

July 30, 2025

**BSE Ltd** 

Corporate Relationship Dept., 14th floor, P. J. Tower, Dalal Street, Fort Mumbai - 400 001

Scrip Code - 543664

Dear Sir/Madam,

National Stock Exchange of India Ltd

Exchange Plaza, Plot no. C/1, G Block, Bandra-Kurla Complex, Bandra (E),

Mumbai - 400 051

Scrip Symbol - KAYNES

Subject: Press Release in respect of results for the Quarter ended June 30, 2025.

With reference to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed the press release titled "Kaynes Delivers Impressive Q1 FY26: Rs 6,735 million Revenue, 69% YoY EBITDA Growth with Significant Margin Expansion of 350 BPS"

The above information will also be available on the website of the Company at www.kaynestechnology.co.in.

Request to kindly take this intimation on record.

Thanking You, Yours faithfully. For Kaynes Technology India Limited

Anuj Mehtha

Company Secretary and Compliance Officer

ICSI M. No.: A62542

Telephone No: +91 8212582595



### **KAYNES TECHNOLOGY INDIA LIMITED**

Kaynes Delivers Impressive Q1 FY26: Rs 6,735 million Revenue, 69% YoY EBITDA Growth with Significant Margin Expansion of 350 BPS

**Mysuru, July 30, 2025:** Kaynes Technology India Limited [BSE: 543664, NSE: KAYNES], a leading end-to-end IoT solutions-enabled integrated electronics manufacturer, reported its audited consolidated financial results for Q1FY26 as approved by the Board of Directors.

## **CONSOLIDATED Q1FY26 FINANCIAL HIGHLIGHTS**

Revenue	EBITDA	PAT
Rs 6,735 million	Rs 1,130 million	Rs 746 million
+34% YoY	+69% YoY	+47% YoY

In INR Mn	Q1FY25	Q1FY26	Y/Y Change
Revenue	5,040	6,735	34%
EBITDA (excl. other income)	669	1,130	69%
EBITDA Margin (excl. other income)	13.3%	16.8%	350 bps
PAT	508	746	47%
PAT Margin	10.1%	11.1%	+100 bps

## **Key Highlights**

- Achieved revenues of INR 6,735 mn during the Q1 FY26 period, establishing a strong growth of 34% YoY.
- EBITDA Margins improved to 16.8% during the current quarter as compared to 13.3% for the quarter ended June 30, 2024.
- PAT Margins improved to 11.1% during the current quarter as compared to 10.1% for the quarter ended June 30, 2024.
- Orderbook grew to INR 74,011 million as of June 30, 2025, from INR 50,386 million as of June 30, 2024.
- Net worth stands at INR 45,028 million as of June 30, 2025, as against INR 25,352 as of June 30, 2024.



Commenting on the results Mr. Ramesh Kunhikannan, Managing Director & Promoter, Kaynes Technology India Limited said: "Our revenues stood at INR 6,735 mn for the quarter ended June 30, 2025, as against INR 5,040 mn for the quarter ended June 30, 2024, establishing a growth of 34%. Our orderbook stood at INR 74,011 million as of June 30, 2025, providing strong revenue visibility for FY26 and beyond, giving us confidence to sustain the growth momentum. Our EBITDA margins for Q1 FY26 grew to 16.8% and the PAT margins improved to 11.1%. Kaynes continues to build on its strategic vision of becoming a high-value, design-led global ESDM partner. Our consistent focus on complex, high-margin verticals — such as industrial & EV, aerospace, smart infrastructure, etc - has helped sustain profitable growth. Further, we remain committed to expanding our capabilities and geographic reach through strategic investments in emerging & high potential verticals, ODM segment and strategic electronics (including SpaceTech, aerospace & avionics) that are aligned with our long-term goal of creating a diversified, resilient, future-ready and a truly global enterprise.

The recent acquisition of August Electronics in Canada not only adds manufacturing capacity and capabilities in North America but also brings strong customer relationships in key high-value segments. This positions us to offer a compelling India—Canada supply chain alternative for global clients, especially those looking to diversify from China.

#### About Kaynes Technology India Limited

Kaynes Technology is a leading end-to-end and IoT solutions-enabled integrated electronics manufacturer in India, having capabilities across the entire spectrum of Electronics System and Design Manufacturing (ESDM) services. It has over three decades of experience in providing Conceptual Design, Process Engineering, Integrated Manufacturing and Life Cycle Support for major players in the Automotive, Industrial, EVs, Aerospace, Outer-space, Strategic electronics, Medical, Railways, Internet of Things ("IoT"), Information Technology ("IT") and other segments. The company has 16 advanced manufacturing infrastructure to manufacture high mix and high value products at variable or flexible volumes across all industry verticals. Apart from this, the company also has Service centres in Cochin and Mumbai, catering to Railway, Aerospace, and Industrial Clients.

#### Safe Harbour

Statements in this document relating to future status, events, or circumstances, including but not limited to statements about plans and objectives, the progress and results of research and development, potential project characteristics, project potential and target dates for project related issues are forward looking statements based on estimates and the anticipated effects of future events on current and developing circumstances. Such statements are subject to numerous risks and uncertainties and are not necessarily predictive of future results. Actual results may differ materially from those anticipated in the forward-looking statements. The company assumes no obligation to update forward-looking statements to reflect actual results changed assumptions or other factors.



# For further information, please connect with us:

Company: Kaynes Technology India Limited	Investor Relations: MUFG Intime India Private Limited
KAYNES TECHNOLOGY	MUFG
Jairam P Sampath	Nikunj Jain   Nidhi Vijaywargia
Whole-time Director & Chief Financial Officer	Phone Nos.: +91 9769060608   +91
Email: ir@kaynestechnology.net	9923450804
	Email: nikunj.jain@in.mpms.mufg.com
Sumit Kumar Verma	nidhi.vijaywargia@in.mpms.mufg.com
Investor Relations & Business Analyst	
Email: sumit.verma@kaynestechnology.net	