

CHANDRAKANT BIRLA

'SUNDARAM'
24, Dr. A. P. J. Abdul Kalam Road
New Delhi – 110 011.

Date: 30th December 2025

National Stock Exchange of India Ltd.,
Exchange Plaza, 3rd Floor
Plot No.3-1. "G" Block, I.F.B. Centre,
Bandra-Kurla-Complex, Bandra (East),
Mumbai – 400 051
Email: takeover@nse.co.in

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Fort,
Mumbai 400001
E-mail: corp.relations@bseindia.com

BirlaNu Limited
Office No. 1 & 2, 7th Floor, SLN Terminus, Near
Botanical Garden, Gachibowli, Hyderabad-
500032, Telangana, India
E-mail: cs.birlanu.com

Dear Sir/Madam,

Sub: Disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations 2011 ("Takeover Regulations")

A share purchase agreement dated 20 December 2025 ("SPA") was executed by and between Mr Chandrakant Birla ("Purchaser") and Ashok Investment Corporation Ltd, Shekhavati Investments and Traders Ltd, Gwalior Finance Corporation Limited, Central India Industries Limited, Amer Investments (Delhi) Limited, Hitaishi Investments Limited, Hyderabad Agencies Pvt Ltd, Universal Trading Company Limited and Ranchi Enterprises and Properties Ltd (collectively "Sellers"), for acquisition of 30,07,836 equity shares of BirlaNu Limited ("Target Company"), representing 39.89% of equity share capital of the Target Company ("Sale Shares"), by the Purchaser from the Sellers in the manner as detailed below:

S. No	Sellers	No. of shares	%
1.	Ashok Investment Corporation Ltd	3,61,743	4.80%
2.	Shekhavati Investments and Traders Ltd	5,56,470	7.38 %
3.	Gwalior Finance Corporation Limited	2,94,560	3.91%
4.	Central India Industries Limited	14,06,634	18.65%
5.	Amer Investments (Delhi) Limited	3,08,763	4.09%
6.	Hitaishi Investments Limited	67,066	0.89%
7.	Hyderabad Agencies Private Limited	4,100	0.05%
8.	Universal Trading Company Limited	4,000	0.05%
9.	Ranchi Enterprises and Properties Limited	4,500	0.06%

The Purchaser and the Sellers are members of the promoter and promoter group of the Target Company.

Pursuant to the terms of the SPA, the Purchaser has acquired the Sale Shares from the Sellers on 29th December, 2025 by way of inter-se transfers, as part of an internal restructuring exercise.

In this regard, please find enclosed herewith the disclosure under Regulation 29(2) of Takeover Regulations.

This is for your information and record.

[Signature page to follow]

Yours truly,

Chandrakant Birla

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	BirlaNu Limited (" Target Company ")		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	<p>Chandrakant Birla ("Acquirer")</p> <p>Other members of the promoter and promoter group of the Target Company are deemed to be acting in concert with the Acquirer. However, such members of the promoter and promoter group are not acting in concert with the Acquirer for the purpose of this transaction. Please refer to Annexure 1 for details of the shareholding of all members of the promoter and promoter group in the Target Company.</p>		
Whether the acquirer belongs to Promoter/Promoter group	Yes, the Acquirer is a member of the promoter and promoter group of the Target Company.		
Name(s) of the Stock Exchange(s) where the shares of TC are listed	BSE Limited and National Stock Exchange of India Limited		
Details of the acquisition/disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights			
1) Acquirer	51,376	0.68%	0.68%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil
c) Voting rights (VR) otherwise than by shares	Nil	Nil	Nil
d) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
e) Total (a+b+c+d)	51,376	0.68%	0.68%
Details of acquisition/Sale			
a) Shares carrying voting rights acquired/sold			
1) Acquirer	30,07,836	39.89%	39.57%
b) VRs acquired/sold otherwise than by shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to	Nil	Nil	Nil

receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d) Shares encumbered/invoked/released by the acquirer	Nil	Nil	Nil
e) Total (a+b+c+d)	30,07,836	39.89%	39.57%
After the acquisition/ sale of shares, holding of:			
a) Shares carrying voting rights			
1) Acquirer	30,59,212	40.57%	40.25%
b) Shares encumbered with the acquirer	Nil	Nil	Nil
c) VRs otherwise than by shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	Nil
e) Total (a+b+c+d)	30,59,212	40.57%	40.25%
Mode of acquisition /sale (e.g. open market / off-market / public issue / rights issue / preferential allotment /-inter-se transfer etc).	The transaction has been undertaken pursuant to inter-se transfers of shares among members of the promoter and promoter group of the Target Company.		
Date of acquisition /sale of shares / VR or date of receipt of intimation of allotment of shares , whichever is applicable	29th December 2025		
Equity share capital / total voting capital of the TC before the said acquisition / sale	75,40,899 equity shares of INR 10 each, amounting to INR 7,54,08,990		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	75,40,899 equity shares of INR 10 each, amounting to INR 7,54,08,990		
Total diluted share/voting capital of the TC after the said acquisition/ sale	76,01,459 equity shares of INR 10 each, amounting to INR 7,60,14,590		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the Listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

[Signature page to follow]

Yours truly,

Chandrakant Birla

Place: Kolkata

Date: 30th December, 2025

Annexure 1

Shareholding of the members of the promoter and promoter group

Names of the members of the promoter and promoter group	Pre-transaction shareholding in the Target Company*		Post-transaction shareholding in the Target Company	
	Number	% of total share capital	Number	% of total share capital
Acquirer				
Chandrakant Birla	51,376	0.68	30,59,212	40.57
Sellers				
Ashok Investment Corporation Ltd	3,61,743	4.80	0	0.00
Shekhavati Investments and Traders Limited	5,56,470	7.38	0	0.00
Gwalior Finance Corporation Limited	2,94,560	3.91	0	0.00
Central India Industries Limited	14,06,634	18.65	0	0.00
Amer Investments (Delhi) Limited	3,08,763	4.09	0	0.00
Hitaishi Investments Limited	67,066	0.89	0	0.00
Hyderabad Agencies Pvt Ltd	4,100	0.05	0	0.00
Universal Trading Company Limited	4,000	0.05	0	0.00
Ranchi Enterprises and Properties Ltd.	4,500	0.06	0	0.00
Other members of the promoter and promoter group				
Orient Paper and Industries Limited	0	0.00	0	0.00
Total	30,59,212	40.57	30,59,212	40.57

*As per shareholding pattern for the quarter ended 30 September 2025.