

Ref: MOL/2025-26/64

January 31, 2026

To

<b>National Stock Exchange of India Limited</b> "Exchange Plaza", Bandra-Kurla Complex, Bandra (East) Mumbai 400 051 SYMBOL:- MOL	<b>BSE Limited</b> Floor- 25, P J Tower, Dalal Street, Mumbai 400 001 Scrip Code:- 543331
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**Sub: - Press Release on Financial Results for Q3 FY 2026**

**Ref.: - Regulation 30 of SEBI (LODR) Regulations, 2015**

Dear Sir,

We are submitting herewith the Press Release on un-audited Financial Results of the Company for the Quarter and Nine months ended on December 31, 2025 for information of the Member.

You are requested to take the same on your record and disseminate to the members.

Thanking you.

Yours faithfully,

**For Meghmani Organics Limited**

**Jayesh Patel**

**Company Secretary & Compliance Officer**

Mem.No: A14898

Encl: As above

## Q3 FY26 Result Press Release



**Ahmedabad, 31 January 2026:** Meghmani Organics Limited (MOL) (BSE: 543331, NSE: MOL), a fully integrated diversified chemical company announced its financial results for the third quarter ended 31 December 2025 (Q3 FY26).

### Standalone Financial Highlights:

Particulars (₹ Crore)	Q3 FY26	Q3 FY25	YoY%	9M FY26	9M FY25	YoY%
Revenue from Operations	<b>484.9</b>	558.0	(13%)	<b>1,635.2</b>	1,501.8	9%
EBITDA	<b>51.5</b>	60.4	(15%)	<b>202.5</b>	115.8	75%
EBIDTA Margin (%)	<b>10.6%</b>	<b>10.8%</b>		<b>12.4%</b>	<b>7.7%</b>	
Net Profit	<b>22.3</b>	30.2	(26%)	<b>105.7</b>	32.5	226%
Net Profit Margin (%)	<b>4.6%</b>	<b>5.4%</b>		<b>6.5%</b>	<b>2.2%</b>	

In Q3 FY26, revenue from operations stood at ₹ 484.9 crore, down by 13% YoY. EBITDA stood at ₹ 51.5 crore compared to ₹ 60.4 crore in the corresponding quarter previous year.

**Crop Protection** constitutes ~79% of the overall company's revenue in Q3 FY26. Revenue and EBITDA stood at ₹ 382.1 crore and ₹ 58.3 crore respectively.

Capacity utilisation for the segment stood at 66%. Production stood at 9,283 MT, down by 14% YoY.

**Pigments** constitutes ~21% of the overall company's revenue in Q3 FY26. Revenue and EBITDA stood at ₹ 102.8 crore and ₹ 0.7 crore respectively.

Capacity utilisation for the segment stood at 38%. Production stood at 3,144 MT, down by 21% YoY.

For the nine months ended 31 December 2025 (9M FY26), revenue from operations stood at ₹ 1,635.2 crore as compared to ₹ 1,501.8 crore in the corresponding previous year, up by 9% YoY. EBITDA grew by 75% YoY to ₹ 202.5 crore, compared to EBITDA of ₹ 115.8 crore in the corresponding previous year.

**Commenting on Q3 FY26 performance, Mr. Ankit Patel, Chairman & Managing Director** said "During the quarter, our export volumes were under pressure due to softer demand amid ongoing uncertainty in US trade policy. As a result of which, capacity utilisation in both the segments were lower which adversely impacted our revenue and profitability of the quarter.

In our Crop Nutrition segment, alongside ongoing field trials across seven countries, we are actively developing new international markets for Meghmani Nano Urea. Sample consignments are currently being dispatched for further field evaluation. Parallely, we are also expanding our product portfolio which will further strengthen our market position.

In Titanium Dioxide (TiO<sub>2</sub>), profitability remained under pressure due to elevated raw material costs and weaker price realisation. Price realisation was further impacted following the withdrawal of antidumping duty (ADD). We anticipate raw material prices to normalise in coming quarters which along with the re-imposition of ADD, should improve the market dynamics going forward."

**About Meghmani Organics Limited:**

Meghmani Organics Ltd. (MOL) is a fully integrated diversified chemical company with presence in the Crop Protection, Crop Nutrition and Pigments. MOL is amongst the top three global Phthalocyanine based pigment players enjoying an 8% market share and amongst the top-10 manufacturers of pesticides in India with a presence across the entire value chain. MOL has 40+ brands of various pesticides formulations in India and has over 400+ customer base across diverse industries. MOL has a global presence in 75+ countries and a wide distribution network of 3,500+ distributors and dealers across India. The company garners ~85% of its topline from the export markets as on FY25. For more information, please visit: [www.meghmani.com](http://www.meghmani.com).

**For Further details, please get in touch with:**

Mr. Gurjant Singh Chahal, CFO	Mr. Nishant Vyas, Investor Relations
<a href="mailto:ir@meghmani.com">ir@meghmani.com</a>	<a href="mailto:nishant.vyas@meghmani.com">nishant.vyas@meghmani.com</a>

**Cautionary Statement:**

This press release contains certain forward-looking statements. Any forward-looking statement applies only on the date of this press release. By their nature, forward looking statements are subject to several known and unknown risks and uncertainties that may or may not occur in the future and as a result of which the actual results and performance may differ substantially from the expected future results or performance expressed or implied in the forward - looking statements. No warranties or representations are made as to the accuracy, achievement, or reasonableness of such statements, estimates or projections, and Meghmani Organics Limited has no obligation to update any such information or to correct any inaccuracies herein or omission here from which may become apparent.