

June 30, 2025

To, BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai – 400 001 Scrip code: 533275	To, National Stock Exchange of India Ltd., Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E), Mumbai – 400 051 Company Symbol: SHAH
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Sub: Outcome of Meeting of Committee of Directors (“Board”) held on today i.e. Monday, June 30, 2025.

Ref: Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

With reference and in continuation to our announcement dated June 25, 2025, and pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“**SEBI Listing Regulations**”) and, we wish to inform you that in terms of special Resolution passed by the Members of the Company at their Extra-ordinary General meeting held on March 05, 2025 and in accordance with the In-principal Approval, granted by the BSE Limited on **June 24, 2025** and National Stock Exchange Limited (NSE) on **June 23, 2025**, the Meeting of Committee of Directors (“Board”) of the Company held today i.e. **Saturday, June 28, 2025** has approved the following:

- Allotment of 92,00,000 (Ninety - Two Lakh only) out of 6,65,00,000 (Six Crore and Sixty-Five Lakh Only) Equity Shares on Preferential Basis to the allottees (non-promoters) for cash consideration at an issue price of ₹ 4.71/- per Equity share on preferential basis in accordance with the SEBI (Issue of Capital and Disclosure Requirements) Regulations 2018 (“SEBI ICDR Regulations”) to the below mentioned allottees:**

Sr. No.	Name of the Proposed Allottee	Category (Promoter/ Non Promoter)	No. of securities to be allotted	Amount (Rs.)
1	KARNI ENTERPRISE	Non-Promoter	42,00,000	1,97,82,000
2	SAMIR PATEL	Non-Promoter	25,00,000	1,17,75,000
3	BRIJESH PATEL	Non-Promoter	25,00,000	1,17,75,000
Total			92,00,000	4,33,32,000.00

Regd. Office
&
Factory:

Plot No. 2/3 GIDC Ubkhal, Kukarwada, Tal. Vijapur, Dist. Mehsana, Kukarwada,(GJ.) (IN.)-382830
+91 99745 70000 info@shahgroupco.com

Corporate Office :- 2nd Floor, Mrudul Tower , B/h-Times of India, Ashram Road, Ahmedabad (GJ.) (IN.)-380009
+91-79-66614508 cs@shahgroupco.com www.shahgroupco.com
CIN : L27209GJ1999PLC036656

The details as required under Regulation 30 of SEBI Listing Regulations read with SEBI circular SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 are enclosed as **Annexure I**.

We request you to take the above on record and the same be treated as compliance under the applicable provisions of the SEBI Listing Regulations.

The above information is also being made available on the website of the Company at www.gyscoal.com.

The Committee Meeting commenced at 6.00 p.m. and concluded at 6.30 p.m.

Thanking you,

Yours faithfully,

For, Shah Metacorp Limited
(Formerly known as Gyscoal Alloys Limited)

Mona Shah
Director
(DIN: 02343194)

Encl.: As Above

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Annexure-I

The details as required under Regulation 30 of SEBI Listing Regulations read with SEBI circular SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 are as under:

SN	Particulars	Details				
1	Types of Securities proposed to be issued	Equity Shares having face value Re. 01 each/-				
2	Types of Issuances	Preferential allotment on a private placement basis in accordance with the provisions of the Companies Act, 2013 and the rules made thereunder and SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("ICDR Regulations") and other applicable laws.				
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued (Approximately)	Allotment of 92,00,000 (Ninety - Two Lakh only) out of 6,65,00,000 (Six Crore and Sixty-Five Lakh Only) Equity Shares on Preferential Basis to the allottees (non-promoters) for cash consideration at an issue price of ₹ 4.71/- per Equity share on preferential basis in accordance with the SEBI (Issue of Capital and Disclosure Requirements) Regulations 2018 (“SEBI ICDR Regulations”)				
4	Name of the Investors	Sr No.		Name of Allottees		No. of shares
		1		KARNI ENTERPRISE		42,00,000
		2		SAMIR PATEL		25,00,000
		3		BRIJESH PATEL		25,00,000
				Total		92,00,000
5	Post allotment of securities-outcome of the subscription	The equity shares are allotted to non-promoter entity/investor. Details of the shareholding of Investors in the Company, prior to and after the said allotment under Preferential Issue, are as under:				
		Name of Allottees		Pre issue Shareholding		Post issue shareholding
			No. of shares	% of shareholding	No. of Shares	% of shareholding
		KARNI ENTERPRISE	82,00,000	1.26	1,24,00,000	1.88
		SAMIR PATEL	00	0.00	25,00,000	0.38
		BRIJESH PATEL	2,060	0.0003	25,02,060	0.38

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SN	Particulars	Details
6	Issue Price	Rs. 4.71 (Rupees Four point Seventy-One Only) per Equity Shares
7	Number of Investor	03
8	In case of convertibles — intimation on conversion of securities or on lapse of the tenure of the instrument;	Not Applicable
9	Any cancellation or termination of proposal for issuance of securities including reasons thereof.	Not Applicable

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