


<b>ओरियन्टल बैंक ऑफ कॉमर्स</b> (भारत सरकार का उपक्रम) <b>मर्चेन्ट बैंकिंग प्रभाग, प्रधान कार्यालय</b> प्रथम तल, प्लॉट सं.5, सेक्टर-32, इंस्टीट्यूशनल एरिया, गुडगांव-122001, टेलि.सं.- 0124-4126285-86 फैक्स- 0124-4126261 ई-मेल- mbd@obc.co.in		<b>Oriental Bank of Commerce</b> (A GOVERNMENT OF INDIA UNDERTAKING) <b>Merchant Banking Division, Corporate Office</b> 1 <sup>st</sup> Floor, Plot No.5, Institutional Area, Sector - 32 Gurgaon -122001 (Haryana) Tel.: 0124-4126285-86 Fax : 0124-4126261 E-mail: mbd@obc.co.in
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HO/MBD/2018

31.03.2018

Scrip Code: ORIENTBANK	Scrip Code: 500315
The Executive Director, <b>National Stock Exchange of India Ltd.,</b> Exchange Plaza, 5 <sup>th</sup> Floor, Bandra Kurla Complex, Bandra (E), Mumbai-400051	The General Manager, Dept. of Corporate Services, <b>Bombay Stock Exchange Limited,</b> Phiroze Jeejeebhoy Towers, Mumbai- 400001

Dear Sir,

**Reg. Disclosure under Regulation 29(1) and 29(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations 2011**

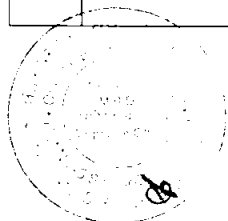
Please find enclosed the disclosure under Regulation 29(1) and 29(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations 2011 on behalf of Government of India (President of India) pursuant to the Preferential Allotment of equity shares of the Bank.

Yours faithfully,

  
 Company Secretary & Compliance Officer

**Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

1	Name of the Target Company (TC)	<b>ORIENTAL BANK OF COMMERCE</b>		
2	Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	<b>Government of India i.e. President of India (Promoter of the Bank)</b>		
3	Whether the acquirer belongs to Promoter/Promoter group	<b>Yes</b>		
4	Name(s) of the Stock Exchange(s) where the shares of TC are Listed	<b>NSE &amp; BSE</b>		
5	Details of the acquisition as follows	<b>Number</b>	<b>% w.r.t. total share/voting capital wherever applicable</b>	<b>% w.r.t. total diluted share/voting capital of the TC (**)</b>
	<b>Before the acquisition under consideration, holding of :</b>			
	a) Shares carrying voting rights	20,20,81,957	58.38%	
	b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	
	c) Voting rights (VR) otherwise than by equity shares	-	-	
	d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	
	<b>Total (a+b+c+d)</b>	<b>20,20,81,957</b>	<b>58.38%</b>	
	<b>Details of acquisition</b>			
	a) Shares carrying voting rights acquired	28,65,97,110	18.85%	
	b) VRs acquired otherwise than by equity shares	-	-	
	c) Warrants / convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	



**Annexure**

	d) Shares encumbered/invoked/released by the acquirer			
	<b>e) Total (a+b+c+/-d)</b>	<b>28,65,97,110</b>	<b>18.85%</b>	
	<b>After the acquisition, holding of:</b>			
	a) Shares carrying voting rights			
	b) VRs acquired otherwise than by equity shares	48,86,79,067	77.23%	
	c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	
	e) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	
	<b>Total (a+b+c+d)</b>	<b>48,86,79,067</b>	<b>77.23%</b>	
6	Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue /preferential allotment / inter-se transfer etc.)	Preferential Allotment		
7	Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Not Applicable		
8	Date of acquisition of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	28.03.2018		
9	Equity share capital / total voting capital of the TC before the said acquisition	34,61,70,415 equity shares* of Rs.10/- each		
10	Equity share capital/ total voting capital of the TC after the said acquisition	63,27,67,525 equity shares* of Rs.10/- each		
11	Total diluted share/voting capital of the TC after the said acquisition	63,27,67,525 equity shares* of Rs.10/- each		

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

**As per Section 3(2E) of the Banking Companies (Acquisition and Transfer of Undertakings) Act, 1980, no shareholder of the Bank other than the Central Government shall be entitled to exercise voting rights in respect of any shares held by him in excess of 10% of the total voting rights of all the shareholders of the Bank.**

  
**Signature of the Authorised Signatory**

Place: Gurugram

Date: 31.03.2018



**Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

1	Name of the Target Company (TC)	<b>ORIENTAL BANK OF COMMERCE</b>		
2	Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	<b>Government of India i.e. President of India (Promoter of the Bank)</b>		
3	Whether the acquirer belongs to Promoter/Promoter group	<b>Yes</b>		
4	Name(s) of the Stock Exchange(s) where the shares of TC are Listed	<b>NSE &amp; BSE</b>		
5	Details of the acquisition as follows	<b>Number</b>	<b>% w.r.t. total share/voting capital wherever applicable</b>	<b>% w.r.t. total diluted share/voting capital of the TC (**)</b>
	<b>Before the acquisition under consideration, holding of :</b>			
	a) Shares carrying voting rights	20,20,81,957	58.38%	
	b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	
	c) Voting rights (VR) otherwise than by equity shares	-	-	
	d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	
	<b>e) Total (a+b+c+d)</b>	<b>20,20,81,957</b>	<b>58.38%</b>	
	<b>Details of acquisition</b>			
	a) Shares carrying voting rights acquired	28,65,97,110	18.85%	
	b) VRs acquired otherwise than by equity shares	-	-	
	c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	

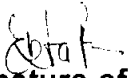
	d) Shares encumbered/invoked/released by the acquirer			
	<b>e) Total (a+b+c+/-d)</b>	<b>28,65,97,110</b>	<b>18.85%</b>	
	<b>After the acquisition, holding of:</b>			
	a) Shares carrying voting rights			
	b) Shares encumbered with the acquirer	<b>48,86,79,067</b>	<b>77.23%</b>	
	c) VRs acquired otherwise than by equity shares	-	-	
	d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	
	<b>e) Total (a+b+c)</b>	<b>48,86,79,067</b>	<b>77.23%</b>	
6	Mode of acquisition (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Preferential Allotment		
7	Date of acquisition of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	28.03.2018		
8	Equity share capital / total voting capital of the TC before the said acquisition	34,61,70,415 equity shares* of Rs.10/- each		
9	Equity share capital/ total voting capital of the TC after the said acquisition	63,27,67,525 equity shares* of Rs.10/- each		
10	Total diluted share/voting capital of the TC after the said acquisition/sale	63,27,67,525 equity shares* of Rs.10/- each		

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

22

As per Section 3(2E) of the Banking Companies (Acquisition and Transfer of Undertakings) Act, 1980, no shareholder of the Bank other than the Central Government shall be entitled to exercise voting rights in respect of any shares held by him in excess of 10% of the total voting rights of all the shareholders of the Bank.



**Signature of the Authorised Signatory**

Place: Gurugram

Date: 31.03.2018

