



July 30, 2025

**BSE Limited**

Phiroze Jeejeebhoy Towers,  
Dalal Street, Fort,  
Mumbai 400 001

**National Stock Exchange of India Limited**

Exchange Plaza,  
Plot No. C/1, G Block, Bandra-Kurla Complex,  
Bandra (East), Mumbai 400 051

**Scrip Code:** 543940

**Trading Symbol:** JIOFIN

Dear Sirs,

**Sub: Disclosure under Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations")  
– Outcome of the Board Meeting**

In continuation of our disclosure dated July 26, 2025, we wish to inform you that the Board of Directors of the Company at its meeting held today i.e. July 30, 2025, considered and approved raising of funds through issuance of up to 50,00,00,000 (Fifty crore) warrants ("Warrants") for cash at a price of Rs. 316.50 (Rupees Three hundred and sixteen and paise fifty only) per warrant, each Warrant convertible into 1 (one) fully paid-up equity share of the Company of face value of Rs.10 (Rupees Ten only) each at a premium of Rs. 306.50 (Rupees Three hundred and six and paise fifty only) each aggregating up to Rs. 15825,00,00,000 (Rupees Fifteen thousand eight hundred and twenty five crore only), by way of preferential issue on private placement basis to the below-mentioned members of the promoter group of the Company ("Proposed Allottees") subject to approval of members of the Company and such other statutory and regulatory approvals as may be applicable:

S. No	Name of the Proposed Allottee(s)	Pre-preferential issue holding		Post-preferential issue holding*	
		No. Shares	% of holding	No. Shares	% of holding
1	Sikka Ports & Terminals Limited	6,85,00,000	1.08%	31,85,00,000	4.65%
2	Jamnagar Utilities and Power Private Limited	12,84,64,144	2.02%	37,84,64,144	5.52%
	<b>Total</b>	19,69,64,144	3.10%	69,69,64,144	10.17%

\*Assuming full conversion of the Warrants

Jio Financial Services Limited

Regd. Office: 1st Floor, Building 4NA, Maker Maxity, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051.

Phone: +91-22-3555 4094. Website: [www.jfs.in](http://www.jfs.in). Email: [investor.relations@jfs.in](mailto:investor.relations@jfs.in)

CIN: L65990MH1999PLC120918



Warrants are convertible into fully paid-up equity shares of the Company, in one or more tranches, at any time on or before the expiry of 18 (eighteen) months from the date of allotment and the unconverted Warrants shall lapse, and the amount paid by the Warrant holder on such Warrants shall stand forfeited.

The meeting of the Board of Directors commenced at 4.30 p.m. and concluded at 5.12 p.m.

This is for information and records.

Thanking you,

Yours faithfully,

**For Jio Financial Services Limited**

**Mohana V**  
**Group Company Secretary and**  
**Compliance Officer**

Jio Financial Services Limited

Regd. Office: 1st Floor, Building 4NA, Maker Maxity, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051.

Phone: +91-22-3555 4094. Website: [www.jfs.in](http://www.jfs.in). Email: [investor.relations@jfs.in](mailto:investor.relations@jfs.in)

CIN: L65990MH1999PLC120918