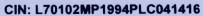
SAM INDUSTRIES LTD.



Registered Office: Village Dakachiya, A. B. Road, Tehsil: Sanwer, District-Indore - 453 771 (M.P.) INDIA

Phone: 0091-731-4229717, Fax: 0091-731-4229724

Website: www.sam-industries.com, email: secretarial@sam-industries.com

Date: 30/04/2022

To.

The Corporate Relationship Department BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai- 400 001

ISIN: INE653D01012

BSE Scrip Code: 532005

Sub: - Disclosure pursuant to SEBI circular no. SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018 w.r.t. Fund raising by issuance of Debt Securities by Large Entities

Dear Sir/: Madam

- We write with reference to SEBI circular no. SEBI/HO/DDHS/CIR/P/2018/144
 dated November 26, 2018, w.r.t. Fund raising by issuance of Debt Securities
 by Large Entities, and disclosures and compliances thereof by such Large
 Corporates.
- In this regard we confirm that, M/s Sam Industries Limited does not fall in the category of Large Corporate entity, as applicability criteria given under para 2.2. of the above SEBI circular as there was no outstanding long-term borrowing of Rs. 100 crores or above as on March 31, 2022.
- 3. Accordingly, the framework as envisaged for Large Corporate in terms ் salu SEBI circular is not applineable to Mis Sam Industries Limited.
- 4. We request you to please take on record the above said information for your reference and further needful.

Thanking you.

Yours faithfully,

For Sam Industries Limited

win Patwa

Company Secretary

For Sam Industries Limited

Gopal P. Shrivastava Chief Financial Officer