

Date: 31.01.2026

To,  
**Department of Corporate Services**

BSE Limited,  
 Phiroze Jeejeebhoy Towers  
 Dalal Street  
**Mumbai-400 001**

Ref: Captain Polyplast Limited (Scrip Code: 536974/Scrip ID: CPL)

Sub: OUTCOME OF BOARD MEETING

Dear Sir/Madam,

**SUB: ALLOTMENT OF EQUITY SHARES PURSUANT TO CONVERSION OF WARRANTS**

Respected Sir,

Pursuant to Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 and other applicable rules and regulations the board of directors at its meeting held on today i.e. 31<sup>st</sup> JANUARY, 2026

Meeting Start Time: 12:30 PM & Meeting End Time : 1:30 PM

Has approved the following items:

- Allotment of 2,50,000 number of equity shares pursuant to conversion of 2,50,000 number of warrants convertible into equivalent number of equity shares to the person(s) belonging to nonPromoter Group on preferential basis after receipt of balance amount of 75% against each warrant towards full and final subscription amount for conversion of same into equity shares.

Details of shares allotted

SNo	Name of Allottee	Number of shares allotted upon conversion	Total amount (In Rs)
1	HARISH YASHVANT KARIYA	250000	13500000
	Total	2,50,000	1,35,00,000

Further we would like to inform that the Company has received from allottees, warrant exercise consideration amount of a preferential issue for 2,50,000 warrants aggregating to Rs.1,35,00,000/-within a period of 18 months from the date of allotment of convertible warrants as required under SEBI (ICDR) Regulations, 2018.

**Consequently, the paid-up equity share capital of the company stands increased to the following:**

Particulars	No. of Equity Shares	Amount in INR
Pre-issue paid-up capital	59928790	119857580
Post-issue paid-up capital	60178790	120357580

In this connection, we enclose the details as required under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. CIR/CFD/CMD/ 4/2015 dated September 9, 2015.

We request you to take the aforesaid information on your records.

**FOR, CAPTAIN POLYPLAST LIMITED**

**RAMESHBHAI DEVRAJBHAI KHICHADIA**

**MANAGING DIRECTOR**

**DIN NO.: 00087859**

**Date: 31.01.2026**

**DISCLOSURE UNDER SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015 READ WITH SEBI CIRCULAR NO. CIR/CFD/CMD/ 4/2015 DATED SEPTEMBER 9, 2015 - CONVERSION OF WARRANTS AND ALLOTMENT OF EQUITY SHARES**

Particulars	Details
Type of securities proposed to be issued (viz. Equity shares, convertibles etc.)	Equity shares issued upon conversion of the warrants.
Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Equity shares issued upon exercise of the Warrants which were issued by way of a preferential allotment
Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately);	Total no. of Securities: 2,50,000 Equity shares of Rs. 2/- each fully paid up at the ratio of 1:1 - One Equity share for every warrant exercised.
Names of the investor;	As per outcome
Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors;	Allotment of 2,50,000 Equity shares having face value of Rs. 2/- each fully paid up at the ratio of 1:1 to an Investor as mentioned in outcome.(Warrant issue price Rs.72/- per warrant)
In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument;	Exercise of 2,50,000 warrants convertible into 2,50,000 fully paid up equity shares having face value of Rs. 2/- each .

**FOR, CAPTAIN POLYPLAST LIMITED**

**RAMESHBHAI DEVRAJBHAI KHICHADIA**  
**MANAGING DIRECTOR**  
**DIN NO.: 00087859**  
**Date: 31.01.2026**