BSE / OASIS / 2018-19
Date: May 30, 2019

The Department of Corporate Services,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400 001

Sub.: Secretarial Compliance Report of the Company under Regulation 24(A) of the Securities Exchange Board of India (Listing Obligation and Disclosure Requirements) (Amendment) Regulations, 2015, (“Listing Regulations 2015”) for the Financial Year ended 31.03.2019

Dear Sir,


The above is for your kind information and record.

Thanking you,

Yours faithfully,
For Oasis Nutraceuticals Limited

Rajkishore Maniyar
Managing Director

Encl. as above
Secretarial compliance report of Oasis Nutraceuticals Limited for the year ended 31st March, 2019

We Jain Rahul & Associates have examined:

(a) all the documents and records made available to us and explanation provided by Oasis Nutraceuticals Limited (“the listed entity”);

(b) the filings and submissions made by the listed entity to the BSE Limited, (“the stock exchange”);

(c) website of the listed entity;

(d) any other document and filing, as may be relevant, which has been relied upon to make this certification;

for the year ended 31st March, 2019 (“Review Period”) in respect of compliance with the provisions of:

a) the Securities and Exchange Board of India Act, 1992 (“SEBI Act”) and the Regulations, circulars, guidelines issued thereunder; and

b) the Securities Contracts (Regulation) Act, 1956 (“SCRA”), rules made thereunder and the Regulations, circulars, guidelines issued thereunder by the Securities and Exchange Board of India (“SEBI”);

The specific Regulations, whose provisions and the circulars / guidelines issued thereunder, have been examined, include:-

(a) Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (hereinafter “Listing Regulations, 2015”);

(b) Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018; [Not applicable during the Review Period].

[Signature]
(e) Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011;

(d) Securities and Exchange Board of India (Buyback of Securities) Regulations, 2018; [Not applicable during the Review Period].

(e) Securities and Exchange Board of India (Share Based Employee Benefits) Regulations, 2014; [Not applicable during the Review Period].

(f) Securities and Exchange Board of India (Issue and Listing of Debt Securities) Regulations, 2008; [Not applicable during the Review Period].

(g) Securities and Exchange Board of India (Issue and Listing of Non-Convertible and Redeemable Preference Shares) Regulations, 2013; [Not applicable during the Review Period].

(h) Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015;

(i) Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018;

and circulars / guidelines issued thereunder.

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<thead>
<tr>
<th>No.</th>
<th>Particulars</th>
<th>Details</th>
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<tbody>
<tr>
<td>1</td>
<td>Compensation of MD</td>
<td>Annually or quarterly, as specified in the Compensation Policy</td>
</tr>
<tr>
<td>2</td>
<td>Detailed disclosure of MD</td>
<td>As per the Disclosure Policy</td>
</tr>
<tr>
<td>3</td>
<td>Compensation of Directors</td>
<td>As per the Compensation Policy</td>
</tr>
<tr>
<td>4</td>
<td>Detailed disclosure of Directors</td>
<td>As per the Disclosure Policy</td>
</tr>
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The above information is true and correct to the best of our knowledge and belief.
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<tbody>
<tr>
<td><strong>03.</strong></td>
<td>In terms of regulation 14 of Listing Regulations, 2015 the listed entity shall pay all such fees as specified by the SEBI or Stock Exchange &amp; Listing fees for a year to be paid to Stock Exchange on or before 30th April.</td>
<td>Listing Fees for the financial year 2015-16, 2016-17, 2017-18 and 2018-19 has not been paid.</td>
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<td><strong>04.</strong></td>
<td>In terms of regulation 46 of Listing Regulations, 2015 the listed entity shall have functional website containing the basic information about the Company.</td>
<td>Company does not have functional website.</td>
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<td><strong>05.</strong></td>
<td>In terms of Regulation 17, 18 and 19 every listed Company shall have optimum combination of Executive and Non-Executive Directors as also constitute an Audit Committee with Independent Directors forming a majority and a Nomination and Remuneration Committee consisting of 3 or more Non-Executive Directors out of which not less than one-half shall be Independent Directors.</td>
<td>The Company does not have optimum Combination of Executive &amp; Non-Executive Directors and not have qualified and independent Audit Committee and Nomination Remuneration Committee.</td>
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<td><strong>06.</strong></td>
<td>In terms of regulation 47 Listing Regulations, 2015 'a' Listed entity shall publish the following information in the newspaper: -Notice of the Board meeting where financial results shall be discussed -publish the financial results which are approved in the Board Meeting -Notices given to Shareholders by advertisement</td>
<td>The Company has failed to Advertise in the newspaper Notice of Board Meeting, Financial results and Notice issued to Shareholders.</td>
</tr>
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<td><strong>07.</strong></td>
<td>In terms of SEBI circular no. IMD/FPIC/CIR/P/2018/61 dated April 5, 2018 regarding monitoring of foreign investment limits in listed companies by depositories. The company has to appoint any one depository as the designated depository.</td>
<td>The Company is failed to appoint the designated depository.</td>
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The Company has not complied with the said SEBI Circular.
Jain Rahul & Associates
(Company Secretaries)
Office No. 3, 1st Floor, Patel Bhawan, Opp Sangam Vatika,
CPS School Road, New Bhupalpur, Udaipur (Raj) 313001

(email@address.com)

(d) The listed entity has maintained proper records under the provisions of the above
Regulations and circulars/guidelines issued thereunder insomuch as it appears from our
examination of those records.

d) The following are the details of actions taken against the listed entity, its promoters /
directors/mater substrates either by SEBI or by Stock Exchanges (including under
the Standard Operating Procedure issued by SEBI through various circulars under the
afore-said Acts/Regulations and circulars/guidelines) issued thereunder:

<table>
<thead>
<tr>
<th>Sr. No.</th>
<th>Action Taken by</th>
<th>Details of violation</th>
<th>Details of action taken (e.g., fines, warnings, letters, debarment, etc.)</th>
<th>Observations of the Practising Company Secretary, if any</th>
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Note: The trading in equity shares of the Company got suspended w.e.f. 04.03.2015 due to surveillance measures.

(d) The listed entity has taken the following actions to comply with the observations made in
previous reports: [Not Applicable since this report is being issued for the first time
and accordingly no action was required to be taken by the Company]

For Jain Rahul & Associates
Company Secretaries

Rahul Jain
(Proprietor)
ACS No. 41518
C.P. No. 15504

Place: Udaipur
Date: 27.05.2019