Ref: SECT: STOC: 142-25
December 30, 2025

To
The Secretary
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001

To
The Manager,
Listing Department,
National Stock Exchange of India Limited
Exchange Plaza, C-1, G Block, Bandra-Kurla
Complex, Bandra (East), Mumbai – 400 051

Scrip Code: 519552

Scrip Code: HERITGFOOD

Sub: Intimation under Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations") read with Schedule III thereof.

Ref: Update on acquisition of 51% equity share capital of Peanutbutter and Jelly Private Limited

Dear Sir/Madam,

This has reference to our earlier communications dated October 27, 2025 and December 10, 2025, regarding the proposal of acquisition of 51% equity share capital of Peanutbutter and Jelly Private Limited by Heritage Foods Limited ("the Company") from Sky Gate Hospitality Private Limited, and the proposed execution of the Share Purchase Agreement ("SPA") among the Company, Sky Gate Hospitality Private Limited and Peanutbutter and Jelly Private Limited.

In this regard, we wish to inform you that the aforementioned Share Purchase Agreement ("SPA") has been duly executed today, i.e., December 30, 2025. The share transfer pursuant to the said SPA is in process. The Company shall intimate the Stock Exchange(s) upon completion of the share transfer.

The same has been made available on the Company's Website at www.heritagefoods.in.

Kindly take the same on record and display the same on the website of your exchange.

Thanks & Regards,

For **HERITAGE FOODS LIMITED**

UMAKANTA BARIK
Company Secretary & Compliance Officer
M. No: FCS-6317