

31 January 2026

Corporate Relationship Department  
**BSE Limited**  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai – 400 001

**Script Code: 543981**

**National Stock Exchange of India Limited**  
Exchange Plaza, Plot No. C-1,  
Block G, Bandra – Kurla Complex,  
Bandra (East), Mumbai – 400 051

**Symbol: RRKABEL**

**Sub: Corporate Presentation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the “SEBI Listing Regulations”).**

Dear Sir/Madam,

In accordance with Regulation 30 of the SEBI Listing Regulations, please find enclosed herewith the Corporate Presentation on Un-audited (Standalone and Consolidated) Financial Results of the Company for the quarter and nine months ended 31 December 2025.

Kindly take the same on your record.

Thanking you,

Yours faithfully,  
**For R R Kabel Limited**

**Anup Vaibhav C. Khanna**  
**Company Secretary and Compliance Officer**  
**M. No.: F6786**

Encl.: as above



# Investor Presentation

January 2026



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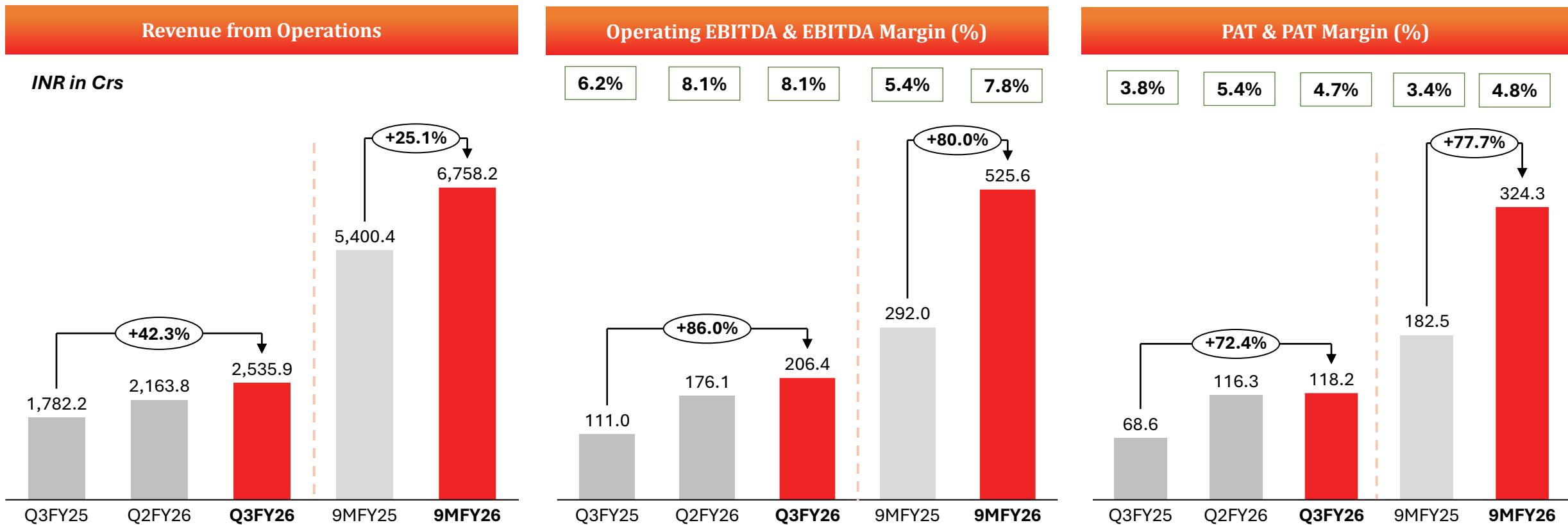
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# Q3 FY26 – Results



# Highest ever nine-month Revenue, EBITDA & PAT



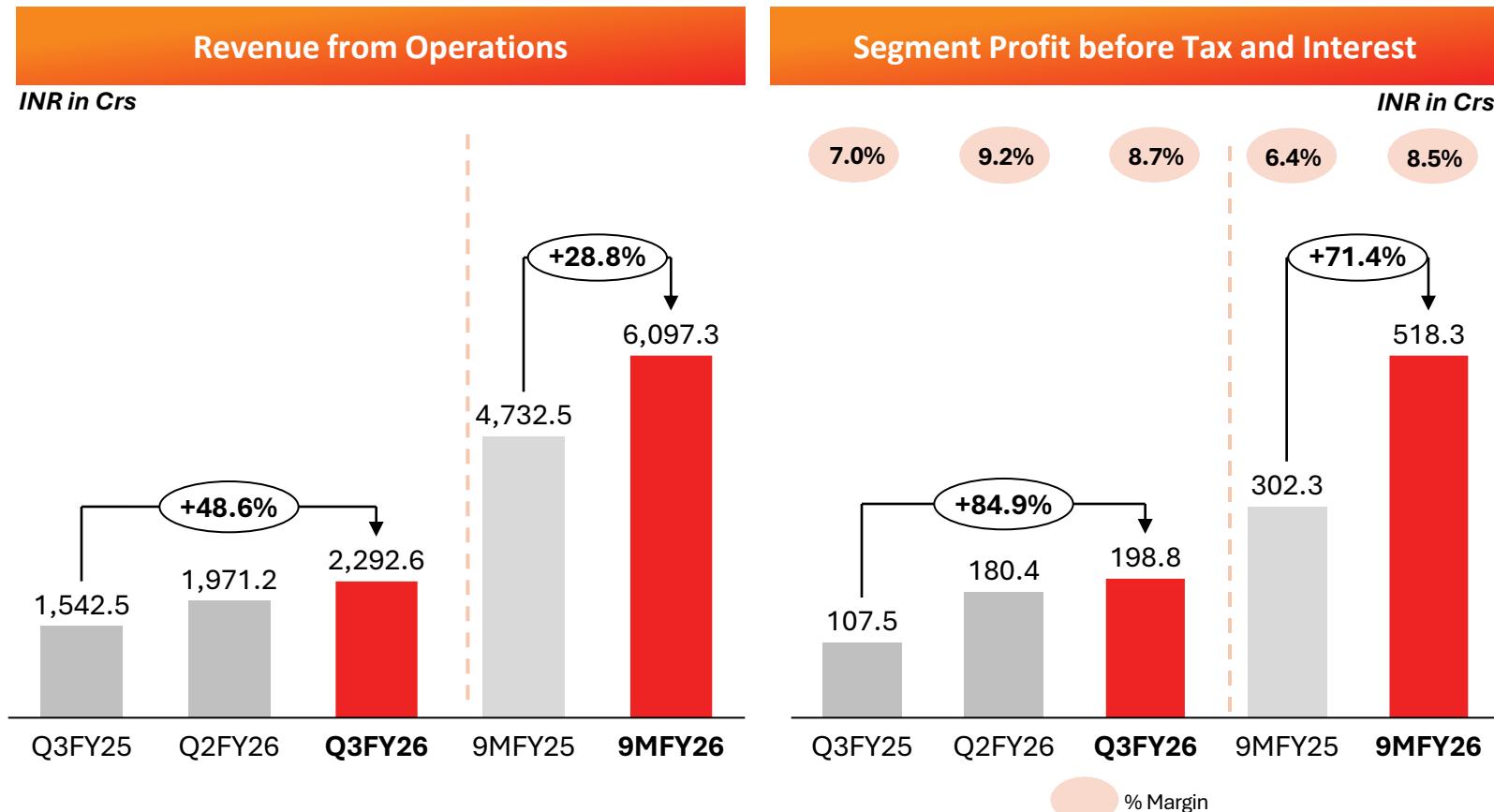
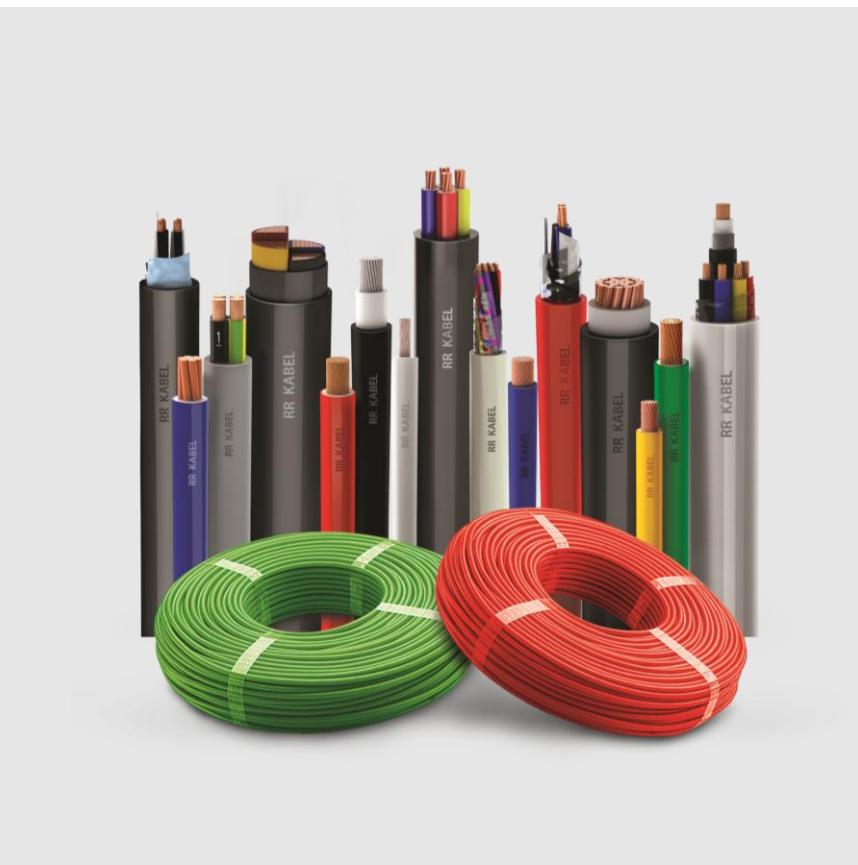
## Revenue :-

- ✓ Revenue grew 42.3% YoY, supported by strong demand momentum in the Wires & Cables business.

## Operating EBITDA & PAT

- ✓ EBITDA grew by 86.0% YoY and 80.0% YTD.
- ✓ PAT grew by 72.4% YoY and 77.7% YTD after considering exceptional item of ~19cr during the quarter due to new labour code.

# Wires & Cables – Performance



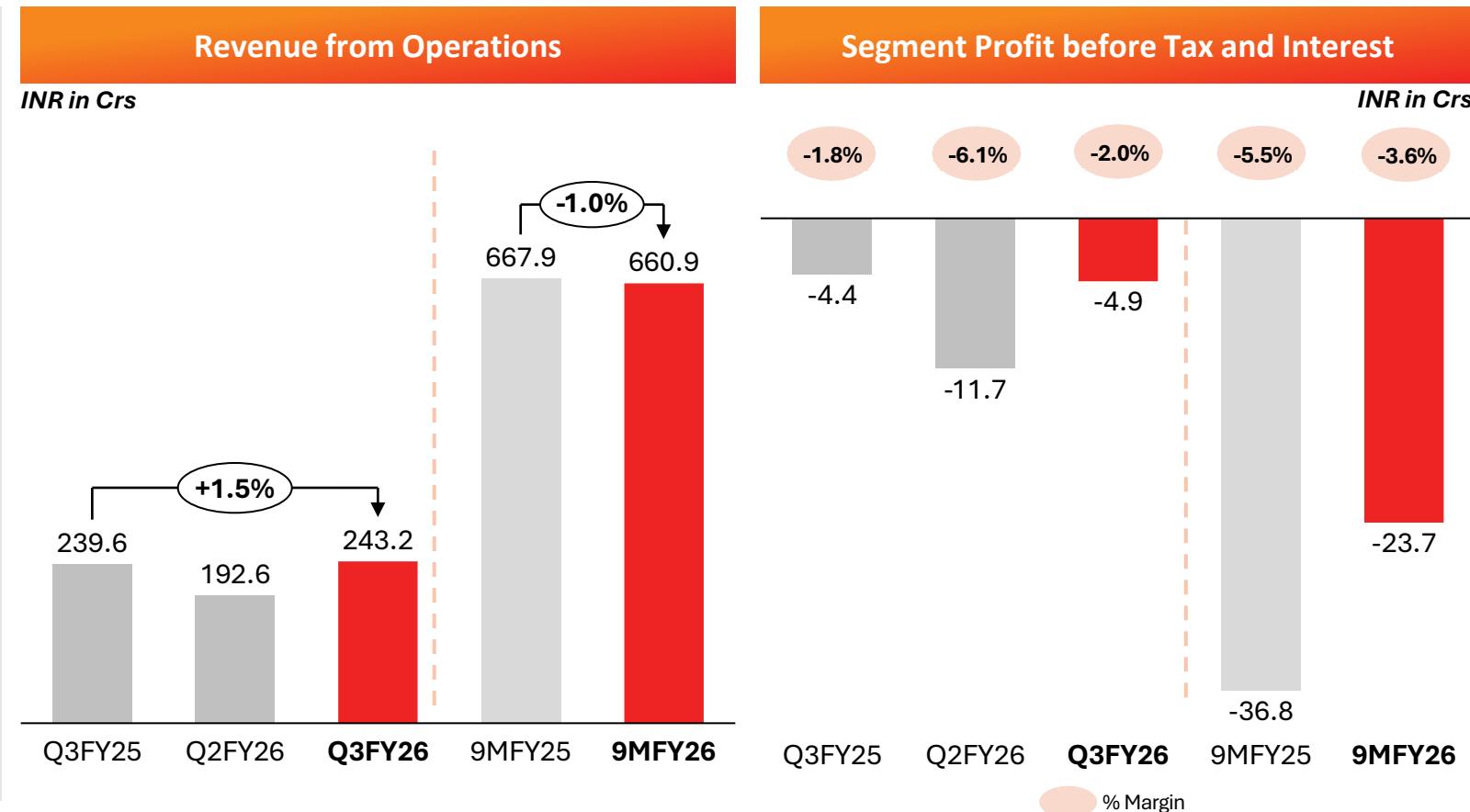
## Revenue :-

- ✓ Posted strong 48% YoY revenue growth led by demand in both domestic and export market along with sustained rise in commodity prices.

## Segment profit :-

- ✓ Segment profit recorded 84.9% YoY growth (by 170 bps), supported by robust revenue and operating efficiencies.

# FMEG – Performance



## Revenue:-

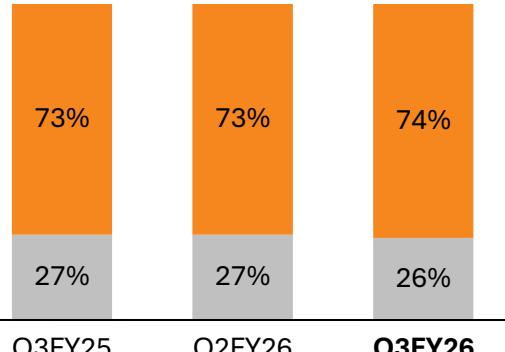
- ✓ Steady YoY performance, aligned with overall industry trend.

## Segment profit :-

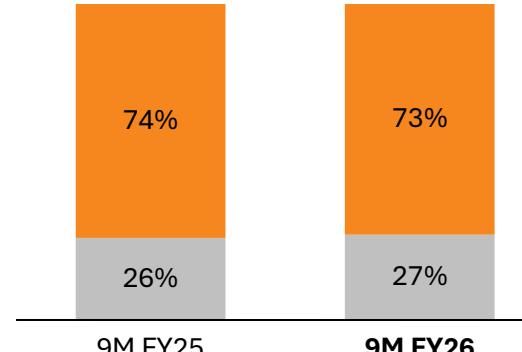
- ✓ Restrained losses on YoY level, however curtailed losses significantly on YTD basis driven by operational efficiencies and cost reduction.

# Operational Highlights

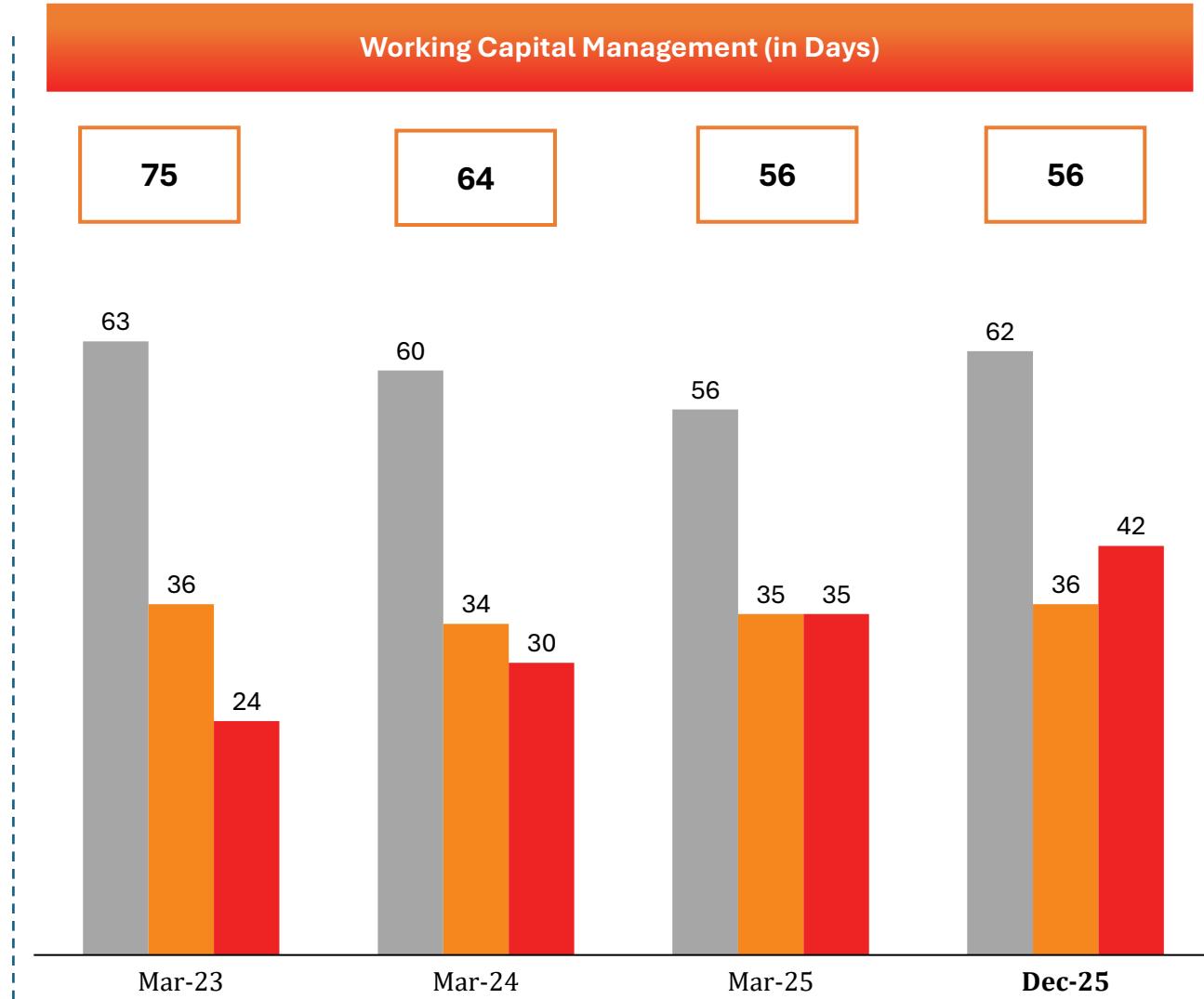
**Q3 FY26 Revenue-Mix  
(Domestic Vs Exports)**



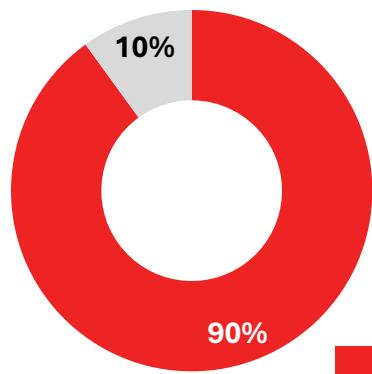
**9M FY26 Revenue-Mix  
(Domestic Vs Exports)**



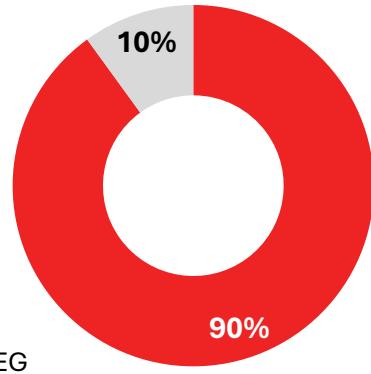
**Working Capital Management (in Days)**



**Q3 FY26 Revenue-Mix  
(Business Segment)**



**9M FY26 Revenue-Mix  
(Business Segment)**



■ Inventory ■ Debtors ■ Creditors

# Consolidated Profit & Loss Statement – Q3 & 9M FY26

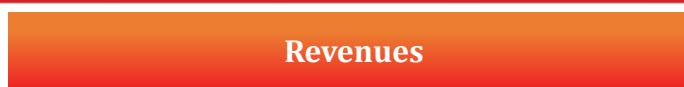


Profit & Loss Statement (INR. Crs)	Q3 FY26	Q3 FY25	Y-o-Y	Q2 FY26	Q-o-Q	9M FY26	9M FY25	Y-o-Y
<b>Revenue from Operations</b>	2,535.9	1,782.2	<b>42.3%</b>	<b>2,163.8</b>	<b>17.2%</b>	6,758.2	<b>5400.4</b>	<b>25.1%</b>
Cost of Materials Consumed	2,146.7	1391.4		1,783.3		5,569.8	4287.0	
Purchase of stock-in-trade	108.6	127.1		114.2		328.7	369.3	
Changes in Inventories of Finished Goods and Work in Progress	(175.0)	(63.1)		(142.1)		(378.6)	(184.6)	
<b>Gross Profit</b>	<b>455.6</b>	<b>327.8</b>	<b>39.4%</b>	<b>408.4</b>	<b>11.5%</b>	<b>1,238.3</b>	<b>928.7</b>	<b>33.3%</b>
<b>GP %</b>	<b>18.0%</b>	<b>18.3%</b>		<b>18.9%</b>		<b>18.3%</b>	<b>17.2%</b>	
Employee Benefits Expense	98.9	90.8		101.2		293.2	268.9	
Other Expenses	152.4	125.4		131.4		422.9	368.6	
Share of Profit of Joint Venture (net of tax)	2.1	0.4		0.3		3.4	0.7	
<b>EBITDA</b>	<b>206.4</b>	<b>111.0</b>	<b>86.0%</b>	<b>176.1</b>	<b>17.2%</b>	<b>525.6</b>	<b>292.0</b>	<b>80.0%</b>
<b>EBITDA %</b>	<b>8.1%</b>	<b>6.2%</b>	<b>191</b>	<b>8.1%</b>	<b>0</b>	<b>7.8%</b>	<b>5.4%</b>	<b>237</b>
Other Income	14.2	13.4		16.9		43.5	39.2	
Depreciation and Amortisation Expense	23.9	17.8		21.9		66.1	51.5	
<b>EBIT</b>	<b>196.7</b>	<b>106.6</b>	<b>84.5%</b>	<b>171.1</b>	<b>15.0%</b>	503.0	<b>279.7</b>	<b>79.8%</b>
Finance Costs	18.9	16.2		16.2		50.3	43.4	
<b>Profit Before Exception Items</b>	<b>177.8</b>	<b>90.5</b>	<b>96.5%</b>	<b>154.9</b>	<b>14.8%</b>	<b>452.7</b>	<b>236.3</b>	<b>91.6%</b>
Less: Exceptional Items	19.0	-	-	-	-	19.0	-	-
<b>PBT</b>	<b>158.8</b>	<b>90.5</b>	<b>75.5%</b>	<b>154.9</b>	<b>2.5%</b>	433.7	<b>236.3</b>	<b>83.6%</b>
Tax Expense	40.6	21.9		38.6		109.4	53.8	
<b>Profit for the period</b>	<b>118.2</b>	<b>68.6</b>	<b>72.4%</b>	<b>116.3</b>	<b>1.7%</b>	<b>324.3</b>	<b>182.5</b>	<b>77.7%</b>
<b>PAT %</b>	<b>4.7%</b>	<b>3.8%</b>	<b>81</b>	<b>5.4%</b>	<b>(71)</b>	<b>4.8%</b>	<b>3.4%</b>	<b>142</b>
EPS (As per Profit after Tax)	10.5	6.1		10.3		28.7	16.2	

## Annexure



# Performance in Charts



# Historical Consolidated Profit & Loss Statement

Particulars (INR. Crs)	FY25	FY24	FY23	FY22
<b>Revenue from Operations</b>	<b>7,618.2</b>	<b>6,594.6</b>	<b>5,599.2</b>	<b>4,385.9</b>
Cost of Materials Consumed	5,836.8	4,942.6	4,369.8	3,575.5
Purchase of stock in trade	495.3	403.6	368.9	156.6
Changes in Inventories of Finished Goods and Work in Progress	(77.1)	2.7	(162.9)	(124.2)
<b>Gross Profit</b>	<b>1,363.3</b>	<b>1,245.7</b>	<b>1,023.5</b>	<b>778.0</b>
<b>GP %</b>	<b>17.9%</b>	<b>18.9%</b>	<b>18.3%</b>	<b>17.7%</b>
Employee Benefits Expense	348.5	316.9	264.2	188.9
Other Expenses	529.2	467.1	437.0	285.9
Share of Profit of Joint Venture (net of tax)	2.1	1.1	0.9	4.2
<b>EBITDA</b>	<b>487.7</b>	<b>462.8</b>	<b>323.3</b>	<b>307.4</b>
<b>EBITDA %</b>	<b>6.4%</b>	<b>7.0%</b>	<b>5.8%</b>	<b>7.0%</b>
Other Income	51.1	62.6	34.4	46.3
Depreciation and Amortisation Expense	70.5	65.5	59.6	46.1
<b>EBIT</b>	<b>468.4</b>	<b>459.9</b>	<b>298.1</b>	<b>307.6</b>
Finance Costs	58.9	53.9	42.1	23.3
<b>PBT</b>	<b>409.5</b>	<b>406.1</b>	<b>256.0</b>	<b>284.4</b>
Tax Expense	97.8	108.0	66.1	70.4
<b>Profit for the year</b>	<b>311.6</b>	<b>298.1</b>	<b>189.9</b>	<b>213.9</b>
<b>PAT %</b>	<b>4.1%</b>	<b>4.5%</b>	<b>3.4%</b>	<b>4.9%</b>

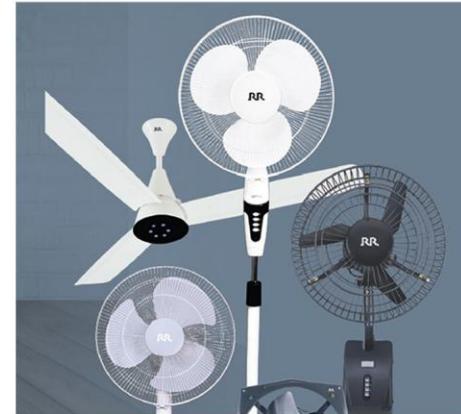
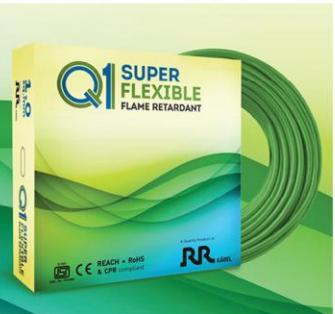
# Historical Balance Sheet

EQUITY & LIABILITIES (INR. Crs)					FY25	FY24	FY23	FY22	ASSETS (INR. Crs)					FY25	FY24	FY23	FY22	
Equity Share Capital		56.5	56.4	47.8	23.9				Property, plant and equipment		707.6	466.1	448.8	383.7				
Instrument entirely equity in nature		0.0	0.0	415.2	415.2				Capital work-in-progress		234.7	163.6	43.6	42.3				
Other Equity		2,096.1	1,772.1	956.7	811.2				Right -of- use Assets		61.0	66.2	61.8	11.1				
<b>Total Equity</b>		<b>2,152.6</b>	<b>1,828.5</b>	<b>1,419.7</b>	<b>1,250.3</b>				Investment accounted for using equity method		21.0	20.5	19.6	21.6				
Financial Liabilities									Intangible Assets		0.4	2.3	6.5	3.7				
(i) Borrowings		0.0	0.0	26.9	59.3				Intangible Assets Under Development		0.0	0.0	0.0	0.6				
(ii) Lease liabilities		56.8	60.6	56.4	8.2				<b>Financial Assets</b>									
(iii) Other Financial Liabilities		0.0	2.2	2.1	0.0				(i) Investments		165.7	85.9	58.1	40.6				
Provisions		15.2	11.2	14.1	7.2				(ii) Other Financial Assets		3.6	4.5	3.6	2.2				
Deferred Tax Liabilities (Net)		30.2	24.7	14.9	13.1				(iii) Loan		0.1	0.2	0.3	0.1				
Other non-current liabilities		0.0	0.0	0.0	0.0				Non-Current Tax Assets (Net)		4.4	2.7	11.8	13.4				
<b>Total Non-Current Liabilities</b>		<b>102.2</b>	<b>98.7</b>	<b>114.4</b>	<b>87.8</b>				Other non-current assets		65.8	62.0	33.3	6.6				
Financial Liabilities									<b>Total Non - Current Assets</b>		<b>1264.3</b>	<b>874.0</b>	<b>687.5</b>	<b>525.8</b>				
(i) Borrowings		222.0	289.0	489.0	461.8				<b>Current Assets</b>									
(ii) Lease liabilities		11.3	10.4	8.2	3.3				Inventories		1011.0	897.8	860.2	709.6				
(iii) Trade payables									<b>Financial Assets</b>									
(a) Total outstanding dues of micro enterprises and small enterprises		17.5	17.3	45.9	11.1				(i) Investments		52.4	235.0	284.9	205.5				
(b) Total outstanding dues of creditors other than micro enterprise and small enterprise		744.8	411.9	394.2	156.8				(ii) Trade receivables		823.2	641.2	591.9	517.1				
(iv) Other Financial Liabilities		127.6	111.4	37.8	24.0				(iii) Cash and cash equivalents		215.7	81.5	31.0	12.3				
Provisions		109.6	75.7	22.2	14.0				(iv) Bank balances other than cash and cash equivalents		11.2	17.3	50.0	0.0				
Income Tax Liabilities (Net)		19.1	24.7	6.4	0.0				(v) Loans		0.8	0.8	0.1	0.2				
Other Current Liabilities		10.2	1.7	95.9	41.5				(vi) Other Financial assets		32.2	27.2	9.0	11.9				
<b>Total Current Liabilities</b>		<b>1262.1</b>	<b>942.1</b>	<b>1,099.6</b>	<b>712.5</b>				Current Tax Assets (net)		0.0	0.0	0.0	0.0				
<b>TOTAL EQUITY &amp; LIABILITIES</b>		<b>3516.9</b>	<b>2,869.3</b>	<b>2,633.6</b>	<b>2,050.6</b>				Other current assets		106.1	94.5	119.0	68.2				
									<b>Total Current Assets</b>		<b>2252.6</b>	<b>1,995.3</b>	<b>1,946.1</b>	<b>1,524.9</b>				
									<b>TOTAL ASSETS</b>		<b>3516.9</b>	<b>2,869.3</b>	<b>2,633.6</b>	<b>2,050.6</b>				

# Consolidated Cash Flow Statement



Particulars (INR in Cr)	FY25	FY24	FY23	FY22
Profit before Tax	409.5	406.1	256.0	284.4
Adjustment for Non-Operating Items	115.8	93.5	102.6	62.5
<b>Operating Profit before Working Capital Changes</b>	<b>525.3</b>	<b>499.6</b>	<b>358.6</b>	<b>346.9</b>
Changes in Working Capital	65.6	(64.1)	153.4	(175.4)
<b>Cash Generated from Operations</b>	<b>590.9</b>	<b>435.5</b>	<b>512.0</b>	<b>171.4</b>
Less: Direct Taxes paid	(96.5)	(96.5)	(58.2)	(73.3)
<b>Net Cash from Operating Activities</b>	<b>494.4</b>	<b>339.0</b>	<b>453.7</b>	<b>98.2</b>
<b>Cash Flow from Investing Activities</b>	<b>(169.0)</b>	<b>(83.5)</b>	<b>(333.5)</b>	<b>(62.7)</b>
<b>Cash Flow from Financing Activities</b>	<b>(191.2)</b>	<b>(205.0)</b>	<b>(101.5)</b>	<b>(31.6)</b>
<b>Net increase/ (decrease) in Cash &amp; Cash equivalent</b>	<b>134.2</b>	<b>50.5</b>	<b>18.7</b>	<b>3.9</b>
Add: Cash and cash equivalents as at 1 <sup>st</sup> April	81.5	31.0	12.3	8.4
<b>Cash and cash equivalents as at 31<sup>st</sup> March</b>	<b>215.7</b>	<b>81.5</b>	<b>31.0</b>	<b>12.3</b>



# Thank You

R R Kabel Limited

CIN: L28997MH1995PLC085294

Name - Pratik Agarwal  
Title - GM - Corporate Affairs & Investor Relations  
Email - [investorrelations.rrkl@rrglobal.com](mailto:investorrelations.rrkl@rrglobal.com)



Investor Relations Advisors :



**MUFG Intime India Private Limited**

A part of MUFG Corporate Markets, a division of MUFG Pension & Market Services

Mr. Irfan Raeen  
+91 9773 778669  
[irfan.raeen@in.mpms.mufg.com](mailto:irfan.raeen@in.mpms.mufg.com)

Ms. Darshni Desai  
+91 9969 615802  
[darshni.desai@in.mpms.mufg.com](mailto:darshni.desai@in.mpms.mufg.com)