



To,

BSE Limited

Phiroze Jeejeebhoy Towers, Dalal Street
Fort, Mumbai-400001, Maharashtra

Subject: Outcome of Board Meeting held on Saturday, January 31, 2026 under Regulation 30 of the SEBI (LODR) Regulations, 2015 ('Listing Regulations')

Ref: Scrip Code: 538868, Scrip ID:-CSL

Dear Sir / Madam,

Pursuant to Regulation 30 of Listing Regulations, we would like to inform you that, Board of Directors of the Company at its meeting held on January 31st, 2026, inter alia, has considered and decided the following matter:

Considered and approved the conversion of 7,00,000 warrants into 7,00,000 Equity shares of face value of ₹ 2/- at a premium of Rs. 19/- each out of the warrants allotted on January 31, 2025 on Preferential Basis to allottes of Promoter & Non-Promoter Group.

Further the special resolution passed by the shareholders of the company in the general meeting dated January 07, 2025 and in-principal approval received from BSE Limited ("BSE") on January 29, 2025 vide letter no. LOD/PREF/MV/FIP/1756/2024-25.

Consequent to the aforesaid allotment, the paid-up equity capital of the Company has increased from ₹5,85,06,000/- consisting of 2,92,53,000 Equity Shares of ₹ 2/- each to ₹5,99,06,000/- consisting of 2,99,53,000 Equity Shares of ₹ 2/- each.

Details as required under Regulation 30 of the SEBI Listing Regulations read with SEBI Circular No. SEBI/HO/CFD-PoD1/P/CIR/2023/123 dated July 13, 2023, is enclosed as Annexure A.

The Meeting of Board of Directors commenced at 11.00 A.M. and concluded at 11.30 A.M.

Kindly take the same on the record and oblige.

Thanking you.

For Continental Securities Limited

Pravita Khandelwal

Company Secretary cum Compliance Officer

Date:-31-01-2026

Place: Jaipur





Annexure-A

Details as required to be disclosed under Regulation 30 read with SEBI Circular dated July 13, 2023

Sr.No.	Particulars	Details						
1.	Type of securities proposed to be issued	Equity Shares pursuant to conversion of Warrants.						
2.	Type of issuance	Preferential allotment.						
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Allotted 7,00,000 (out of 20,00,000 Convertible warrants) fully paid-up equity shares having face value of ₹ 2/- each at a premium Rs. 19 each.						
Additional details in case of preferential issue								
4.	Names of the investors	Sr. No.	Names of the proposed allottees					
		1.	Vachi Commercial LLP					
Post allotment								
5.	Outcome of the subscription	The Company has received subscription money equivalent to 25% of the issue price of warrants on January 30, 2025 from the allottee. The balance 75% of the Warrant (For 7,00,000 warrants out of 20,00,000 warrants) issue price was received on January 28, 2026 from the allottee Vachi Commercial LLP(Promoter Group).						
		Sr. No.	Name of the proposed allottee	Holding pre-preferential issue		No. of convertible warrants allotted	Holding/ post preferential issue after conversion (assuming full conversion)	
				No. of shares	%		No. of shares	%
		1.	Vachi Commercial LLP	19,50,000	6.67	7,00,000	26,50,000	8.35
6.	Issue Price	Warrants had been allotted on January 31, 2025 carrying a right to subscribe to 1 Equity Share per warrant on receipt of amount at the rate of ₹ 5.25/- per warrant (25% of total consideration). Now, 7,00,000 Equity Shares(Out of 20,00,000 Convertible warrants) have been allotted on receipt of balance amount at the rate of ₹ 15.75/- per Equity Share (75% of total consideration).						
7.	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument.	<p>Each Warrant is convertible into One (1) Equity Share and the conversion can be exercised by warrant holder(s), at any time during the period of Eighteen (18) months from the date of allotment of Convertible Warrants, in one or more tranches, as the case may be and on such other terms and conditions as applicable;</p> <p>The company has received the balance 75% of the total consideration with respect to warrants from the investor, and hence converting the same into Equity Shares.</p>						





CONTINENTAL
SECURITIES LTD.

8.	No. of Investors	1 (One)
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For Continental Securities Limited

Pravita Khandelwal
Company Secretary cum Compliance Officer
Date:- 31-01-2026
Place: Jaipur

