



**ROSE MERC  
LIMITED**

तमसो ऽ मा ज्योतिर्गमय



15/B/4, New Sion Chs Swami Vallabhdas Road,  
Opp SIES College, Behind Dmart Store,  
Sion West, Mumbai-22.

GSTIN : 27AACCR3663B1ZM  
CIN : L93190MH1985PLC035078

**Date: July 30, 2025**

**To,  
The Corporate Relations Department,  
BSE Limited,  
P J Tower, Dalal Street, Fort,  
Mumbai-400001**

**BSE Scrip Code: 512115 Scrip ID: ROSEMER**

**Subject: In Compliance of Regulation 30 of the SEBI (LODR) Regulations, 2015 –  
Outcome of Board Meeting held on July 30, 2025.**

**Dear Sir/ Madam**

Pursuant to Regulations 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”), we would like to intimate that the Board of Directors of the Rose Merc Limited (“the Company”) have, at their meeting held today, i.e., Wednesday, July 30, 2025 inter alia, transacted, discussed and approved following businesses:

1. The Board has considered and approved, subject to approval of Members at the ensuing Annual General Meeting, the offer, issue and allot the following:
  - a) 24,222 Equity Shares of face value Rs. 10/- each at a price of Rs. 90/- per share (including premium of Rs. 80/- per share) or such higher price as may be determined in accordance with Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations"), on a Preferential Basis to Non-promoters, for cash consideration.
  - b) 40,000 Equity Warrants convertible into 40,000 equity shares of face value Rs. 10/- at a price of Rs. 90/- per share (including premium of Rs. 80/- per share) or such higher price as may be determined in accordance with Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 (SEBI ICDR Regulations), on a Preferential Basis to Non-promoters, for cash consideration.
2. The Approval of Notice for the 41st Annual General Meeting of the Company.

The details regarding the issuance of securities as required pursuant to the SEBI Master Circular issued vide circular no. SEBI/HO/CFD/PoD2/CIR/P/2023/120 dated July 11, 2023, read with SEBI Circular SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 are set out in **Annexure I** to this letter.



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Kindly take the same on your records.

The Board Meeting commenced at 04:00 p.m. and concluded on 04:38 p.m.

**Thanking You,  
Yours Faithfully,**

**For Rose Merc Limited**

**Vaishali Parkar Kumar  
Executive Director  
DIN: 09159108**

**Encl: As Above**



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## Annexure I

**Disclosure of Event and Information pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015 read with SEBI circular SEBI/HO/CFD/PoD2/CIR/P/2023/120 dated July 11, 2023 and SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023.**

Sr. No	Particulars of Securities	Details																							
a)	Type of securities proposed to be issued	1. Equity Shares of face value Rs. 10/- per share 2. Equity Warrants convertible into Equity Shares of face value Rs. 10/- per share																							
b)	Type of issuance	Preferential Issue																							
c)	Total number of securities proposed to be issued or the total amount for which the securities will be issued	1. Upto 24,222 Equity shares of face value Rs. 10/- per share. 2. Upto 40,000 Equity Convertible Warrants convertible into equivalent number of Equity Shares of face value Rs. 10/- per share.																							
d)	Issue Price	Rs. 90/- per share (including premium of Rs. 80/- per share) or such higher price as may be determined in accordance with Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations")																							
e)	In case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s):																								
i)	Name of Investors and their corresponding subscription of No. of Warrants / Equity Shares	<b>A. Issue of Equity Shares</b>																							
		<table border="1"><thead><tr><th>Sr. No.</th><th>Name of the Investors</th><th>No. of Equity Shares subscribed proposed to be subscribed</th><th>Category</th></tr></thead><tbody><tr><td>1</td><td>Ajit Harshadray Vora</td><td>11,111</td><td>Non-Promoter</td></tr><tr><td>2</td><td>Shivram Jagadeswaran</td><td>11,111</td><td>Non-Promoter</td></tr><tr><td>3</td><td>Saroj Shrinivas Datar</td><td>1,000</td><td>Non-Promoter</td></tr><tr><td>4</td><td>Apte Vishwas Yeshwant</td><td>1,000</td><td>Non-Promoter</td></tr><tr><td><b>Total</b></td><td></td><td><b>24,222</b></td><td></td></tr></tbody></table>	Sr. No.	Name of the Investors	No. of Equity Shares subscribed proposed to be subscribed	Category	1	Ajit Harshadray Vora	11,111	Non-Promoter	2	Shivram Jagadeswaran	11,111	Non-Promoter	3	Saroj Shrinivas Datar	1,000	Non-Promoter	4	Apte Vishwas Yeshwant	1,000	Non-Promoter	<b>Total</b>		<b>24,222</b>
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1	Ajit Harshadray Vora	11,111	Non-Promoter																						
2	Shivram Jagadeswaran	11,111	Non-Promoter																						
3	Saroj Shrinivas Datar	1,000	Non-Promoter																						
4	Apte Vishwas Yeshwant	1,000	Non-Promoter																						
<b>Total</b>		<b>24,222</b>																							
		<b>B. Issue of Convertible Warrants</b>																							
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Sr. No.	Name of the Investors	No. of Equity Warrants proposed to be subscribed	Category																						
1	Supriya Rakesh	20,000	Non-Promoter																						
2	Shreekant Javalgekar	20,000	Non-Promoter																						
<b>Total</b>		<b>40,000</b>																							



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ii)	<b>Post Allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors;</b>	NA
iii)	<b>in case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument;</b>	NA
iv)	<b>Tenure/ Conversion</b>	<p>In case of Equity Warrants Convertible into Equity shares: -</p> <ol style="list-style-type: none"><li>The tenure of the convertible securities of the issuer shall be eighteen months from the date of their allotment.</li><li>An amount equivalent to at least twenty-five per cent. of the consideration determined in terms of regulation 164 shall be paid against each warrant on the date of allotment of warrants and the balance seventy-five per cent. of the consideration shall be paid at the time of allotment of the equity shares pursuant to exercise of options against each such warrant by the warrant holder.</li><li>In case if the warrant holders do not exercise the option to convert the warrants into equity shares within the above stated period of 18 months than such warrants (to the extent not converted) shall lapse and the initial sum of twenty five percent of offer price paid on such warrants shall be forfeited by the Company.</li></ol>