ABM
ABM KNOWLEDGEWARE LIMITED
SEI CMMI DEV Level 5, SEI CMMI SVC Level 3 I ISO 20000-1:2018 I ISO 9001:2015 I ISO 27001:2013 Compliant Software & Services

Corporate Office: ABM House, Plot No. 268, Linking Road, Bandra (West), Mumbai - 400 050, INDIA.
Tel.: +91 22 4290 9700   Fax: +91 22 4290 9701   www. abmindia.com   CIN - L67190MH1993PLC113638

Ref: ABMHO/CSD/BSE/SG/0197
Date: 31/01/2026

To,
The Listing Department,
BSE Limited
Floor 2nd, P J Towers,
Dalal Street, Fort,
Mumbai- 400 001.

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Ref: ABMKNOWLEDG: 531161

<u>Sub: Announcement under Regulation 30 of SEBI (LODR), Regulations, 2015 – Earning Release for the quarter and nine months ended 31st December, 2025.</u>

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Dear Sir's,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, we are enclosing herewith a copy of the Earning Release for the quarter and nine months ended 31st December, 2025.

Kindly take the above on your record.

Thanking You,

Yours faithfully,
For ABM Knowledgeware Limited

(Sarika Ghanekar)
Company Secretary & Compliance officer

Encl: a/a

Earnings Release
Mumbai, January 30, 2026

ABM KNOWLEDGEWARE LIMITED

SEI CMMI Level 5 | SEI CMMI-SVC 3 | ISO 9001:2015 | ISO 27001:2022 Compliant
Software & Services Company

Registered Office: ABM House, Plot No. 268, Linking Road, Bandra (West), Mumbai -
400050, India.

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About ABM Knowledgeware Ltd:

ABM Knowledgeware Limited (BSE: 531161), operates in three high tech verticals i.e. E-governance, Cybersecurity and Agritech. The Company announced its financial results for the Quarter and Nine Months Ended December 31, 2025.

Summary of Key Financial Parameters

On a Consolidated basis across Digital Governance, Cybersecurity and Agritech, ABM reported operational revenue of ₹30 crores for Q3 FY 2025–26. The Company posted consolidated EBITDA, PBT and PAT of ₹6.7 crores, ₹5.6 crores and ₹2 crores respectively. Despite ongoing efforts to right size operations and develop new competencies, ABM achieved approximately 25% Gross Profit Margin and 13% Operating Profit Margin. As per ongoing guidance, the Company is undergoing a medium term strategy of right sizing some of its operations in favour of initiatives in the space of Agritech and Cybersecurity with medium term and ongoing impact on profitability.

Segment Highlights

Digital Governance

Standalone revenue for Q3 FY 2025–26 increased to ₹25.70 crores from ₹20.40 crores in the corresponding quarter of the previous year, representing a 20% year-on-year growth.

During the quarter, the segment maintained a Gross Profit Margin of 16% and a Net Profit Margin of 9%, reflecting impact of the right sizing some of the operations.

Cybersecurity

InstaSafe Technologies Private Limited, ABM's cloud-based cybersecurity subsidiary, reported Q3 revenue of ₹5.03 crores and profit of ₹1.53 crores, compared with revenue of ₹6.73 crores and profit of ₹3.28 crores in the corresponding quarter of the previous year.

The year-on-year decline in revenue and profitability was primarily attributable to lower billing from one of the Company's key customers, while operations with other customers remained stable. InstaSafe added five new customers in the space of AI, Finance and Technology.

Agritech

Scanit Global :

Secured first year-round indoor air-quality monitoring contract with strong multi-facility expansion potential in the USA. Scanit was shortlisted for strategic discussions with US Administration for Preparedness on airborne pathogen detection technologies in possibility of airborne pathogens being weaponized again humans. In Canada, a multi-state full service ag-retailer signed pilot for wheat and canola; In Europe exising large tractor manufacturer renewed interest for 3rd-year vineyard trial. There has been continued interest in the Scanit technologies seen in renewals and addition of pilots in newer geographies and newer customer segments.

Scanit India:

In a major milestone Scanit's Technology is tested and certified by two Maharashtra agricultural universities under Government-funded Hackathon. While Scanit has several global validations, such Indian credible certfications will help in easier access to govt orgnisations. An MoU is signed with Indian Institute of Vegetable Research (Under Indian Council of Agri Research,GoI) for adding to the capability of detecting more pathogens to meet the rising demand.

After successful commercial pilot last year, one of leading Agritech company in private sector has implemented India's first Autonomous Airborne Disease Surveillance Network covering 10X more acres (1000+ acres) and hundreds of farmers in Nashik and Sangli.

For enhancing the product and technology AI is integrated deeper into SporeCam training workflow; analytics is upgraded to provide *hourly* risk alerts, enhancing competitive positioning.

India-based global lead-gen team is improving quotation conversion efficiency.

From the view point of challenges faced, it is seen that the scaling is slower than targeted due to multiple seaons pilots undertaken by the customers.

Other Significant Developments:

1. Ambitious Reform Project of UP Govt for Simplified Building Plan Approval (UP FAST PASS) Goes Live-Phase-wise.

FASTPAS (Fast & Simplified Trust-Based Plan Approval System) achieved the soft launch of key functionalites. This a milestone in the reforms undertaken by UP Govt for a Ease of Online Builing Plan Approval.

Media Contact

Corporate Communication

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