Regd. Office: 7, Local Shopping Centre, Kalkaji, New Delhi CIN: U45201DL2003PTC451103

Email ID: secretarial 1@omaxe.com Phone No.: 011-41893100

**December 30, 2025** 

To,

BSE Limited	National Stock Exchange of India Limited	
Phiroze Jeejeebhoy Towers, Dalal Street,	Exchange Plaza, Bandra Kurla Complex, Bandra (E),	
Mumbai-400001	Mumbai - 400051	

<u>Subject: Intimation of disclosure pursuant to Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("Takeover Regulations")</u>

Dear Sir/ Madam,

In accordance with Regulation 29 (2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find attached the disclosure in respect of revocation of pledge by Dhani Loan and Services Limited (Formerly known as Indiabulls Consumer Finance Limited) on 68,00,000 equity shares of Omaxe Limited held by Guild Builders Private Limited (Holding Company of Omaxe Limited).

Kindly take the same on your record.

For Guild Builders Private Limited

Shaha Nawaz Director

DIN: 09266490

Place: New Delhi

Copy to: Omaxe Limited

CIN: L74899HR1989PLC051918

Add: Shop No. 19-B, First Floor, Omaxe Celebration Mall,

Sohna Road, Gurugram, Haryana, 122001

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# <u>Disclosure under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011</u>

Name of the Target Company (TC)	Omaxe Limited		
Name(s) of the acquirer and Persons	Acquirer: Guild Builders Private Limited		
Acting in Concert (PAC) with the acquirer	PACs: Please refer Annexure A.		
Whether the acquirer belongs to	Yes.		
Promoter/Promoter group			
Name(s) of the Stock Exchange(s) where	BSE Limited ("BSE") and National Stock		
the shares of TC are Listed	Exchange of India Limited ("NSE")		
Details of the	Number	% w.r.t. total	% w.r.t.
Acquisition/disposal/revocation as follows		share/voting	total diluted
		capital	share/voting
		wherever applicable	capital of the TC
<b>Before the Acquisition / Revocation</b>		аррпсанс	TC
under consideration, holding of acquirer			
along with PACs of:			
along with I ACS OI.			
a) Shares carrying voting rights	11,62,73,971	63.57%	63.57%
b) Shares in the nature of encumbrance	-	-	-
(pledge/ lien/ nondisposal undertaking/			
others)			
	-	-	-
c) Voting rights (VR) otherwise than by			
shares			
d) Warrants/convertible securities/any			
other instrument that entitles the	-	-	-
acquirer to receive shares carrying			
voting rights in the TC (specify holding			
in each category)			
e) Total (a+b+c+d)	11,62,73,971	63.57%	63.57%
Details of Acquisition/Sale/ Revocation			
a) Shares carrying voting rights	68,00,000	3.72%	3.72%
acquired/sold			
b) VRs acquired/sold otherwise than by	-	-	-
shares			

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c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) Revoked/Acquired  d) Shares in the nature of encumbrance (pledge/ lien/ nondisposal undertaking/ others)  c) Total (a+b+c+d)  After the Acquisition/sale holding of holding of acquirer along with PACs of: a) Shares carrying voting rights b) VRs otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer / seller to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition/revocation d) Shares in the nature of encumbrance (pledge/ lien/ nondisposal undertaking/ others)  e) Total (a+b+c+d)  Mode of Revocation/ acquisition /Sale (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/ encumbrance ctc).  Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.  Date of acquisition/Revocation/sale date of receipt of intimation of allotment of shares/ VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	- \	W/			
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e) Total (a+b+c+d)  11,62,73,971  Mode of Revocation/ acquisition /Sale (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/ encumbrance etc).  Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.  Date of acquisition /Revocation/sale date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to	d)	Shares in the nature of encumbrance	-	-	-
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which it can be converted into equity shares, etc.  Date of acquisition /Revocation/sale date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to	Sa	lient features of the securities acquired	NA		
etc.  Date of acquisition / Revocation/sale date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to	inc	eluding time till redemption, ratio at			
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receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to					
VR/ warrants/convertible securities/any other instrument that entitles the acquirer to			Date of revication of Pledge: 29.12.2025		
other instrument that entitles the acquirer to	rec	eipt of intimation of allotment of shares /			
-	VF	W warrants/convertible securities/any			
receive shares in the TC.	oth	ner instrument that entitles the acquirer to			
	rec	eive shares in the TC.			

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Equity share capital / total voting capital of	INR 18,29,00,5400 divided into 182900540	
the TC before the said	Equity Shares	
Revocation/acquisition		
Equity share capital/ total voting capital of	INR 18,29,00,5400 divided into 182900540	
the TC after the said Revocation/	Equity Shares	
acquisition		
Total diluted share/voting capital of the TC	INR 18,29,00,5400 divided into 182900540	
after the said Revocation/ acquisition	Equity Shares	

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#### Annexure A

Acquirers and PACs:
Acquirers:
M/s Guild Builders Pvt. Ltd
PACs:
Mr. Rohtaas Goel
Mrs. Sushma Goel
Rohtas Goel (HUF)
Mr. Mohit Goel
Mr. Jatin Goel
M/s NJS Developers Private Limited
M/s Girvardhari Infra Trade Pvt. Ltd. (GITPL) (Formerly known as M/s Ajitesh Consultants Pvt.
Ltd.)
M/s VSG Builders Private Limited
M/s Dream Home Developers Pvt. Ltd.
M/s Annay Realtors Pvt. Ltd.
Mr. Jai Bhagwan Goel
Mrs. Rekha Goel
Mr. Nakul Goel