

31 January 2026

Corporate Relationship Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400 001

National Stock Exchange of India Limited
Exchange Plaza, Plot No. C-1,
Block G, Bandra – Kurla Complex,
Bandra (East), Mumbai – 400 051

Script Code: 543981

Symbol: RRKABEL

Sub: Corporate Presentation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the “SEBI Listing Regulations”).

Dear Sir/Madam,

In accordance with Regulation 30 of the SEBI Listing Regulations, please find enclosed herewith the Corporate Presentation on Un-audited (Standalone and Consolidated) Financial Results of the Company for the quarter and nine months ended 31 December 2025.

Kindly take the same on your record.

Thanking you,

Yours faithfully,
For R R Kabel Limited

Anup Vaibhav C. Khanna
Company Secretary and Compliance Officer
M. No.: F6786

Encl.: as above



Investor Presentation

January 2026



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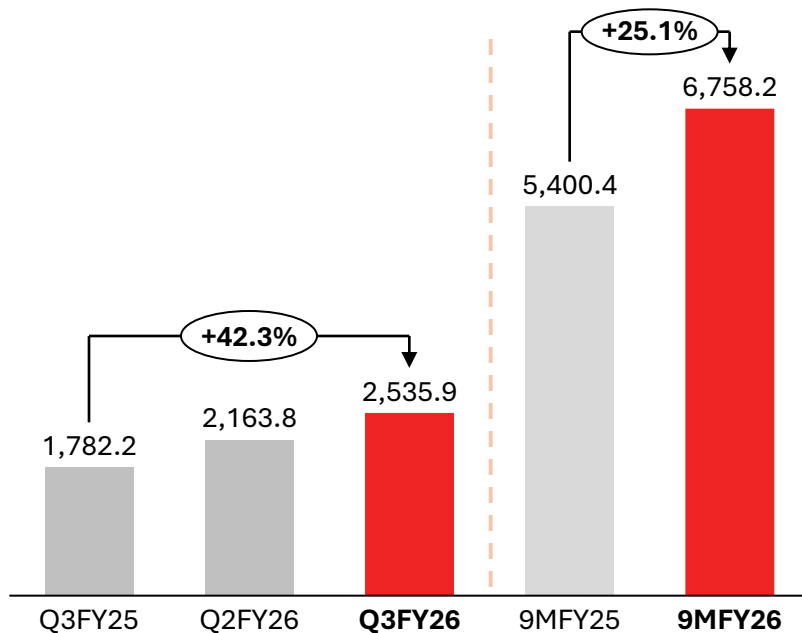
Q3 FY26 – Results



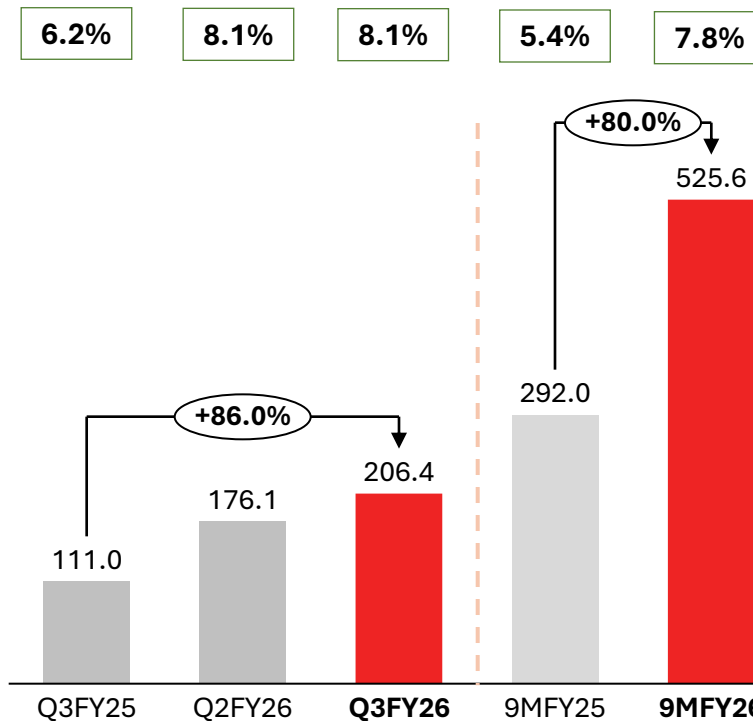
Highest ever nine-month Revenue, EBIDTA & PAT

Revenue from Operations

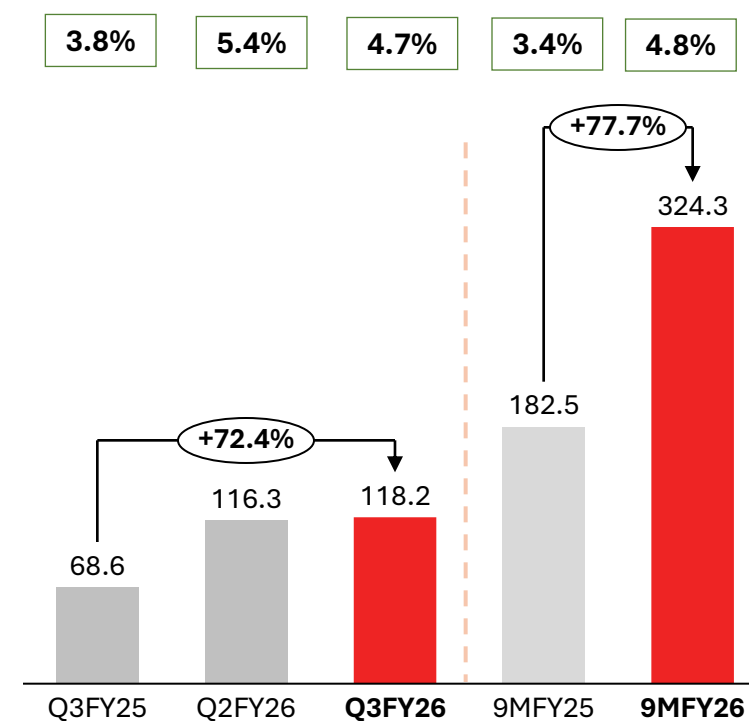
INR in Crs



Operating EBITDA & EBITDA Margin (%)



PAT & PAT Margin (%)



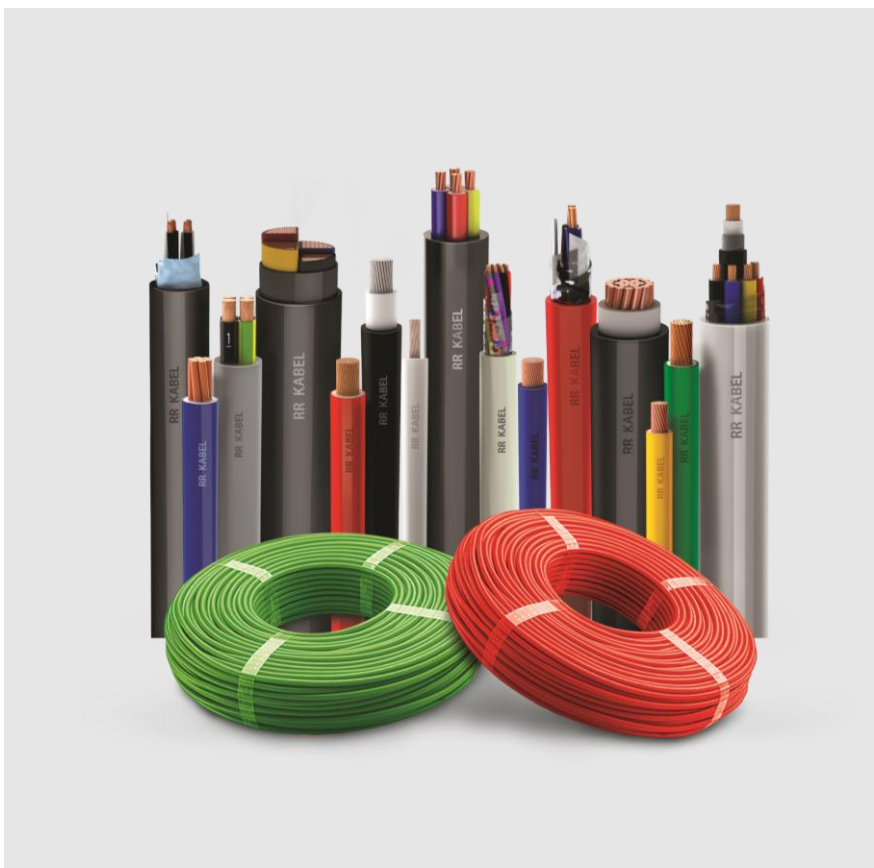
Revenue :-

- ✓ Revenue grew 42.3% YoY, supported by strong demand momentum in the Wires & Cables business.

Operating EBITDA & PAT

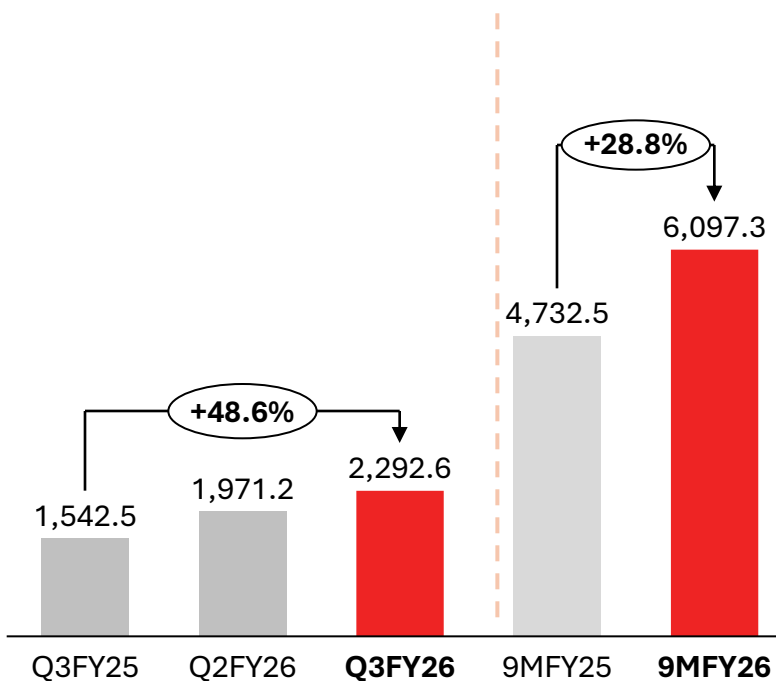
- ✓ EBITDA grew by 86.0% YoY and 80.0% YTD.
- ✓ PAT grew by 72.4%YoY and 77.7% YTD after considering exceptional item of ~19cr during the quarter due to new labour code.

Wires & Cables – Performance



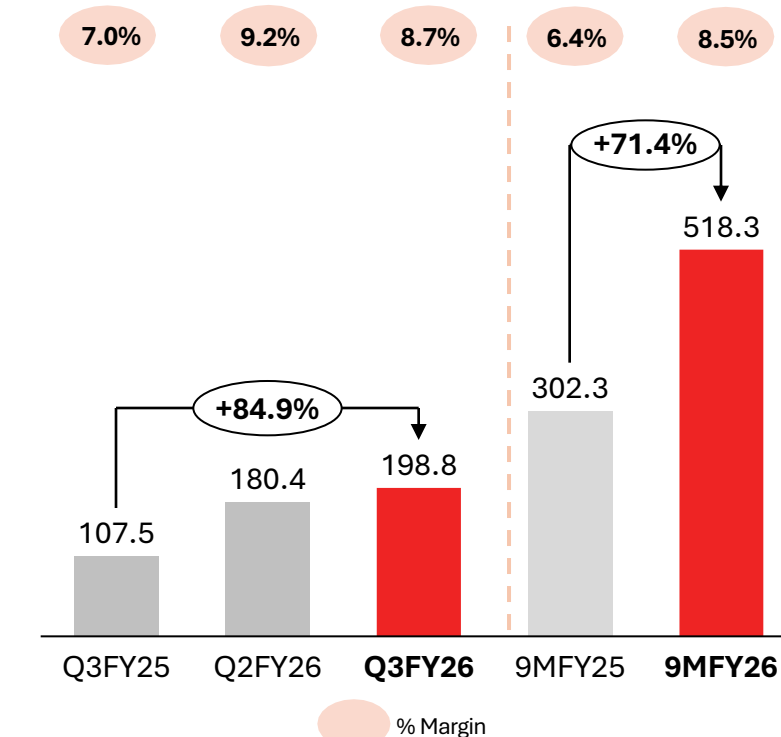
Revenue from Operations

INR in Crs



Segment Profit before Tax and Interest

INR in Crs



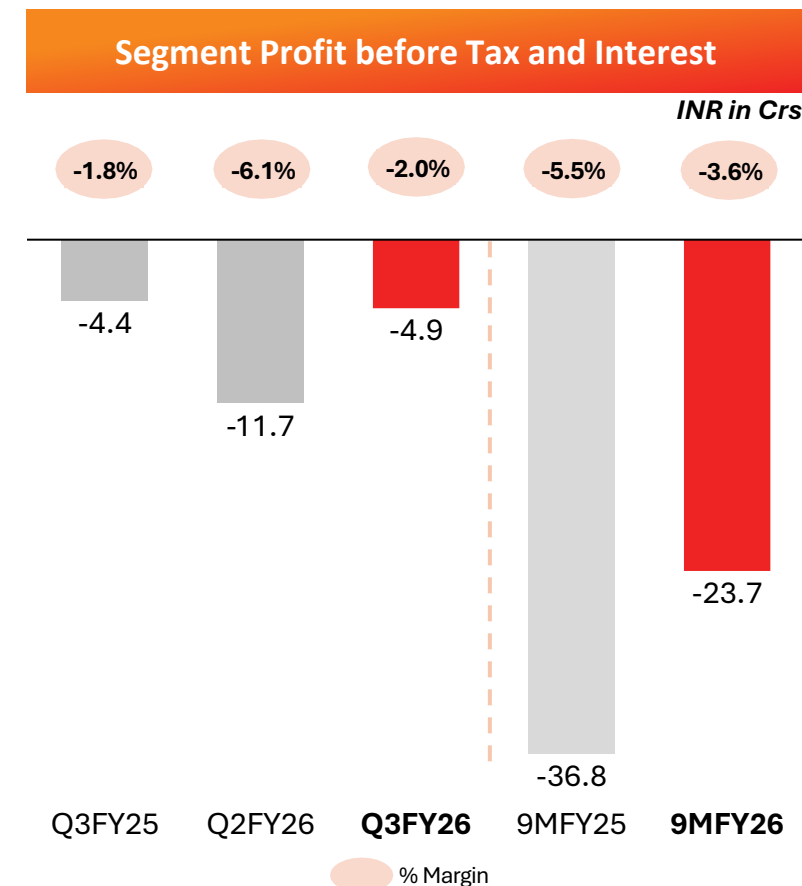
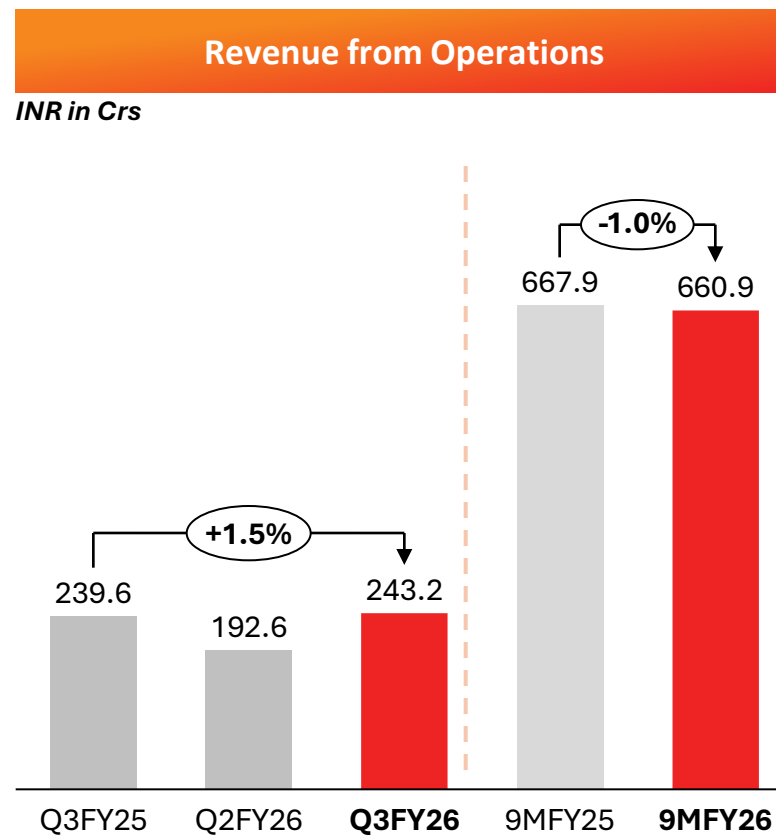
Revenue :-

- ✓ Posted strong 48% YoY revenue growth led by demand in both domestic and export market along with sustained rise in commodity prices.

Segment profit :-

- ✓ Segment profit recorded 84.9% YoY growth (by 170 bps), supported by robust revenue and operating efficiencies.

FMEG – Performance



Revenue:-

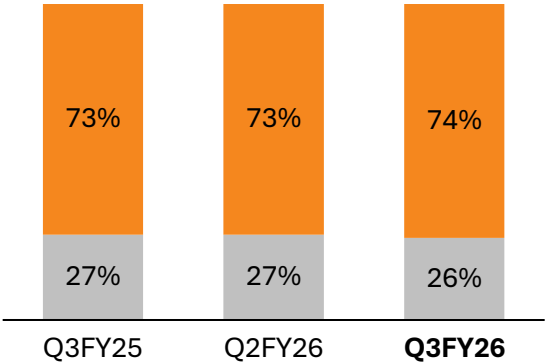
- ✓ Steady YoY performance, aligned with overall industry trend.

Segment profit :-

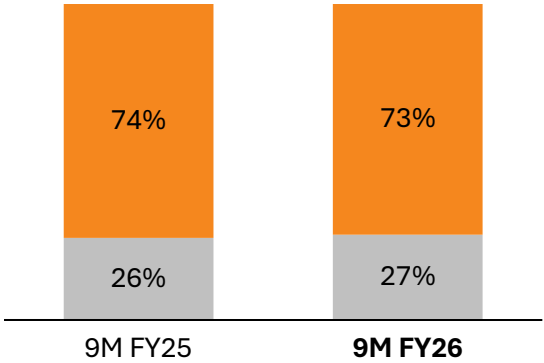
- ✓ Restrained losses on YoY level, however curtailed losses significantly on YTD basis driven by operational efficiencies and cost reduction.

Operational Highlights

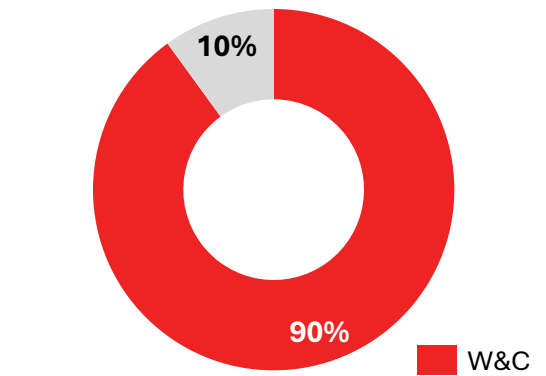
Q3 FY26 Revenue-Mix
(Domestic Vs Exports)



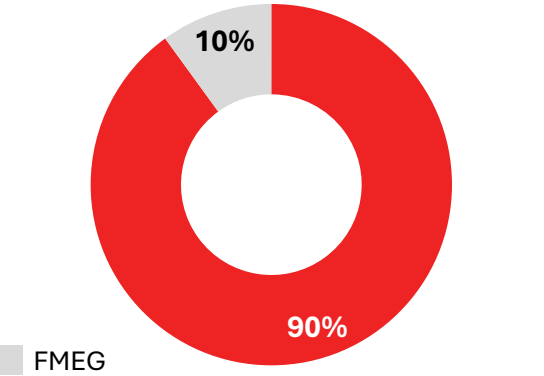
9M FY26 Revenue-Mix
(Domestic Vs Exports)



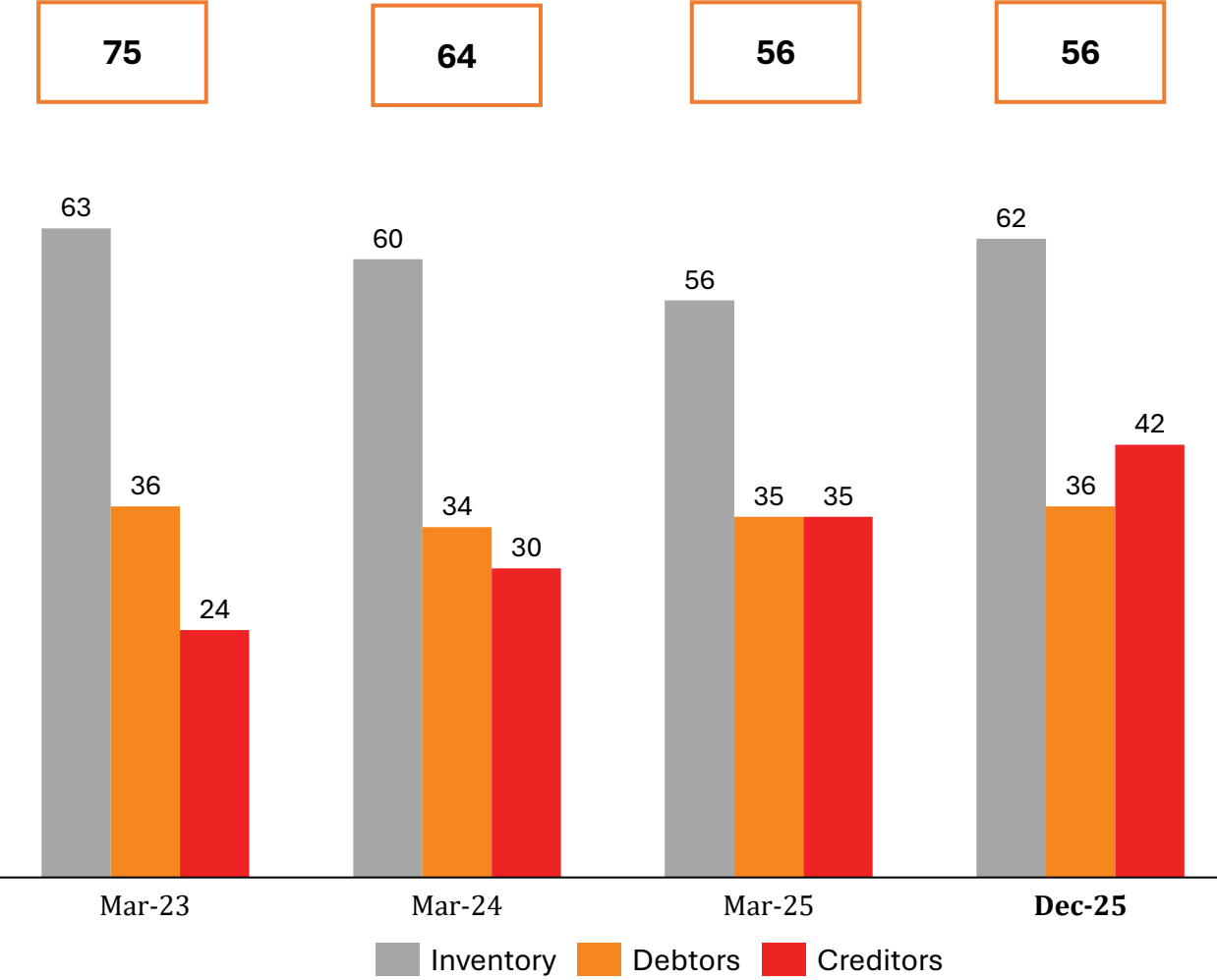
Q3 FY26 Revenue-Mix
(Business Segment)



9M FY26 Revenue-Mix
(Business Segment)



Working Capital Management (in Days)



Consolidated Profit & Loss Statement – Q3 & 9M FY26

Profit & Loss Statement (INR. Crs)	Q3 FY26	Q3 FY25	Y-o-Y	Q2 FY26	Q-o-Q	9M FY26	9M FY25	Y-o-Y
Revenue from Operations	2,535.9	1,782.2	42.3%	2,163.8	17.2%	6,758.2	5400.4	25.1%
Cost of Materials Consumed	2,146.7	1391.4		1,783.3		5,569.8	4287.0	
Purchase of stock-in-trade	108.6	127.1		114.2		328.7	369.3	
Changes in Inventories of Finished Goods and Work in Progress	(175.0)	(63.1)		(142.1)		(378.6)	(184.6)	
Gross Profit	455.6	327.8	39.4%	408.4	11.5%	1,238.3	928.7	33.3%
GP %	18.0%	18.3%		18.9%		18.3%	17.2%	
Employee Benefits Expense	98.9	90.8		101.2		293.2	268.9	
Other Expenses	152.4	125.4		131.4		422.9	368.6	
Share of Profit of Joint Venture (net of tax)	2.1	0.4		0.3		3.4	0.7	
EBITDA	206.4	111.0	86.0%	176.1	17.2%	525.6	292.0	80.0%
EBITDA %	8.1%	6.2%	191	8.1%	0	7.8%	5.4%	237
Other Income	14.2	13.4		16.9		43.5	39.2	
Depreciation and Amortisation Expense	23.9	17.8		21.9		66.1	51.5	
EBIT	196.7	106.6	84.5%	171.1	15.0%	503.0	279.7	79.8%
Finance Costs	18.9	16.2		16.2		50.3	43.4	
Profit Before Exception Items	177.8	90.5	96.5%	154.9	14.8%	452.7	236.3	91.6%
Less: Exceptional Items	19.0	-	-	-	-	19.0	-	-
PBT	158.8	90.5	75.5%	154.9	2.5%	433.7	236.3	83.6%
Tax Expense	40.6	21.9		38.6		109.4	53.8	
Profit for the period	118.2	68.6	72.4%	116.3	1.7%	324.3	182.5	77.7%
PAT %	4.7%	3.8%	81	5.4%	(71)	4.8%	3.4%	142
EPS (As per Profit after Tax)	10.5	6.1		10.3		28.7	16.2	

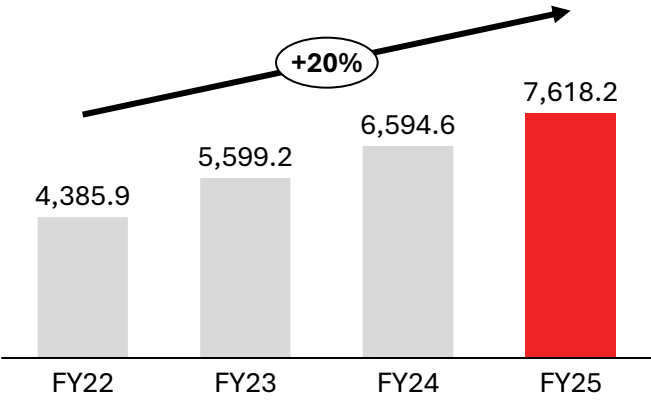
Annexure



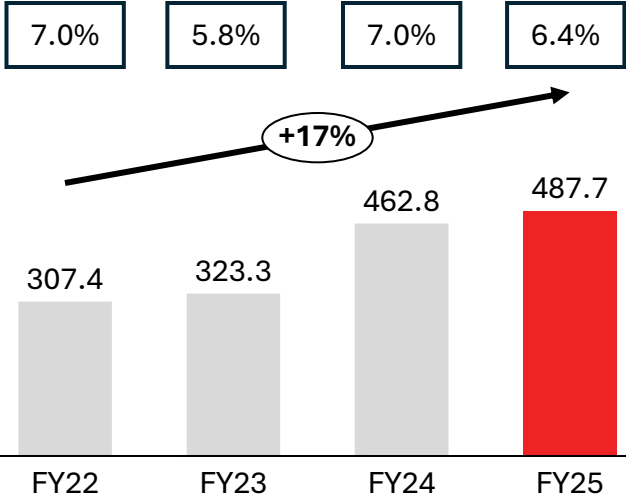
Performance in Charts

Revenues

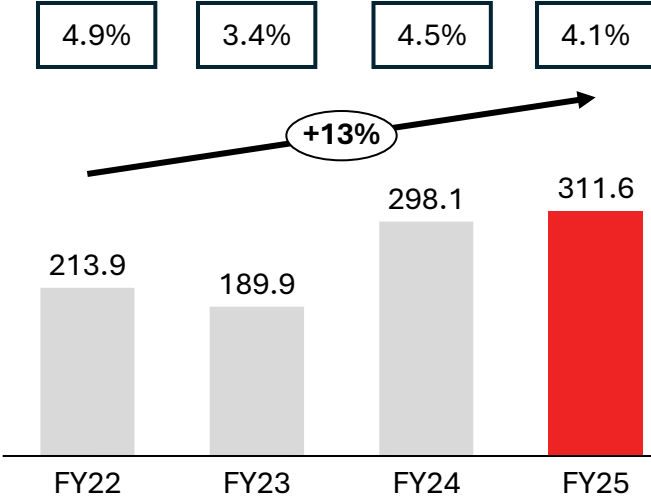
INR in Crs



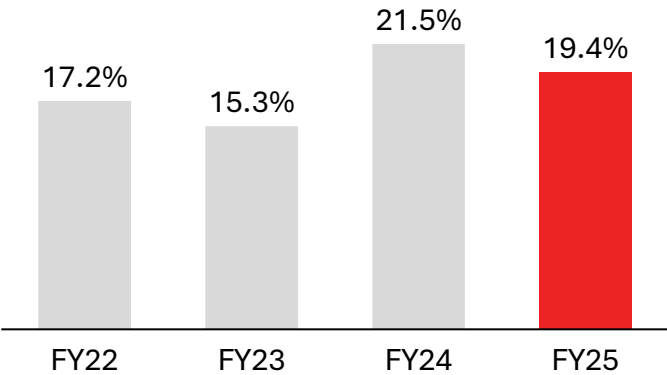
EBITDA & EBITDA %



PAT & PAT %



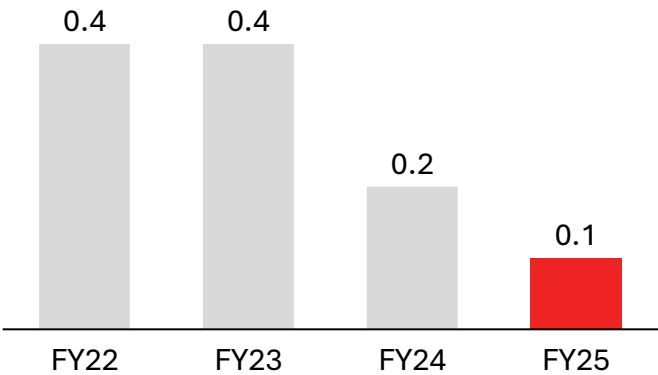
RoCE (%)



RoE (%)



Debt to Equity (x)



Historical Consolidated Profit & Loss Statement

Particulars (INR. Crs)	FY25	FY24	FY23	FY22
Revenue from Operations	7,618.2	6,594.6	5,599.2	4,385.9
Cost of Materials Consumed	5,836.8	4,942.6	4,369.8	3,575.5
Purchase of stock in trade	495.3	403.6	368.9	156.6
Changes in Inventories of Finished Goods and Work in Progress	(77.1)	2.7	(162.9)	(124.2)
Gross Profit	1,363.3	1,245.7	1,023.5	778.0
GP %	17.9%	18.9%	18.3%	17.7%
Employee Benefits Expense	348.5	316.9	264.2	188.9
Other Expenses	529.2	467.1	437.0	285.9
Share of Profit of Joint Venture (net of tax)	2.1	1.1	0.9	4.2
EBITDA	487.7	462.8	323.3	307.4
EBITDA %	6.4%	7.0%	5.8%	7.0%
Other Income	51.1	62.6	34.4	46.3
Depreciation and Amortisation Expense	70.5	65.5	59.6	46.1
EBIT	468.4	459.9	298.1	307.6
Finance Costs	58.9	53.9	42.1	23.3
PBT	409.5	406.1	256.0	284.4
Tax Expense	97.8	108.0	66.1	70.4
Profit for the year	311.6	298.1	189.9	213.9
PAT %	4.1%	4.5%	3.4%	4.9%

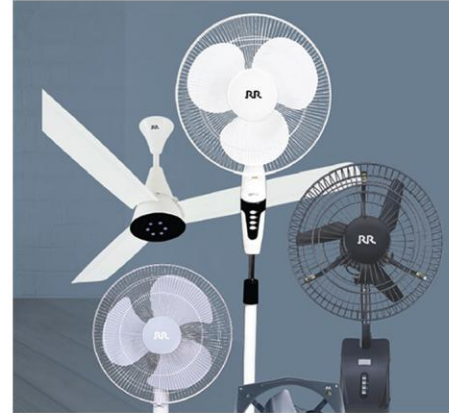
Historical Balance Sheet

EQUITY & LIABILITIES (INR. Crs)	FY25	FY24	FY23	FY22
Equity Share Capital	56.5	56.4	47.8	23.9
Instrument entirely equity in nature	0.0	0.0	415.2	415.2
Other Equity	2,096.1	1,772.1	956.7	811.2
Total Equity	2,152.6	1,828.5	1,419.7	1,250.3
Financial Liabilities				
(i) Borrowings	0.0	0.0	26.9	59.3
(ii) Lease liabilities	56.8	60.6	56.4	8.2
(iii) Other Financial Liabilities	0.0	2.2	2.1	0.0
Provisions	15.2	11.2	14.1	7.2
Deferred Tax Liabilities (Net)	30.2	24.7	14.9	13.1
Other non-current liabilities	0.0	0.0	0.0	0.0
Total Non-Current Liabilities	102.2	98.7	114.4	87.8
Financial Liabilities				
(i) Borrowings	222.0	289.0	489.0	461.8
(ii) Lease liabilities	11.3	10.4	8.2	3.3
(iii) Trade payables				
(a) Total outstanding dues of micro enterprises and small enterprises	17.5	17.3	45.9	11.1
(b) Total outstanding dues of creditors other than micro enterprise and small enterprise	744.8	411.9	394.2	156.8
(iv) Other Financial Liabilities	127.6	111.4	37.8	24.0
Provisions	109.6	75.7	22.2	14.0
Income Tax Liabilities (Net)	19.1	24.7	6.4	0.0
Other Current Liabilities	10.2	1.7	95.9	41.5
Total Current Liabilities	1262.1	942.1	1,099.6	712.5
TOTAL EQUITY & LIABILITIES	3516.9	2,869.3	2,633.6	2,050.6

ASSETS (INR. Crs)	FY25	FY24	FY23	FY22
Property, plant and equipment	707.6	466.1	448.8	383.7
Capital work-in-progress	234.7	163.6	43.6	42.3
Right -of- use Assets	61.0	66.2	61.8	11.1
Investment accounted for using equity method	21.0	20.5	19.6	21.6
Intangible Assets	0.4	2.3	6.5	3.7
Intangible Assets Under Development	0.0	0.0	0.0	0.6
Financial Assets				
(i) Investments	165.7	85.9	58.1	40.6
(ii) Other Financial Assets	3.6	4.5	3.6	2.2
(iii) Loan	0.1	0.2	0.3	0.1
Non-Current Tax Assets (Net)	4.4	2.7	11.8	13.4
Other non-current assets	65.8	62.0	33.3	6.6
Total Non - Current Assets	1264.3	874.0	687.5	525.8
Current Assets				
Inventories	1011.0	897.8	860.2	709.6
Financial Assets				
(i) Investments	52.4	235.0	284.9	205.5
(ii) Trade receivables	823.2	641.2	591.9	517.1
(iii) Cash and cash equivalents	215.7	81.5	31.0	12.3
(iv) Bank balances other than cash and cash equivalents	11.2	17.3	50.0	0.0
(v) Loans	0.8	0.8	0.1	0.2
(vi) Other Financial assets	32.2	27.2	9.0	11.9
Current Tax Assets (net)	0.0	0.0	0.0	0.0
Other current assets	106.1	94.5	119.0	68.2
Total Current Assets	2252.6	1,995.3	1,946.1	1,524.9
TOTAL ASSETS	3516.9	2,869.3	2,633.6	2,050.6

Consolidated Cash Flow Statement

Particulars (INR in Cr)	FY25	FY24	FY23	FY22
Profit before Tax	409.5	406.1	256.0	284.4
Adjustment for Non-Operating Items	115.8	93.5	102.6	62.5
Operating Profit before Working Capital Changes	525.3	499.6	358.6	346.9
Changes in Working Capital	65.6	(64.1)	153.4	(175.4)
Cash Generated from Operations	590.9	435.5	512.0	171.4
Less: Direct Taxes paid	(96.5)	(96.5)	(58.2)	(73.3)
Net Cash from Operating Activities	494.4	339.0	453.7	98.2
Cash Flow from Investing Activities	(169.0)	(83.5)	(333.5)	(62.7)
Cash Flow from Financing Activities	(191.2)	(205.0)	(101.5)	(31.6)
Net increase/ (decrease) in Cash & Cash equivalent	134.2	50.5	18.7	3.9
Add: Cash and cash equivalents as at 1 st April	81.5	31.0	12.3	8.4
Cash and cash equivalents as at 31st March	215.7	81.5	31.0	12.3



Thank You



R R Kabel Limited

CIN: L28997MH1995PLC085294

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Investor Relations Advisors :



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