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f: +91-46597994
e: corporate@modinaturals.com
www.modinaturals.com

May 31, 2023

Corporate Relationship Department
BSE Limited
P. J. Towers, Dalal Street, Fort,
Mumbai - 400 001

Scrip Code: 519003

Dear Sir / Madam,

Sub: Investor Presentation – May 2023

We are forwarding you a copy of Investor Presentation – May 2023 of the Company.

This is for your kind information and records please and for dissemination to the shareholders of the company and public at large. This presentation is also being uploaded on the Company's Website viz. www.modinaturals.com under 'Investor Relations' section.

Thanking you !

Yours faithfully,
for **MODI NATURALS LIMITED**

ANKIT AGARWAL

Digitally signed by ANKIT AGARWAL
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Date: 2023.05.31 17:02:05 +05'30'

Ankit Agarwal
Company Secretary
M. No.-A23445

Encl: as above

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Q4FY23 Result Highlights

The performance for FY23 has been relatively soft owing to many challenges faced on account of the war in Ukraine and the consequent volatility in oil and other commodities, government-imposed stock limits on retailers and wholesalers.

The continued reduction in oil prices has impacted the performance of our bulk oil business.

Going forward, demand has recovered as the stock limits imposed on retailers and wholesalers have been removed. Section trials of our ethanol distillery have started, and we expect to commission the unit in June. On the foods business, we continue to extend our offerings and focus on distribution expansion and are very optimistic of high growth in this segment.

The upcoming financial year should be a watershed year for the company. This year our new ethanol distillery will commence production and contribute significantly to the top line and bottom line. We expect strong growth in the branded business due to the launch of new food products and further distribution expansion. Our bulk oil business should go back to profitability this year with oil prices stabilizing.

In a nutshell, we are extremely enthusiastic about the company's prospects going forward

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Our Business

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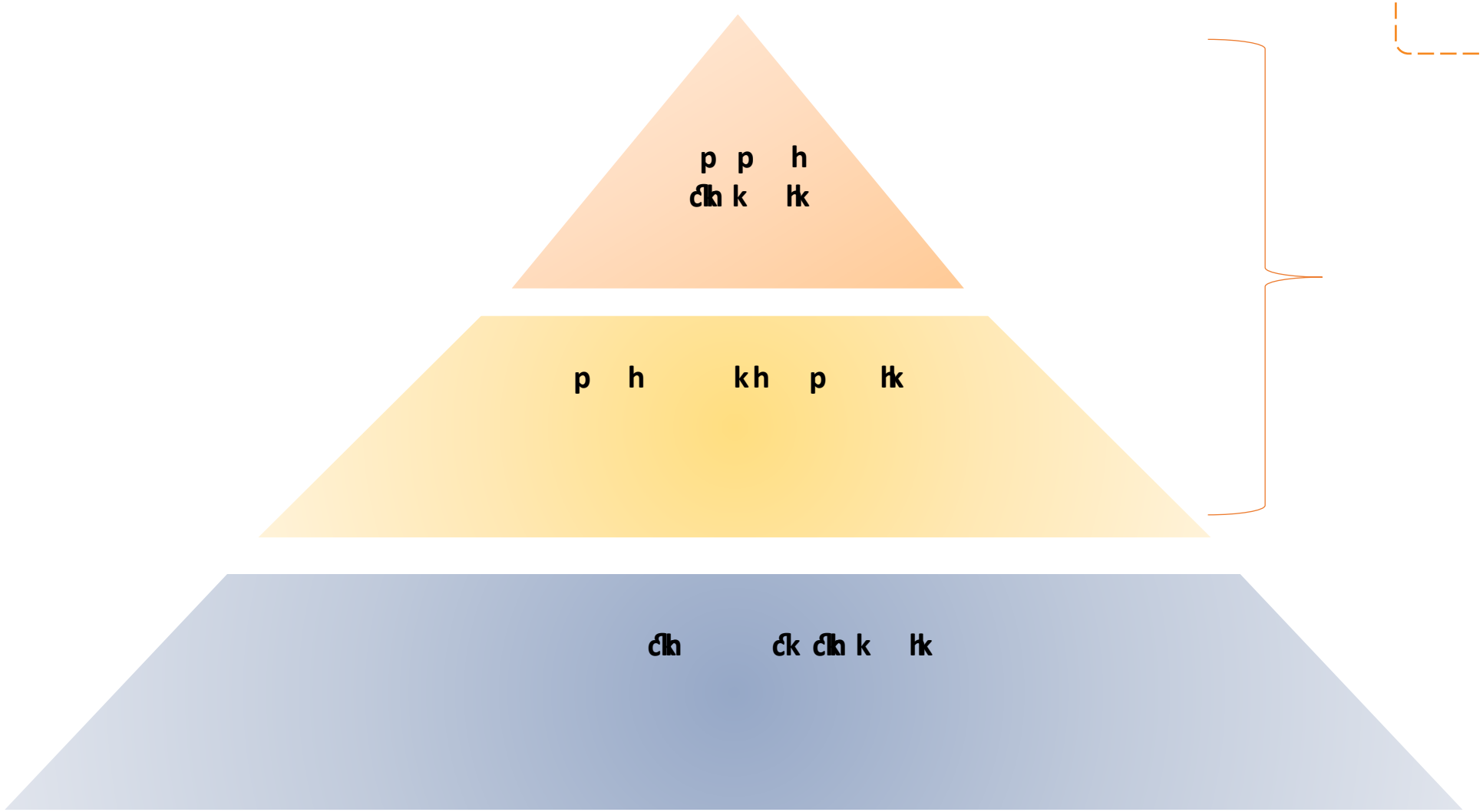
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Oleev Active Oil is a healthy olive oil and rice bran oil blend. Its energocules composition keeps you active and nourished all day

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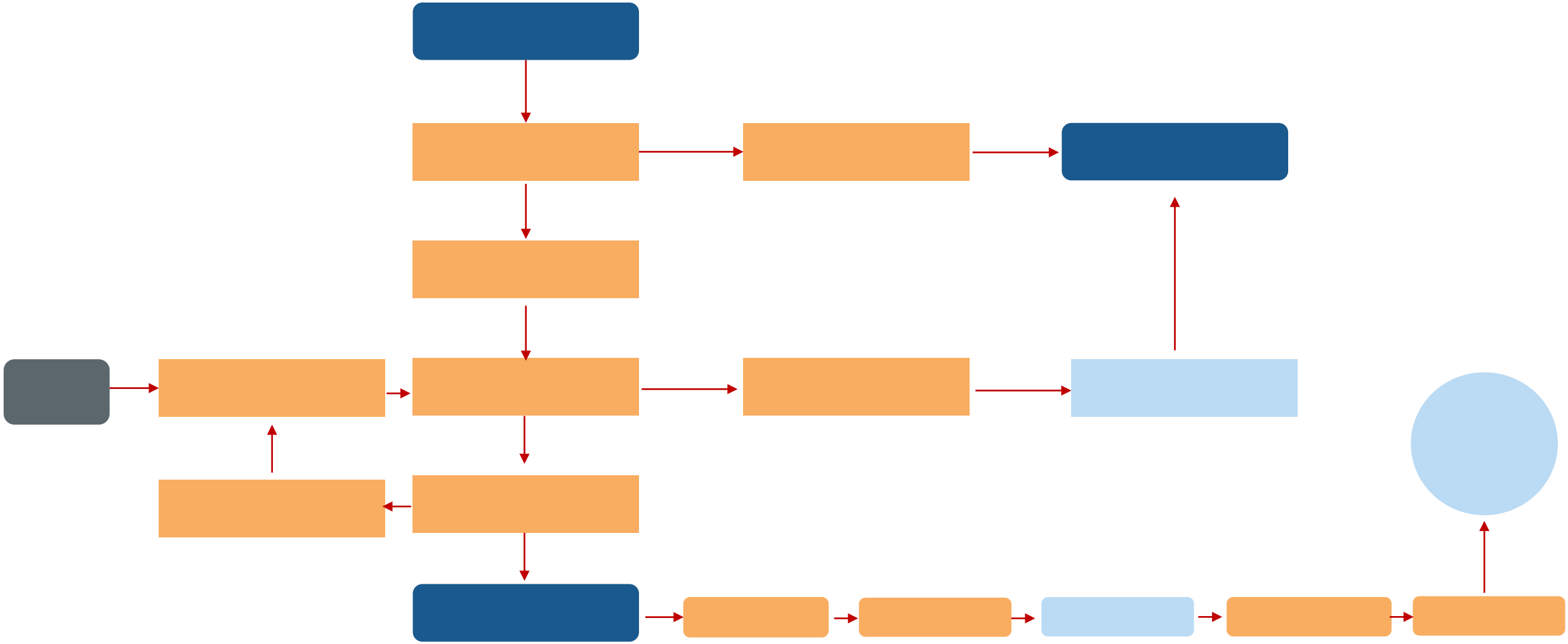

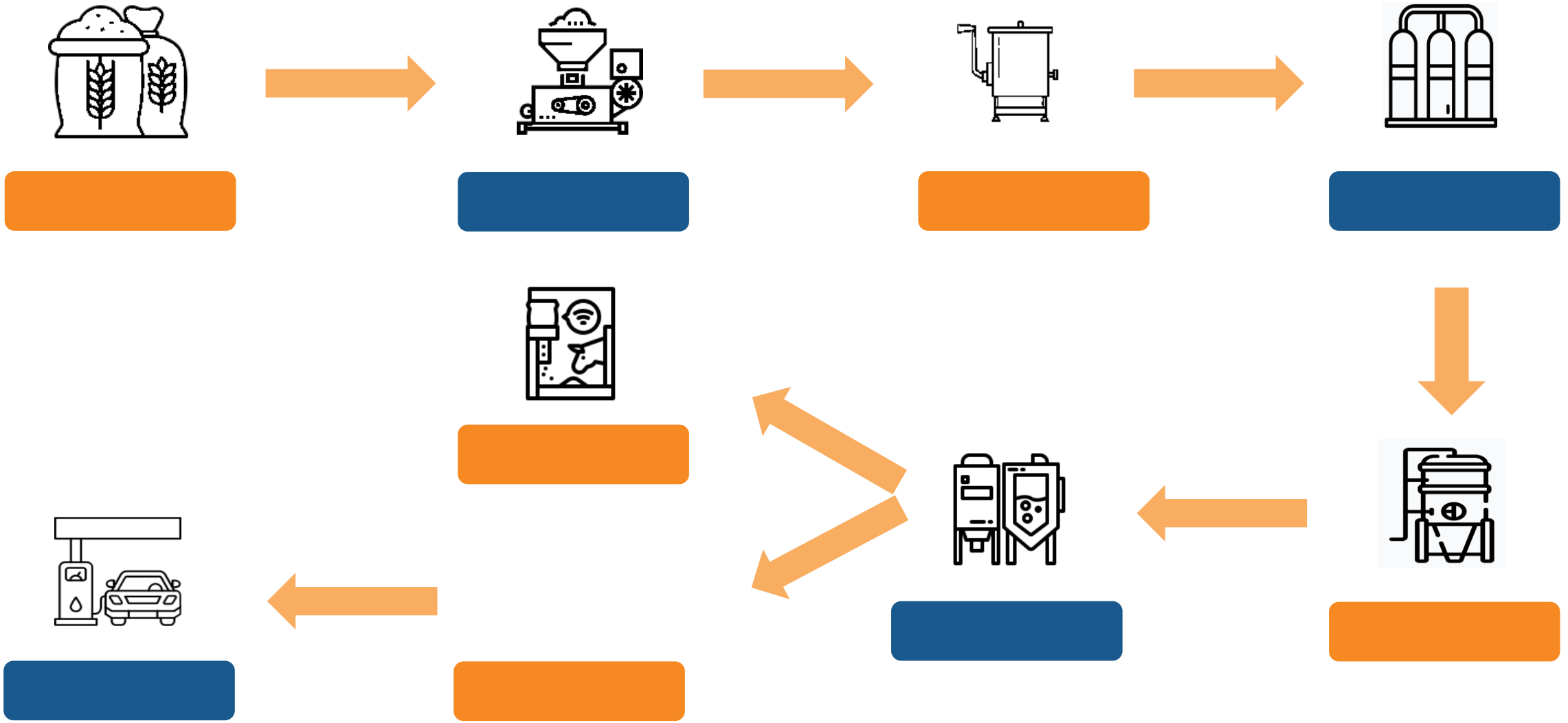

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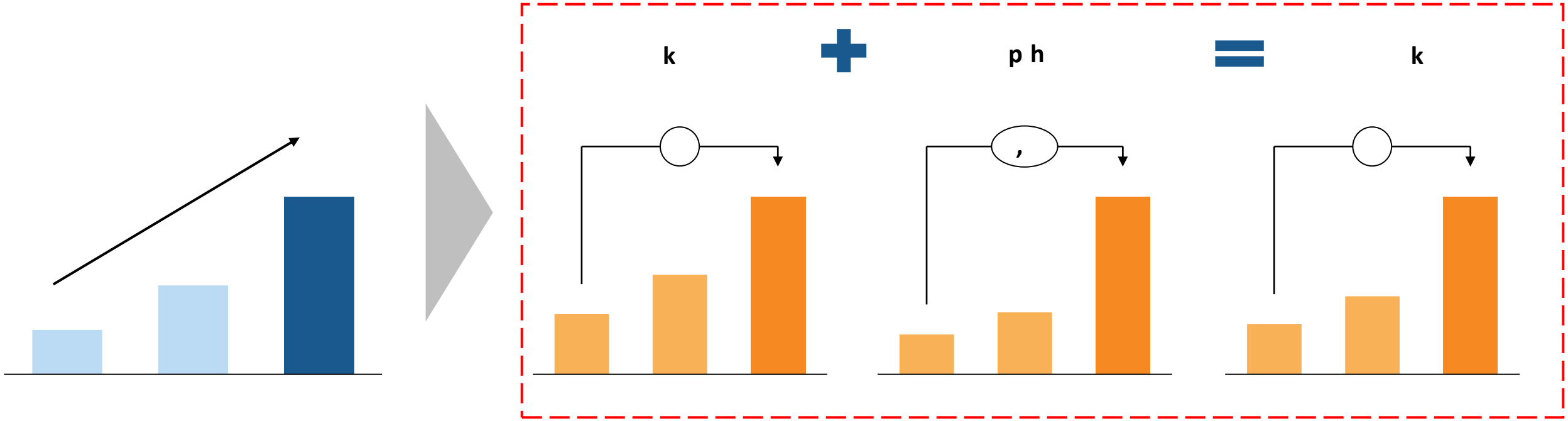

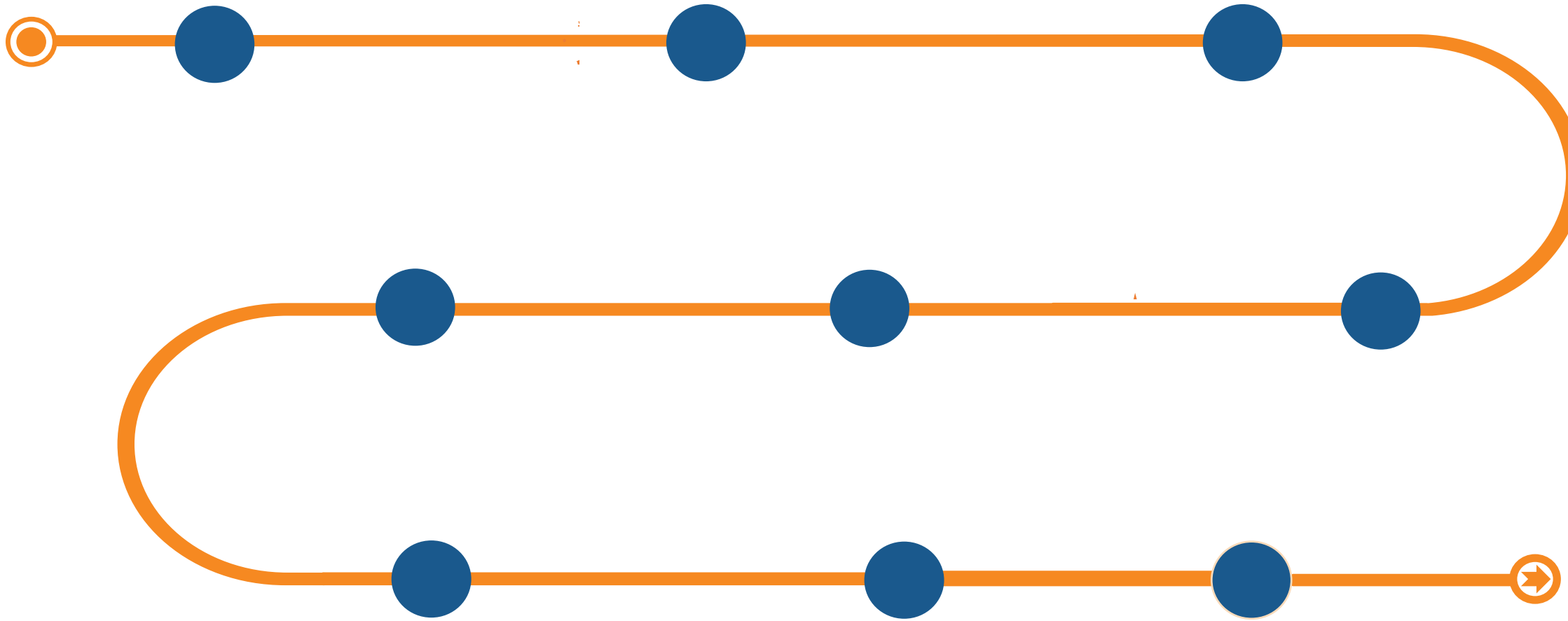

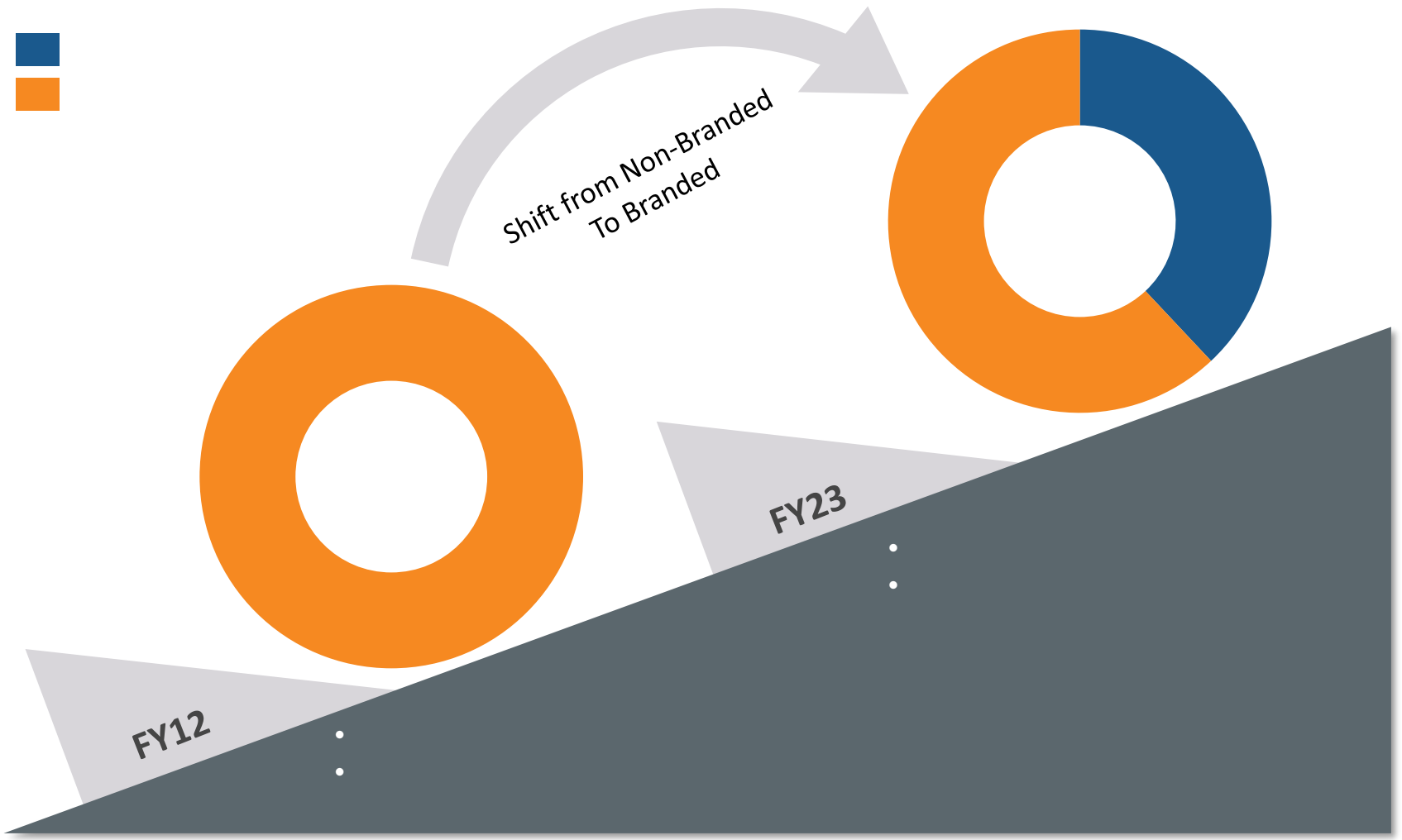

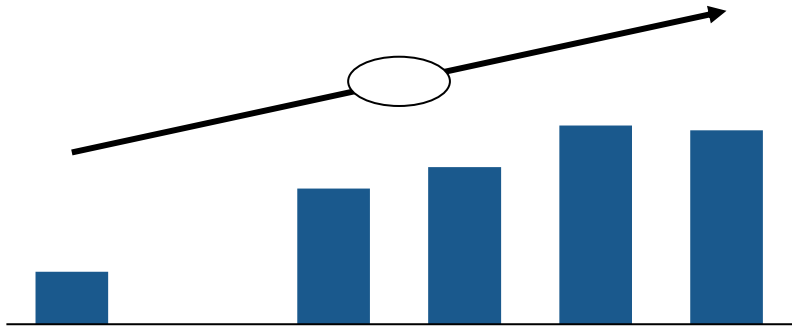

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Marketing Strategy

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Historical Financials

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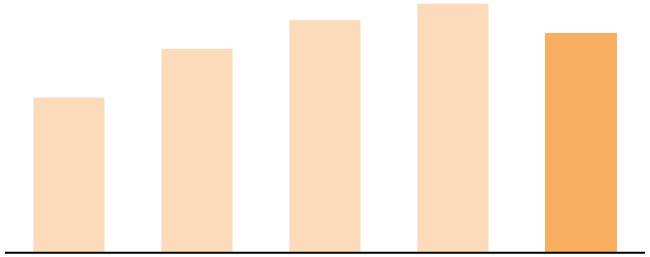

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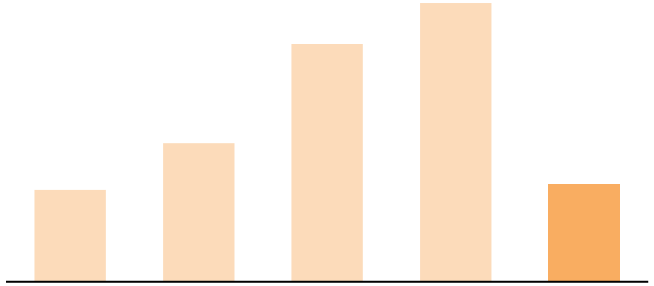

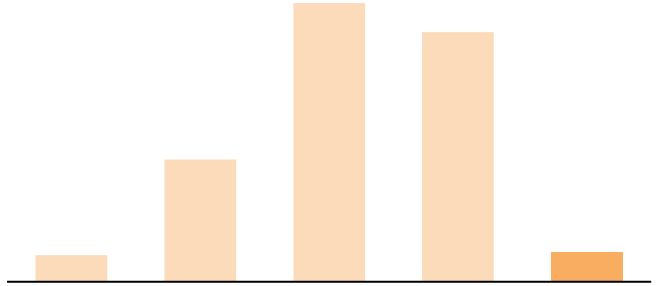

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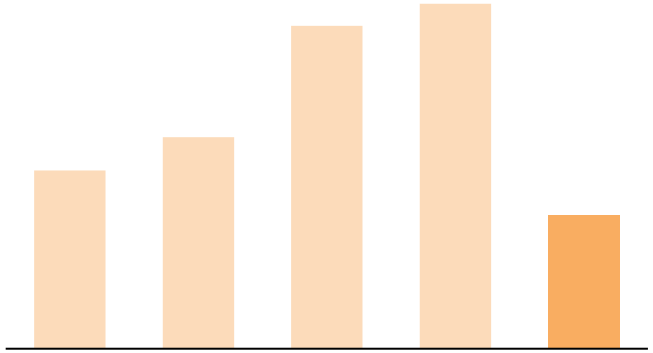

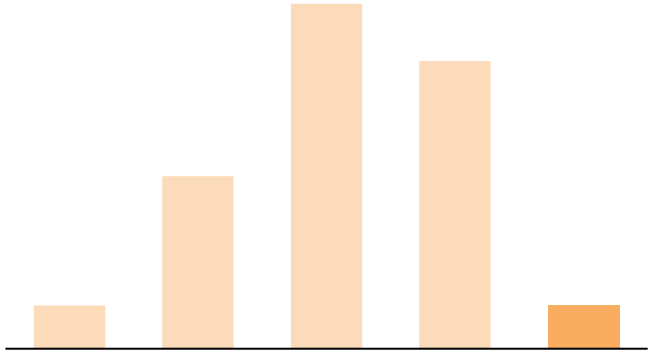

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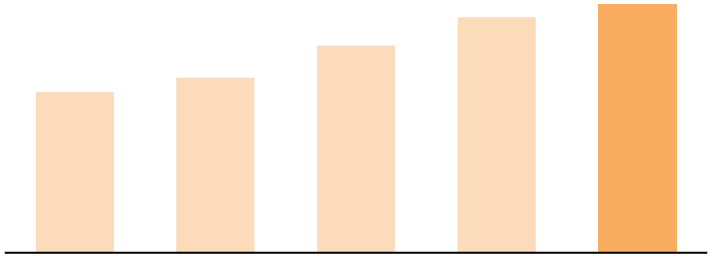

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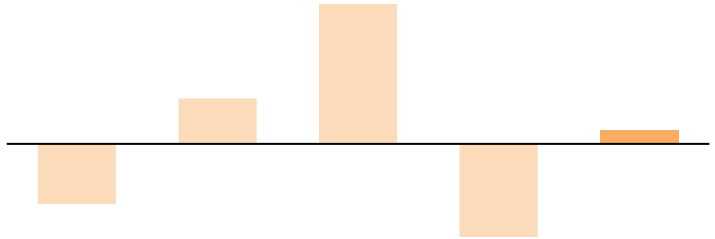

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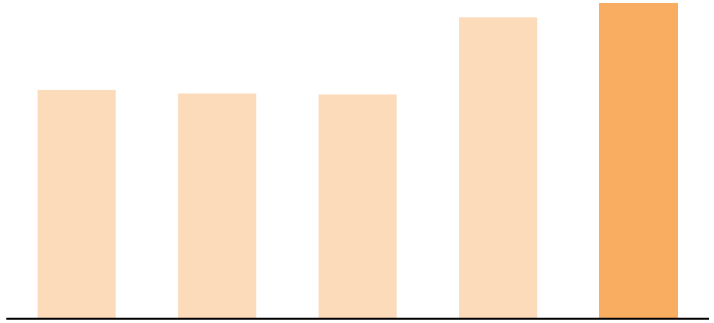

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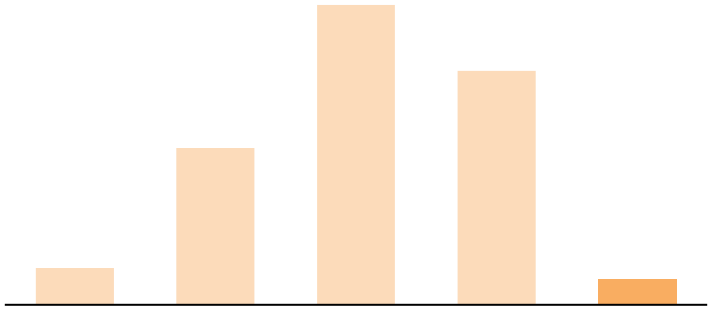

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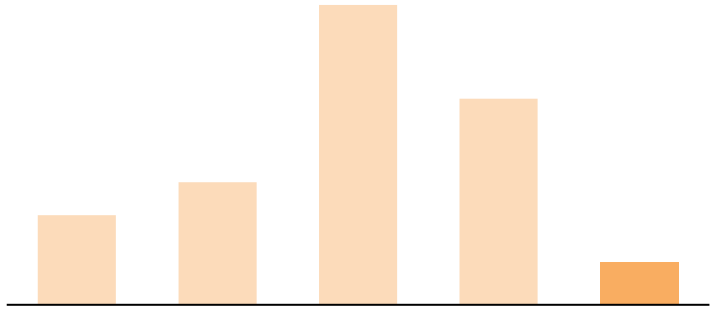

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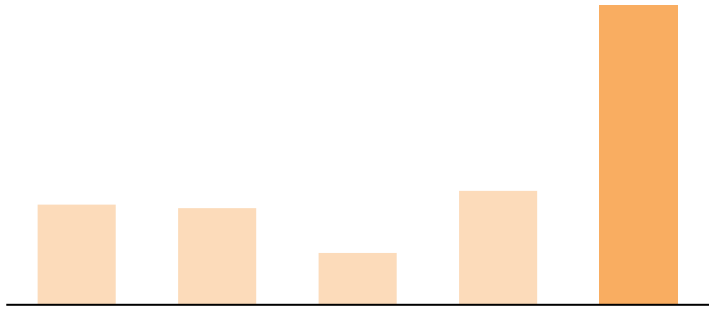

*ROCE = EBIT/(Net Debt + Equity)

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SGA Strategic Growth Advisors

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