

MALLELA VENKATARAMANA REDDY

Address: H No:4-100, Plot No:100, Sri Sai Nilayam, Raja Rajeswar Nagar, Near GEM Motor Works, Kondapur, Serilingampally, Hyderabad-500084

26th June, 2025

To,
BSE Limited
The Corporate Relationship Department
P.J. Towers, 1st Floor,
Dalal Street,
Mumbai – 400 001

To,
The Board of Directors
Novelix Pharmaceuticals limited
H No: 3-6-237/610, Flat No: 610, 6Th Floor,
Lingapur LA Builders, Also Known as
Amrutha Estates, Himayat Nagar,
Hyderabad, Telangana- 500029

Scrip Code: 536565
Scrip ID: NOVELIX

**Sub: Intimation/Disclosures under Regulation 29 (1) of Securities Exchange Board of India
(Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Dear Sir,

Pursuant to the provisions of Regulation 29 (1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and the amendments made therein, I, Mallela Venkataramana Reddy, hereby inform you that I have been allotted 1,500,000 Equity Shares in Novelix Pharmaceuticals limited ("the company") on 24th June 2025 through Preferential Allotment.

The details of the acquisition/allotment are as follows:

| S. No. | Allottee | Category | No. of Shares Allotted | % of Shares allotted |
|--------------|-----------------------------|--------------|------------------------|----------------------|
| 1. | Mallela Venkataramana Reddy | Non-Promoter | 1,500,000 | 11.60% |
| TOTAL | | | 1,500,000 | 11.60% |

Please find enclosed herewith the relevant information in the prescribed Format.

I request you to kindly take the above information on your record.

Thanking you,
Yours sincerely,


Mallela Venkataramana Reddy

DISCLOSURES UNDER REGULATION 29(1) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Part-A - Details of the Acquisition

| | | | |
|--|--|--|---|
| Name of the Target Company (TC) | Novelix Pharmaceuticals limited | | |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | 1. Mallela Venkataramana Reddy | | |
| Whether the acquirer belongs to Promoter/Promoter group | No | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | BSE Limited | | |
| Details of the acquisition as follows | Number | % w.r.t. total share/voting capital wherever applicable (*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| Before the acquisition under consideration, holding of acquirer along with PACs of: | | | |
| a) Shares carrying voting rights | NIL | - | - |
| b) Shares in the nature of encumbrance (pledge/ lien/ non disposal undertaking/ others) | NIL | - | - |
| c) Voting rights (VR) otherwise than by shares | NIL | - | - |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | NIL | - | - |
| e) Total (a+b+c+d) | NIL | - | - |
| Details of acquisition | | | |
| a) Shares carrying voting rights acquired | | | |
| i. Mallela Venkataramana Reddy | 15,00,000 | 11.60% | 6.01% |
| b) VRs acquired otherwise than by equity shares | | | |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired | | | |
| d) Shares in the nature of encumbrance (pledge/ lien/ non disposal undertaking/ others) | | | |
| e) Total (a+b+c+d) | 15,00,000 | 11.60% | 6.01% |
| After the acquisition, holding of: | | | |
| a) Shares carrying voting rights | | | |
| i. Mallela Venkataramana Reddy | 15,00,000 | 11.60% | 6.01% |
| b) VRs otherwise than by equity shares | | | |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | NIL | - | - |
| | NIL | - | - |
| d) Shares in the nature of encumbrance (pledge/ lien/ non disposal undertaking/ others) | NIL | - | - |
| e) Total (a+b+c+d) | 15,00,000 | 11.60% | 6.01% |
| Mode of acquisition (e.g. open market / public issue / rights issue /preferential allotment / inter-se transfer, etc.) | Preferential Allotment of Equity Shares | | |
| Salient features of the securities acquired including time till redemption, ratio, at which it can be converted into equity shares, etc. | N.A. | | |

| | |
|--|--|
| Date of acquisition of/ date of receipt of intimation of allotment of shares /VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC. | 24 th June 2025 |
| Equity share capital / total voting capital of the TC before the said acquisition | Rs. 9,95,00,000/- constituting of 99,50,000 Equity Shares of Rs.10/- each |
| Equity share capital/ total voting capital of the TC after the said acquisition | Rs. 12,93,50,000/- constituting of 12,935,000 Equity Shares of Rs.10/- each |
| Total diluted share/voting capital of the TC after the said acquisition** | Rs. 24,49,50,000/- constituting of 12,935,000 Equity Shares of Rs.10/- each and 12,015,000 outstanding convertible warrants. |

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (LODR) Regulations, 2015 (erstwhile Clause 35 of the listing Agreement.)

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.



Mallela Venkataramana Reddy

Place: Hyderabad

Date: 26th June, 2025