



UNIT I

No. 16, Pandur Village,
P.O. Kayarambedu, Via Guduvanchery,
Distt. Kanchipuram-603 202,
Tamil Nadu

Regd. Office :

312, Navjeevan Complex,
29, Station Road, Jaipur - 302 006
Ph. : 2377007, 2378830

UNIT II

H-13-14, Heerawala Ind. Area,
Kanota, Jaipur-303012
Rajasthan

To,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai-400 001 (Maharashtra)

VPIL/BSEL/2025-26/31012026

Saturday, January 31, 2026

Scrip Code: 534639

Sub.: Un-Audited Financial Results for the Third Quarter and nine months ended on 31st December, 2025

Dear Sir/Ma'am,

Pursuant to Regulation 30 and 33 of SEBI (Listing Obligations & Disclosure Requirements) 2015, read with corresponding circulars and notifications issued thereunder by SEBI, we wish to inform you that the Board of Directors in their Meeting held on Saturday, 31st January, 2026 through Video Conferencing hosted at the registered office of the Company, has inter-alia approved the Un-audited Financial Results for the quarter and nine months ended on 31st December, 2025 and took on record Limited Review Report on Financial Results for quarter and nine months ended on 31st December, 2025 issued by the Statutory Auditors.

Please find enclosed the following:

1. Un-audited Financial Results for the quarter and nine months ended on 31st December, 2025.
2. Limited Review Report issued by Statutory Auditors.

Further, the extract of the above results would also be published in the newspapers in compliance with Regulation 47 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The above information is also hosted on the website of the company at www.vinayakpolycon.com.

Further, the Board meeting commenced at 11:30 A.M. and concluded at 11:45 A.M.

Also, pursuant to the Code of Conduct framed under the SEBI (Prohibition of Insider Trading) Regulations, 2015, 'trading window' for all Insiders, Directors, Promoters, Connected Person and Designated Employees of the Company, for trading in the shares of the Company will be opened from 3rd February, 2026 onwards.

You are kindly requested to take the same on record.

Thanking You,
For Vinayak Polycon International Limited

Shikha Digitally signed
by Shikha Natani
Date: 2026.01.31
11:47:01 +05'30'
Natani

Shikha Natani
Company Secretary & Compliance Officer
Membership No.: A45901

Enclosed: as above

VINAYAK POLYCON INTERNATIONAL LIMITED

Registered Office: 312, Navjeevan Complex 29, Station Road, Jaipur-302006

CIN: L25209RJ2009PLC030620

Ph: 0141-2377007

E Mail: investor@vinayakpolycon.com

Website: www.vinayakpolycon.com

EXTRACT OF THE STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE THIRD QUARTER AND NINE MONTHS ENDED 31ST DECEMBER, 2025

(Amount Rs. in Lakhs)

S. No.	Particulars	Quarter Ended			Nine Months Ended		Financial Year Ended
		31.12.2025	30.09.2025	31.12.2024	31.12.2025	31.12.2024	
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	
I	Revenue From Operations	468.48	507.37	608.35	1,482.83	1,605.29	2,117.09
II	Other Income	-	-	0.02	-	0.19	2.65
III	Total Income (I+II)	468.48	507.37	608.37	1,482.83	1,605.48	2,119.74
IV	EXPENSES						
	Cost of Material Consumed	272.27	309.08	384.47	894.97	981.71	1,289.47
	Changes in inventory of finished goods	0.06	-13.42	3.13	-7.31	19.74	3.78
	Employee benefits expense	71.43	60.44	69.55	188.34	182.56	234.59
	Finance costs	4.87	6.51	6.60	16.50	24.69	31.83
	Depreciation and amortization expense	14.05	14.82	17.20	42.15	51.42	68.53
	Other expenses	105.09	123.95	118.79	336.29	324.44	461.28
	Total expenses (IV)	467.77	501.38	599.74	1,470.94	1,584.56	2,089.48
V	Profit/(loss) before exceptional items and tax (III- IV)	0.71	5.99	8.63	11.89	20.92	30.26
VI	Exceptional Items	-	-	-	-	-	-
VII	Profit/(loss) before tax (V-VI)	0.71	5.99	8.63	11.89	20.92	30.26
VIII	Tax expense:						
	(1) Current tax	0.48	2.85	3.47	4.41	7.49	14.41
	(2) Deferred tax	-1.12	-1.18	-0.55	-3.55	-	-6.63
IX	Profit/(loss) for the period	1.35	4.32	5.71	11.03	13.43	22.48
X	Other Comprehensive Income						
	(i) Items that will not be reclassified to profit or loss	-	-	-	-	-	-
	(ii) Income tax relating to items that will not be reclassified to profit or loss	-	-	-	-	-	-
	(iii) Items that will be reclassified to profit or loss	-	-	-	-	-	-
XI	(iv) Income tax relating to items that will be reclassified to profit or loss	-	-	-	-	-	-
	Total Comprehensive Income for the period (X+XI)(Comprising Profit(Loss) and Other Comprehensive Income for the period)	1.35	4.32	5.71	11.03	13.43	22.48
XII	Paid-up Equity Share Capital, Equity shares of Rs. 10 Each	308.13	308.13	308.13	308.13	308.13	308.13
XIII	Earnings per equity share (After exceptional items)						
	Basic	0.04	0.14	0.19	0.36	0.44	0.73
	Diluted	0.04	0.14	0.19	0.36	0.44	0.73

Notes:

- The above Un-audited Results, for the Quarter and Nine Months ended 31st December, 2025 have been reviewed and recommended by the Audit Committee and approved by the Board of Directors in their respective meetings held on January 31, 2026.
- The Statutory Auditors of the Company have carried out the limited review of financial results for the Quarter and Nine Months ended on 31st December, 2025 as required under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.
- This statement has been prepared in accordance with the Indian Accounting Standard (Ind AS) prescribed under section 133 of the Companies Act, 2013 read with the relevant rules issued there under and other recognised accounting practices and policies to the extent applicable.
- Based on guiding principles given in Ind AS 108 on "Operating Segments", the Company's business activity falls within a single operating segment. Hence, the disclosure requirements of Ind AS 108 are not applicable.
- The Standalone Financial results of the company for the Quarter and Nine Months ended 31st December, 2025 are also available on the company's website (www.vinayakpolycon.com) and on the website of BSE (www.bseindia.com)
- The Previous period's figure has been regrouped/recast wherever necessary to confirm with the current period's presentation.

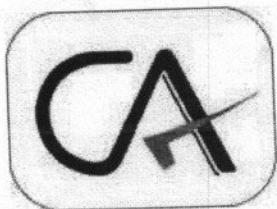
Place: Jaipur
Date: 31st January, 2026

For and on behalf of the Board

Vikram Baid

Vikram Baid
(Wholetime Director & CFO)





A. NATANI & CO.

CHARTERED ACCOUNTANTS

Room No. 7, 11nd Floor, Samod Tower, DuduBagh,
S.C.Road, Jaipur - 302 001
Phone No. : 4037253 M. No. : 98290-50994, 9414227937

LIMITED REVIEW REPORT

**To Board of Directors
Vinayak Polycon International Limited
312, Navjeevan Complex, 29,
Station Road, Jaipur-302006**

Dear Sir,

We have reviewed the accompanying statement of unaudited standalone Financial Results of M/s **VINAYAK POLYCON INTERNATIONAL LIMITED** ("the Company") for the quarter and nine months ended 31st December, 2025 attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing and Disclosure Requirements) Regulations, 2015 (as amended) (the "Listing Regulations, 2015").

The Statement, which is the responsibility of the Company's management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, Interim Financial Reporting ('Ind AS 34'), prescribed under section 133 of the Companies Act, 2013 ('the Act'), and other accounting principles generally accepted in India and is in compliance with the presentation and disclosure requirements of Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.

We conducted our review in accordance with the Standard on Review Engagements (SRE) 2410, "Review of interim financial Information performed by the Independent Auditor of the entity" issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement.

A review is limited primarily to inquiries of company personnel and an analytical procedure applied to financial data and thus provides less assurance than an Audit. We have not performed an Audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in Ind AS 34, prescribed under section 133 of the Act, and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended), including the manner in which it is to be disclosed, or that it contains any material misstatement.

**Place: Jaipur
Date: 31.01.2026**

UDIN - 260746925BDJJT2573

**For A. NATANI & CO.
(CHARTERED ACCOUNTS)
Reg. No.: 007347C**



**ASHOK KUMAR NATANI
PARTNER
Membership No.: 074692**