



James Warren Tea Limited

CIN : L15491AS2009PLC009345

12, Pretoria Street, Kolkata 700 071, Telephone : 91-33-4034 1000, Telefax : 91-33-4034 1015

E-mail : investors@jameswarrentea.com, Website : www.jameswarrentea.com

Date: November 30, 2020

BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai – 400 001 Scrip Code: 538564	The Calcutta Stock Exchange Ltd. 7, Lyons Range, Kolkata – 700 001 Scrip Code: 020263
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Subject: Completion of Extinguishment of 17,36,425 equity shares of face value of ₹ 10 each (the “Equity Shares”) bought back pursuant to the buyback of fully paid-up Equity Shares of James Warren Tea Limited (the “Company”) at a price of ₹ 114 per Equity Share through the tender process.

Dear Sir / Madam,

The Company has bought back 17,36,425 Equity Shares and the same have been extinguished in compliance with Regulation 11 of the SEBI Buyback Regulations. In this regard, we enclose the following:

- Shareholding of the Company Pre and Post buyback as **Annexure I**
- A copy of the letter no. CDSL/OPS/IPO-CA/2020-21/CA-412493.001 dated November 26, 2020 received from Central Depository Services Limited confirming the extinguishment of 17,36,425 of Equity Shares (**Annexure II**); and
- A copy of the certificate signed by Maheshwari Datamatics Private Limited (Registrar to the Buyback), B. Chhawchharia & Co., Chartered Accountant (Statutory Auditors of the Company) and the Company confirming that the extinguishment of 17,36,425 Equity Shares is in compliance with Regulations 11 of the SEBI Buyback Regulations as **Annexure III**.

We request you to take the same on record.

Thanking You,

Yours Faithfully,

For James Warren Tea Limited

**Company Secretary &
Compliance Officer**

Encl: As above



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Annexure – I

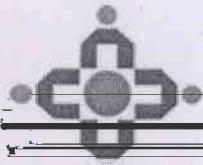
The shareholding pattern of the Company before the Buyback (as on the record date i.e., Friday, September 18, 2020) and after the Buyback, are as follow

Particulars	Pre-Buyback		Post-Extinguishment of Shares	
	Number of Shares	% of Shareholding	Number of Shares	% of Shareholding
Promoter and persons acting in concert (collectively “the Promoters”)	52,31,724	74.96	38,02,512	72.529
Foreign Investors (including Non-Resident Indians, Foreign Nationals, FIIs and Foreign Mutual funds)	15,506	0.22	15,506	0.296
Financial Institutions / Banks & Mutual Funds promoted by Banks / Institutions	257	0.003	257	0.005
Others (Public, Public Bodies Corporate etc.)	17,31,655	24.811	14,24,442	27.170
Total	69,79,142	100.00	52,42,717	100.000

For James Warren Tea Limited

Pooja Jaiswal
Company Secretary
& Compliance Officer





Central Depository Services (India) Limited



CDSL/OPS/IPO-CA/2020-21/CA-412493.001

November 26, 2020

**The Company Secretary,
James Warren Tea Limited**
12 Pretoria Street
Kolkata - 700071
West Bengal, India

Sub:- Buyback

This is to inform you that the file uploaded by you / your RTA for the above-mentioned purpose, has been successfully processed at **Central Depository Services (India) Limited**. The details of the same are as follows:

CA Seq. No.	ISIN	Type Of Security	Date Effected	No. of Records	No. of Securities
412493.001	Debit ISIN INE718P01017	James Warren Tea Limited# Equity Shares	26-Nov-2020	1	1736425

Thanking you,

Yours faithfully,

For **Central Depository Services (India) Limited**

**Sachin Arvind
Kalsulkar**

Digitally signed by Sachin Arvind
Kalsulkar

Date: 2020.11.26 19:52:34 +05'30'

Sachin Kalsulkar
Deputy Manager – Operations

c.c Maheshwari Datamatics Pvt. Ltd.



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CERTIFICATE OF EXTINGUISHMENT OF EQUITY SHARES BOUGHT BACK BY JAMES WARREN TEA LIMITED (the Company)

The certificate is being issued in compliance of with requirements of Regulation 11 of Securities Exchange Board of India (Buy-back of Securities) Regulations, 2018, as amended ("Buyback Regulations").

Pursuant to the Public Announcement dated September 05, 2020 which was published on September 07, 2020, and the Letter of Offer dated October 23, 2020, the tendering period for the Buyback opened on October 29, 2020 and closed on November 12, 2020 ("Tendering Period"). The Company bought back 17,36,425 fully paid up equity shares of the face value of Rs. 10/- each ("Equity Shares"), from its existing shareholders, through tender offer route at Rs. 114/- per Equity Share.

The following are the details of the Equity Shares bought back by the Company during the Tendering Period and destroyed/ extinguished:

A. EQUITY SHARES BOUGHT BACK IN DEMATERIALISED FORM





Name of the Depository	Date of Extinguishment	DP Name and DP ID	Company's Client ID	No. of Equity Shares Extinguished
Central Depository Services Limited (CDSL)	November 26, 2020	Motilal Oswal Securities Limited (DP ID - 12010900)	05610427	17,36,425

B. EQUITY SHARES BOUGHT BACK IN PHYSICAL FORM:

Sr. No.	Date of Extinguishment	Folio No.	No. of Equity Shares Extinguished	Certificate Nos	Distinctive Nos
Nil					

C. Total number of Equity Shares extinguished/destroyed (A+B): 17,36,425 Equity Shares

It is certified that the above Equity Shares of the Company were extinguished and/or physically destroyed in compliance with and according to the provisions of Regulation 11 of the Buyback Regulations.

<p>For James Warren Tea Limited</p> <p><i>Sandip Das</i></p> <p>Sandip Das Whole Time Director DIN: 07979791</p> 	<p>For James Warren Tea Limited</p> <p><i>Arun Kumar Choudhury</i></p> <p>Arun Kumar Choudhury Independent Director DIN: 00997826</p> 
<p>For B. Chhawchharia & Co, Chartered Accountants (Firm's Registration No: 305123E)</p> <p><i>Sushil Kr. Chhawchharia</i></p> <p>Name: Sushil Kr. Chhawchharia Designation : Partner Membership No: 008482 UDIN: 20008482AAAAC65599</p> 	<p>For Maheshwari Datamatics Private Limited</p> <p><i>Sorav Jhavar</i></p> <p>Name: Sorav Jhavar Designation Director DIN: 02047357</p> 

Date: November 30, 2020
Place: Kolkata