



OSWAL OVERSEAS LIMITED

CIN-L74899DL1984PLC018268

(Sugar Division)

Village Aurangabad, Teh. Nawabganj, P.O.-Grem, Distt. Bareilly (U. P.) 243407

Phone : 05825-226551 (M) 09997300551-552, Fax : 05825-226763

To,
Deputy General Manager,
Listing Compliance
BSE Limited
Dalal Street, Fort,
Mumbai - 400001

Sub: Non-Applicability of Annual Secretarial Compliance Report for the year ended

31st March, 2025

Scrip Code - 531065

Dear Sir/ Madam,

This is with reference to the captioned subject in connection with the Non-Applicability of Regulation 24A of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015. We respectfully submit that as the Company falls under the criteria as specified under the Regulation 15(2) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 and the Paid-up Equity Share Capital and the Net Worth of the Company is below Rs. 10 crores and Rs. 25 crores respectively as on 31st March, 2025.

In view of above, the Company is exempted under Regulation 15(2) of SEBI LODR and consequently the Company is also exempted from submitting the Annual Secretarial Compliance Report for the year ended 31.03.2025 to the Stock Exchange.

Whenever this Regulation becomes applicable to the Company at a later date, we will comply with the requirements of the Regulations.

This is for your information and record.

Thanking You,
Yours faithfully

 For Oswal Overseas Limited

Lalit Kumar
Company Secretary & Compliance Officer



Place: New Delhi
Date: 30.05.2025