UNIPLY INDUSTRIES LIMITED
CIN: L20293TN1996PLC036484
Email ID of liquidator: uniplyrp@pkfrevival.com; rajashrees66@gmail.com

28.08.2025

National Stock Exchange of India Limited Exchange Plaza, C-1, Block G,Bandra-Kurla Complex, Bandra (E), Mumbai – 400051 Symbol: UNIPLY	BSE Limited 25th Floor, PhirozeJeejeebhoy Towers Dalal Street, Fort, Mumbai – 400 001. Scrip Code: 532646

Dear Sir/Madam,

Sub: **Disclosure under Regulation 30(2) read with Schedule III of Securities and Exchange Board of India (Listing Obligations & Disclosure Requirements) Regulations, 2015 - Post - facto outcome of the Fourteenth Meeting of Stakeholders Consultation Committee of Uniply Industries Limited**

Pursuant to Regulation 30 (2) of Securities and Exchange Board of India (Listing Obligations & Disclosure Requirements) Regulations, 2015 (LODR) and in accordance with the requirements of Schedule III of SEBI (LODR), we wish to inform the outcome of the 14th Stakeholders Consultation Committee meeting (SCC) of Uniply Industries Limited held on 26th August 2025.

The Liquidator chaired the Fourteenth Meeting of the Stakeholders Consultation Committee and asked for the suggestions of the SCC on filing an application before the Hon'ble NCLT, Chennai for sale of 40% shares of Artmatrix Technology Sdn Bhd, Malaysia held by Uniply Industries Limited. The SCC held detailed discussions on various non compliances in the share transfer from M/s. KKN Holdings Private Limited to M/s. Uniply Industries Limited and gave its approval to file an application with Hon'ble NCLT, Chennai for the sale of shares for which the existing shareholders of M/s. Artmatrix Technology Sdn Bhd, Malaysia has expressed their interest to acquire the shares on the terms mentioned in their Expression of Interest.

Further, as specified earlier, it may be noted that as per the Valuation Report, the Liquidation Value is estimated to be Rs. 7,83,65,700/- while the total claims received as on date amounts to approximately Rs. 290 Crores. Any payment to the equity shareholders can be made, only after the settlement of claims of all creditors, statutory authorities and any other parties whose claims have been approved.

In view of the same it is highly unlikely that the equity shareholders of the Company will be able to recover any amount invested in the Company.

Request you to take note of the same on record.

Thanking You,
Yours' faithfully,

For **UNIPLY INDUSTRIES LIMITED (In Liquidation)**
(CIN: L20293TN1996PLC036484)

SANTHANAM RAJASHREE
Liquidator
IBBI REGN: IBBI/IPA-002/IP-N00330/2017-18/10935
AFA: AA2/10935/02/311225/203683