



गेल (इंडिया) लिमिटेड
(भारत सरकार का उपक्रम — महारात्न कंपनी)

GAIL (India) Limited
(A Government of India Undertaking - A Maharatna Company)

पंजीकृत कार्यालय:
गेल भवन
16 भीकाएजी कामा प्लेस, आर.के. पुरम
नई दिल्ली-110066, इंडिया

Regd. Office:
GAIL BHAWAN
16 BHIKAIJI CAMA PLACE, R.K. PURAM
NEW DELHI-110066, INDIA

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फैक्स/FAX: +91 11 2618 2955
ई-मेल/Email: info@gail.co.in

ND/GAIL/SECTT/2026

31.01.2026

1. Listing Compliance

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1,
G Block, Bandra-Kurla Complex,
Bandra (East), Mumbai – 400051

Scrip Code: GAIL-EQ

2. Listing Compliance

BSE Limited,
Floor 1, Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400001

Scrip Code: 532155

Sub.: Earnings Conference Call Presentation

Dear Sir/ Madam,

This is in continuation to our letter of even no. ND/GAIL/SECTT/2026 dated 23rd January, 2026.

Please find attached Presentation for **Q3 FY 2025-26** with reference to the Earnings Conference Call scheduled on **02nd February, 2026 (Monday) at 11:00 A.M. (IST)**.

This disclosure is in compliance of Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Thanking you,
Yours faithfully,

(Mahesh Kumar Agarwal)
Company Secretary

Encl.: As above

Copy to:

1. Deutsche Bank AG, Filiale Mumbai
TSS & Global Equity Services
The Capital, 14th Floor
C-70, G Block, Bandra Kurla Complex
Mumbai -400051 K/A- Ms. Bijal Patel

2. Beacon Trusteeship Limited
4 C and D Siddhivinayak Chambers,
Gandhi Nagar, Opposite MIG Cricket Club
Bandra East, Mumbai -400051 K/A- Mr. Kaustubh Kulkarni



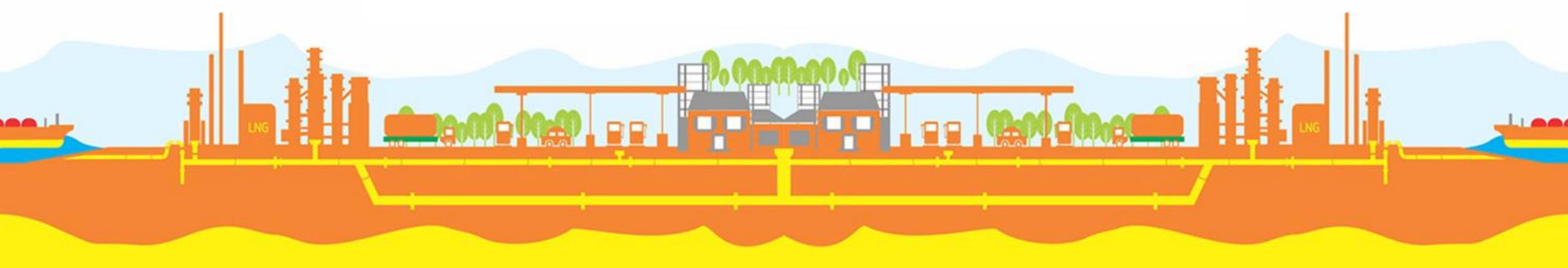
GAIL (India) Limited

Investors' & Analysts' Presentation

9M FY'26

#EnergizingPossibilities

With Natural Gas in TRANSPORTATION . HOMES . INDUSTRIES AND LIVES





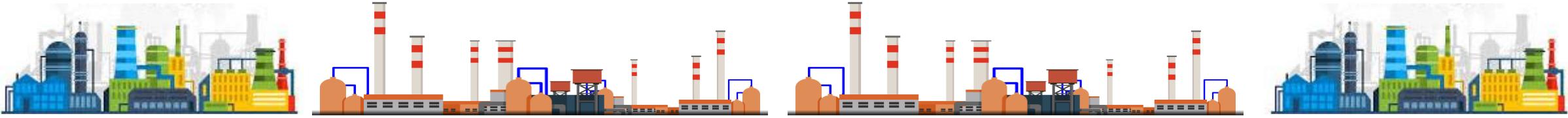
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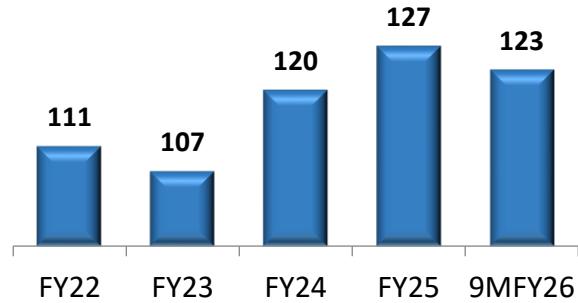
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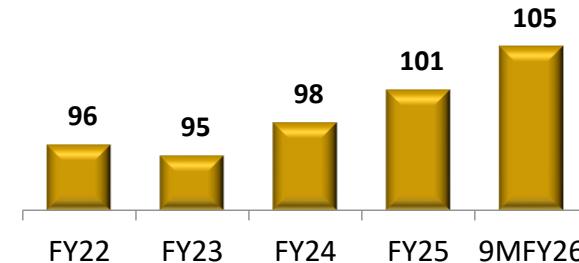


Physical Performance

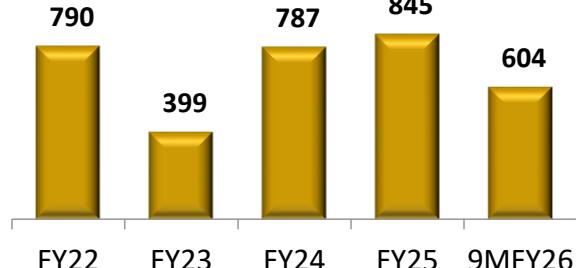
Natural Gas Transmission (MMSCMD)



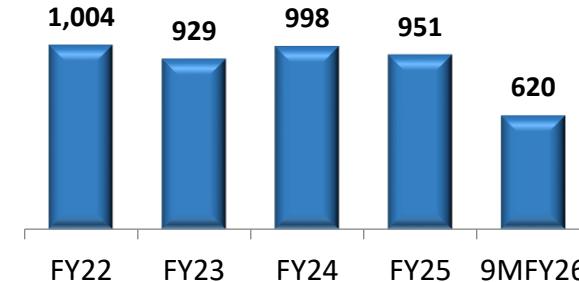
Natural Gas Marketing (MMSCMD)



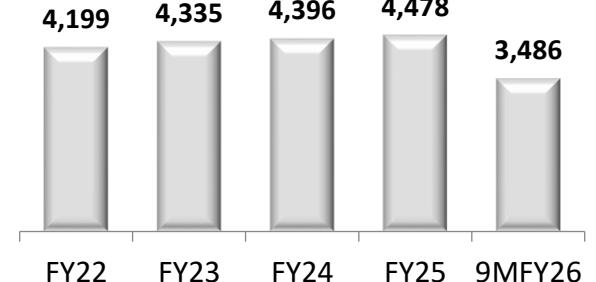
Petrochemicals Sales (TMT)



Liquid Hydrocarbons Sales (TMT)



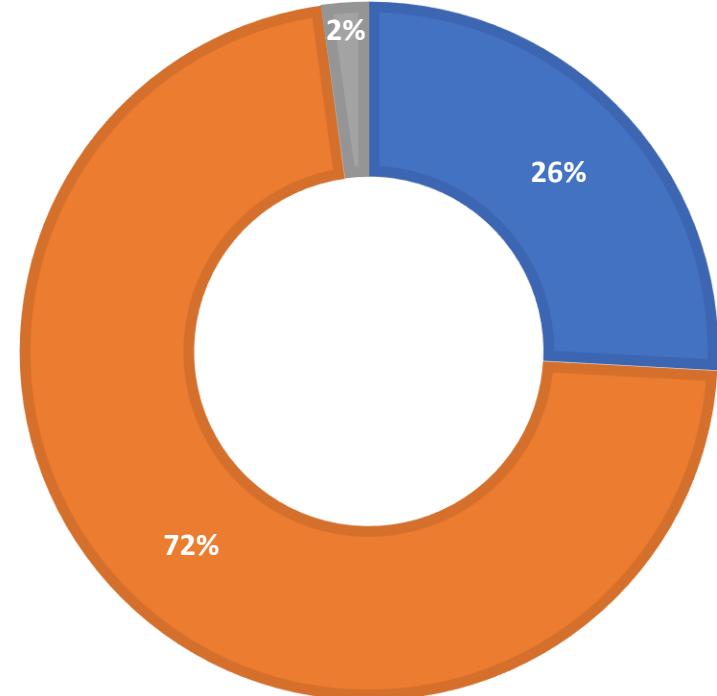
LPG Transmission (TMT)



Natural Gas: Source-wise Bifurcation (9M FY'26)

Natural Gas Transmission

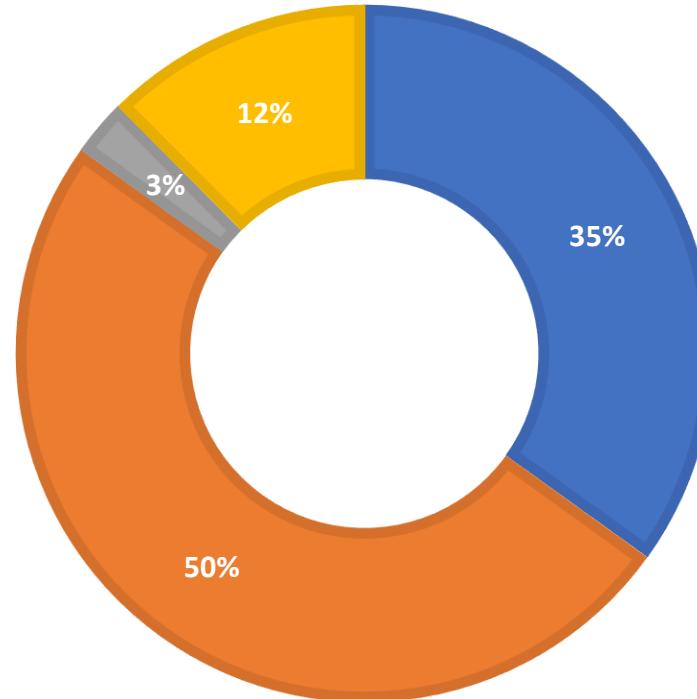
123.23 MMSCMD



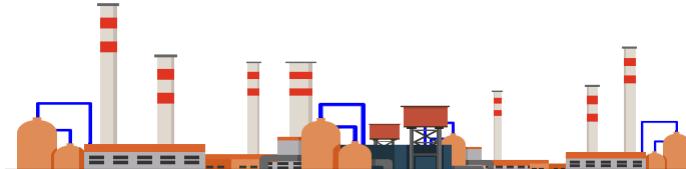
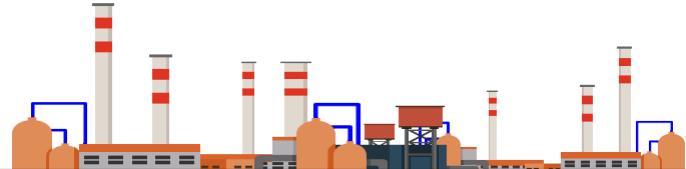
■ APM/NAPM ■ RLNG/Spot ■ RIL & BP MDP

Natural Gas Marketing

104.97 MMSCMD



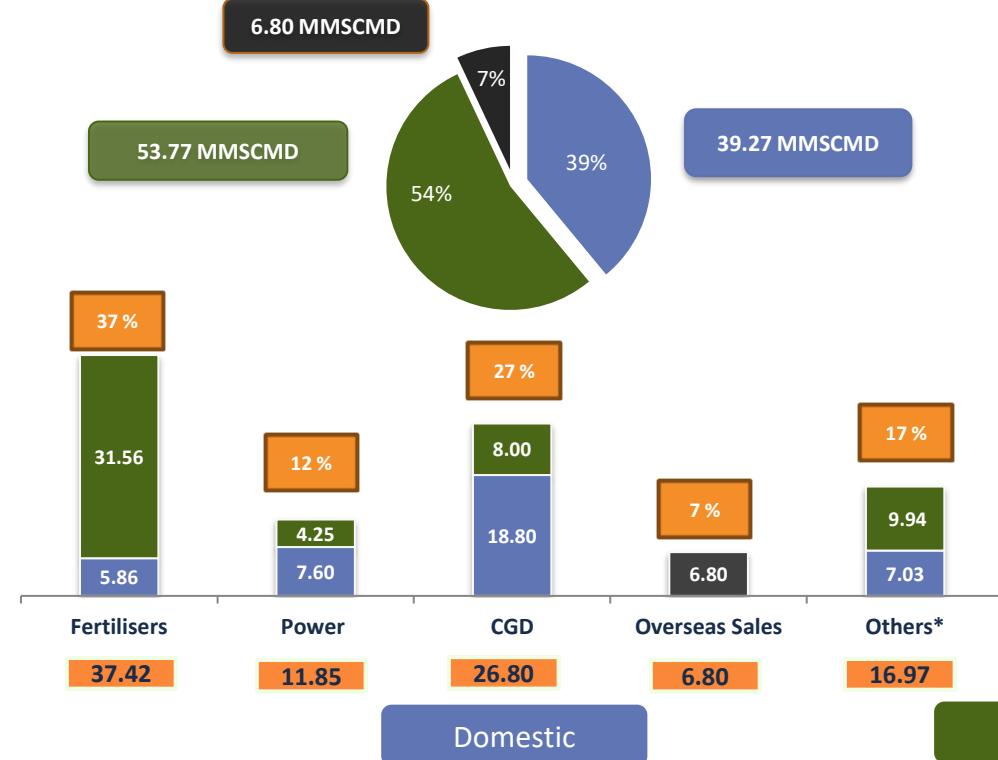
■ APM/NAPM ■ RLNG/Spot ■ RIL & BP MDP ■ Overseas Sales



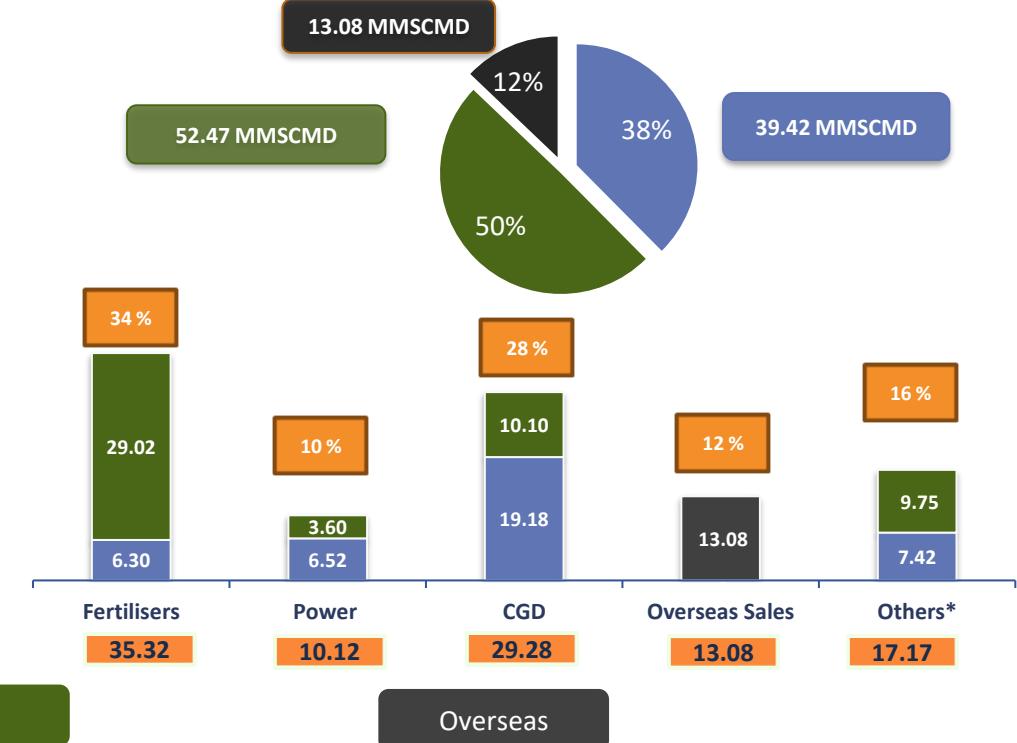
Natural Gas Marketing - Sector Wise Supply



9M FY'25 – 99.84 MMSCMD

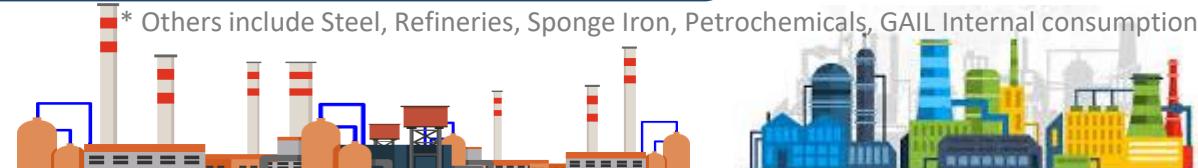
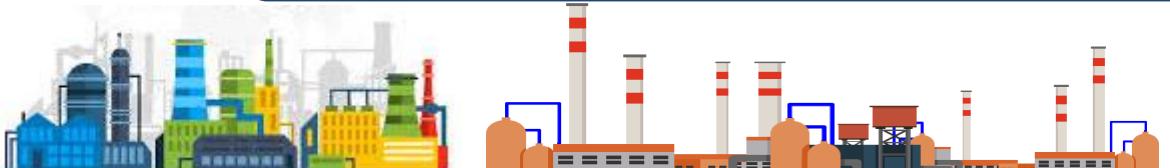


9M FY'26 – 104.97 MMSCMD



- Imported Gas primarily consists of Long Term RLNG, RLNG and Spot
- Major sources for domestic gas are ONGC (APM & MDP), Ravva, Ravva satellite, CBM etc.
- Major demand of Natural Gas is from Fertilizer & CGD companies

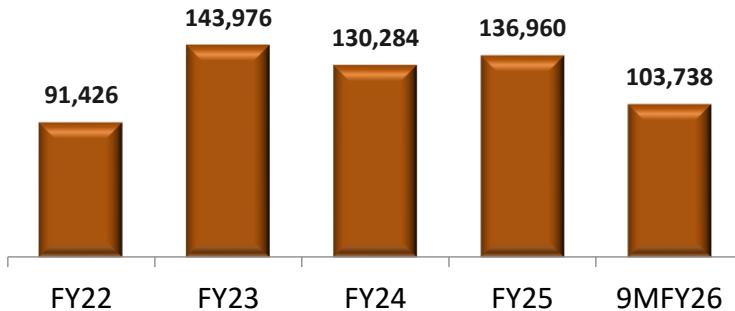
* Others include Steel, Refineries, Sponge Iron, Petrochemicals, GAIL Internal consumption etc.



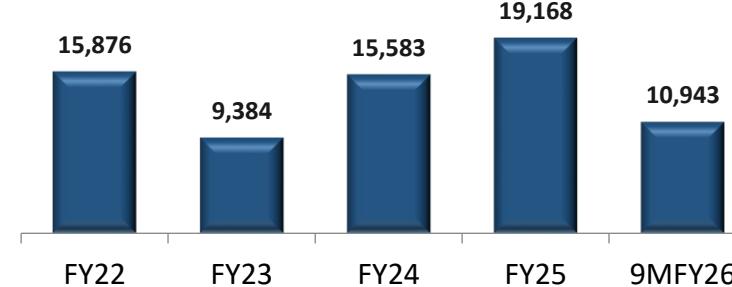
Financial Performance (Standalone)



Turnover (Gross)

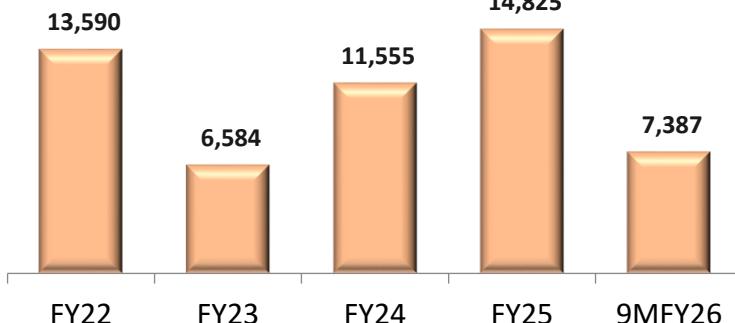


Gross Margin (EBITDA)

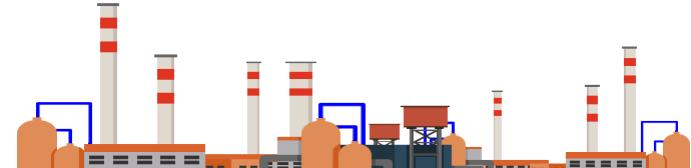
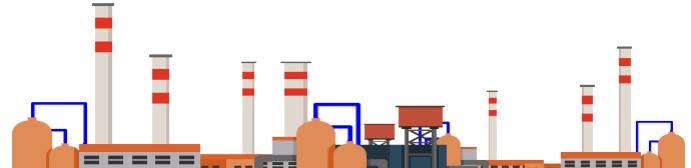
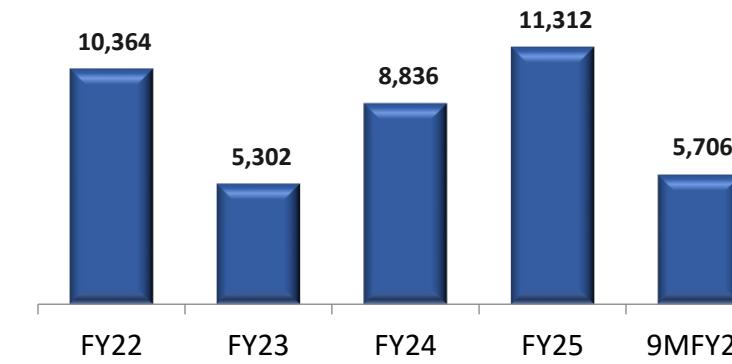


(in Rs. crore)

Profit Before Tax (PBT)

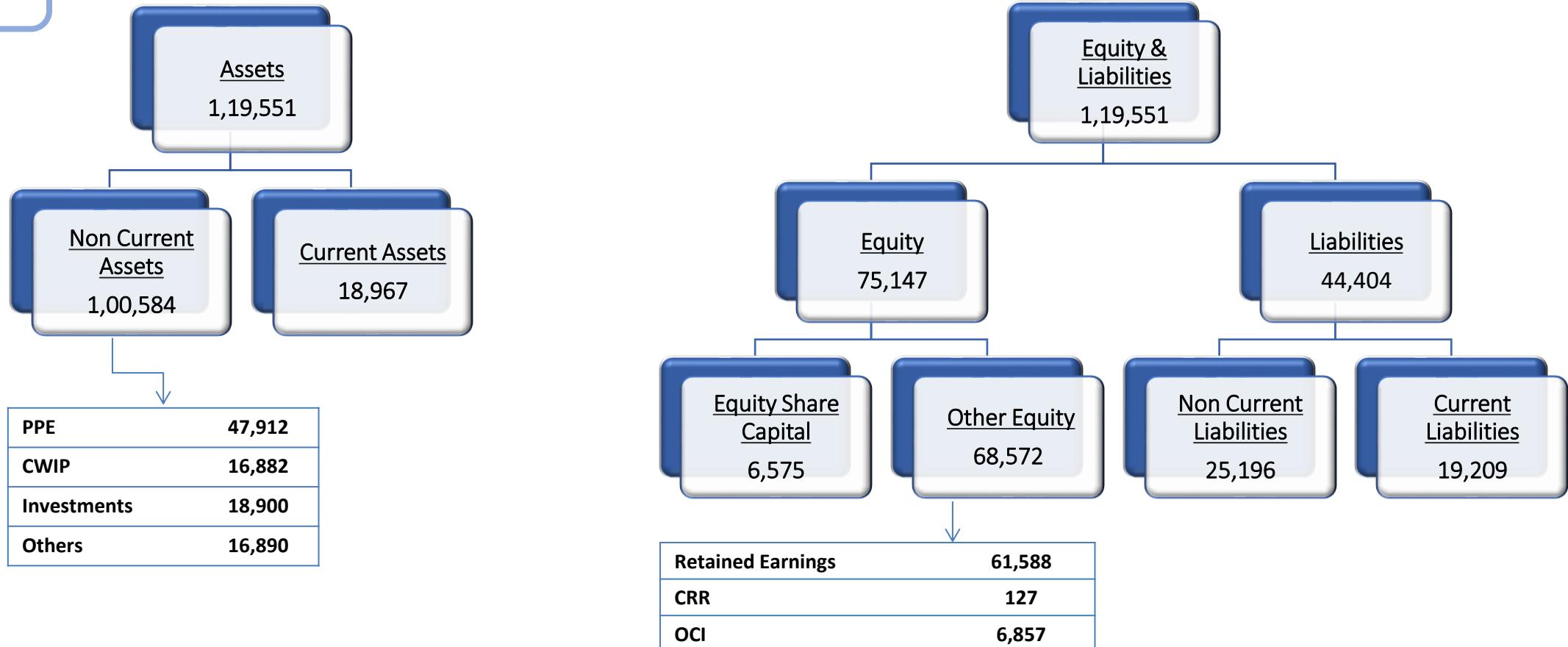


Profit After Tax (PAT)



Balance Sheet as on 31st Dec 2025

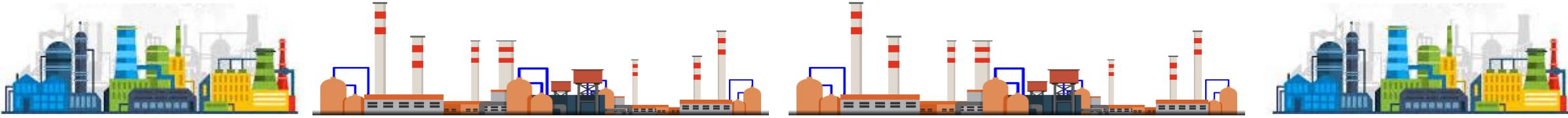
(in Rs crore)



Capital Employed
Rs. 97,699 crore

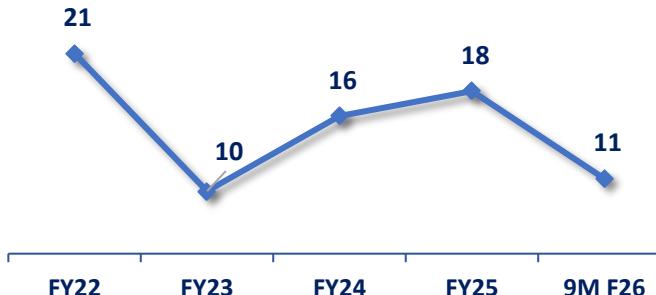
Net Worth
Rs. 68,290 crore

LT Loan Outstanding
Rs. 12,477 crore



Key Financial Ratios

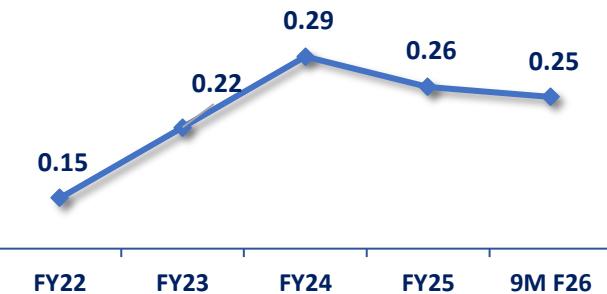
PAT to Net Worth* (in %)



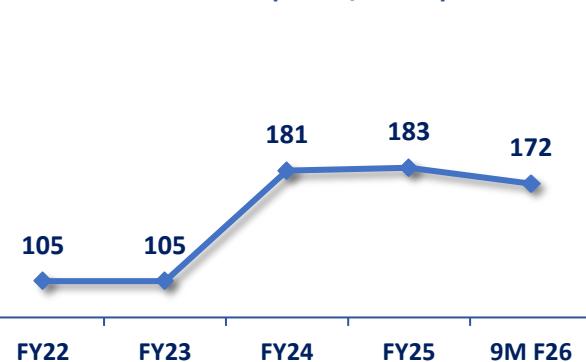
Return on Capital Employed*
(in %)



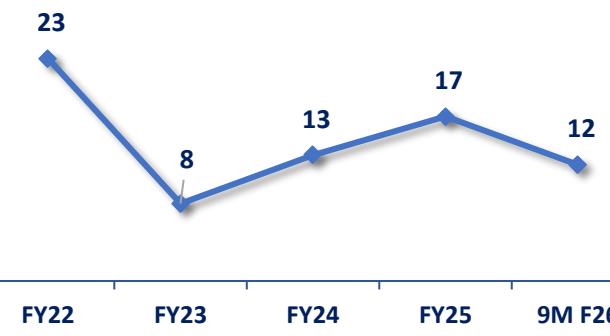
Debt Equity Ratio



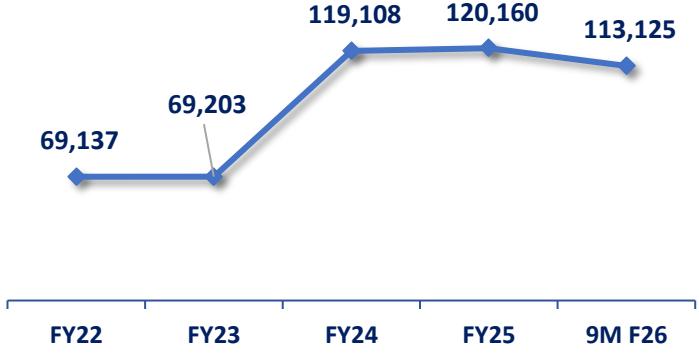
Share Price (in Rs./Share)\$#



Earning Per Share*\$(₹/Share)



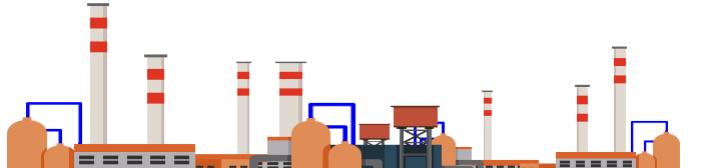
Market Capitalization (₹/Crore)#



*Figures includes Exceptional items

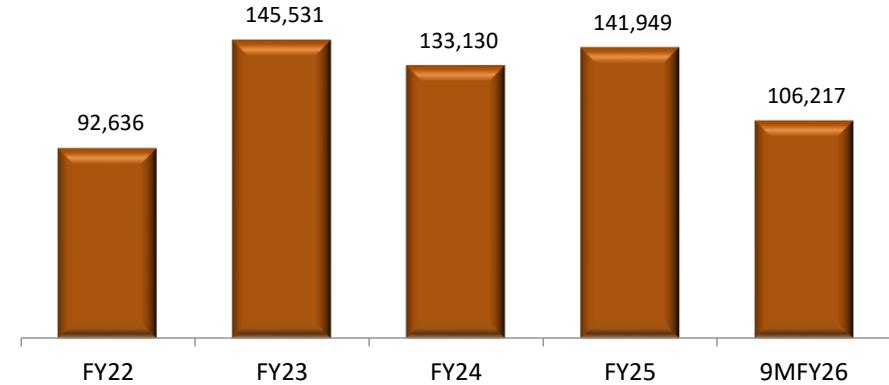
\$ Share Price & EPS for past periods are adjusted for Bonus issue & Buy Back

As on closing date of the period

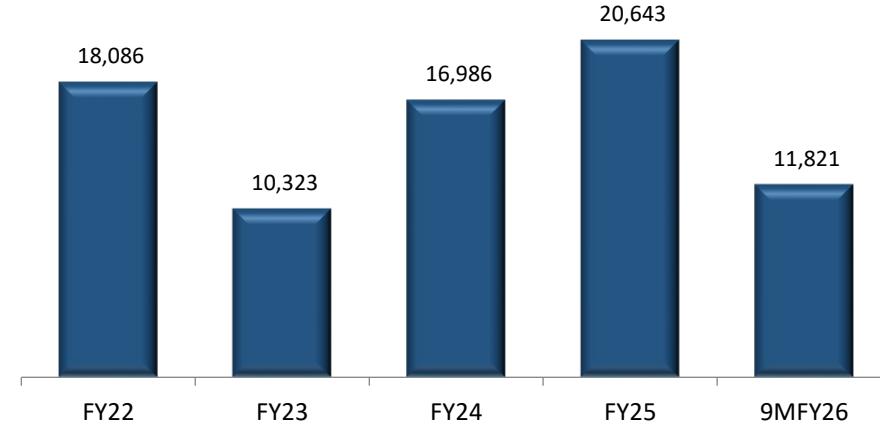


Financial Performance (Consolidated Basis)

Turnover (Gross)

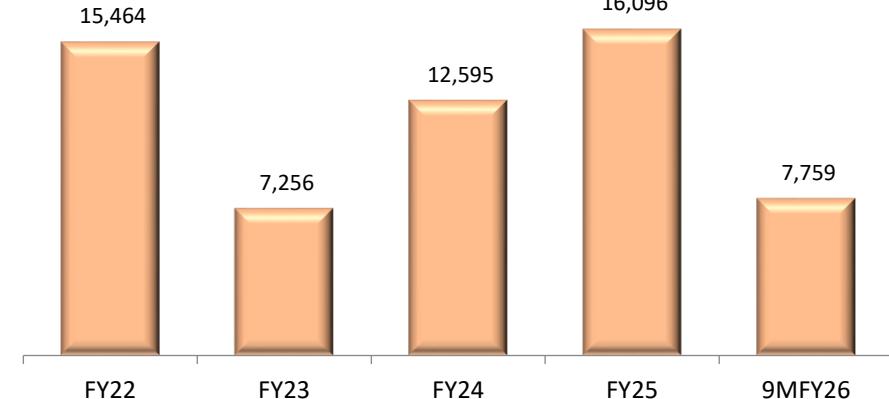


Gross Margin (EBITDA)

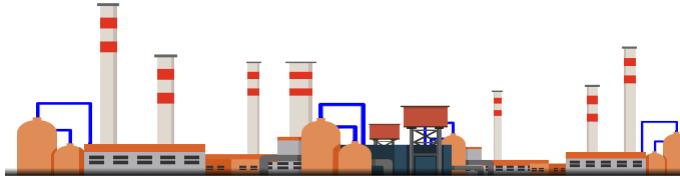
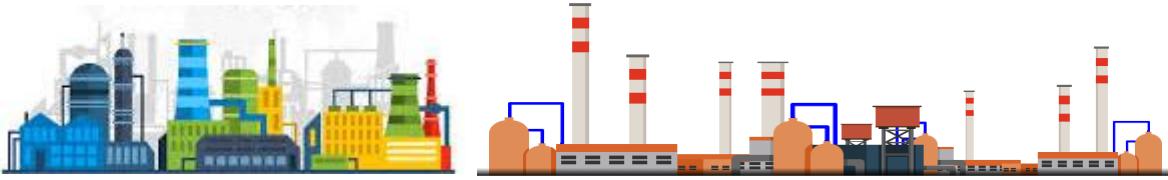
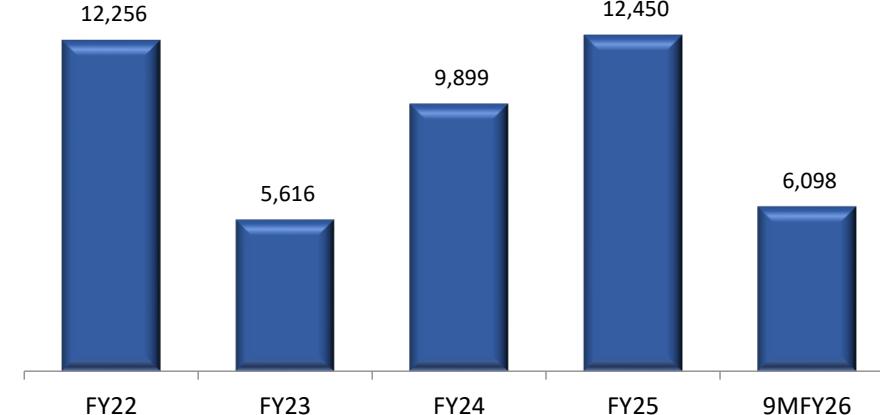


(in Rs. crore)

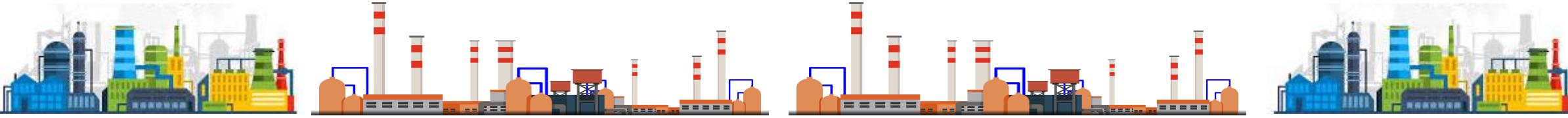
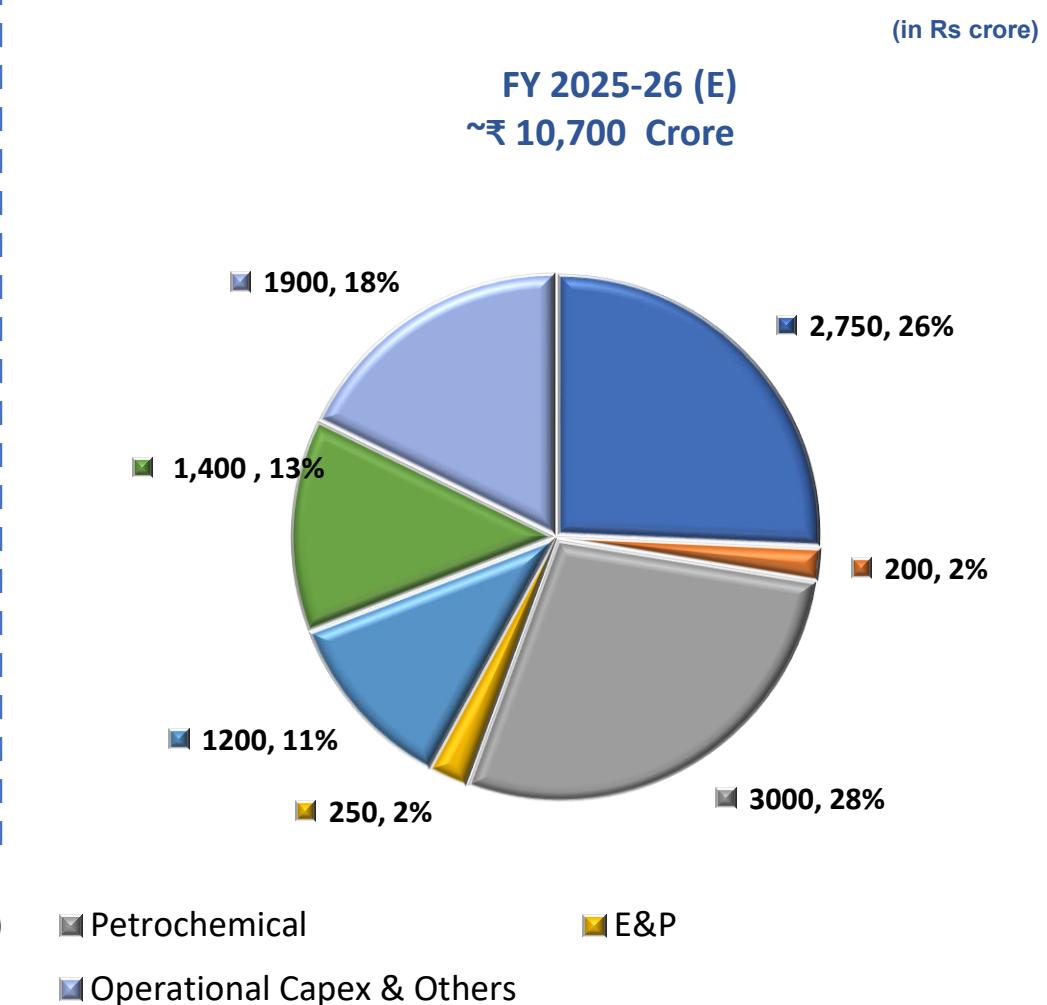
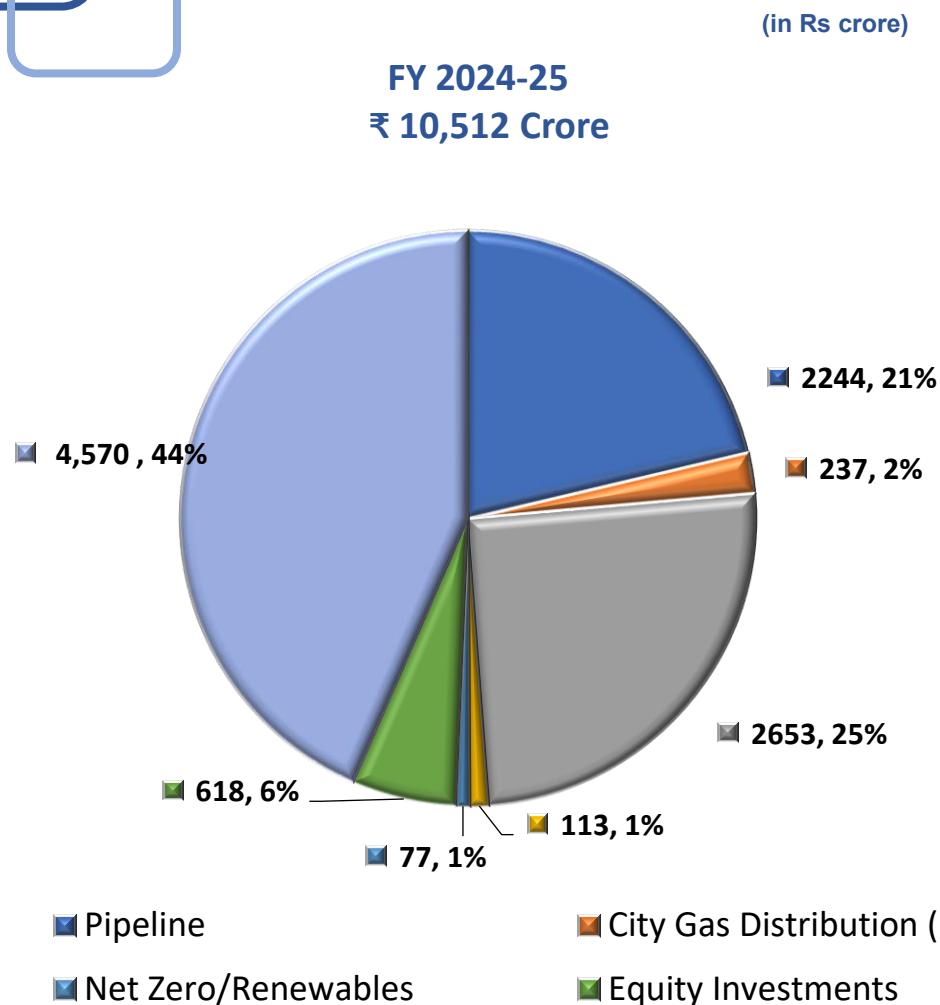
Profit Before Tax

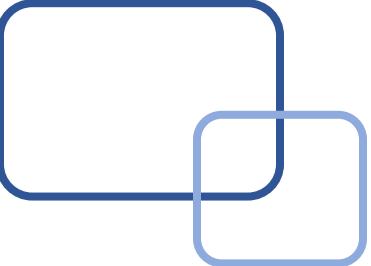


Profit After Tax



Capital Expenditure Profile





Thank You



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www.gailonline.com

