

**GUJARAT INTRUX LIMITED**STEEL AND ALLOY STEEL
CASTING MANUFACTURERS

GIL/SEC/OCT/025/2025-26

30th October, 2025**To,****BSE LIMITED**25th FLOOR, P. J. TOWER,
DALAL STREET,
MUMBAI-400 001

SUB.: OUTCOME OF THE BOARD MEETING HELD ON 30th OCTOBER, 2025
REF.: REGULATION 33, 30 (Schedule III (PART A) AND OTHER APPLICABLE
REGULATIONS OF SEBI (LISTING OBLIGATIONS AND DISCLOSURE
REQUIREMENTS) REGULATIONS, 2015 & AMENDMENTS THERETO.

Dear Sir/Madam,

This is to inform you that, the Board of Directors of the Company at their meeting held on **30th October, 2025, Thursday** at the registered office of the Company situated at Survey No.84/P 17 K.M.Rajkot-Gondal Highway Village Shapar Taluka Kotda Sangani Rajkot- 360024, Gujarat, Commenced at 11:00 AM and concluded at 1:30 PM Inter-alia has:

1. Considered and approved Unaudited Financial Results for the quarter and Half year ended on 30th September, 2025 along with Statement of Assets and Liabilities, Cash Flow Statement and Limited Review Report thereon from Statutory Auditor M/s. M A A K & Associates, Chartered accountants.

Pursuant to Regulation 33(3) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended, we do hereby confirm that the Statutory Auditors of the Company **M/s. M A A K & Associates, Chartered accountants**, have not expressed any modified opinion(s) in their Limited Review Report pertaining to the Unaudited

CIN No. L27100GJ1992PLC016917
REGD. OFFICE & WORKS :
Survey No. 84/P.
17 Km. Rajkot-Gondal Road,
Village Shapar. Pin-360 024.
RAJKOT (INDIA)

Phone : +91 - 2827 - 252851,
+91 - 9979893472 / +91 - 9979898817
e-mail : info@intricastindia.com
info@gujaratintrux.com
Website : www.intricastindia.com
www.gujaratintrux.com



**GUJARAT INTRUX LIMITED**STEEL AND ALLOY STEEL
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Financial results for the Quarter and Half year ended 30th September, 2025.

Further, Declaration in this regard is attached along with certification as required by Regulation 33(2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

2. Decided to reconstitute the audit committee of the company with effect from 30th October, 2025 as under:

Names	DIN	Designation	Category
Mr. Bhupendra Shantilal Avalani	10720819	Chairman	Non-executive Independent Director
Mr. Amrutlal Jethalal Kalaria	00246831	Member	Non-executive Non Independent Director
Mr. Niteshkumar Punjabhai Patel	08116404	Member	Non-executive Independent Director
Ms. Rency Rajeshbhai Tanti (w.e.f 30 th October, 2025) After completion of this Board Meeting.	10720834	Member	Non-executive Independent Director

Kindly take the same in your record and acknowledge the receipt of the same.

Thank you.

Yours sincerely,

For **GUJARAT INTRUX LIMITED**

Dhiraj D Pambhar

Managing Director

DIN: 00187371

Encl: a/a





GUJARAT INTRUX LIMITED

STEEL AND ALLOY STEEL
CASTING MANUFACTURERS

**CERTIFICATION BY CHIEF EXECUTIVE OFFICER AND CHIEF FINANCIAL
OFFICER OF THE COMPANY UNDER REGULATION 33(2) OF SEBI (LISTING
OBLIGATIONS & DISCLOSURE REQUIREMENTS), 2015**

We, **Shri Dhiraj D. Pambhar**, Managing Director & **Shri Sanjay J. Vagadia**, Chief Financial Officer of Gujarat Intrux Limited(the Company), hereby certify to the Board that:

Unaudited Financial results for the quarter and half year ended on 30th September, 2025 do not contain any false or misleading statement or figures and do not omit any material fact which may make the statement or figures contained therein misleading.

Shri Dhiraj D. Pambhar
Managing Director & C.E.O.
DIN: 00187371



Shri Sanjay J. Vagadia
Chief Financial Officer




GUJARAT INTRUX LIMITED

CIN : L27100GJ1992PLC016917

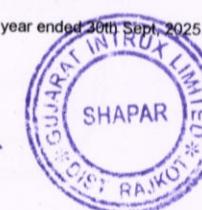
 Regd. Off. : Survey No.84/p., 17 KM Rajkot Gondal Road,
 Village: Shapar, Dist: Rajkot-360 024.

STATEMENT OF STANDALONE UN-AUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED ON 30/09/2025

Particulars	Three Months Ended on 30.09.2025	Three Months Ended on 30.06.2025	Corresponding Three Months ended in the previous year 30.09.2024	Year to date figures for current period ended on 30.09.2025	Preceding year to date figures for period ended on 30.09.2024	[RUPEES IN LAKHS] Previous Year ended 31.03.2025
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1. Revenue from operations	1,637.08	1,302.64	1,640.16	2,939.72	3,199.19	6,534.37
2. Other Income	40.76	51.80	40.53	92.56	83.53	161.04
3. Total Revenue (1+2)	1,677.84	1,354.44	1,680.69	3,032.28	3,282.72	6,695.41
4. Expenses						
Cost of Materials consumed	1,051.04	690.07	968.38	1,741.11	1,928.17	3,420.48
Purchase of stock-in-trade						
Change in inventories of Finished Goods,Work-in-Process and Stock-in-Trade	(184.41)	(13.81)	(77.15)	(198.22)	(206.99)	20.21
Employees benefits expenses	227.19	207.53	203.39	434.72	393.58	841.27
Finance Cost	0.69	1.09	0.63	1.78	1.02	3.64
Depreciation and Amortisation expense	35.57	33.10	33.65	68.67	67.20	134.93
Other Expenses	193.07	178.88	199.20	371.95	398.67	870.14
Total Expenses	1,323.15	1,096.86	1,328.10	2,420.01	2,581.65	5,290.67
5. Profit before exceptional and extraordinary items and tax (3 - 4)	354.69	257.58	352.59	612.27	701.07	1,404.74
6. Exceptional Items	-	-	-	-	-	-
7. Profit before extraordinary items and tax (5 - 6)	354.69	257.58	352.59	612.27	701.07	1,404.74
8. Extraordinary items	-	-	-	-	-	-
9. Profit before tax (7 - 8)	354.69	257.58	352.59	612.27	701.07	1,404.74
10. Tax Expenses	92.17	62.83	82.12	155.00	170.29	345.42
11. Profit/(Loss) for the period from continuing operations (9 - 10)	262.52	194.75	270.47	457.27	530.78	1,059.32
12. Profit/(Loss) from discontinuing operations	-	-	-	-	-	-
13. Tax expense of discontinuing operations	-	-	-	-	-	-
14. Profit/(Loss) from Discontinuing operations (after tax) (12-13)	-	-	-	-	-	-
15. Profit/(Loss) for the period (11 + 14)	262.52	194.75	270.47	457.27	530.78	1,059.32
16. Other comprehensive income net of taxes	-	-	-	-	-	-
17. Total comprehensive income for the period (15+16)	262.52	194.75	270.47	457.27	530.78	(2.06)
18. Paid -up equity share capital(Face Value of Rs.10/-Per Share)	343.53	343.53	343.53	343.53	343.53	1,057.26
19.i Earning Per Share(EPS) (before extraordinary items) (Of Rs. 10/- each) (Not annualised except last column)						
(a) Basic	7.64	5.67	7.87	13.31	15.45	30.78
(b) Diluted	7.64	5.67	7.87	13.31	15.45	30.78
ii Earning Per Share(EPS) (after extraordinary items) (Of Rs. 10/- each) (Not annualised except last column)						
(a) Basic	7.64	5.67	7.87	13.31	15.45	30.78
(b) Diluted	7.64	5.67	7.87	13.31	15.45	30.78

Notes :

- The Chairman and Managing Director of the Company has been identified as the Chief Operating Decision Maker (CODM) as defined by IND AS 108, " Operating Segments". The Company operates in one segment only i.e. " Manufacturing of Steel, Non-Alloys Steel and Alloys Steel Casting". The CODM evaluates performance of the Company based on revenue and operating income from "Manufacturing of Steel, Non-Alloys Steel and Alloys Steel Casting". Accordingly, segment information has not been separately disclosed.
- The above mentioned Unaudited Financial Results were reviewed by the Audit Committee at meeting held on 30th Oct, 2025 and subsequently approved by the Board of Directors.
- The aforesaid Financial Results for the quarter and half year ended on Sept 30, 2025 have been prepared in accordance with Companies (Indian Accounting Standard) Rule, 2015 as prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and in terms of Regulation 33 and Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and amendments thereof.
- Previous period's figures have been regrouped/rearranged wherever necessary, to confirm to the current period's classification.
- The Statutory Auditors have carried out limited review of the above Financial Results for the quarter and half year ended 30th Sept, 2025.

6) Disclosure of standalone assets and liabilities as per Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the half year ended on 30th September, 2025.

PARTICULARS	(Rs in lakhs)	
	AS AT 30.09.2025 UN-AUDITED	AS AT 31.03.2025 AUDITED
A. Assets		
1. Non-current assets		
(a) Property, plant and equipment	1518.05	1444.14
(b) Capital work-in-progress	0.00	0.00
(c) Investment property	0.00	0.00
(d) Goodwill	0.00	0.00
(e) Other intangible assets	16.85	18.91
Non-current financial assets		
(f) Non-current investments	0.00	0.00
(g) Trade receivables, non-current	0.00	0.00
(h) Loans, non-current	0.00	0.00
(i) Other non-current financial assets	0.00	0.00
(j) Deferred tax assets (net)	0.00	0.00
(k) Other non-current assets	68.78	66.66
Total non-current assets	1603.68	1529.71
2. Current assets		
(a) Inventories	1549.27	1187.56
Current financial asset		
(b) Current investments	0.00	0.00
(c) Trade receivables, current	1640.57	1087.69
(d) Cash and cash equivalents	701.89	166.75
(e) Bank balance other than cash and cash equivalents	1763.05	3001.24
(f) Loans, current	47.86	39.33
(g) Other current financial assets	70.50	66.07
(h) Current tax assets (net)	29.99	15.27
(i) Other current assets	211.69	153.57
Total current assets	6014.82	5717.48
Total assets	7618.50	7247.19
B. Equity and liabilities		
1. Equity		
(a) Equity share capital	343.53	343.53
(b) Other equity - (Reserves)	6442.81	6329.09
Total Equity	6786.34	6672.62
2. Liabilities		
Non-current financial liabilities		
(a) Borrowings, non-current	0.00	0.00
(b) Trade payables, non-current	0.00	0.00
(c) Other non-current financial liabilities	62.62	52.88
Non-current liabilities		
(d) Provisions, non-current	69.80	66.14
(e) Deferred tax liabilities (net)	85.92	85.92
(f) Deferred government grants, Non-current	0.00	0.00
(g) Other non-current liabilities	0.00	0.00
Total non-current liabilities	218.34	204.94
3. Current liabilities		
Current financial liabilities		
(a) Borrowings, current	0.00	0.00
(b) Trade payables, current	532.18	266.33
(c) Other current financial liabilities	0.00	0.00
Other Current liabilities		
(e) Other current liabilities	40.62	59.15
(f) Provisions, current	41.02	44.15
(g) Current tax liabilities (Net)	0.00	0.00
(h) Deferred government grants, Current	0.00	0.00
Total current liabilities	613.82	369.63
Total liabilities	832.16	574.57
Total equity and liabilities	7618.50	7247.19



7) Unaudited Cash flow statement for the half year ended on September 30, 2025 as per Regulation 33 of SEBI (LODR) and amendments there of.

GUJARAT INTRUX LIMITED

UNAUDITED CASH FLOW STATEMENT FOR THE HALF YEAR ENDED ON SEPTEMBER 30, 2025

		Half Year ended (Unaudited) 30.09.2025	(Rs. in lakhs) Year ended (Audited) 31.03.2025
CASH FLOW FROM OPERATING ACTIVITIES			
Net Profit/(Loss) before Tax		612.27	1404.74
<i>Add/(Less) : Adjustments for non cash items</i>			
Depreciation		68.67	134.93
Provision for tax		(155.00)	(356.00)
Written off Capital Work-in-progress		0.00	0.00
<i>Add/(Less) : Other adjustments</i>			
(Profit)/Loss on Sale of Tangible/Intangible assets		0.00	9.56
Interest Income		(91.90)	(159.02)
Interest and Other Borrowing Cost Paid		1.78	3.64
Re-measurement gains/loss on defined benefits plan		0.00	(2.75)
Operating Profit before Working Capital Changes		435.82	1035.10
<i>Add/(Less) : Adjustments for working capital changes</i>			
Changes in Current Assets			
Decrease / (Increase) in Inventory		(361.71)	231.52
Decrease / (Increase) in Trade Receivables		(552.88)	(41.41)
Decrease / (Increase) in Other bank balances		1238.19	(408.11)
Decrease / (Increase) in loans and other financial assets		(12.96)	(21.50)
Decrease / (Increase) in Current tax assets		(14.72)	19.12
Decrease / (Increase) in Other current assets		(58.12)	109.01
Changes in Current Liabilities			
(Decrease) / Increase in Trade Payables		265.85	(338.25)
(Decrease) / Increase in Other Current Liabilities		(18.53)	19.29
(Decrease) / Increase in Provisions		(3.13)	8.85
Net cash generated from operations :		917.81	613.62
B NET CASH FLOW FROM INVESTING ACTIVITIES			
Purchase of property, plant & equipment/intangible assets		(140.54)	(241.00)
Sale of property, plant & equipment		0.00	0.00
Change in other non current assets		(2.12)	(5.80)
Interest Income		91.90	159.02
Net cash used in investing activities :		(50.76)	(87.78)
C CASH FLOW FROM FINANCING ACTIVITIES			
Changes in current borrowings		0.00	0.00
Changes in non current : other financial liabilities		9.74	24.15
Changes in non current provisions		3.66	7.69
Interest and Other Borrowing Cost Paid		(1.78)	(3.64)
Dividend paid including Corporate dividend tax		(343.53)	(584.00)
Net cash generated from financing activities :		(331.91)	(555.80)
NET INCREASE/(DECREASE) IN CASH AND CASH EQUIVALENTS		535.14	(29.96)
CASH AND CASH EQUIVALENTS AS AT APRIL 1, 2025		166.75	196.71
CASH AND CASH EQUIVALENTS AS AT SEPTEMBER 30, 2025		701.89	166.75
Notes:			
1	The cash flow statement has been prepared under the indirect method as set out in Indian Accounting Standard (Ind AS 7) statement of cash flows.		
2	Purchase of property, plant & equipment / intangible assets include movement of capital work-in-progress during the year.		
3	Cash and cash equivalents comprises :	As at 30.09.2025	As at 31.03.2025
	Balances in current account with banks	701.58	166.43
	Cash on hand	0.31	0.32
Cash and cash equivalents in Cash Flow Statement			

PLACE :- SHAPAR (Dist. RAJKOT)
DATE :- 30.10.2025

FOR AND ON BEHALF OF THE BOARD
OF GUJARAT INTRUX LIMITED

DHIRAJ D. PAMBHAR
MANAGING DIRECTOR
DIN :- 00187371



INDEPENDENT AUDITOR'S REVIEW REPORT ON REVIEW OF INTERIM STANDALONE
FINANCIAL RESULTS OF GUJARAT INTRUX LIMITED PURSUANT TO THE REGULATION
33 OF THE SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS)
REGULATIONS, 2015 FOR THE PERIOD ENDED 30th SEPTEMBER, 2025

To,

The Board of Directors,
Gujarat Intrux Limited,

We have reviewed the accompanying statement of unaudited financial results of M/s Gujarat Intrux Limited for the quarter ended 30th September, 2025, being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as modified by Circular No. CIR/CFD/CMDI/80/2019 dated July 19, 2019.

This Statement which is the responsibility of the Company's Management and approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard (Ind AS) 34 on 'Interim Financial Reporting', prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued there under and other accounting principles generally accepted in India. Our responsibility is to issue a report on the Statement based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.



Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For M/s. M A A K & Associates,
Chartered Accountants

FRN No.135024W


CA Kenan Satyawadi
(Partner)

Mem.No.139533

UDIN: 25139533BMLDCV5288

Place: Ahmedabad

Date: 30/10/2025

