

# GUILD BUILDERS PRIVATE LIMITED

Regd. Office: 7, Local Shopping Centre, Kalkaji, New Delhi

CIN: U45201DL2003PTC451103

Email ID: [secretarial\\_1@omaxe.com](mailto:secretarial_1@omaxe.com) Phone No.: 011-41893100

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December 30, 2025

To,

<b>BSE Limited</b> Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400001	<b>National Stock Exchange of India Limited</b> Exchange Plaza, Bandra Kurla Complex, Bandra (E), Mumbai - 400051
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**Subject: Intimation of disclosure pursuant to Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (“Takeover Regulations”)**

Dear Sir/ Madam,

In accordance with Regulation 29 (2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find attached the disclosure in respect of revocation of pledge by Dhani Loan and Services Limited (Formerly known as Indiabulls Consumer Finance Limited) on 68,00,000 equity shares of Omaxe Limited held by Guild Builders Private Limited (Holding Company of Omaxe Limited).

Kindly take the same on your record.

**For Guild Builders Private Limited**

**Shaha Nawaz**  
**Director**  
**DIN: 09266490**

**Place: New Delhi**

**Copy to: Omaxe Limited**  
**CIN: L74899HR1989PLC051918**  
**Add: Shop No. 19-B, First Floor, Omaxe Celebration Mall,**  
**Sohna Road, Gurugram, Haryana, 122001**

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## Disclosure under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Omaxe Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	<b>Acquirer:</b> Guild Builders Private Limited <b>PACs:</b> Please refer Annexure A.		
Whether the acquirer belongs to Promoter/Promoter group	Yes.		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE")		
Details of the Acquisition/disposal/revocation as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC
<b><u>Before the Acquisition / Revocation under consideration, holding of acquirer along with PACs of:</u></b>			
a) Shares carrying voting rights	11,62,73,971	63.57%	63.57%
b) Shares in the nature of encumbrance (pledge/ lien/ nondisposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) <b>Total (a+b+c+d)</b>	11,62,73,971	63.57%	63.57%
<b><u>Details of Acquisition/Sale/ Revocation</u></b>			
a) Shares carrying voting rights acquired/sold	68,00,000	3.72%	3.72%
b) VRs acquired/sold otherwise than by shares	-	-	-

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c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) Revoked/Acquired	-	-	-
d) Shares in the nature of encumbrance (pledge/ lien/ nondisposal undertaking/ others)	-	-	-
<b>e) Total (a+b+c+d)</b>	68,00,000	3.72%	3.72%
<b>After the Acquisition/sale holding of holding of acquirer along with PACs of :</b>	11,62,73,971	63.57%	63.57%
a) Shares carrying voting rights			
b) VRs otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer / seller to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition/revocation	-	-	-
d) Shares in the nature of encumbrance (pledge/ lien/ nondisposal undertaking/ others)	-	-	-
<b>e) Total (a+b+c+d)</b>	11,62,73,971	63.57%	63.57%
Mode of Revocation/ acquisition /Sale (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/ encumbrance etc).	Off Market revocation of Pledge (in the depository) on 68,00,000 equity shares of Omaxe Limited held by Guild Builders Private Limited.		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	NA		
Date of acquisition /Revocation/sale date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	Date of revocation of Pledge: 29.12.2025		

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Equity share capital / total voting capital of the TC before the said Revocation/acquisition	INR 18,29,00,5400 divided into 182900540 Equity Shares
Equity share capital/ total voting capital of the TC after the said Revocation/ acquisition	INR 18,29,00,5400 divided into 182900540 Equity Shares
Total diluted share/voting capital of the TC after the said Revocation/ acquisition	INR 18,29,00,5400 divided into 182900540 Equity Shares

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## Annexure A

<b>Acquirers and PACs:</b>
<b>Acquirers:</b>
M/s Guild Builders Pvt. Ltd
<b>PACs:</b>
Mr. Rohtaas Goel
Mrs. Sushma Goel
Rohtas Goel (HUF)
Mr. Mohit Goel
Mr. Jatin Goel
M/s NJS Developers Private Limited
M/s Girvardhari Infra Trade Pvt. Ltd. (GITPL) <i>(Formerly known as M/s Ajitesh Consultants Pvt. Ltd.)</i>
M/s VSG Builders Private Limited
M/s Dream Home Developers Pvt. Ltd.
M/s Annay Realtors Pvt. Ltd.
Mr. Jai Bhagwan Goel
Mrs. Rekha Goel
Mr. Nakul Goel