

SEC/PPNCD/BSE-NSE/2025/290-2

30 July 2025

TO	ТО
THE MANAGER- DCS - CRD,	THE MANAGER,
BSE LIMITED	LISTING DEPARTMENT
PHIROZE JEEJEEBHOY TOWERS	NATIONAL STOCK EXCHANGE OF INDIA LTD.
25th Floor, DALAL STREET,	EXCHANGE PLAZA, C-1. BLOCK G,
MUMBAI - 400 001	BANDRA - KURLA COMPLEX,
	BANDRA (EAST), MUMBAI - 400 051
SCRIP CODE: 500034	SCRIP CODE: BAJFINANCE - EQ

Dear Sirs/Madam,

Sub.: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Allotment of Secured Redeemable Non-Convertible Debentures ('NCD') on **Private Placement basis**

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform you that the Debenture Allotment Committee of the Company has at its meeting held today i.e., 30 July 2025, allotted 1,00,000 NCDs, at face value of Rs. 1 Lakh each aggregating to Rs. 1,000 crore on private placement basis. The details of the said allotment are as under:

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Sr. No.	Particulars			Details
1	Size of the issu	е		Rs. 1,000 crore
2	2 Whether proposed to be listed?		ed?	The Debentures are proposed to be listed on the
	If yes, name of	the stock ex	change(s)	Wholesale Debt Market Segment of BSE Limited.
3	ISIN			FRESH-ISSUE INE296A07TN6
4	Tenure of the ir	nstrument		1149 Days
	Date of allotme	nt		30 July 2025
	Date of maturit	У		21 September 2028
5	Coupon/interes	st offered		7.07% p.a.
				Coupon payment frequency: First coupon payable on 21 September 2026 and annually and on maturity
				thereafter
6	Schedule c	of payme	ent of	21 September 2026
	coupon/interest and principal			21 September 2027
				21 September 2028
7	7 Charge/security, if any, created over			The Debentures repayment, interest thereon, Trustees'
	the assets			remuneration and all other monies relating thereto will be
				secured by a first pari-passu charge on book debts/loan
				receivables, provided that such security cover shall not be
				less than 1.00 time the aggregate outstanding value of
				debentures to be issued under this document.
8		/interest/	privileges	Not applicable
		the instrun	nent and	
	changes thereo	of		

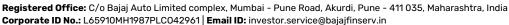
BAJAJ FINANCE LIMITED

https://www.aboutbajajfinserv.com/finance-about-us

Corporate Office: 4th Floor, Bajaj Finserv Corporate Office, Off Pune-Ahmednagar Road, Viman Nagar, Pune - 411 014,

Corporate Office Extn.: 3rd Floor, Panchshil Tech Park, Viman Nagar, Pune – 411 014, Maharashtra, India

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Sr. No.	Particulars	Details
9	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	Not applicable
10	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	Not applicable
11	Details of redemption of debentures	Redeemable on maturity

The meeting commenced at 11:55 a.m. and concluded at 12:10 p.m.

The above is for your information and record.

Thanking you,

Yours faithfully,

For **BAJAJ FINANCE LIMITED**

R. VIJAY COMPANY SECRETARY

Email ID: investor.service@bajajfinserv.in

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