

January 31, 2026

National Stock Exchange of India Limited
Exchange Plaza
C-1, Block G, Bandra Kurla Complex,
Bandra (E), Mumbai-400051
Company Symbol: SIS

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai-400001
Company Code: Equity: 540673
Debt: 976573

Dear Sir/Madam,

Sub: Newspaper advertisements - Financial Results for the quarter and nine months ended December 31, 2025

In compliance with Regulation 47 and 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed copies of the newspaper advertisements regarding the un-audited financial results of the Company for the quarter and nine months ended December 31, 2025, in the following newspapers:

1. Financial Express, All India Edition in English dated January 31, 2026, and
2. Hindustan, Patna Edition in Hindi dated January 31, 2026.

Kindly take note of the same.

Thanking you.

Sincerely,

For **SIS Limited**

Pushpalatha Katkuri
Company Secretary and Compliance Officer

SIS Limited

Address for correspondence: #106, 1st Floor, Ramanashree Arcade, 18 MG Road, Bangalore- 560 001, Karnataka
Registered office: Annapoorna Bhawan, Telephone Exchange Road, Kurji, Patna 800 010 Bihar
Website: www.sisindia.com Tel: +91 80 2559 0801 E-mail ID: compliance1@sisindia.com
CIN: L75230BR1985PLC002083



A Market Leader in
Security, Cash Logistics
& Facility Management

Group Enterprises

SIS Limited

Registered Office: Annapoorna Bhawan, Telephone Exchange Road, Kurji, Patna-800010
CIN: L75230BR1985PLC002083

I. EXTRACTS OF UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED DECEMBER 31, 2025

(Figures in INR crores, unless stated otherwise)

Particulars	Quarter ended December 31, 2025	Nine months ended December 31, 2025	Quarter ended December 31, 2024
	(Unaudited)	(Unaudited)	(Unaudited)
Revenue from operations	4,185.22	11,492.23	3,362.50
Net profit / (loss) for the period (before tax and exceptional items)	99.21	298.35	114.33
Net profit / (loss) for the period before tax (after exceptional items)	-190.81	8.33	114.33
Net profit / (loss) for the period (after tax and exceptional items)	-138.37	35.31	102.11
Total comprehensive income / (loss) for the period (comprising profit for the period after tax and other comprehensive income after tax)	-56.13	200.84	15.36
Equity share capital	70.50	70.50	72.08
Other equity	2,387.79	2,387.79	2,556.81
Earnings per share (of INR 5/- each) (for continuing and discontinued operations) -	(Not annualised)	(Not annualised)	(Not annualised)
1. Basic:	-9.81	2.49	7.08
2. Diluted:	-9.81	2.47	7.03

II. FINANCIAL RESULTS (STANDALONE INFORMATION)

(Figures in INR crores, unless stated otherwise)

Particulars	Quarter ended December 31, 2025	Nine months ended December 31, 2025	Quarter ended December 31, 2024
	(Unaudited)	(Unaudited)	(Unaudited)
Revenue from operations	1,396.00	4,049.92	1,254.54
Net Profit / (loss) before tax for the period	-222.68	1.64	49.74
Net Profit / (loss) after tax for the period	-174.83	36.01	48.14
Total comprehensive income / (loss) for the period	-134.03	74.65	48.30
Securities premium	12.70	12.70	144.51
Net worth (total equity)	1,073.19	1,073.19	1,144.45
Paid up debt capital / outstanding debt	625.56	625.56	809.97
Capital redemption reserve	4.31	4.31	2.45
Debenture redemption reserve	Nil	Nil	Nil
Debt equity ratio (times)	0.58	0.58	0.71
Debt service coverage ratio (times) *	4.01	3.36	1.51
Interest service coverage ratio (times)*	4.34	3.46	2.83

* Ratios for quarter / nine months ended have been annualised.

Notes:

- The above is an extract of the detailed format of Financial Results for the quarter and nine months ended December 31, 2025 filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), as amended. The full format of the Quarterly/Nine months Financial Results are available on the websites of the National Stock Exchange of India Limited (www.nseindia.com) ("NSE"), BSE Limited (www.bseindia.com) ("BSE") and the Company (www.sisindia.com).
- During the quarter ended December 31, 2025, the Company has acquired 51% shareholding in A P Securities Private Limited for an interim consideration of INR 7.29 crores determined based on the closing date valuation in accordance with the terms of the definitive agreement. Consequently, A P Securities Private Limited has become a subsidiary of the Company. The Company has accounted for the acquisition on the assumption of 100% acquisition based on the terms of the definitive agreement.
- During the quarter ended December 31, 2025, the Company through SIS Australia Group Pty Ltd, a step-down subsidiary of Company, has acquired 100% shareholding in State Medical Assistance Holdings Pty Limited for a consideration of INR 12.05 crores (AUD 2.02 million) determined based on the closing date valuation in accordance with the terms of the definitive agreement.
- On November 21, 2025, the Government of India notified provisions of the Code on Wages, 2019, the Industrial Relations Code, 2020, the Code on Social Security, 2020, and the Occupational Safety, Health and Working Conditions Code, 2020 which consolidate 29 existing labour laws into a unified framework governing employee benefits during employment and post-employment. The Ministry of Labour & Employment published draft Central Rules and FAQs to enable assessment of the financial impact due to the new Labour Codes. The Group has assessed and disclosed the incremental impact of these changes on the basis of best information available, consistent with the guidance provided by the Institute of Chartered Accountants of India. These changes have resulted in an increase in employee benefits of INR 290.02 crores in the statement. Considering the materiality and regulatory-driven, non-recurring nature of this development, the Group has presented such incremental impact as "Exceptional item" in the consolidated statement of profit & loss for the quarter and nine month ended December 31, 2025. The Group continues to monitor the finalization of Central State Rules and clarifications from the Government on various other aspects of the New Labour Codes and would give appropriate accounting effect of such developments in the period in which they are notified.
- The Board of Directors of the Company at its meeting held on January 29, 2026, has declared an interim dividend of INR 7.00 per equity share (Face value of INR 5 per share).
- The Statement of consolidated financial results ("the Statement") of the Group and its joint venture entities for the quarter and nine months ended December 31, 2025 has been reviewed by the Audit Committee and, thereafter, approved by the Board of Directors at its meeting held on January 29, 2026.



Place: New Delhi
Date: January 29, 2026

For and on behalf of the Board of Directors of
SIS Limited

Rituraj Kishore Sinha
Managing Director



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& Facility Management

SIS Limited

Registered Office: Annapoorna Bhawan, Telephone Exchange Road, Kurji, Patna-800010
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Place: New Delhi
Date: January 29, 2026

For and on behalf of the Board of Directors of
SIS Limited

Rituraj Kishore Sinha
Managing Director