



Date: January 31, 2026

To,
The Listing Compliance Department,
BSE Limited,
P. J. Tower, Dalal Street,
Mumbai – 400001
Scrip Code: 534809

To,
The Listing Compliance Department,
National Stock Exchange of India Limited,
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai - 400051
Symbol: PCJEWELLER

Sub.: Allotment of 51,24,68,600 equity shares on conversion of Fully Convertible Warrants & consequential changes in the paid-up equity share capital

Dear Sir / Ma 'am,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and in continuation to our earlier intimations dated September 30, 2024 and October 11, 2024 regarding allotment of total 48,08,02,500 Fully Convertible Warrants (“**Warrants**”) by way of preferential allotment on private placement basis to the persons belonging to ‘Promoter Group’ and ‘Non-Promoter, Public Category’, we would like to further inform that the Board of Directors of the Company vide a resolution passed by Circulation on January 31, 2026 has allotted 51,24,68,600 (Fifty One Crore Twenty Four Lakh Sixty Eight Thousand Six Hundred) equity shares having face value of ₹ 1/- (Rupee One Only) each, on conversion of 5,12,46,860 (Five Crore Twelve Lakh Forty Six Thousand Eight Hundred Sixty) Warrants, to 3 Allotees belonging to ‘Promoter Group’, after adjusting the number of shares, paid-up value per share and premium per share post subdivision / split of face value of equity shares of the Company from 1 equity share of ₹ 10/- each to 10 equity shares of ₹ 1/- each w.e.f. December 16, 2024, upon receipt of the balance amount aggregating to ₹ 216,00,55,149/- (Rupees Two Hundred Sixteen Crore Fifty Five Thousand One Hundred Forty Nine Only) at the rate of ₹ 42.15 (Rupees Forty Two and Paise Fifteen Only) per Warrant (being 75% of the Issue Price per Warrant) pursuant to the exercise of their rights of conversion of Warrants into equity shares in accordance with the provisions of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018. The newly allotted equity shares shall rank pari-passu with the existing equity shares of the Company.

We would also like to inform that consequent to the allotment of aforesaid equity shares, the following changes have taken place in the paid-up equity share capital of the Company:

Particulars	Before Allotment	After Allotment
Paid-up equity share capital	₹ 739,70,44,855 (comprising of 739,70,44,855 equity shares of ₹ 1/- each)	₹ 790,95,13,455 (comprising of 790,95,13,455 equity shares of ₹ 1/- each)

The requisite details pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 are enclosed as **Annexure – 1**.

All the Directors approved the Circular resolution and the approval of the last Director was received at 3:46 P.M. today.

Kindly take the information on record.

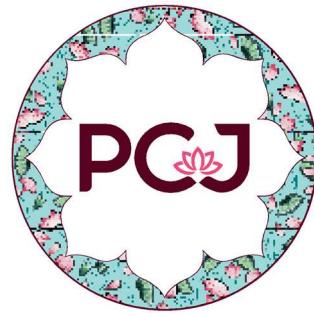
For **PC Jeweller Limited**

(VISHAN DEO)
Executive Director (Finance) & CFO
DIN: 07634994

Encl.: Annexure-1

PC Jeweller Limited

Regd. Office : 2713, 3rd Floor, Bank Street, Karol Bagh, New Delhi-110005 Ph. : 011 - 49714971 Fax : 011 – 49714972



Annexure - 1

Details as required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Master Circular SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024

S. No.	Name of Allotee(s)	No. of Warrants allotted / held prior to conversion	No. of Warrants applied for conversion	No. of equity shares allotted*	Issue Price per Warrant (₹)	Amount received (being 75% of the Issue Price per Warrant) (₹)
A Promoter Group:						
1	Balram Garg (HUF)	2,59,84,560	2,59,84,560	25,98,45,600	56.20	1,09,52,49,204.00
2	Pooja Garg	3,50,00,000	1,33,99,900	13,39,99,000	56.20	56,48,05,785.00
3	New Track Garments Private Limited	7,02,49,088	1,18,62,400	11,86,24,000	56.20	50,00,00,160.00
Total		13,12,33,648	5,12,46,860	51,24,68,600	56.20	216,00,55,149.00

* The number of equity shares allotted on conversion of Warrants are adjusted pursuant to sub-division / split of face value of equity shares of the Company from ₹ 10/- each to ₹ 1/- each.

Post allotment of securities - outcome of the subscription	Category	Pre preferential issue		No. of shares allotted upon conversion of Warrants	Post preferential issue	
		No. of Shares	%		No. of Shares	%
	Promoters and Promoter Group (A)	272,56,79,480	36.85	51,24,68,600	323,81,48,080	40.94
	Public (B)	467,13,65,375	63.15	-	467,13,65,375	59.06
Total (A) + (B)		739,70,44,855	100.00	51,24,68,600	790,95,13,455	100.00

Intimation on conversion of securities or on lapse of the tenure of the instrument	Conversion of 5,12,46,860 Warrants into 51,24,68,600 fully paid-up equity shares of ₹ 1/- each at an issue price of ₹ 5.62 each (including a premium of ₹ 4.62 per share) after adjusting the number of shares, paid-up value per share and premium per share post sub-division / split of face value of equity shares of the Company from 1 equity share of ₹ 10/- each to 10 equity shares of ₹ 1/- each.
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