136.31	-
	Stock on Hire	90,161.19	90,366.43
	Trade receivables	123.65	136.12
	Cash and Bank Balances	5,202.88	3,566.42
	Short-term loans and advances	3,578.94	3,508.88
	Other current assets	158.46	239.45
	Sub-total - Current assets	99,361.43	97,817.30
	TOTAL (B)	109,350.16	107,913.46



Notes:

1. The Audited Financial Results have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on 29th May 2018 and 30th May 2018.

2. The Board of Directors have recommended an equity dividend of ₹ 1 per share (10% on the face value of ₹ 10) aggregating to ₹ 602.89 lakh, which



Ministry of Corporate Affairs
New Delhi

Ministry of Corporate Affairs
New Delhi

P. K. Nagarajan & Co.

Chartered Accountants

No. 33, Desabandhu Street
 Ramnagar, Coimbatore - 641 009
 E-mail : pknagarajanandco@gmail.com
 Mobile : +91 93829 75577

Ref. No. : _____

Date : _____

Auditors' Report on Quarterly Financial Results and Year to Date Results of the Company pursuant to Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015

To

The Board of Directors of Sakthi Finance Limited

We have audited the quarterly financial results of Sakthi Finance Limited ("the Company"), for the quarter and year ended 31st March 2018 attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. These Quarterly financial results as well as year to date financial results have been prepared on the basis of the annual financial statements, which are the responsibility of the Company's Management. Our responsibility is to express an opinion on these financial results based on our audit of such annual financial statements, which have been prepared in accordance with the recognition and measurement principles laid down in Accounting Standards prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India.

We conducted our audit in accordance with the auditing standards issued by the Institute of Chartered Accountants of India. Those standards require that we comply with ethical requirements and plan and perform the audit to obtain reasonable assurance about whether the financial results are free of material misstatements. An audit includes examining, on a test basis, evidence supporting the amounts disclosed as financial results. An audit also includes assessing the accounting principles used and significant estimates made by the management. We believe that our audit provides a reasonable basis for our opinion.



Pune Branch Address

559, A6 Flat No. 18 Poonam Terrace, Maharshi Nagar, Pune PIN Code - 411 037
 Mobile : +91 94204 81028 E-mail : rpkanalia@gmail.com

Ref. No. : _____

Date : _____

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In our opinion and to the best of our information and according to the explanations given to us, these quarter and year ended financial results;

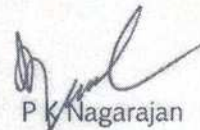
- I. is presented in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 in this regard; and
- II. give a true and fair view of the net profit and other financial information for the quarter and year ended 31st March 2018.

The comparative financial statements of the Company for the corresponding quarter and year ended 31st March 2017 were audited by the predecessor auditors who have issued an unmodified report.

The statement includes the results for the quarter ended 31st March 2018, being the balancing figures between audited figures in respect of full financial year and the published year to date figures up to the third quarter of the current financial year which were reviewed by us.

Place : Coimbatore
Date : 30.05.2018

For P K Nagarajan and Co.,
Chartered Accountants
Firm Reg. No:016676S



P K Nagarajan
Partner
Membership No.025679

— Pune Branch Address —

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SAKTHI FINANCE

AN EDIFICE BUILT ON TRUST

SFL:BSE:072:2018-2019

30th May 2018

BSE Limited
(Scrip Code : 511066)
Floor 25, P J Towers
Dalal Street, Fort
Mumbai - 400 001

On-line Submission through Listing Centre

Dear Sir / Madam

Declaration pursuant to Regulation 33(3)(d) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015 (Listing Regulations 2015)

I, M K Vijayaraghavan, Chief Financial Officer of Sakthi Finance Limited having its Registered Office at No. 62, Dr. Nanjappa Road, Coimbatore - 641 018, hereby declare that, the Statutory Auditors of the Company, M/s P K Nagarajan & Co. Chartered Accountants (Firm Registration No : 016676S), have issued an Audit Report with unmodified opinion on the Audited Financial Results of the Company for the year ended 31st March 2018.

This declaration is given in compliance of Regulation 33(3)(d) of the Listing Regulations 2015, as amended by the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, by notification No SEBI/LAD-NRO/GN/2016-17/001 dated 25th May 2016 and Circular No CIR/CFD/CMD/56/2016 dated 27th May 2016.

We request you to take this declaration on record.

Yours faithfully
For Sakthi Finance Limited


M K Vijayaraghavan
Chief Financial Officer



**SAKTHI FINANCE LIMITED
COIMBATORE – 18**

Disclosure in accordance with Regulation 52(4) of Securities and Exchange Board of

India



Series / Tranche	ISIN No	Type (Interest / Principal)	Due date of payment	Amount (₹ lakh)	Actual date of payment
Option IV	INE302E07045	Annual Interest	1st April 2018	22.81	31st March 2018
Option V	INE302E07052	Interest	1st April 2018	275.82	31st March 2018
Option VI	INE302E07060	Interest	1st April 2018	19.54	2nd April 2018
Option VII	INE302E07060	Annual Interest	1st April 2018	32.65	2nd April 2018

NCD Public Issue – 2016

Series / Tranche	ISIN No	Type (Interest / Principal)	Due date of payment	Amount (₹ lakh)	Actual date of payment
Option I	INE302E07094	Interest	1st November 2017	10.29	1st Nov 2017
Option III	INE302E07110	Interest	1st November 2017	6.67	1st Nov 2017
Option VI	INE302E07144	Interest	1st November 2017	52.74	1st Nov 2017
Option I	INE302E07094	Interest	1st December 2017	10.64	1st Dec 2017
Option III	INE302E07110	Interest	1st December 2017	6.90	1st Dec 2017
Option VI	INE302E07144	Interest	1st December 2017	54.55	1st Dec 2017

4. Next due date for payment of interest / principal for non convertible debt securities the period from 1st April 2018 to 30th September 2018 are given below

NCD Public Issue - 2015

Series / Tranche	ISIN No	Type (Interest / Principal)	Due date of payment	Amount (₹ lakh)
Option VI	INE302E07060	Interest	2nd May 2018	18.42
Option VI	INE302E07060	Interest	1st June 2018	18.42
Option VI	INE302E07060	Interest	1st July 2018	19.03
Option VI	INE302E07060	Interest	1st August 2018	18.42
Option VI	INE302E07060	Interest	1st September 2018	19.03
Option VI	INE302E07060	Interest	2nd October 2018	18.42

NCD Public Issue - 2016

Series / Tranche	ISIN NO	Type (Interest / Principal)	Due date of payment	Amount (₹ lakh)
Option I	INE302E07094	Interest	2nd May 2018	10.70
Option III	INE302E07110	Interest	2nd May 2018	6.94
Option VI	INE302E07144	Interest	2nd May 2018	54.85
Option I	INE302E07094	Interest	18th May 2018	5.71
Option II	INE302E07102	Interest	18th May 2018	485.83
Option I	INE302E07094	Principal	18th May 2018	1266.69
Option II	INE302E07102	Principal	18th May 2018	2165.40
Option IV	INE302E07128	Annual Interest	18th May 2018	36.49
Option VII	INE302E07151	Annual Interest	18th May 2018	109.58
Option III	INE302E07110	Interest	1st June 2018	6.94
Option VI	INE302E07144	Interest	1st June 2018	54.85
Option III	INE302E07110	Interest	1st July 2018	7.17
Option VI	INE302E07144	Interest	1st July 2018	56.68
Option III	INE302E07110	Interest	1st August 2018	6.94
Option VI	INE302E07144	Interest	1st August 2018	54.85
Option III	INE302E07110	Interest	1st September 2018	7.17
Option VI	INE302E07144	Interest	1st September 2018	56.68
Option III	INE302E07110	Interest	1st October 2018	6.94
Option VI	INE302E07144	Interest	1st October 2018	54.85



4. Outstanding redeemable preference shares : Nil

5. Details of Debenture Redemption Reserve are given below:

Series / Tranche	Amount of issue (₹ lakh)	DRR required to be created (₹ lakh)	DRR created up to 31.03.2018 (₹ lakh)	Funds invested for debentures maturing during the year (₹ lakh)
NCD Public Issue 2015	10000.00	NA		
NCD Public Issue 2016	16487.08	NA	3936.00	959.95

6. Net worth : ₹ 14,736.75 lakh

7. Net profit after tax : ₹ 1,192.63 lakh

8. Earnings per Share : ₹ 2.12