

KHEM-SUM APPARELS OVERSEAS LTD.

71, LAXMI BUILDING, SIR P.M.ROAD, FORT, MUMBAI – 400 001

E-MAIL: khemsumapparels@yahoo.com CIN: U51900MH1985PLC035494

To,
Corporate Relationship Department
BSE Limited
P. J. Towers,
Dalal Street, Fort
Mumbai - 400 001

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	BACIL PHARMA LIMITED		
Name(s) of the Acquirer /Seller and Persons Acting in Concert (PAC) with the acquirer/Seller	Seller: Khem-Sum Apparels Overseas Ltd.		
Whether the Acquirer /Seller belongs to Promoter/Promoter group	YES		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BOMBAY STOCK EXCHANGE		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights Khem-Sum Apparels Overseas Ltd.	200	0.001	0.001
PAC:			
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	200	0.001	0.001
Details of Acquisition/Sale:			
a) Shares carrying voting rights acquired/sold: Khem-Sum Apparels Overseas Ltd.	200	0.001	0.001
PAC:			
b) VRs acquired otherwise than by equity shares	-	-	-

c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	-	-	-
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
e) Total (a+b+c+/-d)	200	0.001	0.001
After the acquisition/sale, holding of: Khem-Sum Apparels Overseas Ltd.	-	-	-
a) Shares carrying voting rights	-	-	-
b) VRs otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
e) Total (a+b+c+d)	-	-	-
Mode of acquisition /Sale (e.g. open market / off market/public issue / rights issue / preferential allotment / inter-se transfer etc.)	Off Market Sale		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	29-12-2025		
Equity share capital / total voting capital of the TC before the said acquisition	14353000 Equity Shares of Rs. 10/- each		
Equity share capital/ total voting capital of the TC after the said acquisition	14353000 Equity Shares of Rs. 10/- each		
Total diluted share/voting capital of the TC after the said Acquisition	14353000 Equity Shares of Rs. 10/- each		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer/ seller / Authorised Signatory
For Khem-Sum Apparels Overseas Ltd.

Director
Prakash Shah
DIN: 01136800
Date: 30.12.2025