

May 31, 2023

To, BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai- 400 001 Scrip Code: 532967	To, National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (E), Mumbai - 400 051 Scrip ID - KIRIINDUS
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Dear Sir/Madam,

Sub: Submission of Earnings Presentation for Q4-FY23 as per Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015.

In compliance with Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and our letter dated May 26, 2023 regarding intimation of Conference Call scheduled to be held on Wednesday, May 31, 2023 at 02.30 p.m. (IST), please find attached herewith the Q4-FY23 Earnings Presentation.

The Q4-FY23 Earnings Presentation is also available on website of the Company at www.kiriindustries.com.

You are kindly requested to take note of the same.

Thanking You,

Yours faithfully,

For Kiri Industries limited

Suresh Gondalia
Company Secretary
Mem No. : F7306
Encl: As stated

DYES

Plot No: 299/1/A & B, Phase-II, Nr. Water Tank, GIDC, Vatva,
Ahmedabad - 382 445, Gujarat, India
Phone: +91-79-25894477
Fax: +91-79-25834960
Email: engage@kiriindustries.com Web: www.kiriindustries.com

INTERMEDIATES

Plot No: 396/399/403/404 EPC Canal Road, Village: Dahanu,
Ta: Padra, Dist: Vadodara - 391450 Gujarat, India.
Phone: +91-2662-273 444
Fax: +91-2662-273 444
Email: intermediates@kiriindustries.com Web: www.kiriindustries.com

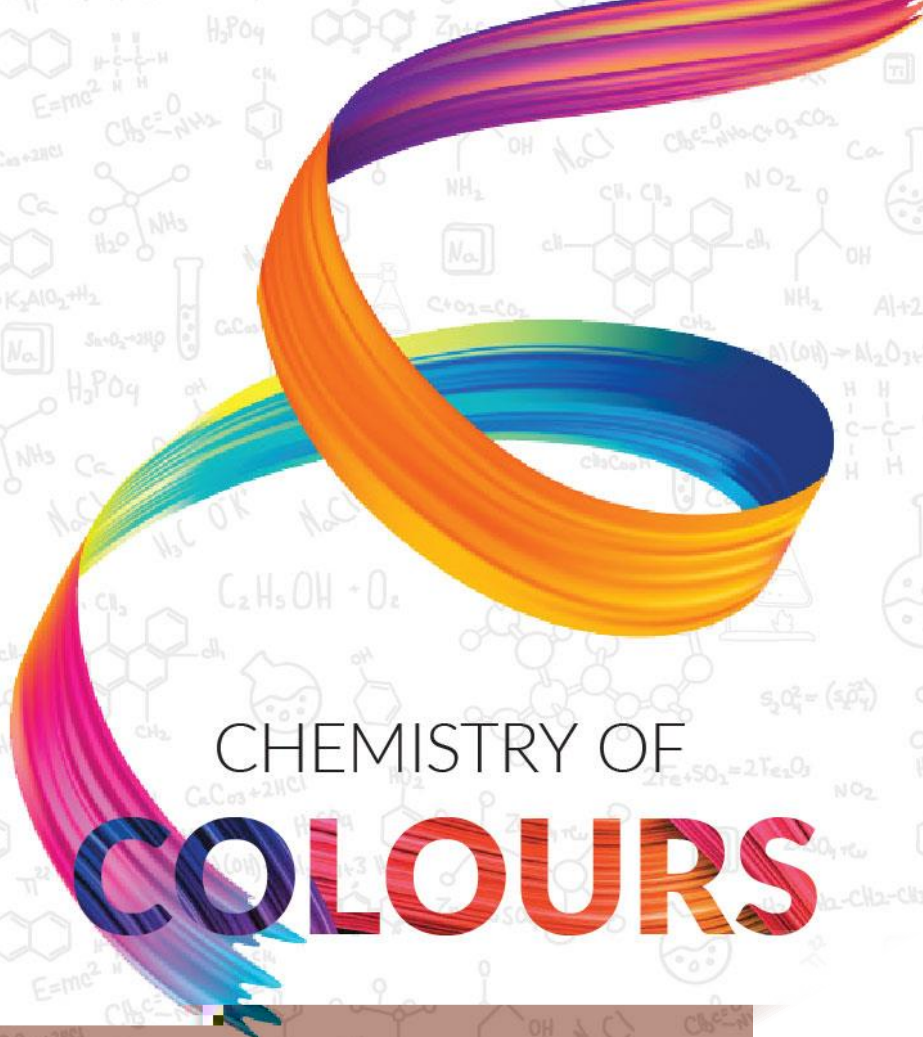
CHEMICALS

Plot No: 352/355/356/357/358/359/360/361/362/363/364/365/366/367/368/369/370/371/372/373/374/375/376/377/378/379/380/381/382/383/384/385/386/387/388/389/390/391/392/393/394/395/396/397/398/399/400/401/402/403/404/405/406/407/408/409/410/411/412/413/414/415/416/417/418/419/420/421/422/423/424/425/426/427/428/429/430/431/432/433/434/435/436/437/438/439/440/441/442/443/444/445/446/447/448/449/450/451/452/453/454/455/456/457/458/459/460/461/462/463/464/465/466/467/468/469/470/471/472/473/474/475/476/477/478/479/480/481/482/483/484/485/486/487/488/489/490/491/492/493/494/495/496/497/498/499/500/501/502/503/504/505/506/507/508/509/510/511/512/513/514/515/516/517/518/519/520/521/522/523/524/525/526/527/528/529/530/531/532/533/534/535/536/537/538/539/540/541/542/543/544/545/546/547/548/549/550/551/552/553/554/555/556/557/558/559/560/561/562/563/564/565/566/567/568/569/570/571/572/573/574/575/576/577/578/579/580/581/582/583/584/585/586/587/588/589/590/591/592/593/594/595/596/597/598/599/600/601/602/603/604/605/606/607/608/609/610/611/612/613/614/615/616/617/618/619/620/621/622/623/624/625/626/627/628/629/630/631/632/633/634/635/636/637/638/639/640/641/642/643/644/645/646/647/648/649/650/651/652/653/654/655/656/657/658/659/660/661/662/663/664/665/666/667/668/669/670/671/672/673/674/675/676/677/678/679/680/681/682/683/684/685/686/687/688/689/690/691/692/693/694/695/696/697/698/699/700/701/702/703/704/705/706/707/708/709/710/711/712/713/714/715/716/717/718/719/720/721/722/723/724/725/726/727/728/729/730/731/732/733/734/735/736/737/738/739/740/741/742/743/744/745/746/747/748/749/750/751/752/753/754/755/756/757/758/759/760/761/762/763/764/765/766/767/768/769/770/771/772/773/774/775/776/777/778/779/780/781/782/783/784/785/786/787/788/789/790/791/792/793/794/795/796/797/798/799/800/801/802/803/804/805/806/807/808/809/810/811/812/813/814/815/816/817/818/819/820/821/822/823/824/825/826/827/828/829/830/831/832/833/834/835/836/837/838/839/840/841/842/843/844/845/846/847/848/849/850/851/852/853/854/855/856/857/858/859/860/861/862/863/864/865/866/867/868/869/870/871/872/873/874/875/876/877/878/879/880/881/882/883/884/885/886/887/888/889/890/891/892/893/894/895/896/897/898/899/900/901/902/903/904/905/906/907/908/909/910/911/912/913/914/915/916/917/918/919/920/921/922/923/924/925/926/927/928/929/930/931/932/933/934/935/936/937/938/939/940/941/942/943/944/945/946/947/948/949/950/951/952/953/954/955/956/957/958/959/960/961/962/963/964/965/966/967/968/969/970/971/972/973/974/975/976/977/978/979/980/981/982/983/984/985/986/987/988/989/990/991/992/993/994/995/996/997/998/999/1000/1001/1002/1003/1004/1005/1006/1007/1008/1009/1010/1011/1012/1013/1014/1015/1016/1017/1018/1019/1020/1021/1022/1023/1024/1025/1026/1027/1028/1029/1030/1031/1032/1033/1034/1035/1036/1037/1038/1039/1040/1041/1042/1043/1044/1045/1046/1047/1048/1049/1050/1051/1052/1053/1054/1055/1056/1057/1058/1059/1060/1061/1062/1063/1064/1065/1066/1067/1068/1069/1070/1071/1072/1073/1074/1075/1076/1077/1078/1079/1080/1081/1082/1083/1084/1085/1086/1087/1088/1089/1090/1091/1092/1093/1094/1095/1096/1097/1098/1099/1100/1101/1102/1103/1104/1105/1106/1107/1108/1109/1110/1111/1112/1113/1114/1115/1116/1117/1118/1119/1120/1121/1122/1123/1124/1125/1126/1127/1128/1129/1130/1131/1132/1133/1134/1135/1136/1137/1138/1139/1140/1141/1142/1143/1144/1145/1146/1147/1148/1149/1150/1151/1152/1153/1154/1155/1156/1157/1158/1159/1160/1161/1162/1163/1164/1165/1166/1167/1168/1169/1170/1171/1172/1173/1174/1175/1176/1177/1178/1179/1180/1181/1182/1183/1184/1185/1186/1187/1188/1189/1190/1191/1192/1193/1194/1195/1196/1197/1198/1199/1200/1201/1202/1203/1204/1205/1206/1207/1208/1209/1210/1211/1212/1213/1214/1215/1216/1217/1218/1219/1220/1221/1222/1223/1224/1225/1226/1227/1228/1229/1230/1231/1232/1233/1234/1235/1236/1237/1238/1239/1240/1241/1242/1243/1244/1245/1246/1247/1248/1249/1250/1251/1252/1253/1254/1255/1256/1257/1258/1259/1260/1261/1262/1263/1264/1265/1266/1267/1268/1269/1270/1271/1272/1273/1274/1275/1276/1277/1278/1279/1280/1281/1282/1283/1284/1285/1286/1287/1288/1289/1290/1291/1292/1293/1294/1295/1296/1297/1298/1299/1300/1301/1302/1303/1304/1305/1306/1307/1308/1309/1310/1311/1312/1313/1314/1315/1316/1317/1318/1319/1320/1321/1322/1323/1324/1325/1326/1327/1328/1329/1330/1331/1332/1333/1334/1335/1336/1337/1338/1339/1340/1341/1342/1343/1344/1345/1346/1347/1348/1349/1350/1351/1352/1353/1354/1355/1356/1357/1358/1359/1360/1361/1362/1363/1364/1365/1366/1367/1368/1369/1370/1371/1372/1373/1374/1375/1376/1377/1378/1379/1380/1381/1382/1383/1384/1385/1386/1387/1388/1389/1390/1391/1392/1393/1394/1395/1396/1397/1398/1399/1400/1401/1402/1403/1404/1405/1406/1407/1408/1409/1410/1411/1412/1413/1414/1415/1416/1417/1418/1419/1420/1421/1422/1423/1424/1425/1426/1427/1428/1429/1430/1431/1432/1433/1434/1435/1436/1437/1438/1439/1440/1441/1442/1443/1444/1445/1446/1447/1448/1449/1450/1451/1452/1453/1454/1455/1456/1457/1458/1459/1460/1461/1462/1463/1464/1465/1466/1467/1468/1469/1470/1471/1472/1473/1474/1475/1476/1477/1478/1479/1480/1481/1482/1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Kiri Industries Limited

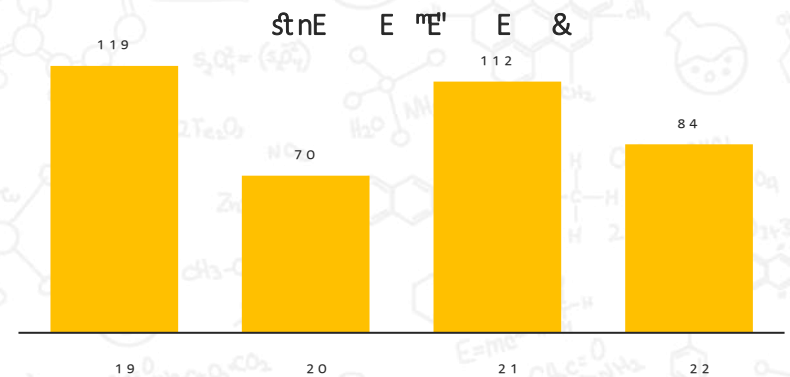
Future Full of Colours.....

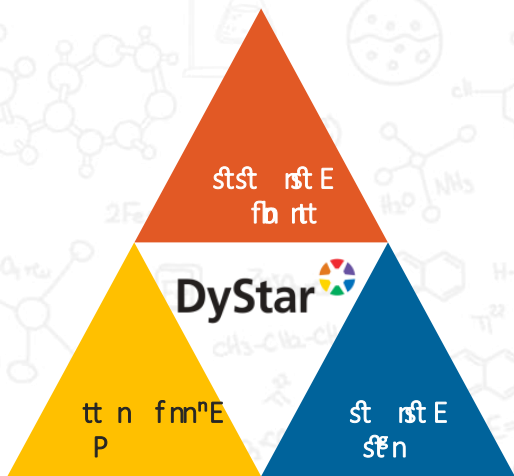
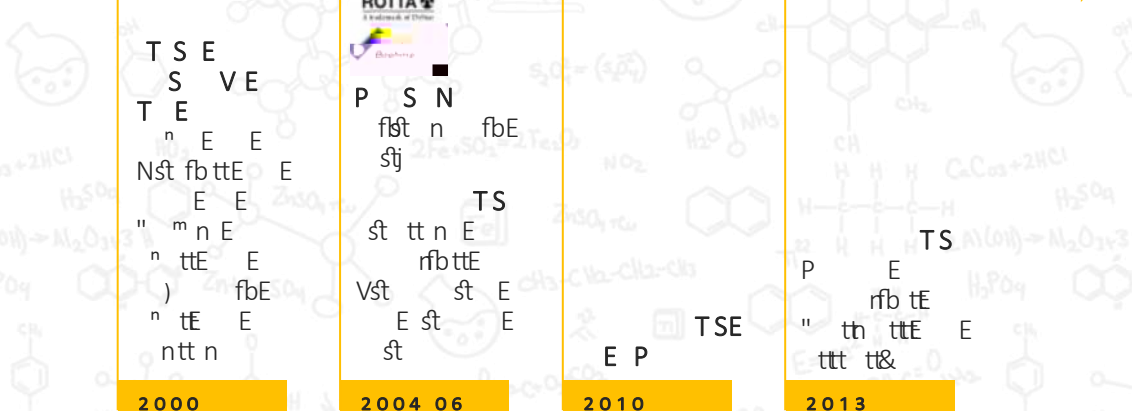
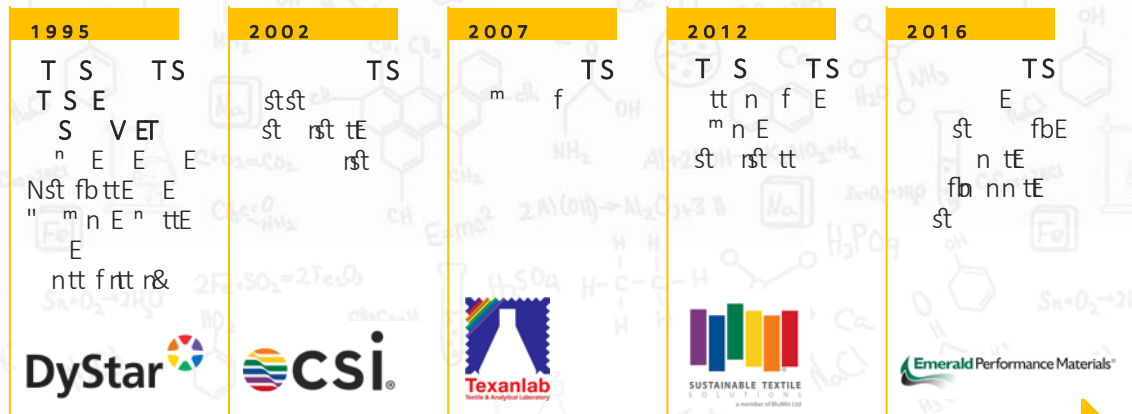


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st E ^m tt tt	1 7 2 0	3 2 2 0	"4 6 6 &	1 6 2 9	5 6
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PAT Margins (%)	NA	NA	NA	NA	NA
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n E E' S V E Ett &	"5 0 3 &	"0 7 2 &	NA	"6 9 2 &	NA

* Deferred Tax

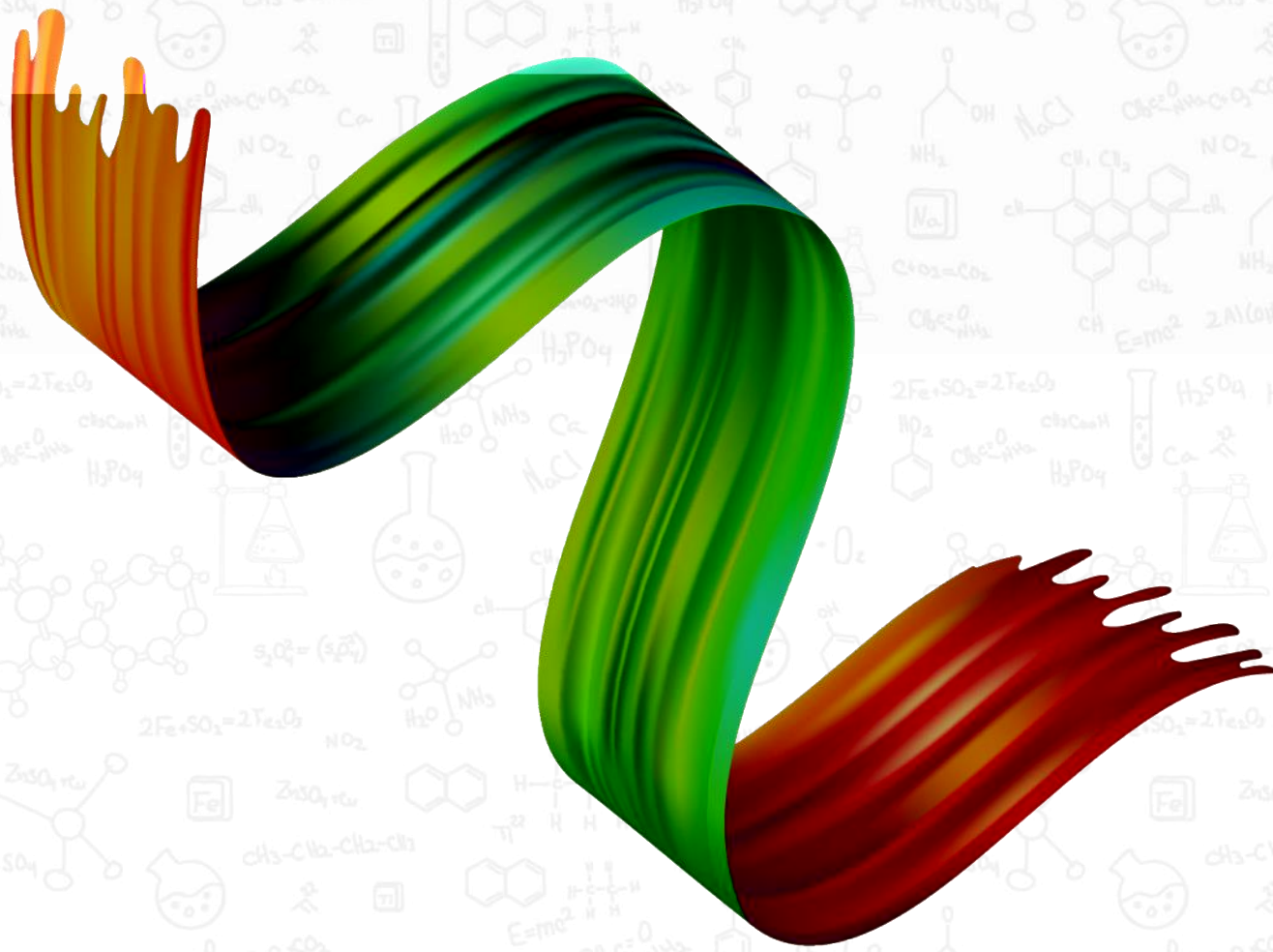
V P V E' S V E &	23	22	st
V E st ET rst tt	6 015	11 368	" 47 1 &
st E m tt tt	7 106	11 054	" 35 7 &
	" 1 091 &	3 14	NA
EBITDA Margin(%)	NA	2.76%	NA
T E fbt	234	18	NA
fb rst	441	436	1 1
n fbE sttt	61	46	32 6
	" 1 359 &	" 150 &	NA
m	" 17 &	" 57 &	NA
st nE E m	" 1 342 &	" 93 &	NA
PAT Margin(%)	NA	NA	NA
T E st tt E fbt	5	" 3 &	S
st E st tt E fbt	" 1 337 &	" 96 &	NA
n E E' S V &	" 25 80 &	" 1 85 &	S

* Deferred Tax

V P V E' S V E &	4 23	4 22	st	3 23	st
V E st ET rst tt	2 224	4 169	"467 &	2 038	9 1
st E m tt tt	2 271	3 920	"421 &	2 209	2 8
	"47 &	249	NA	"171 &	NA
EBITDA Margins (%)	NA	5.97%	NA	NA	NA
T E flst	28	5	S	3	S
fla rst	121	120	08	123	"16 &
n flE sttt	20	14	429	18	111
	"160 &	120	NA	"309 &	NA
m	23	28	(17.9)%	31	(25.8)%
stnE E m	"183 &	92	NA	"340 &	NA
PAT Margins (%)	NA	2.21%	NA	NA	NA
EstE stnEstE ttfla tt	"432 &	818	S	880	S
T E st tt E flst	5	"3 &	NA		NA
st E st tt E flst	"610 &	907	S	540	S
n E E' S V E Ett &	"1177 &	1750	S	1042	S

V P V E' S V E &	23	22	st
V g st ET rst tt	9 451	14 969	"36 9 &
st E m tt tt	9 825	13 756	"28 6 &
EBITDA Margins (%)	NA	8.10%	NA
T E flst	33	20	65 0
flb rst	489	502	"2 6 &
n fbE sttt	63	48	31 3
m	"893 &	683	NA
st nE E m	157	154	1.9%
PAT Margins (%)	NA	3.53%	NA
EstE st nEstE ttstflb tt	2 116	3 359	"37 0 &
T E st tt E flst	5	"3 &	NA
st E st tt E flst	1 071	3 885	"72 4 &
n E E' S V &	20 67	74 94	"72 4 &

After considering share of profit of associate



V P V E' S V E &	20	21	22	23
V ^g st ET r st tt	9 690	6 892 E	11 368	6 015
st E ^m tt tt	8 729	6 901	11 054	7 106
	961	"9 &	314	"1 091 &
EBITDA Margins (%)	9.92%	NA	2.76%	NA
T E fl st	41	20	18	234
fl st r st	366	390	436	441
n fl ^E st ^{tt}	45	38	46	61
	591	"417 &	"150 &	"1 359 &
m	89	"52 &	"57 &	"17 &
st ⁿ E E ^m	502	"365 &	"93 &	"1 342 &
PAT Margins (%)	5.18%	NA	NA	NA
T E st tt ^g E fl st	"4 &	"2 &	"3 &	5
st E st tt ^g E fl st	498	"367 &	"96 &	"1 337 &
n E E' S V E Et ^t &	961	"7 08 &	"1 85 &	"25 80 &

* Deferred Tax

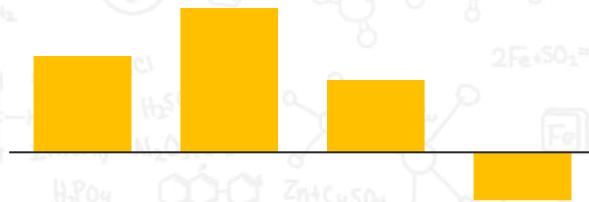
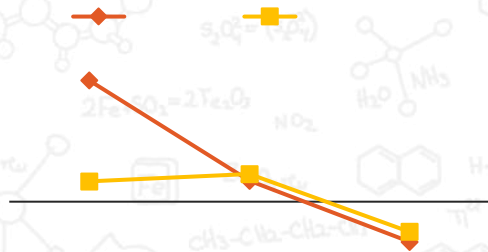
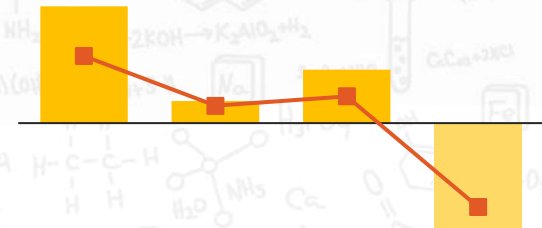
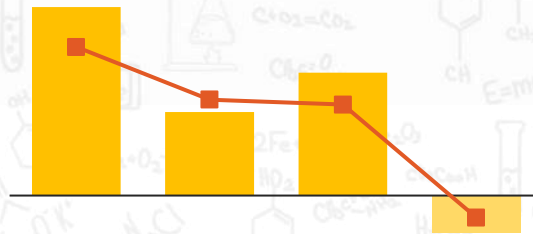
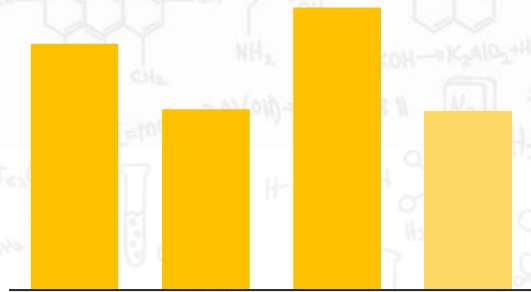
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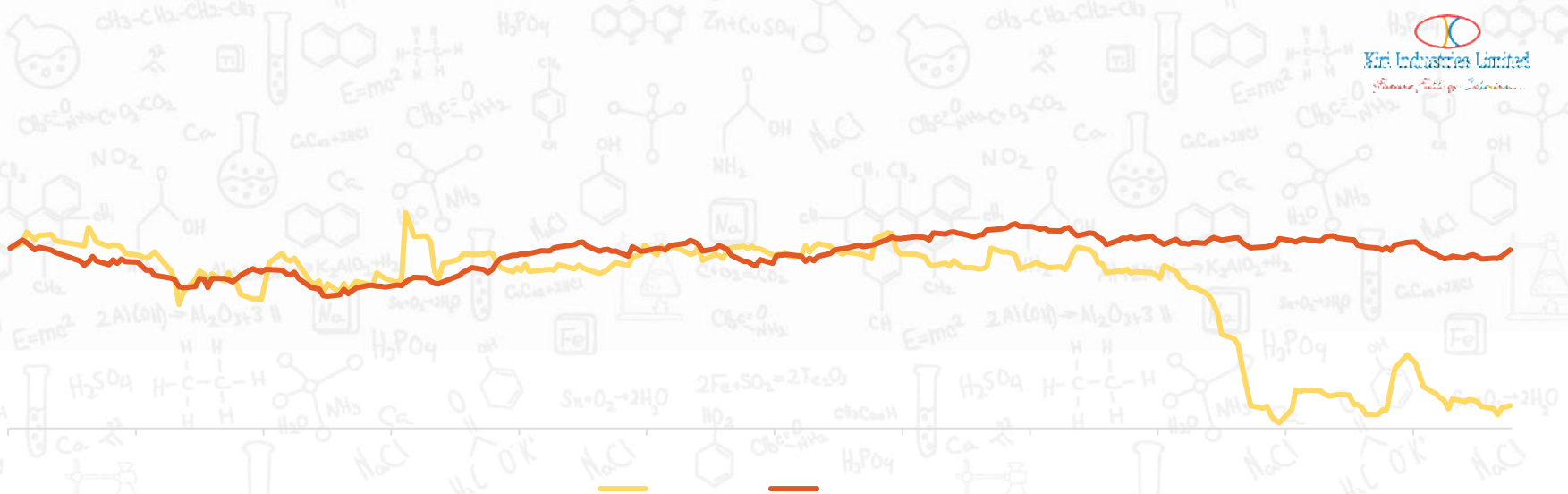
E 16645 "07 0 000001072905220E 405E 20405E E) 2E1

V P V E' S V E &	20	21	22	23
V E St ET rst tt	13 054	9 570	14 969	9 451
St E m tt tt	11 193	8 744	13 756	9 825
	1 861	826	1 213	"374 &
EBITDA Margins (%)	14.26%	8.63%	8.10%	NA
T E flst	53	22	20	33
fln rst	444	461	502	489
n fbE sttt	49	40	48	63
	1 421	347	683	"893 &
m	264	129	154	157
stnE E m	1 157	218	529	"1 050 &
PAT Margins (%)	8.86%	2.28%	3.53%	NA
flst E St E ttstfln	2 598	2 307	3 359	2 116
T E st tt E flst	"5 &	"1 &	"3 &	5
St E st tt E flst	3 750	2 524	3 885	1 071
n E' S V E Ett &	72 34	48 69	74 94	20 67

V P V E' S V E &	21	22	23
n ⁿ	21 844	25 726	26 793
n ⁿ E E n	336	518	518
T E n ⁿ	21 508	25 208	26 275
Sst E Pn fnnn tt	1 125	351	505
& n fba Pn fnnn tt			
"r& st st ⁿ j tt	952	267	412
"m& E n f	5	17	27
"m&T E n fba Pn fnnn tt	12	13	11
f & st ⁿ ttst tt	156	54	55
f& E "Pn fnnn tE'S &			
&T ESst E Pn fnnn tt			
Pn fnnn tt	4 031	4 665	4 713
& n fba Pn fnnn tt			
"r& st st ⁿ j tt	534	692	40
"n& E n f tt	2 563	3 248	3 943
"m&T E n fba Pn fnnn tt	432	263	268
f &T E En fnnn tt	478	425	439
f& st ⁿ ttst tt	22	26	22
& E "Pn fnnn tE'S &	2	11	1
V S E T PE E EP P	27 000	30 742	32 011

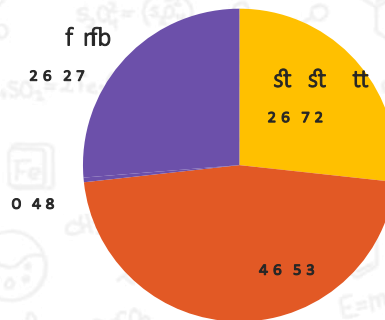
V P V E' S V E &	21	22	23
Sst E E ttt tt	21 580	24 949	26 681
& st n ⁿ E E E n	5 591	5 430	5 081
f&T E jrf E ttt tt	42	28	14
f& n E st E E stj ttt	584	629	725
& s tt EnE fth n n) tttfba	14 447	17 806	19 921
& n fba E ttt tt			
"r& s tt tt	1	0	0
"m& EV fba f	12	8	14
"m&T En fba E ttt tt	131	134	162
&T ESst E E ttt tt	700	781	614
j & E "E ttt tt"S &	72	133	150
E ttt tt	5 420	5 793	5 330
& s stn tt	1 690	2 451	1 948
f & n fba E ttt tt			
"r& EV fba f tt	3 293	2 887	2 059
"m& ttE E ttE r tt	74	132	275
"m& Ef fbaE E E fs	30	54	710
"r & st tt	92	30	21
"s &T En fba E ttt tt	44	21	20
f& E "E ttt tE'S &	5	15	40
&T E E ttt tt	192	203	257
V S E T PE	27 000	30 742	32 011





rfbE	E' test E ₃₁ ^{tt}	fb E ₀₂₃ &	SV
fbE	E		100
	E rfbE		2837
s ₂ E	EN) PE		566)255
	E E' &		147028
	n ⁿ E tET tt	n jE' &	518
₁ E	E ^s jE	n jE st E'ooo&	2052

st n jE E' test E₃₁^{tt} fb E₀₂₃ &



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