

Date: 31st May 2021

**To,
The Listing Manager,
BSE Limited
Department of Corporate Services
P. J. Towers, Dalal Street,
Mumbai – 400001**

Scrip Code: 532841

Sub: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir/Mam,

Please find attached herewith Investors Presentation for the year ended on 31st March 2021.

Please take the same on record.

Thanking you,

Yours Faithfully,

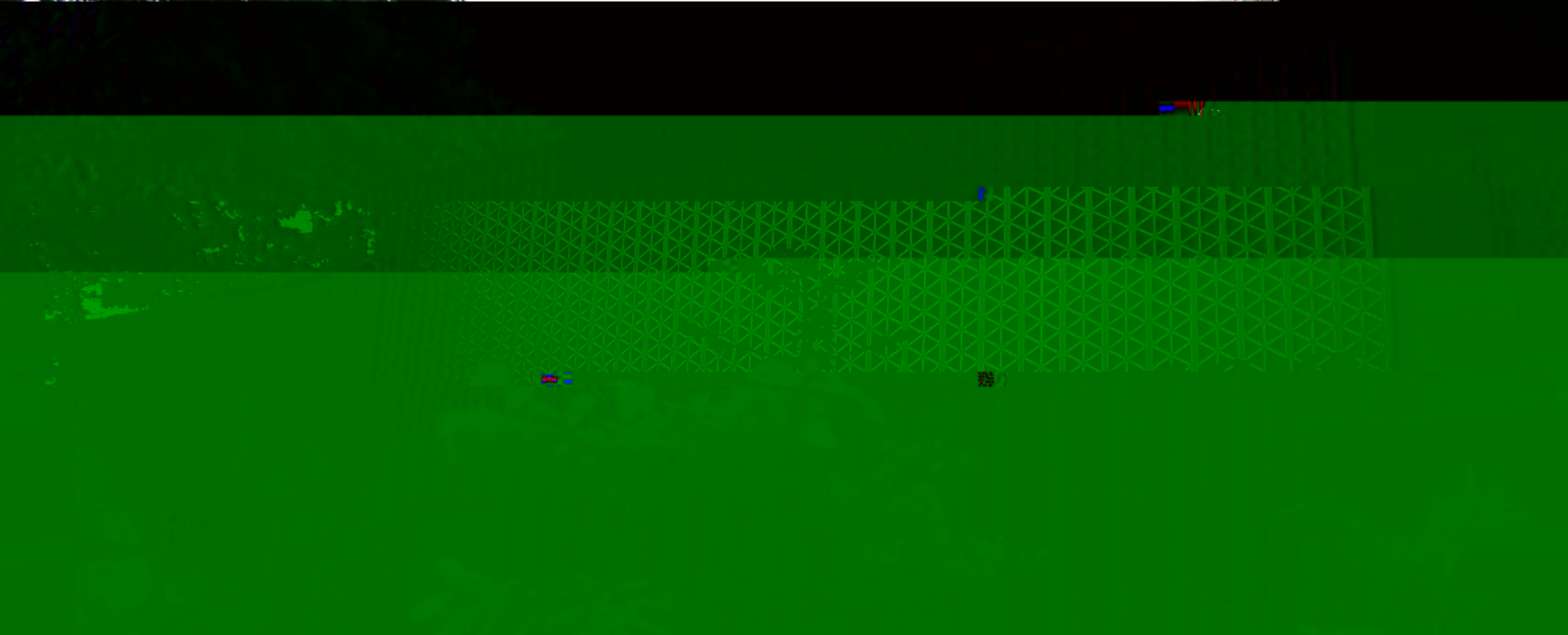
FOR SAHYADRI INDUSTRIES LIMITED

**SHRIKANT JOSHI
COMPANY SECRETARY & COMPLIANCE OFFICER
M. NO: A47346**



Investor Presentation

Quarter 4 and F.Y. 2020-21



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- This presentation may contain certain forward-looking statements relating to Sahyadri Industries Limited (“SIL”, or “Company”) and its future business, development and economic performance. Such forward looking statements are not guarantees of future performance and are subject to the known and unknown risks ,uncertainties created by Covid 19 and, as the case may be. Such forward-looking statements are not guarantees of future performance and are subject to known and unknown risks, uncertainties and assumptions that are difficult to predict. These risks and uncertainties include, but are not limited to (1) competitive pressures; (2) legislative and regulatory developments; (3) global, macroeconomic and political trends; (4) fluctuations in currency exchange rates and general financial market conditions; (5) delay or inability in obtaining approvals from authorities; (6) technical developments; (7) litigation; (8) adverse publicity and news coverage, which could cause actual development and results to differ materially from the statements made in this presentation. Company assumes no obligation to update or alter forward-looking statements whether as a result of new information, future events or otherwise. Any forward-looking statements and projections made by third parties included in this presentation are not adopted by the Company and the Company is not responsible for such third party statements and projections.
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COMPANY OVERVIEW

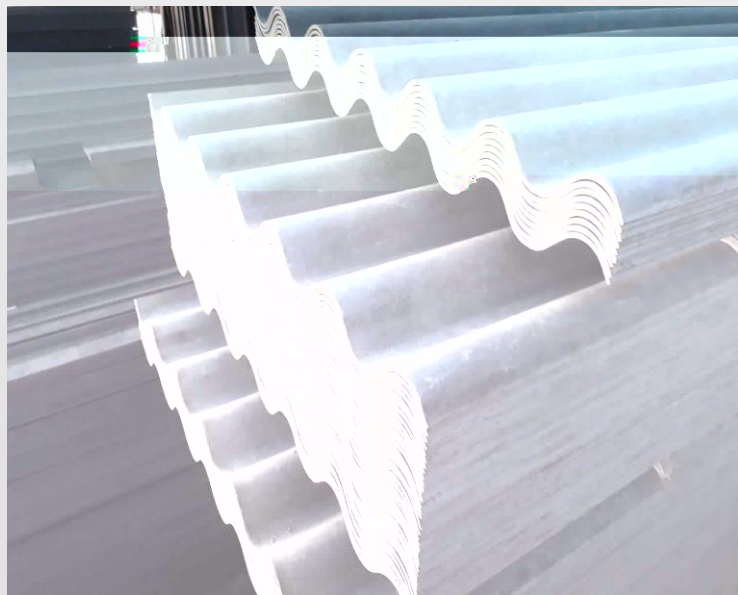
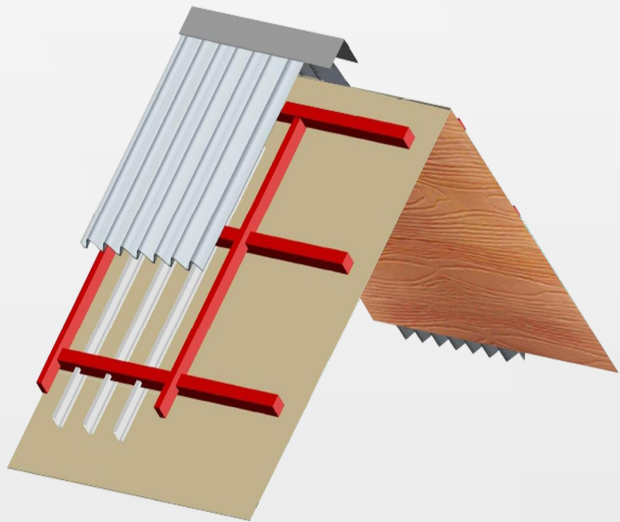
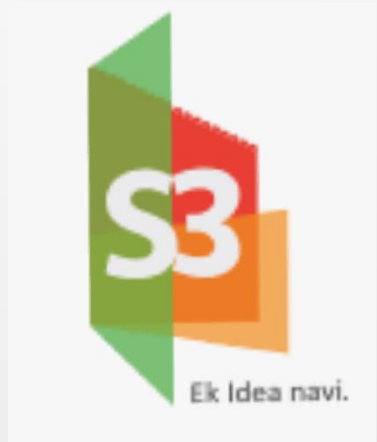
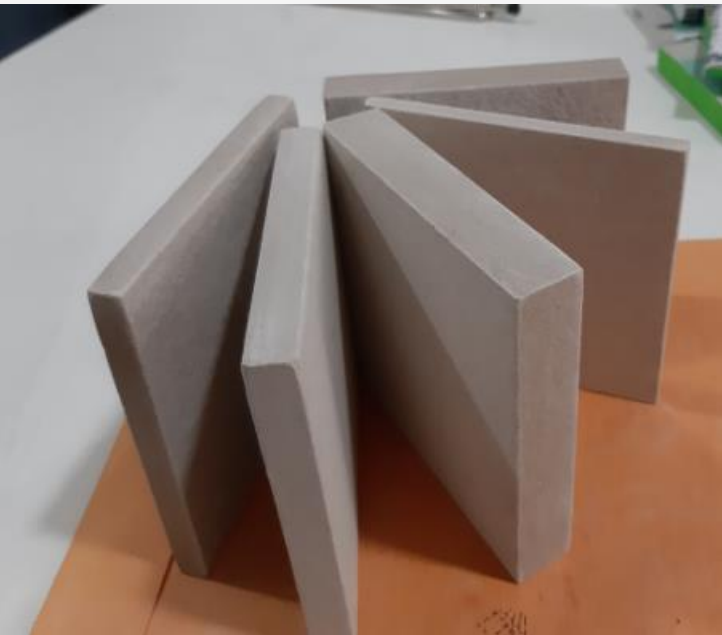
Swastik
EcoPro
Cemply

Our Plant Locations

- Chinchwad and Kedgaon Maharashtra.
- Vijayawada, Andhra Pradesh.
- Mahuvej, Gujarat.
- Perundurai, Tamilnadu.



Product Platforms





**IT'S ECONOMICAL,
IT'S SUSTAINABLE,
IT'S EASY TO INSTALL,
IT'S STRONG,
IT'S LIGHT.
IT'S THE FUTURE!**

EcoPro
The 21st Century Designer Fibre Cement Boards





ECO-FRIENDLY
MULTI USE FIBRE
Cement Boards



FEATURES OF ECOPRO FIBRE CEMENT SHEETS



Asbestos Free



Fits any Edge,
Corner



Lightweight



Water Resistant

*Tested: Absorbs less than 25% water
when immersed for 24 hours



Termite Resistant



Cool,
Comfortable
Living



Strong & Durable
* +10 Mpa
(Modulus of rupture)



Fire Resistant & Non Combustible
* Rated Class-0 as per
ASTM E84-12b, BS 476 Part 4 1970.

SWASTIK ROOF SHEETS



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CEMPLY FLAT SHEETS



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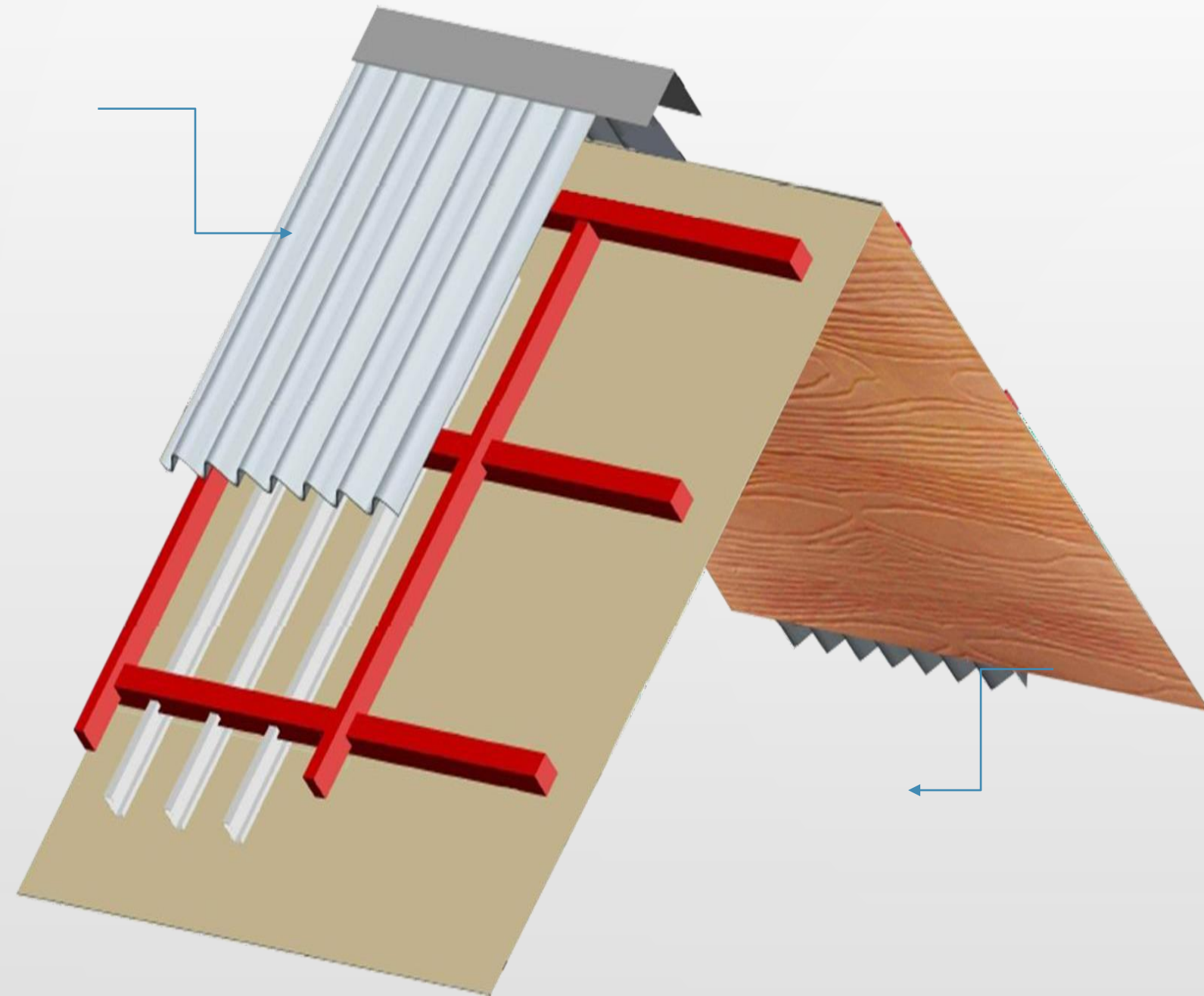
EcoPro S3 House



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EcoPro S3 House for Kerala Flood Victim





Key Features

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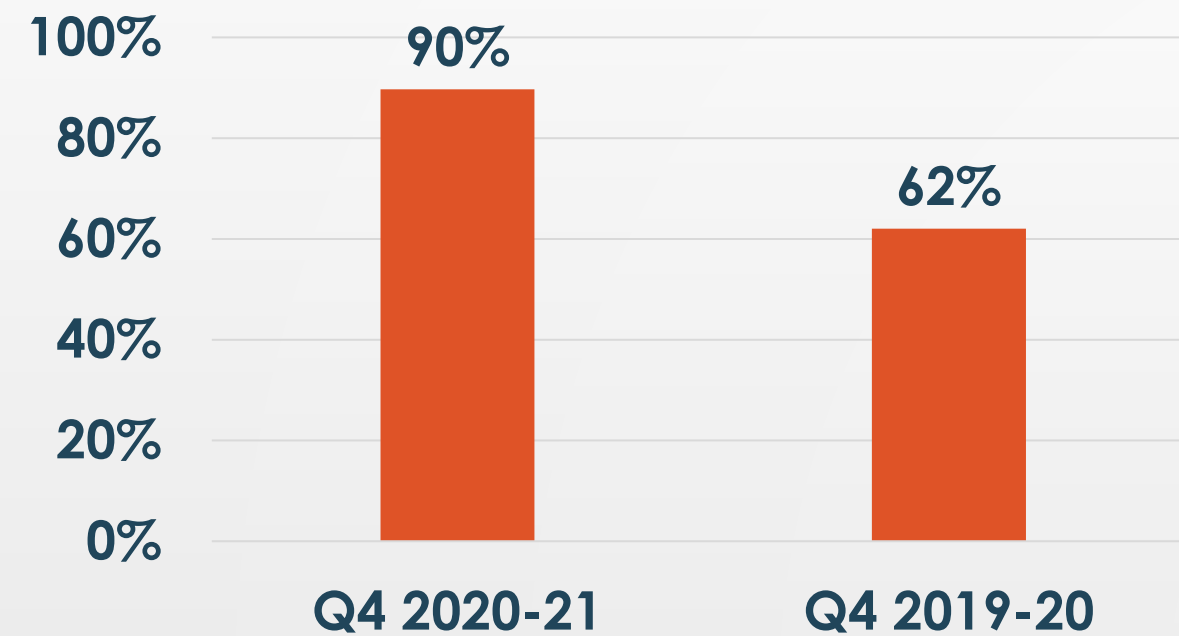
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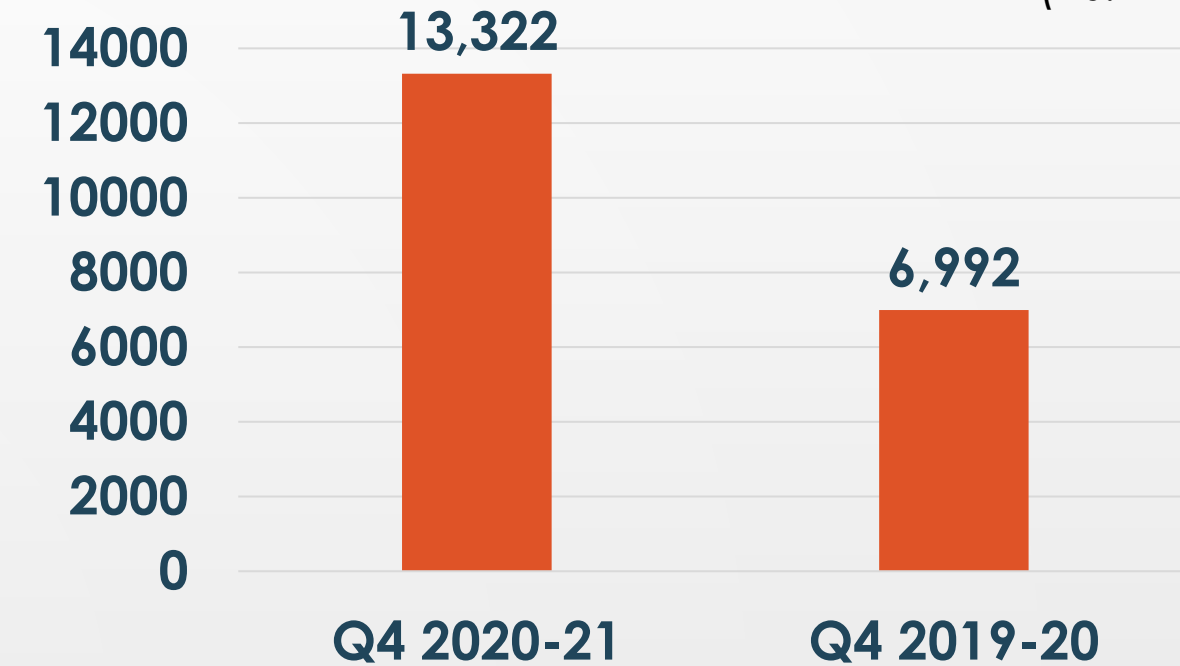
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Key Performance Indicators for Quarter-4

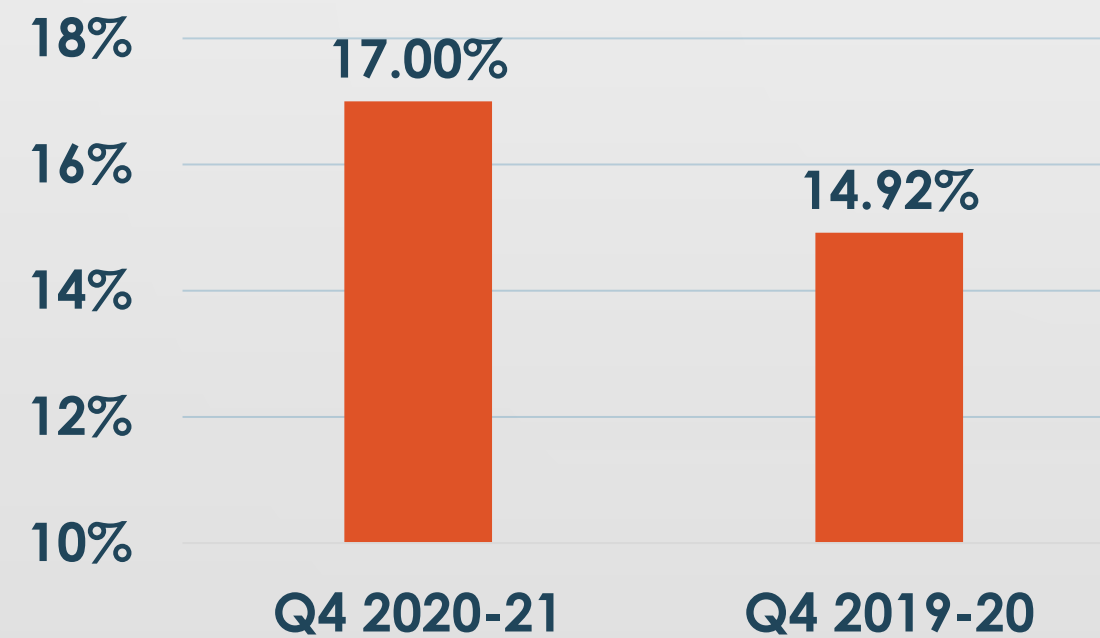
Capacity Utilization %



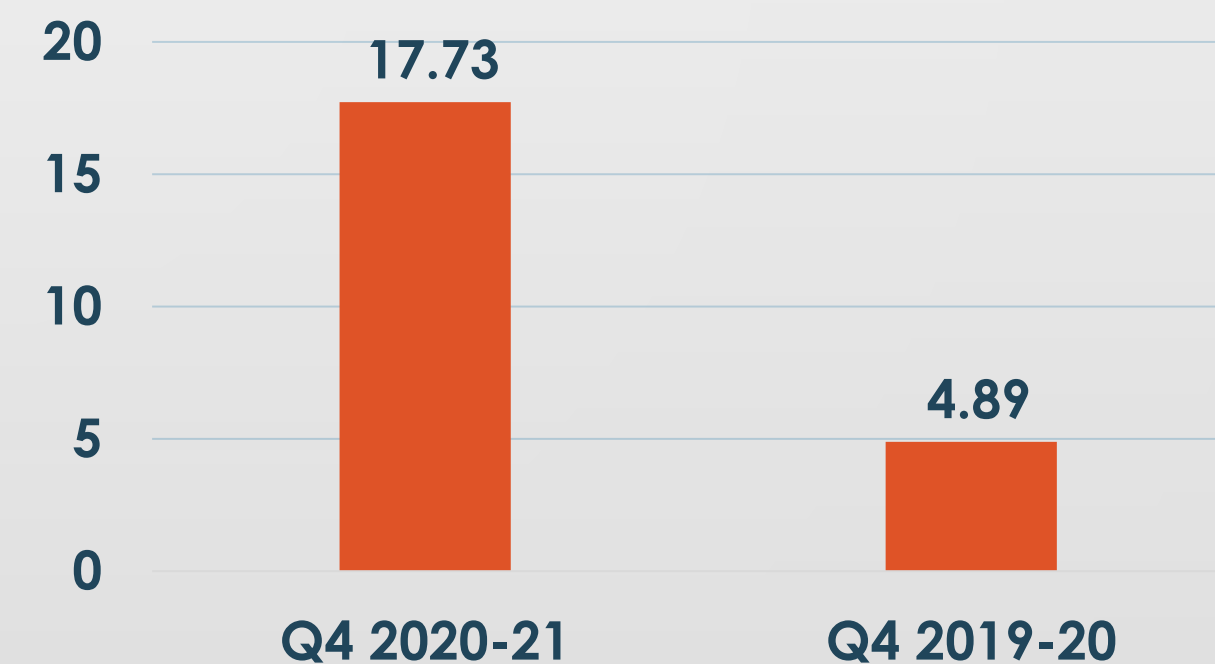
Revenue from operations (Rs. In Lacs)



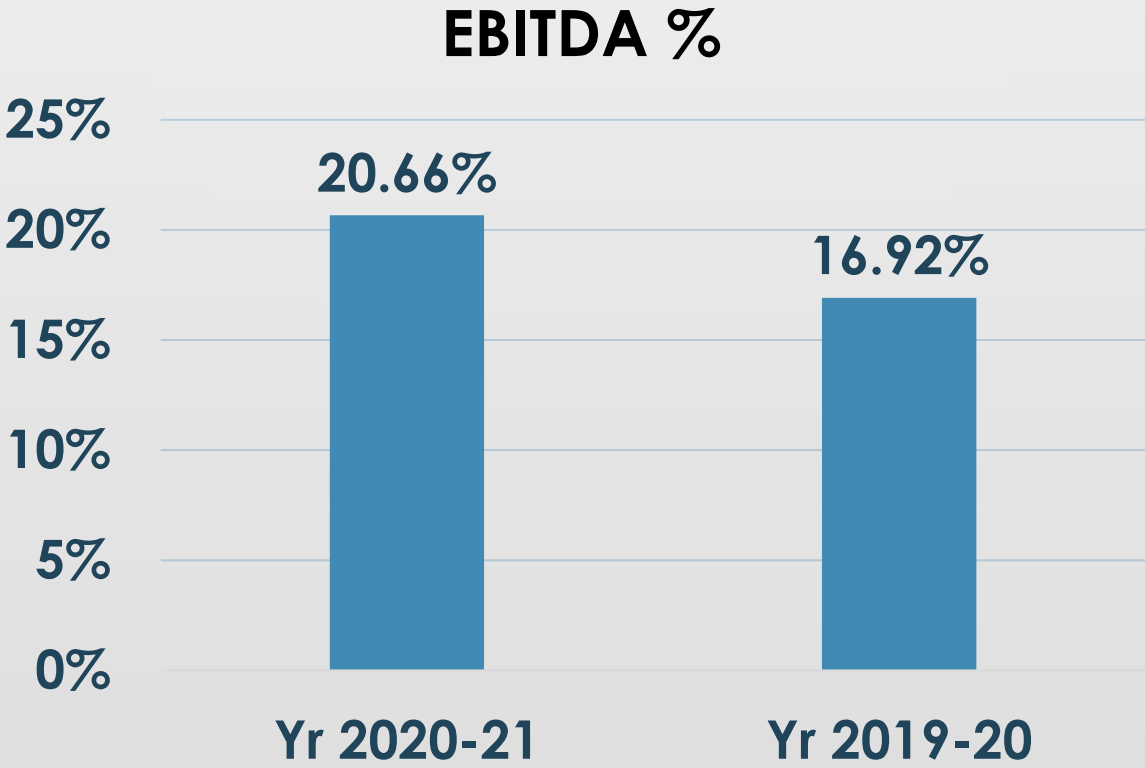
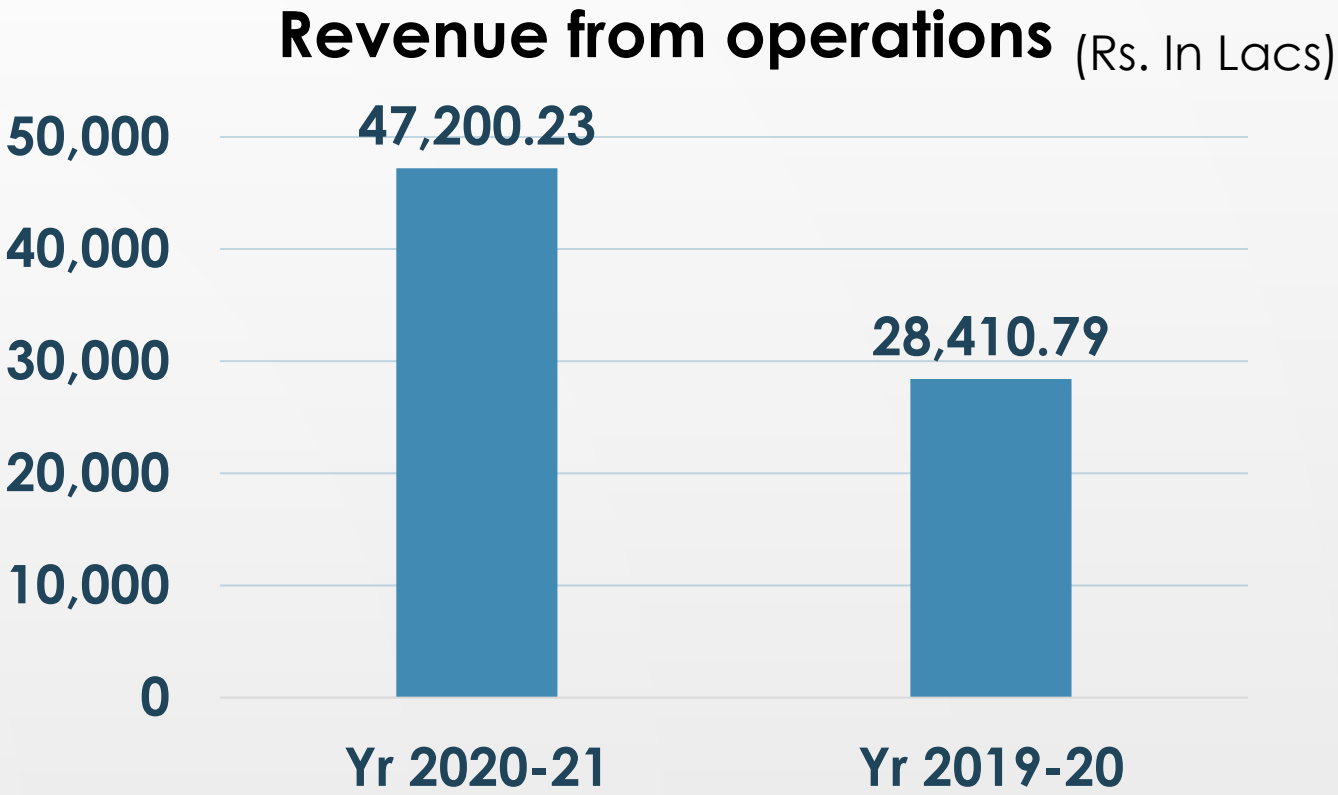
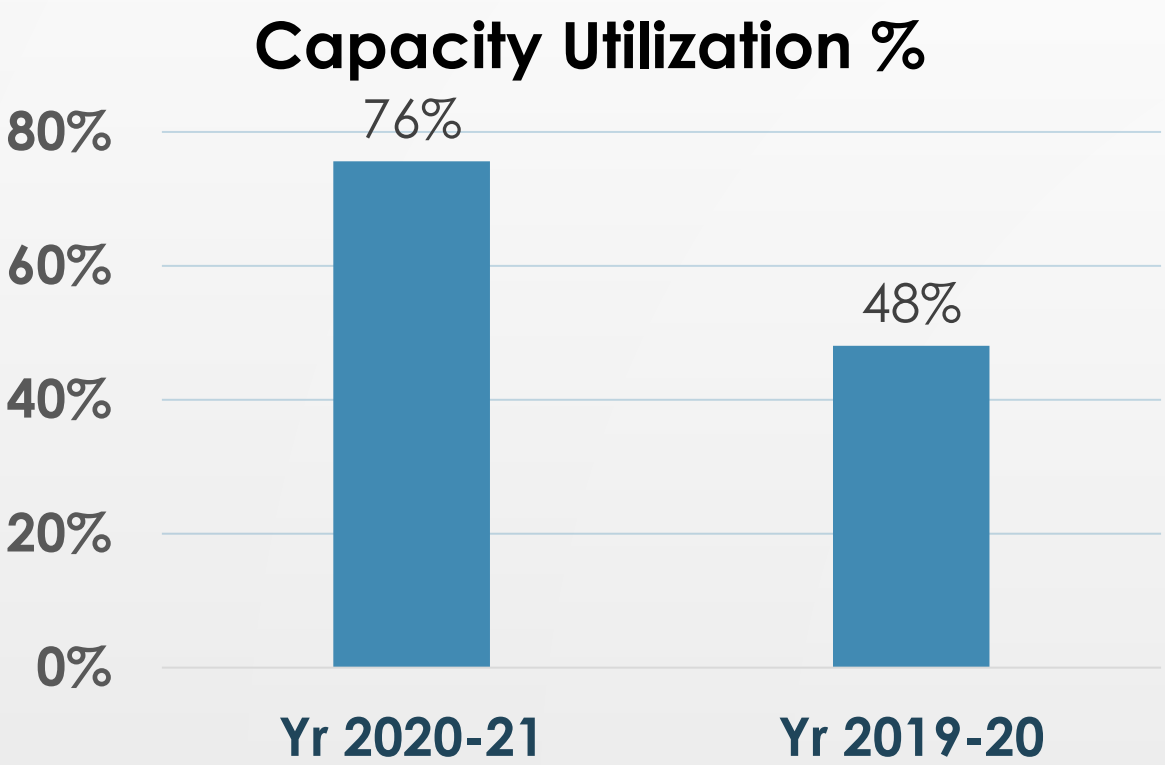
EBITDA %



EPS (In Rs.)



Key Performance Indicators for Year 2020-21



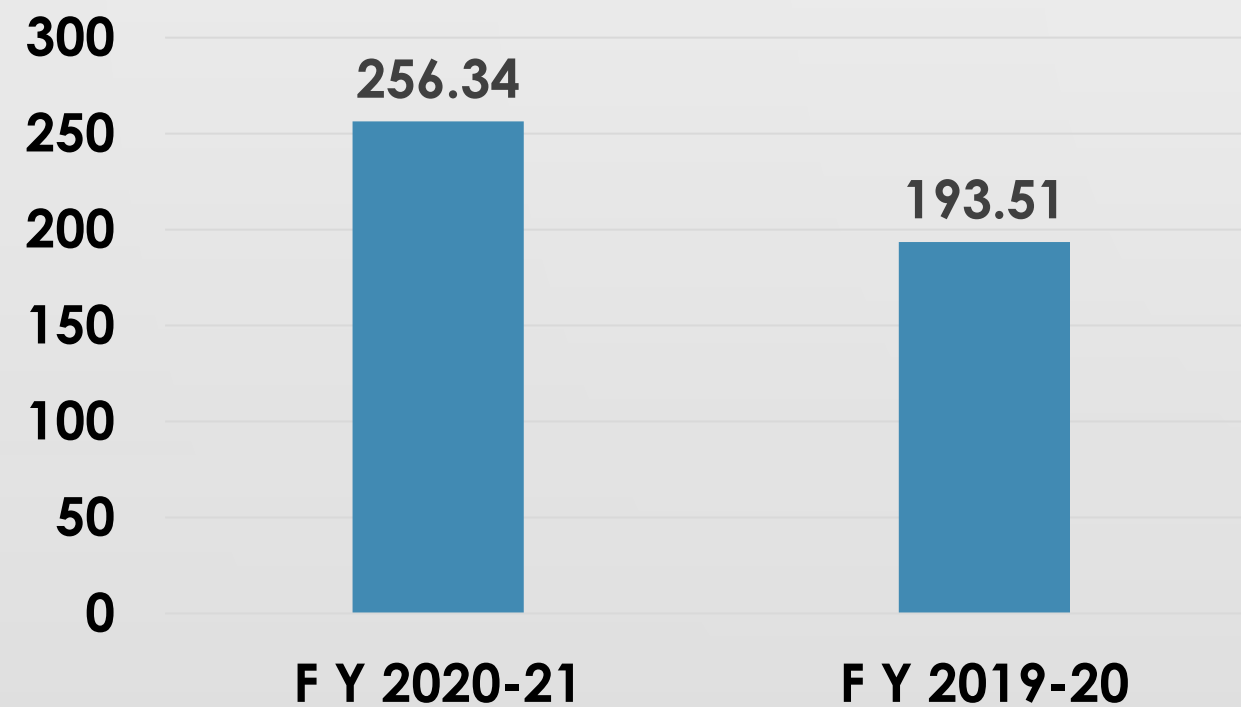
(In Rs.)

Dividend Track Record

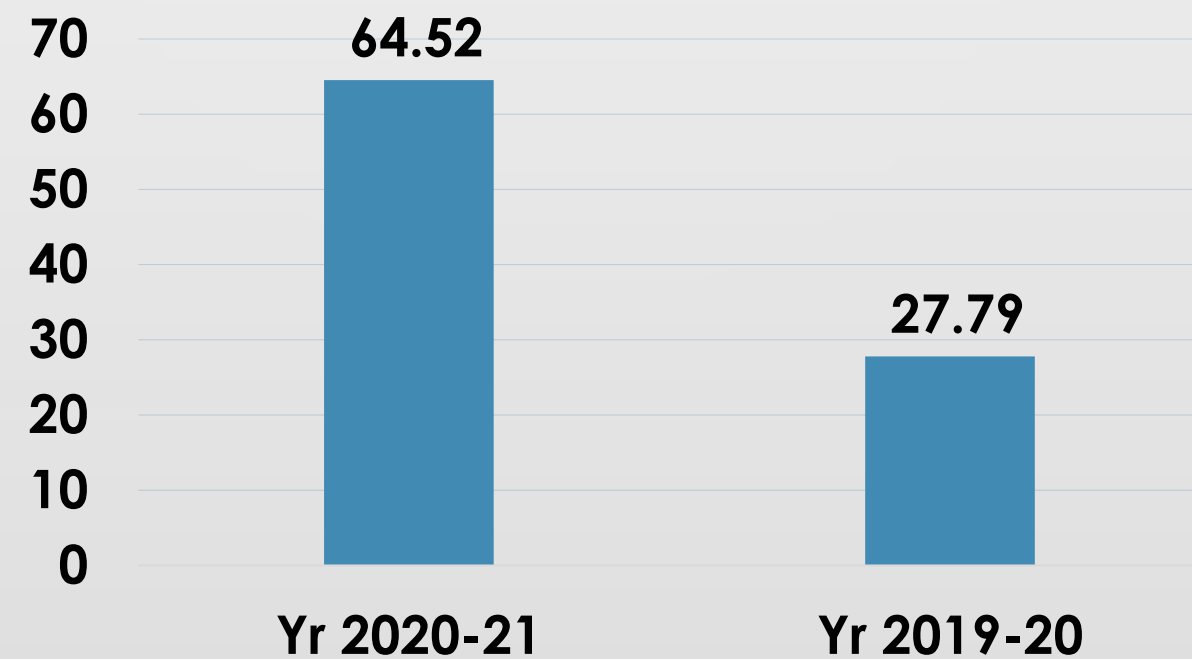
Particulars (Rs.)	F Y 2020-21	F Y 2019-20
	5*	
	3.5 [#]	

* Including Proposed Dividend
Proposed Dividend

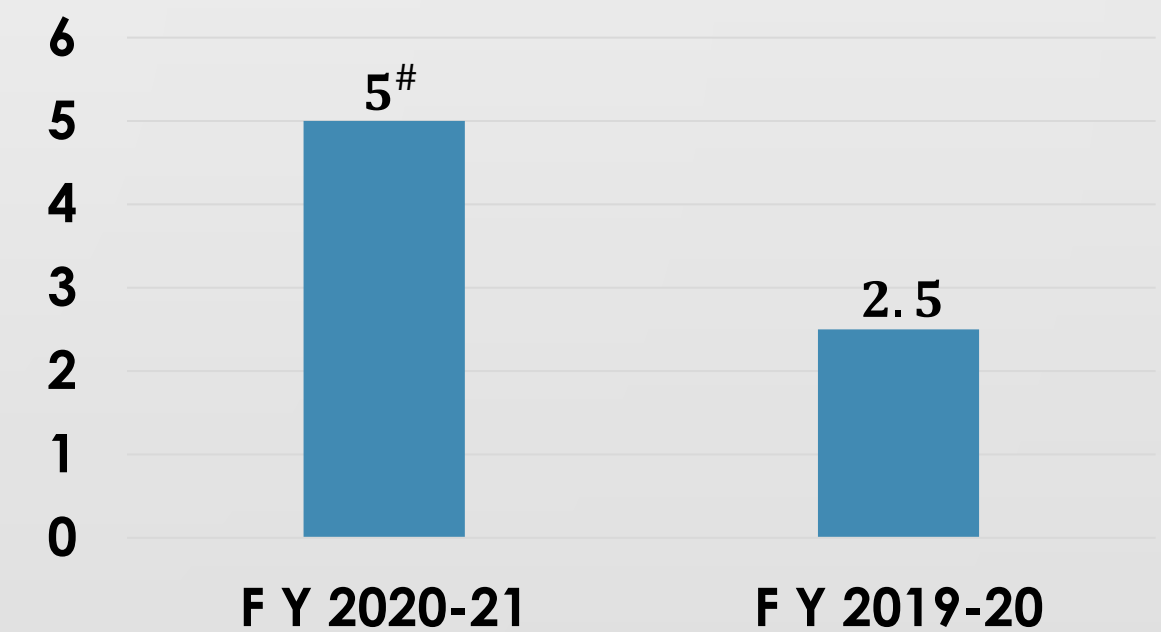
Book Value Per Share (In Rs.)



EPS (In Rs.)



Total Dividend Per Share



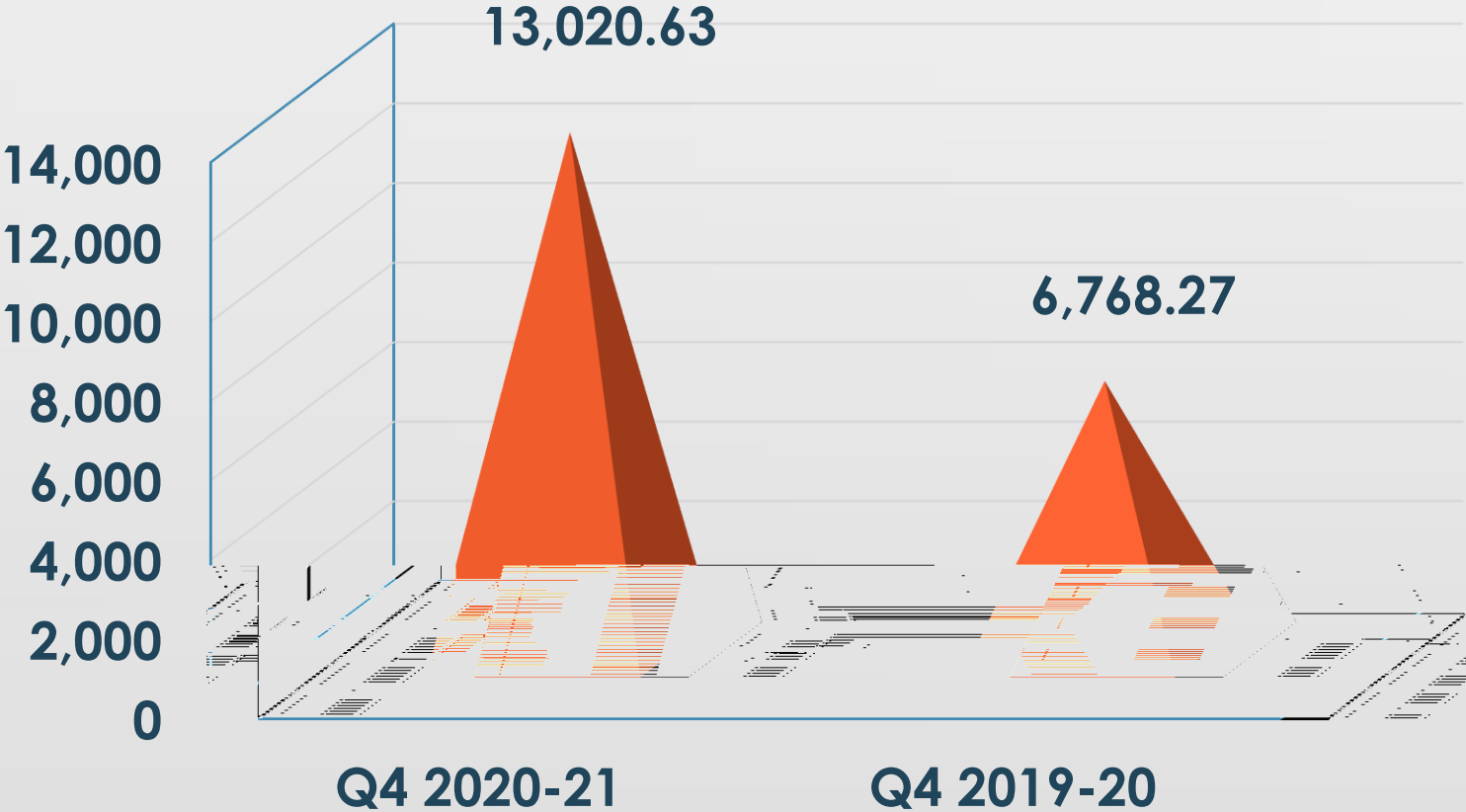
Financial Results

Period	Q4 2020-21	Q4 2019-20	Yr 2020-21	Yr 2019-20
Y				

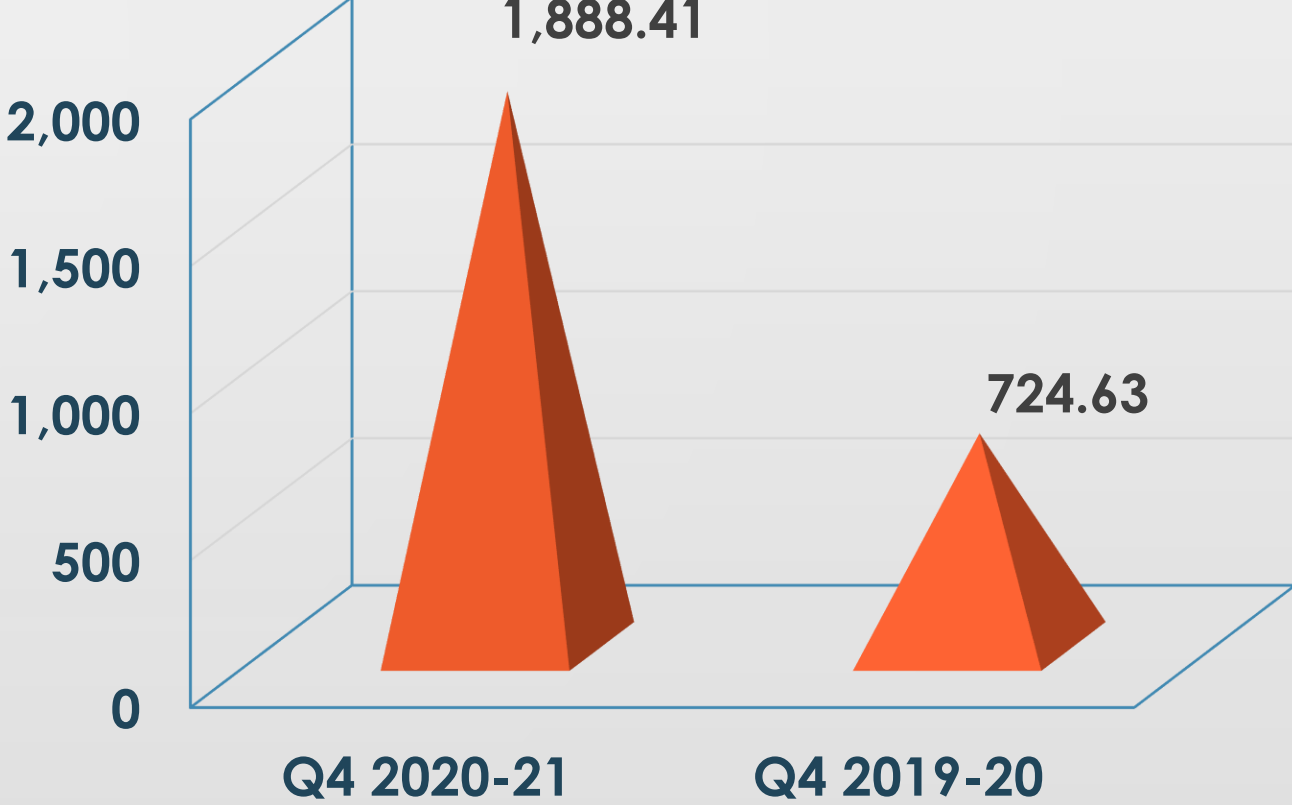
BUILDING MATERIAL SEGMENT REVENUE AND PBIT

Building Material	2020-21 Q4	2019-20 Q4
Revenue (Rs. in Lacs)	13,020.63	6,768.27
Profit Before Taxes & Interest (Rs. in Lacs)	1,888.41	724.63

Revenue (Rs. In Lacs)



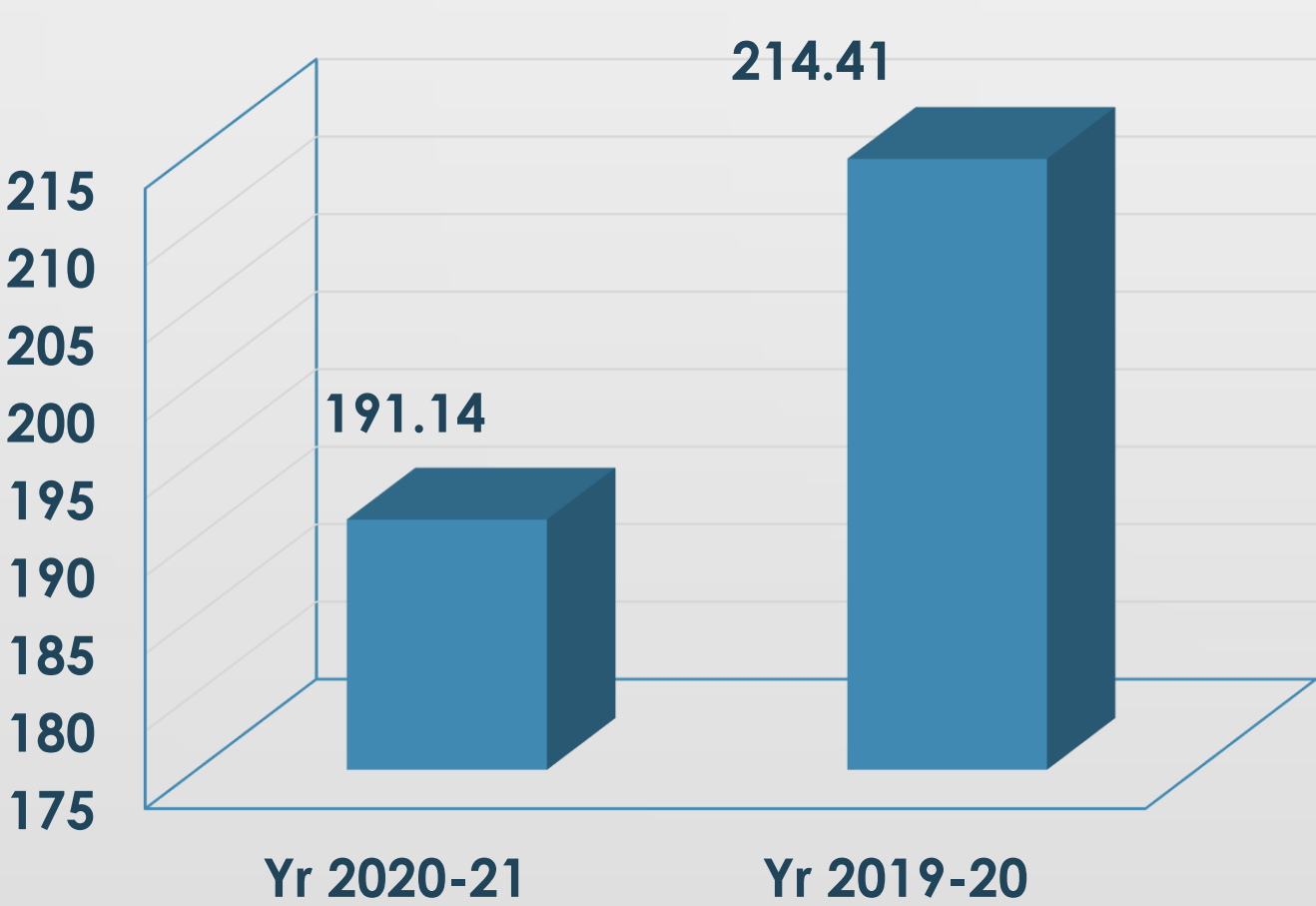
Profit Before Taxes & Interest (Rs. In Lacs)



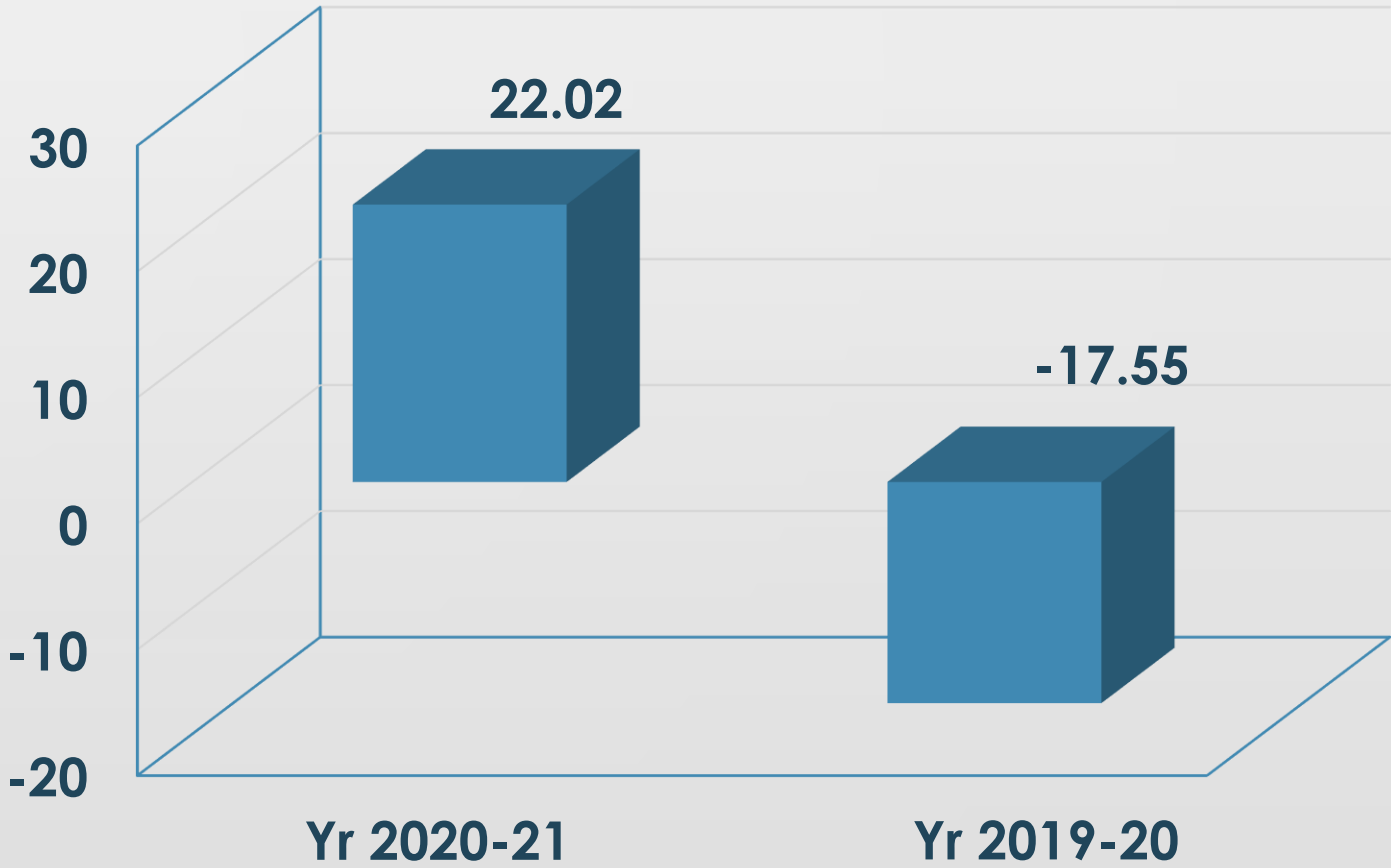
POWER GENERATION SEGMENT REVENUE AND PBIT

POWER GENERATION	Yr 2020-21	Yr 2019-20

Revenue (Rs. In Lacs)

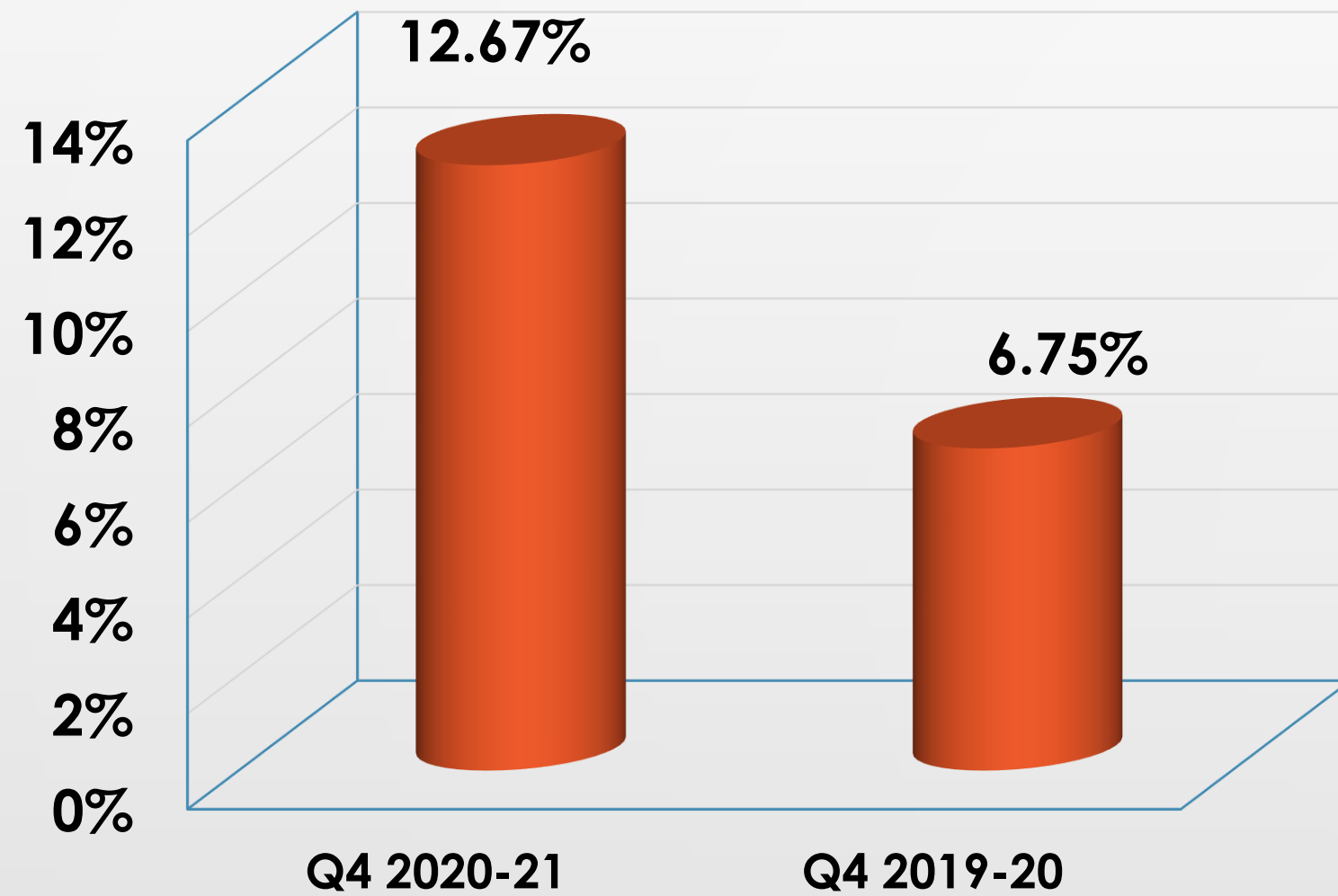


Profit Before Taxes Interest (Rs. In Lacs)

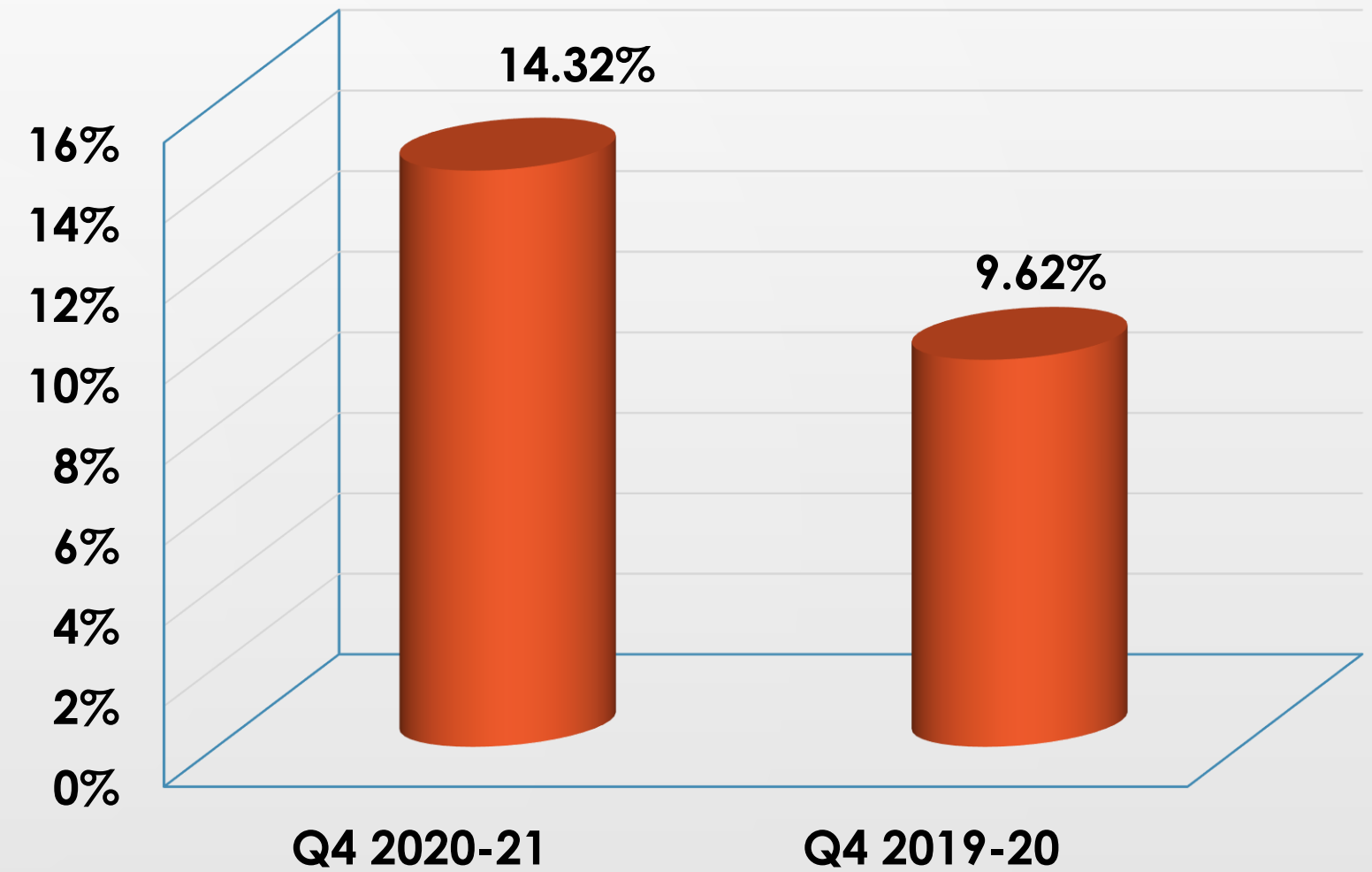


QUARTERLY RATIOS

Net Profit Margin %



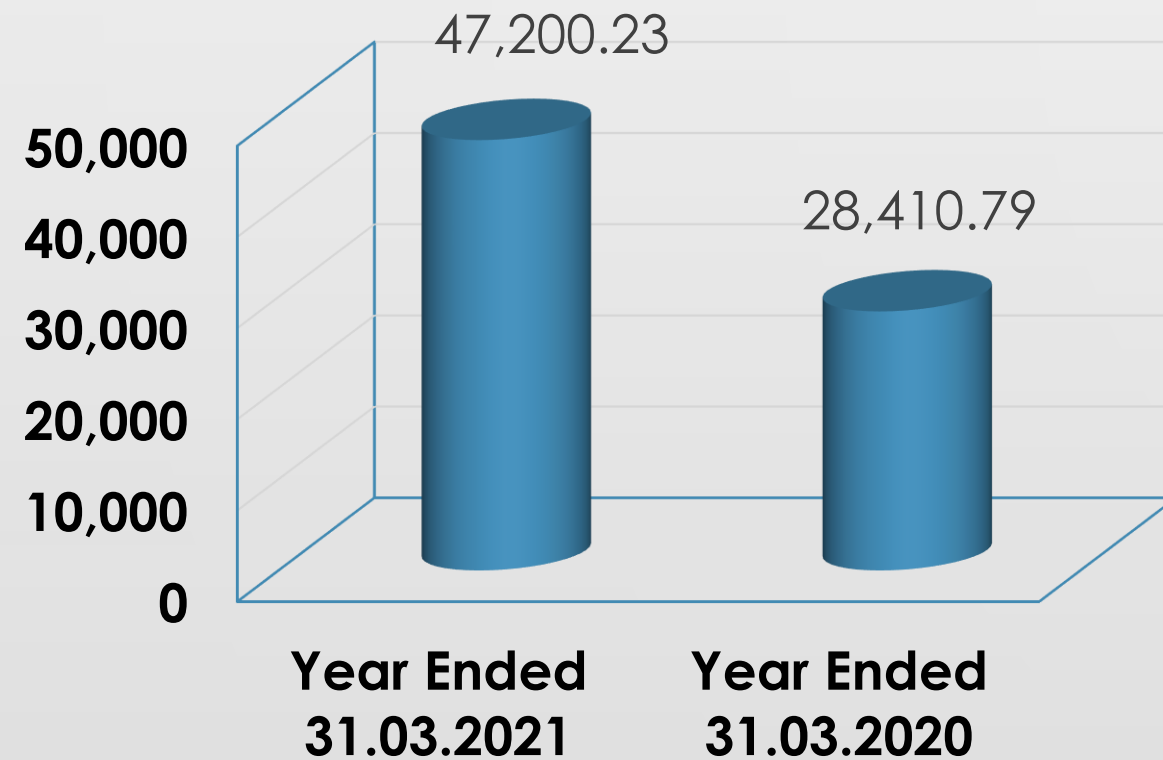
Operating Profit Margin %



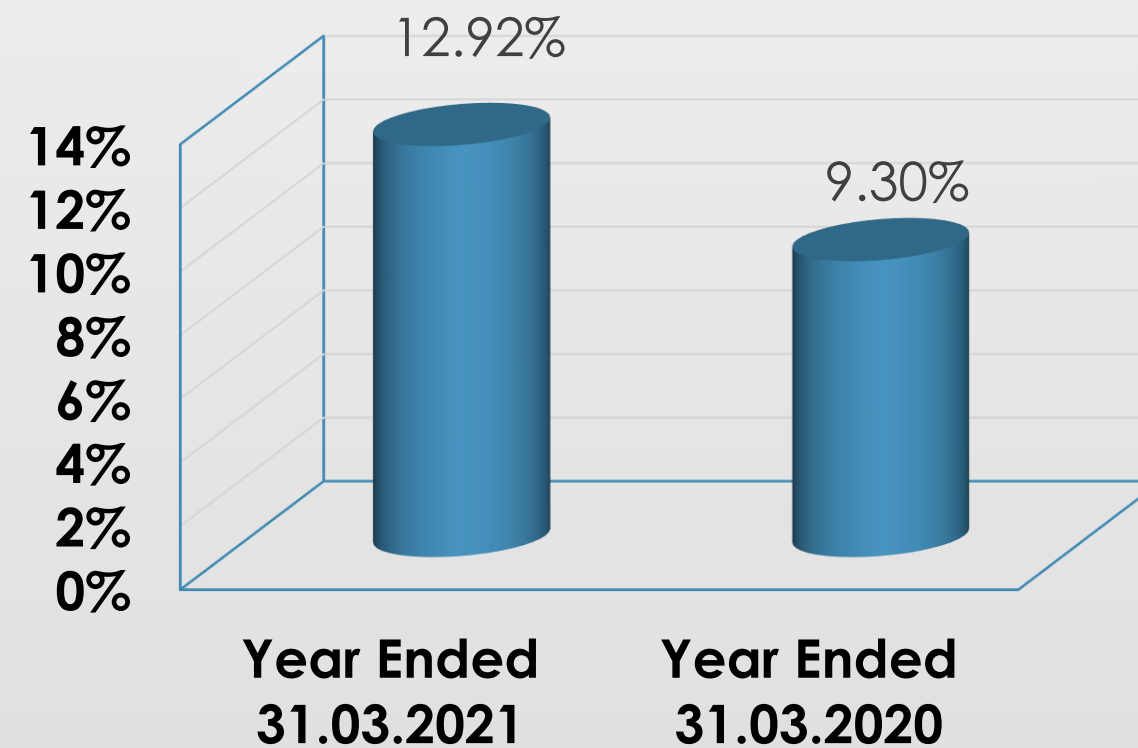
YEAR ENDED RESULT REVENUE , NET PROFIT % AND EPS

PARTICULARS	Year Ended 31.03.2021	Year Ended 31.03.2020

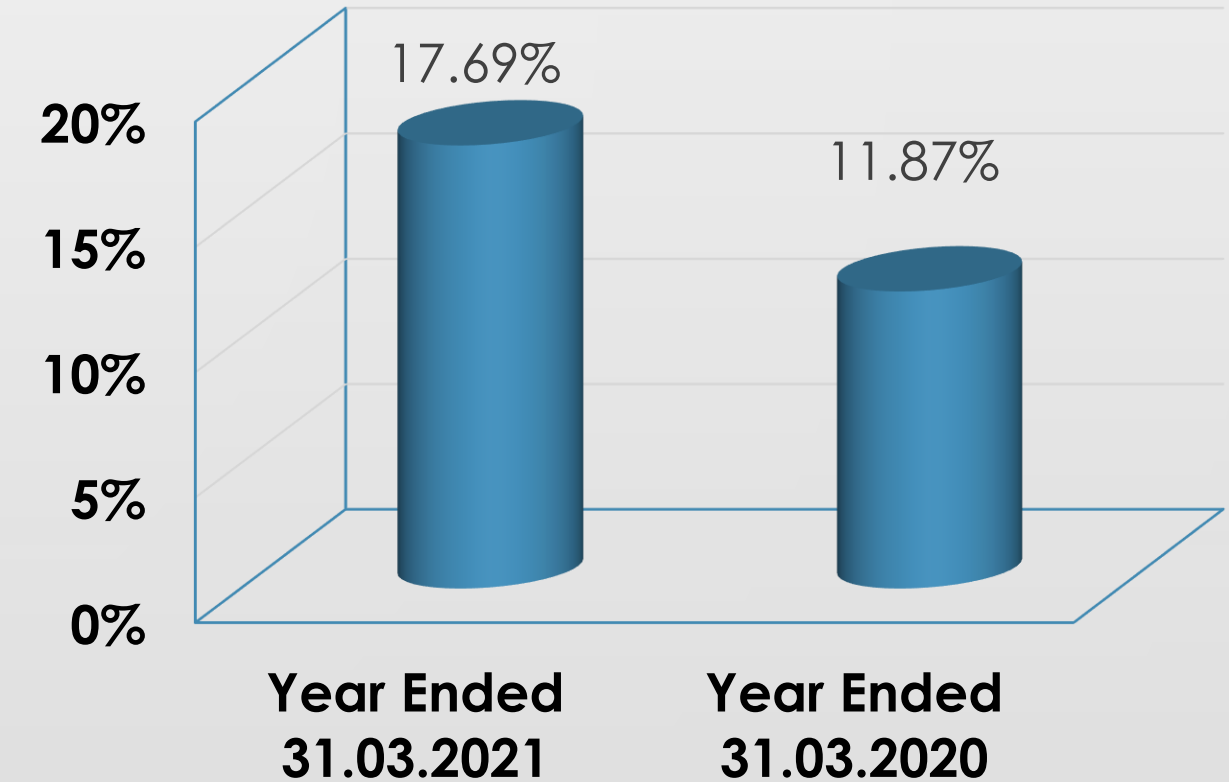
Revenue (Rs. In Lacs)



Net Profit Margin %

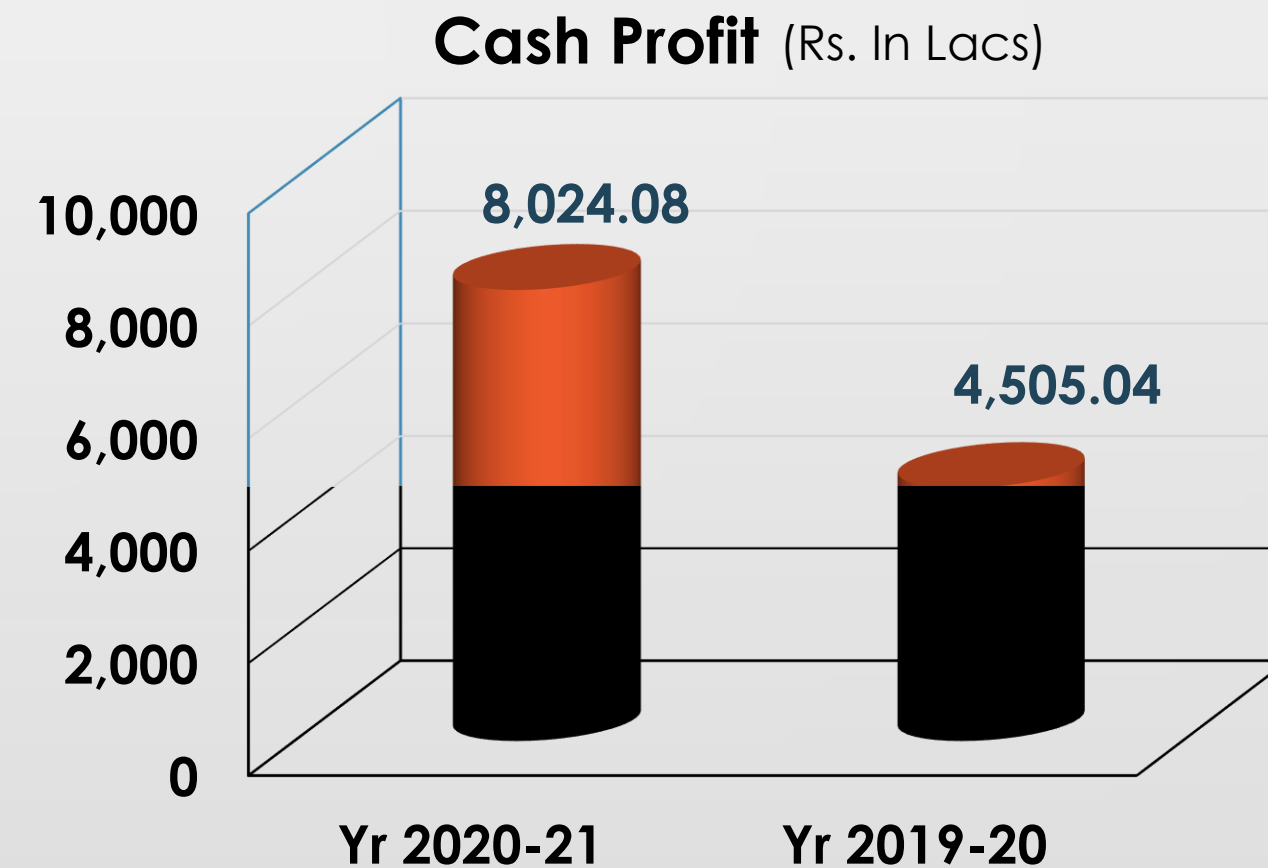
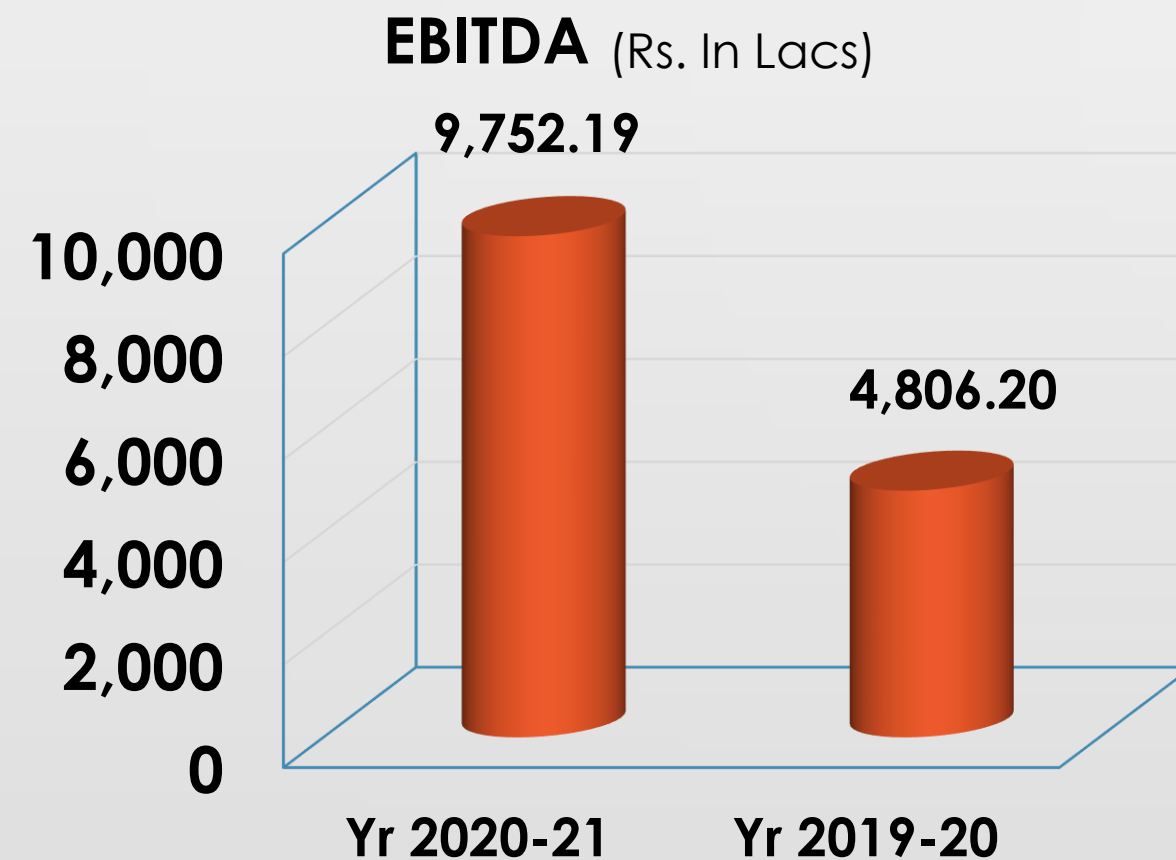


Operating Profit Margin %



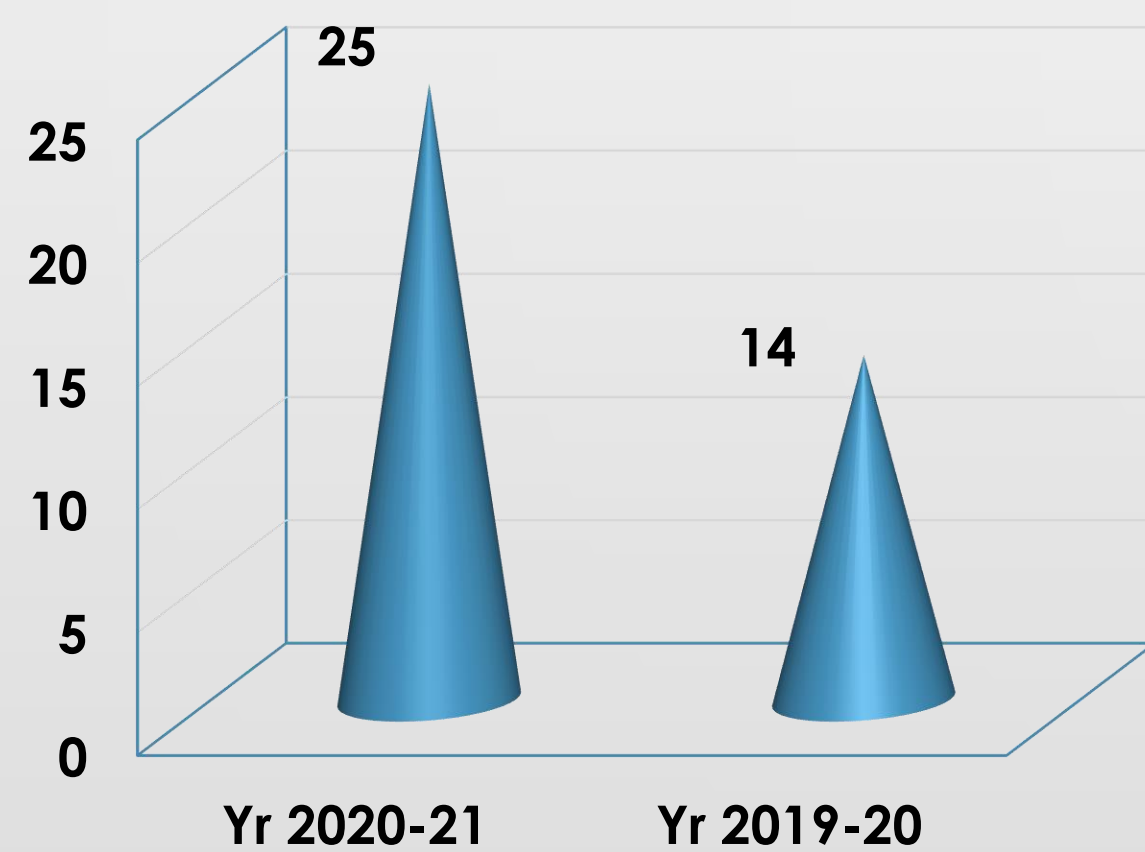
KEY FINANCIAL INDICATORS for the Year

Particulars	Year Ended 31.03.2021	Year Ended 31.03.2020
EBITDA (Rs. in Lacs)	9,752.19	4,806.20
EBITDA (%)	20.66%	16.92%
Cash Profit (Rs. in Lacs)	8,024.08	4,505.04

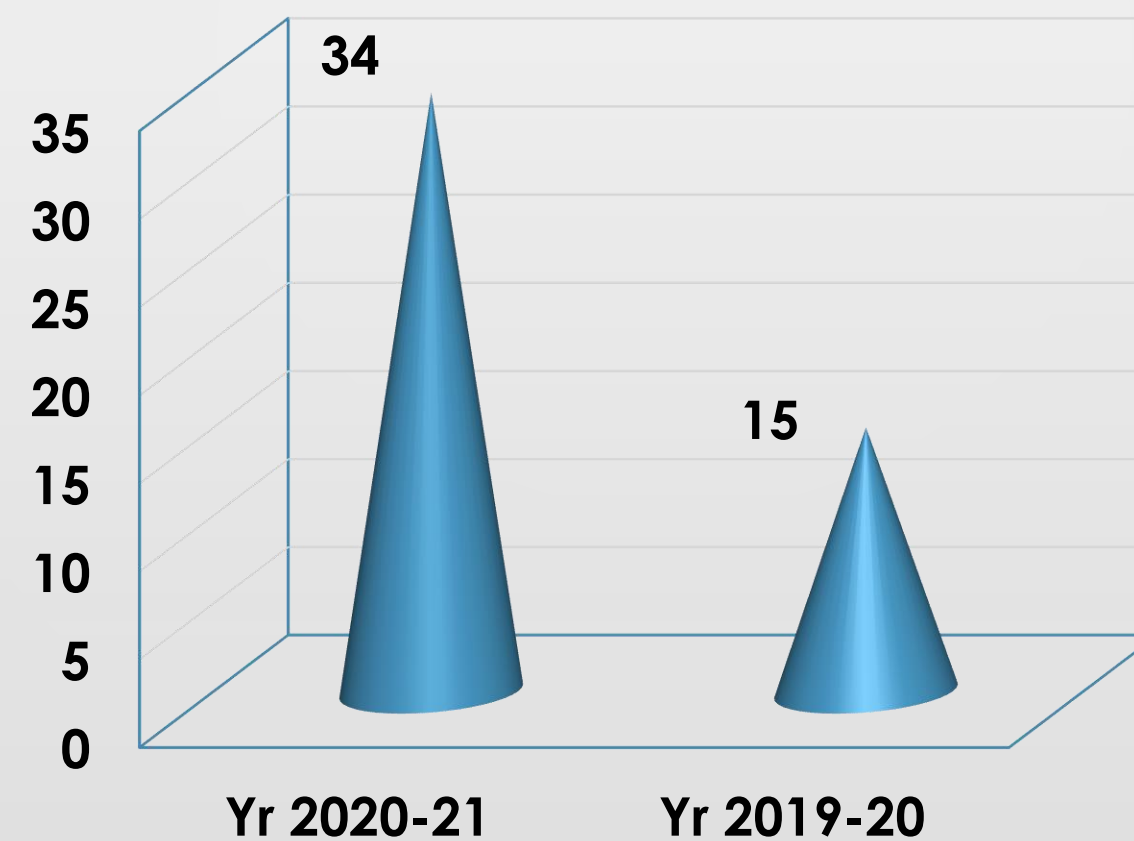


Particulars	Yr 2020-21	Yr 2019-20

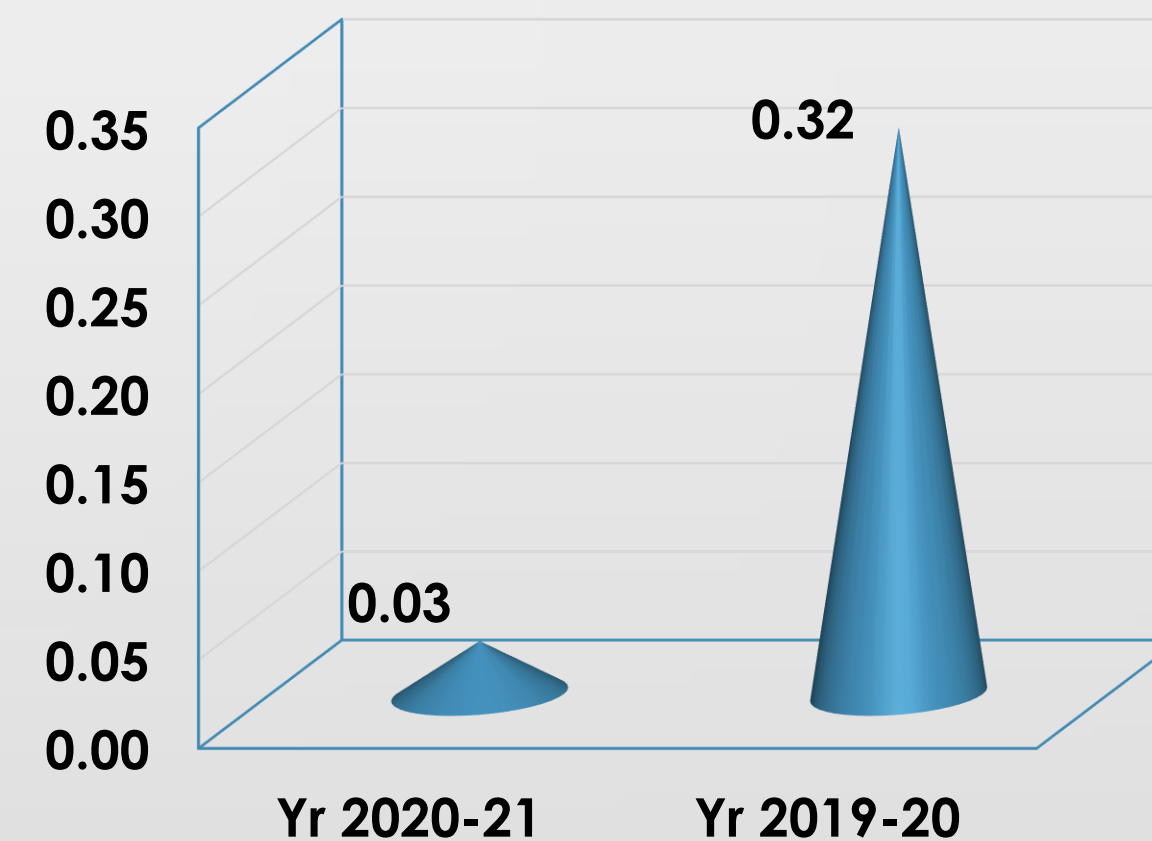
Return on Equity (%)



Return on Capital Employed (%)



Debt Equity Ratio



EcoPro TVC Advertisement on OTT Platform





SAHYADRI™

Indian. Innovative. Iconic.

Contact Details

Sahyadri Industries Limited