



ROYALE MANOR
Hotels and Industries Ltd.

RMHIL/BSE/2107/131
30th July, 2021

To,
The General Manager-Listing
Corporate Relationship Department
The BSE Limited, Ground Floor,
P.J. Towers, Dalal Street, Mumbai

Ref.: Script Code: 526640

Dear Sir,

Sub.: Outcome of Board Meeting

Pursuant to the approval of the shareholders in the 29th Annual General Meeting held on 23rd December 2020 and pursuant to the Email dated 23rd July 2021 received from BSE Ltd. containing grant of further time period of 15 days in the matter of issuance of 950000 warrants convertible into equity shares on a preferential basis, we wish to inform you that the Board of Directors of the Company at its meeting held on today i.e. 30th July 2021 has inter alia;

1. Company has allotted 9,50,000 share warrants convertible into equal number of equity shares to Champawat Investments And Consultants Private Limited at issue price of Rs. 13.37/- per warrants on Preferential basis in accordance with SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.
2. Further, Company has received from allottee i.e. Champawat Investments And Consultants Private Limited, 25% of consideration amount aggregating to Rs. 31,75,375 as required under SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.
3. Reviewed business of the company.

The Meeting of the Board of Directors commenced at 1.30 P.M. and concluded at 2.30 P.M.

You are requested to kindly take the same on record.

S. J. Triwadi

