

Date: December 30, 2025

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai – 400 001

Scrip code: 533275

To,
National Stock Exchange of India Ltd.,
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (E),
Mumbai – 400 051

Company Symbol: SHAH

Dear Sir/Madam,

Sub: - Intimation of Trading approval received from BSE Limited (“BSE”) and National Stock Exchange of India Limited (“NSE”) for 25,58,32,190 Equity Shares of Rs.1/- each at a price not less than Rs. 4.71/- to Promoter and Non-Promoter on a preferential basis.

Pursuant to Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”) read with Schedule III of the SEBI Listing Regulations, we wish to inform you that the Company has received Trading approval from the BSE and NSE (**“Stock Exchanges”**) on December 29, 2025 for 25,58,32,190 Equity Shares of Rs.1/- each a price not less than Rs. 4.71/- to Promoter and Non-Promoter on a preferential basis bearing distinctive numbers from 629378677 to 885210866. With effect from Tuesday, December 30, 2025, the above-mentioned shares are listed on the exchanges.

Copy of Trading approval received from the Stock exchanges are enclosed herewith.

Kindly take the same on records.

Thanking You.

Yours Faithfully,

For Shah Metacorp Limited

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Digitally signed
by MONA VIRAL
VIRAL
SHAH
Date: 2025.12.30
SHAH
11:58:12 +05'30'

Mona Viral Shah
Director
DIN: 02343194

Encl.: As Above

LOD/PREF/SV/483/2025-2026

" E - Letter "

Monday, December 29, 2025

The Company Secretary
SHAH METACORP LIMITED
Plot No 2/3, GIDC Ubkhal, Kukarwada,
Tal Vijapur, Dist Mehsana, Ubkhal, Kukarwada,
Tal Vijapur, Dist Mehsana, Mehsana , Gujarat, 382830

Dear Sir / Madam,

Re: Trading of 25,58,32,190 Equity Shares of Rs. 1/- each to be issued at a premium of Rs. 3.71/- bearing distinctive numbers from 629378677 to 885210866 issued to Promoter and Non-Promoter on a preferential basis.

We acknowledge with thanks the receipt of your application and subsequent submissions and have pleasure in advising that effective from **Tuesday, December 30, 2025** the above-mentioned securities are listed on the Exchange.

Please refer our Notice No. **20251229-34** dated **December 29, 2025** available on our website issued in this behalf to the Trading Members of the Exchange, for your information, the contents of which may please be checked and confirmed to the Exchange.

Yours faithfully,

Sd/-
Kinnar Mehta
Assistant Vice President

Sd/-
Pranav Rewale
Deputy Manager

National Stock Exchange Of India Limited

Ref.: NSE/LIST/ 52366

December 29, 2025

The Company Secretary
Shah Metacorp Limited
Plot No 2/3, GICC, Kukarwada,
B/H Times of India,
Tal: Vijapur, Dist – Mehsana, Ahmedabad-382830.

Dear Sir/Madam,

Sub: Listing of further issue under Preferential Basis

This is with reference to the application for the listing of further issue of 255832190 Equity shares of Re. 1/- each allotted pursuant to Preferential basis made by the company. We are pleased to inform you that the above equity shares of the Company are listed and admitted to dealings on the Exchange from December 30, 2025, as per the details given below:

Sr. No.	Security Description	Symbol	Series	No. of securities	Distinctive Numbers
1.	Equity shares of Re. 1/- each allotted pursuant to Preferential basis made by the company.	SHAH	EQ	255832190	629378677 to 885210866

You are requested to note that as per the information provided by you, the lock-in details are mentioned in Annexure I.

Please note that all critical/price sensitive information and other submissions under Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 shall be provided by the company through 'NEAPS' – NSE Electronic Application Processing System (<https://neaps.nseindia.com/NEWLISTINGCORP>), an online filing facility provided by the Exchange, for quicker and efficient processing of your submissions.

If you require any further clarifications, we shall be glad to oblige.

Yours faithfully,
For National Stock Exchange of India Limited

Jalpa Mehta
Senior Manager

CC: National Securities Depository Limited
4th Floor, Trade world,
Kamala Mills Compound,
Senapati Bapat Marg.,
Lower Parel, Mumbai - 400 013

Central Depository Services Limited
Marathon Futurex, A-Wing, 25th floor,
N M Joshi Marg, Lower Parel,
Mumbai – 400 013

P.S. Checklist of all the further issues is available on website of the exchange at the following URL:
http://www.nseindia.com/corporates/content/further_issues.htm

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Signer: JALPA SAUMIL MEHTA
Date: Mon, Dec 29, 2025 18:02:25 IST
Location: NSE

Continuation

Annexure I
Shah Metacorp Limited

No. of Shares	Distinctive Numbers Range		Date upto which lock-in
	From	To	
66500000	629378677	695878676	30-Jun-2026
39178350	695878677	735057026	30-Jun-2027
150153840	735057027	885210866	30-Jun-2026
255832190	Total		

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Signer: JALPA SAUMIL MEHTA
Date: Mon, Dec 29, 2025 18:02:25 IST
Location: NSE