

39 Robinson Road  
#15-03 Robinson Point  
Singapore 068911  
Phone: +65 6653 1000  
Fax: +65 6604 6505

Date: 31 March 2021

|   |   |
|---|---|
| <b>BSE Limited</b><br>Phiroze Jeejeebhoy Towers<br>Dalal Street<br>Mumbai- 400001                                 | <b>National Stock Exchange of India Ltd.</b><br>Exchange Plaza,<br>Plot no. C/1, G Block,<br>Bandra-Kurla Complex<br>Bandra (E)<br>Mumbai - 400 051 |
| <b>PVP Ventures Limited</b><br>9th Floor, Door No. 2<br>KRM Centre, Chetpet<br>Harrington Road<br>Chennai 600 031 |   |

Dear Sir/Madam,

**Sub: Disclosure pursuant to Regulation 29(1) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in relation to acquisition of shares of PVP Ventures Limited**

Pursuant to the Regulation 29(1) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find attached the disclosure in respect of the acquisition of shares of PVP Ventures Limited

For and on behalf of

**Investment Opportunities V Pte. Limited**

Authorized Signatory



39 Robinson Road  
 #15-03 Robinson Point  
 Singapore 068911  
 Phone: +65 6653 1000  
 Fax: +65 6604 6505

**Format for disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

|   |  |  |   |
|---|--|--|---|
| 1. Name of the Target Company (TC)  | PVP Ventures Limited                                     |  |   |
| 2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer  | Investment Opportunities V Pte. Limited                  |  |   |
| 3. Whether the acquirer belongs to Promoter/Promoter group  | No   |  |   |
| 4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed   | BSE Limited,<br>National Stock Exchange of India Limited |  |   |
| 5. Details of the acquisition /disposal as follows  | <b>Number</b>  | <b>% w.r.t. total share/voting capital wherever applicable</b> | <b>% w.r.t. total diluted share/voting capital of the TC(*)</b> |
| <b>Before the acquisition under consideration, holding of:</b>  |  |  |   |
| a) Shares carrying voting rights  | Nil  | Nil  | Nil   |
| b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)   | Nil  | Nil  | Nil   |
| c) Voting rights (VR) otherwise than by shares  | Nil  | Nil  | Nil   |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) | Nil  | Nil  | Nil   |
| <b>e) Total (a+b+c+d)</b>   | <b>Nil</b>   | <b>Nil</b>   | <b>Nil</b>  |

39 Robinson Road  
 #15-03 Robinson Point  
 Singapore 068911  
 Phone: +65 6653 1000  
 Fax: +65 6604 6505

|  |   |               |               |
|--|---|---------------|---------------|
| <b>Details of acquisition / sale:</b>  |   |               |               |
| a) Shares carrying voting rights acquired  | 24,505,270 <sup>1</sup>                 | 9.999%        | 9.999%        |
| b) VRs acquired otherwise than by shares   | Nil                                     | Nil           | Nil           |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired          | Nil                                     | Nil           | Nil           |
| d) Shares encumbered / invoked/released by the acquirer  | Nil                                     | Nil           | Nil           |
| <b>e) Total (a+b+c+-d) (assuming conversion)</b>   | <b>24,505,270</b>                       | <b>9.999%</b> | <b>9.999%</b> |
| <b>After the acquisition/sale, holding of:</b>   |   |               |               |
| a) Shares carrying voting rights   | 24,505,270 <sup>2</sup>                 | 9.999%        | 9.999%        |
| b) Shares encumbered with the acquirer   | Nil                                     | Nil           | Nil           |
| c) VRs otherwise than by shares  | Nil                                     | Nil           | Nil           |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | Nil                                     | Nil           | Nil           |
| <b>e) Total (a+b+c+d) (assuming conversion)</b>  | <b>24,505,270</b>                       | <b>9.999%</b> | <b>9.999%</b> |
| 6. Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).  | Off Market (since trading is suspended) |               |               |
| 7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable  | 31 March 2021                           |               |               |

<sup>1</sup> Acquired by Investment Opportunities V Pte. Limited.

<sup>2</sup> Held by Investment Opportunities V Pte. Limited.

39 Robinson Road  
#15-03 Robinson Point  
Singapore 068911  
Phone: +65 6653 1000  
Fax: +65 6604 6505

|   |  |
|---|--|
|   |  |
| 8. Equity share capital / total voting capital of the TC before the said acquisition / sale | 245,052,701 equity shares of face value of INR 10 as disclosed in the shareholding pattern dated December 31, 2020 disclosed on the website of BSE Limited |
| 9. Equity share capital/ total voting capital of the TC after the said acquisition / sale   | 245,052,701 equity shares of face value of INR 10 as disclosed in the shareholding pattern dated December 31, 2020 disclosed on the website of BSE Limited |
| 10. Total diluted share/voting capital of the TC after the said acquisition                 | 245,052,701 equity shares of face value of INR 10 as disclosed in the shareholding pattern dated December 31, 2020 disclosed on the website of BSE Limited |

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

**Signature of the acquirer / seller / Authorised Signatory:**

**Investment Opportunities V Pte. Limited**



Place: Singapore



Date: 31 March 2021