

# Sundram Fasteners Limited REGISTERED & CORPORATE OFFICE

Email: investorshelpdesk@sfl.co.in

98-A, VII FLOOR

DR. RADHAKRISHNAN SALAI, MYLAPORE, CHENNAI - 600 004, INDIA TELEPHONE : +91 - 44 - 28478500

: AAACS8779D PAN CIN : L35999TN1962PLC004943

WEBSITE : www.sundram.com

July 31, 2025

### National Stock Exchange of India Limited (NSE)

Scrip Symbol - SUNDRMFAST Exchange Plaza, 5th Floor Plot No C/1, G Block Bandra Kurla Complex, Bandra (East) Mumbai - 400 051

By NEAPS

**BSE Limited (BSE)** 

Scrip Code - 500403 Phiroze Jeejeebhoy Towers Dalal Street, Fort, Mumbai - 400 001

Dear Sir / Madam,

By Listing Centre

### Unaudited Financial Results for the quarter ended June 30, 2025

Further to our letter dated July 24, 2025, under Regulation 29 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (LODR Regulations), we wish to inform you that the unaudited financial results for the first quarter ended June 30, 2025, were approved by the Board of Directors of the Company at their meeting held *today* (**Thursday**, **July 31**, **2025**).

Pursuant to Regulations 30 and 33 of the LODR Regulations, we submit the following: -

- 1. Unaudited financial results (Standalone and Consolidated) for the quarter ended June 30, 2025, duly signed by our Chairman, including the newspaper publishing format.
- 2. Limited Review Report, placed before the Board on the unaudited financial results (Standalone and Consolidated) issued by M/s B S R & Co. LLP, Chartered Accountants, Chennai, Statutory Auditors.
- 3. Press Release on the unaudited financial results.

The Board Meeting commenced at 04:30 p.m. IST and concluded at 05:15 p.m IST.

Thanking you,

Yours truly,

For SUNDRAM FASTENERS LIMITED

**G** Anand Babu

Senior Manager - Finance & Company Secretary

### **Sundram Fasteners Limited**

CIN: L35999TN1962PLC004943

Registered & Corporate Office: 98-A, VII Floor, Dr Radhakrishnan Salai, Mylapore, Chennai - 600 004. Telephone: +91-44-28478500 | Fax : +91-44-28478510

 $Email: investorshelpdesk@sfl.co.in \mid Website: www.sundram.com\\$ 

# STATEMENT OF UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2025

		Quarter ended			Rs. in Crores Year ended	
	Particulars	30-06-2025	31-03-2025#	30-06-2024	31-03-2025	
		Unaudited	Audited	Unaudited	Audited	
1	Income		radited	Chaudited	Audited	
	Revenue from operations	1,350.17	1,353.99	1,310.33	5,209.74	
	Other income	16.94	8.10	1.85	21.59	
	Total income	1,367.11	1,362.09	1,312.18	5,231.33	
2	Expenses					
	Cost of materials consumed	578.18	586.62	559.68	2,254.40	
	Changes in inventories of finished goods and work-in-progress	(30.12)	(30.52)	(2.31)	(122.26	
	Employee benefits expense	96.40	92.74	88.86	366.61	
	Finance costs	6.41	5.62	3.52	19.70	
	Depreciation and amortisation expense	46.68	44.75	42.35	175.80	
	Other expenses	483.88	500.78	442.89	1,868.99	
	Total expenses	1,181.43	1,199.99	1,134.99	4,563.24	
3	Profit before exceptional item and tax (1-2)	185.68	162.10	177.19	668.09	
4	Exceptional item (refer note 5)		12.50		12.50	
5	Profit before tax (3-4)	185.68	174.60	177.19	680.59	
6	Tax expense					
	a) Current tax	46.03	32.09	44.10	150.95	
	b) Deferred tax	1.30	8.14	1.45	12.63	
	Total tax expense	47.33	40.23	45.55	163.58	
7	Profit for the period (5-6)	138.35	134.37	131.64	517.01	
8	Other comprehensive income					
	Items that will not be reclassified to profit or loss					
	(i) Remeasurements losses on defined benefit liability	(0.62)	(0.08)		(2.08	
	(ii) Fair value gains / (losses) on equity instruments	2.32	(13.19)	3.10	(5.75	
	(iii) Income tax effect on above	(0.18)	2.48	(0.35)	7.85	
	Total other comprehensive income / (loss)	1.52	(10.79)	2.75	0.02	
9	Total comprehensive income for the period (7+8)	139.87	123.58	134.39	517.03	
10	Paid-up equity share capital (face value of Re 1 /- each fully paid up)	21.01	21.01	21.01	21.01	
11	Other equity				3,624.58	
12	Earnings per share (EPS) (face value of Re 1 /- each)	,				
	(i) Basic (in Rs.) (not Annualised)	6.58	6.39	6.26	24.60	
	(ii) Diluted (in Rs.) (not Annualised)	6.58	6.39	6.26	24.60	

<sup>\*</sup> Annualised

<sup>#</sup> Refer note 3

# Sundram Fasteners Limited CIN: L35999TN1962PLC004943

Registered & Corporate Office: 98-A, VII Floor, Dr Radhakrishnan Salai, Mylapore, Chennai - 600 004 Telephone: +91-44-28478500 Fax: +91-44-28478510 Email:investorshelpdesk@sfl.co.in Website: www.sundram.com

### Notes:

- 1 The standalone financial results of the Company have been prepared in accordance with Indian Accounting Standards ("Ind AS") as prescribed under Section 133 of the Companies Act, 2013 read with relevant rules thereunder and in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.
- 2 The above standalone financial results were reviewed and recommended by the Audit Committee and thereafter approved by the Board of Directors in their respective meetings held on July 31, 2025. The statutory auditors have carried out a limited review for the quarter ended June 30, 2025 and have issued an unmodified review report thereon.
- 3 The figures for the quarter ended March 31, 2025 are the balancing figures between audited figures in respect of the full financial year and the published unaudited year to date figures upto to the end of the third quarter of the financial year ended March 31, 2025, which were subject to limited review.
- 4 The Company is primarily engaged in manufacture and sale of bolts and nuts, water and oil pumps, sintered products, cold extruded components, hot and warm forged parts, radiator caps and other parts which largely have applications in automobile industry and thus the Company has only one reportable segment.
- 5 In earlier years the Company had performed impairment assessment of investments made in Sundram International Limited, UK, pursuant to triggers arising from changes in the business environment including impact of global COVID-19 pandemic, and had recognised an impairment provision aggregating to Rs. 41.30 crores. In this regard, based on an annual impairment assessment carried out by the Company during the previous year ended March 31, 2025, including sensitivities drawn following the same, an amount of Rs. 12.50 crores of impairment loss recognised has been reversed, which has been disclosed as an exceptional item in the standalone financial results of the Company for the quarter and year ended March 31, 2025.

For Sund am Fasteners Limited

Suresh Krishna Chairman

Chennai July 31, 2025

KRM Tower, 1st and 2nd Floors No. 1, Harrington Road, Chetpet Chennai – 600 031, India Telephone: +91 44 4608 3100

Fax: +91 44 4608 3199

Limited Review Report on unaudited standalone financial results of Sundram Fasteners Limited for the quarter ended 30 June 2025 pursuant to Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

### To the Board of Directors of Sundram Fasteners Limited

- 1. We have reviewed the accompanying Statement of unaudited standalone financial results of Sundram Fasteners Limited (hereinafter referred to as "the Company") for the quarter ended 30 June 2025 ("the Statement").
- 2. This Statement, which is the responsibility of the Company's management and approved by its Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations"). Our responsibility is to issue a report on the Statement based on our review.
- 3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
- 4. Attention is drawn to the fact that the figures for the three months ended 31 March 2025 as reported in the Statement are the balancing figures between audited figures in respect of the full previous financial year and the published year to date figures up to the third quarter of the previous financial year. The figures up to the end of the third quarter of previous financial year had only been reviewed and not subjected to audit.
  - Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it



Bengaluru

31 July 2025

# Limited Review Report (Continued) Sundram Fasteners Limited

contains any material misstatement.

For B S R & Co. LLP

**Chartered Accountants** 

Firm's Registration No.:101248W/W-100022

Sampad Guha Thakurta

Partner

Membership No.: 060573

UDIN:25060573BMOKFZ5378

### **Sundram Fasteners Limited**

CIN: L35999TN1962PLC004943

Registered & Corporate Office: 98-A, VII Floor, Dr Radhakrishnan Salai, Mylapore, Chennai - 600 004 Telephone: +91-44-28478500 Fax: +91-44-28478510 Email:investorshelpdesk@sfl.co.in Website: www.sundram.com

# STATEMENT OF UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2025

	Particulars		Year ended		
	Tatticulars	30-06-2025	31-03-2025#	30-06-2024	31-03-2025
		Unaudited	Audited	Unaudited	Audited
1	Income				
	Revenue from operations	1,533.39	1,530.59	1,497.67	5,955.4
	Other income	19.80	7.19	5.18	28.3
	Total income	1,553.19	1,537.78	1,502.85	5,983.7
2	Expenses			-	
	Cost of materials consumed	635.73	629.43	616.37	2,465.0
	Changes in inventories of finished goods and work-in-progress	(29.23)	(20.76)	(1.40)	(111.5
	Employee benefits expense	143.27	142.10	139.95	566.1
	Finance costs	9.10	9.53	6.93	33.5
	Depreciation and amortisation expense	58.64	58.12	53.80	223.9
	Other expenses	536.55	555.11	495.59	2,091.6
	Total expenses	1,354.06	1,373.53	1,311.24	5,268.7
3	Profit before tax (1-2)	199.13	164.25	191.61	715.0
4	Tax expense				1200
	a) Current tax	49.70	31.73	47.44	161.7
	b) Deferred tax	1.49	8.03	1.48	11.4
	Total tax expense	51.19	39.76	48.92	173.2
5	Profit for the period (3-4)	147.94	124.49	142.69	541.7
6	Other comment are in terms			7,750	14/20
6	Other comprehensive income				
	Items that will not be reclassified to profit or loss				
	(i) Re-measurement (losses) / gains on defined benefit liability	(0.63)	0.41		(1.5
	(ii) Fair value gains / (losses) on equity instruments	2.46	(13.71)	3.25	(5.7
	(iii) Income tax effect on above	(0.20)	2.41	(0.37)	7.7
	Items that will be reclassified to profit or loss				
	(i) Exchange differences on translation of foreign operations	5.70	(4.21)	0.03	0.8
	(ii) Income tax effect on above	-	-	-	-
	Total other comprehensive income / (loss)	7.33	(15.10)	2.91	1.2
7	Total comprehensive income for the period (5+6)	155.27	109.39	145.60	543.0
8	Net profit attributable to				1
	a) Owners of the Company	148.35	124.43	141.83	539.1
	b) Non - controlling interest	(0.41)	0.06	0.86	2.6
	Total net profit	147.94	124.49	142.69	541.7
9	Other comprehensive income attributable to				
,	a) Owners of the Company	7.34	(15.21)	2.91	1.1
	b) Non - controlling interest	(0.01)	0.11	(0.00)	
	Total other comprehensive income	7.33	(15.10)	2.91	1.2
10	Total comprehensive income attributable to		100.00	144.74	540
	a) Owners of the Company	155.69	109.22	144.74	540.2
	b) Non - controlling interest	(0.42)	0.17	0.86	2.
	Total comprehensive income	155.27	109.39	145.60	543.
1	Paid-up equity share capital (face value of Re 1 /- each fully paid up)	21.01	21.01	21.01	21.
12		See I a			3,789.
	Earnings per share (EPS) (face value of Re 1 /- each)		- K		
	(i) Basic (in Rs.) (not Annualised)	7.06	5.92	6.75	25.0
	(ii) Diluted (in Rs.) (not Annualised)	7.06	5.92	6.75	

<sup>\*</sup> Annualised

<sup>#</sup> Refer Note 3

Sundram Fasteners Limited CIN: L35999TN1962PLC004943

Registered & Corporate Office: 98-A, VII Floor,
Dr Radhakrishnan Salai, Mylapore, Chennai - 600 004
Telephone: +91-44-28478500 | Fax: +91-44-28478510
Email:investorshelpdesk@sfl.co.in | Website: www.sundram.com

#### Notes:

- 1 The consolidated financial results of the Group have been prepared in accordance with Indian Accounting Standards ("Ind AS") as prescribed under Section 133 of the Companies Act, 2013 read with relevant rules thereunder and in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015.
- 2 The above consolidated financial results were reviewed and recommended by the Audit Committee and thereafter approved by the Board of Directors in their respective meetings held on July 31, 2025. The statutory auditors have carried out a limited review for the quarter ended June 30, 2025 and have issued an unmodified review report thereon.
- 3 The figures for the quarter ended March 31, 2025 are the balancing figures between audited figures in respect of the full financial year and the published unaudited year to date figures upto to the end of the third quarter of the financial year ended March 31, 2025, which were subject to limited review.
- 4 The consolidated financial results include the financial results of Sundram Fasteners Limited ('parent company') and the financial results of its subsidiaries and step down subsidiaries, TVS Upasana Limited, TVS Next Limited, TVS Next Inc., USA, Sundram Fasteners Investments Limited, Sundram Non-Conventional Energy Systems Limited, Sundram International Limited, UK, Cramlington Precision Forge Limited, UK, Sundram Fasteners (Zhejiang) Limited, Republic of China and Sundram International Inc., USA (together called as the "Group").
- 5 The Group is engaged primarily in manufacture and sale of bolts and nuts, water and oil pumps, sintered products, cold extruded components, hot and warm forged parts, radiator caps and other parts which largely have applications in automobile industry and thus the Group has only one reportable segment.

For Sundram Fasteners Limited

Suresh Krishna Chairman

Chennai July 31, 2025

KRM Tower, 1st and 2nd Floors No. 1, Harrington Road, Chetpet Chennai – 600 031, India Telephone: +91 44 4608 3100

Fax: +91 44 4608 3199

Limited Review Report on unaudited consolidated financial results of Sundram Fasteners Limited for the quarter ended 30 June 2025 pursuant to Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

### To the Board of Directors of Sundram Fasteners Limited

- 1. We have reviewed the accompanying Statement of unaudited consolidated financial results of Sundram Fasteners Limited (hereinafter referred to as "the Parent"), and its subsidiaries (the Parent and its subsidiaries together referred to as "the Group") for the quarter ended 30 June 2025 ("the Statement"), being submitted by the Parent pursuant to the requirements of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations").
- 2. This Statement, which is the responsibility of the Parent's management and approved by the Parent's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.
- 3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the circular issued by the Securities and Exchange Board of India under Regulation 33(8) of the Listing Regulations, to the extent applicable.

- 4. The Statement includes the results of the following entities:
- a) TVS Upasana Limited, India;
- b) TVS Next Limited, India;
- c) TVS Next Inc., USA;
- d) Sundram Fasteners Investments Limited, India;
- e) Sundram Non- Conventional Energy Systems Limited, India;
- f) Sundram International Limited, UK;
- g) Cramlington Precision Forge Limited, UK;
- h) Sundram Fasteners (Zhejiang) Limited, Republic of China;
- i) Sundram International Inc., USA
- 5. Attention is drawn to the fact that the figures for the three months ended 31 March 2025 as reported in the Statement are the balancing figures between audited figures in respect of the full previous financial year and the published year to date figures up to the third quarter of the previous financial year. The figures up to the end of the third quarter of previous financial year had only been reviewed and not subjected to audit.



# Limited Review Report (Continued) Sundram Fasteners Limited

- 6. Based on our review conducted and procedures performed as stated in paragraph 3 above and based on the consideration of the review reports of the other auditors referred to in paragraph 7 below, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.
- 7. We did not review the interim financial information of two subsidiaries included in the Statement, whose interim financial information reflect total revenues (before consolidation adjustments) of Rs. 137.52 crores, total net profit after tax (before consolidation adjustments) of Rs. 8.09 crores and total comprehensive income (before consolidation adjustments) of Rs. 8.06 crores, for the quarter ended 30 June 2025, as considered in the Statement. This interim financial information has been reviewed by other auditor whose reports have been furnished to us by the Parent's management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of these subsidiaries, is based solely on the reports of the other auditor and the procedures performed by us as stated in paragraph 3 above.

Our conclusion is not modified in respect of this matter.

8. The Statement includes the interim financial information of six subsidiaries which have not been reviewed, whose interim financial information reflects total revenues (before consolidation adjustments) of Rs. 16.94 crores, total net loss after tax (before consolidation adjustments) of Rs. 1.65 crores and total comprehensive loss (before consolidation adjustments) of Rs. 3.90 crores, for the quarter ended 30 June 2025, as considered in the Statement. According to the information and explanations given to us by the Parent's management, these interim financial information are not material to the Group.

Our conclusion is not modified in respect of this matter.

For B S R & Co. LLP

Chartered Accountants

Firm's Registration No.:101248W/W-100022

Sampad Guha Thakurta

Partner

Membership No.: 060573

UDIN:25060573BMOKGA3214

Bengaluru 31 July 2025

### STATEMENT OF UNAUDITED STANDALONE AND CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2025

Rs. in Crore

Particulars	, 12	Standalone			Consolidated		
	Quarter ended	Quarter ended	Year ended	Quarter ended	Quarter ended	Year ended	
	30-06-2025	30-06-2024	31-03-2025	30-06-2025	30-06-2024	31-03-2025	
	(Unaudited)		(Audited)	(Unaudited)		(Audited)	
Total Revenue from Operations	1,350.17	1,310.33	5,209.74	1,533.39	1,497.67	5,955.42	
Net Profit for the period (before tax and exceptional item)	185.68	177.19	668.09	199.13	191.61	715.00	
Net Profit for the period (before tax)	185.68	177.19	680.59	199.13	191.61	715.00	
Net Profit for the period (after tax)	138.35	131.64	517.01	147.94	142.69	541.75	
Total Comprehensive Income for the period [Comprising Profit for the period (after tax) and Other Comprehensive Income (after tax)]	139.87	134.39	517.03	155.27	145.60	543.00	
Equity Share Capital							
(Face Value of Re 1 each fully paid up)	21.01	21.01	21.01	21.01	21.01	21.01	
Earnings Per Share (EPS) (for continuing and discontinued operations) (Face value of Re 1/- each) (not annualised) (in Rs.)							
(a) Basic	6.58	6.26	24.60*	7.06	6.75	25.66*	
(b) Diluted	6.58	6.26	24.60*	7.06	6.75	25.66*	
	Total Revenue from Operations  Net Profit for the period (before tax and exceptional item)  Net Profit for the period (before tax)  Net Profit for the period (after tax)  Total Comprehensive Income for the period [Comprising Profit for the period (after tax) and Other Comprehensive Income (after tax)]  Equity Share Capital  (Face Value of Re 1 each fully paid up)  Earnings Per Share (EPS)  (for continuing and discontinued operations)  (Face value of Re 1/- each) (not annualised) (in Rs.)	Total Revenue from Operations  Total Revenue from Operations  1,350.17  Net Profit for the period (before tax and exceptional item)  185.68  Net Profit for the period (before tax)  185.68  Net Profit for the period (after tax)  138.35  Total Comprehensive Income for the period [Comprising Profit for the period (after tax) and Other Comprehensive Income (after tax)]  Equity Share Capital  (Face Value of Re 1 each fully paid up)  21.01  Earnings Per Share (EPS)  (for continuing and discontinued operations)  (Face value of Re 1/- each) (not annualised) (in Rs.)  (a) Basic  6.58	Particulars    Quarter ended   30-06-2025   30-06-2024	Quarter ended   Quarter ended   30-06-2024   31-03-2025   (Unaudited)   (Audited)	Particulars	Particulars   Quarter ended   Quarter ended   30-06-2025   30-06-2025   30-06-2025   30-06-2025   30-06-2025   30-06-2025   30-06-2025   30-06-2024	

\* Annualised

: Chennai

: July 31, 2025

#### Note:

Place

- 1 The above is an extract of the detailed format of the standalone and consolidated financial results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the Financial Results are available on the Stock Exchange websites, www.bseindia.com and www.nseindia.com and on the Company's website www.sundram.com. The full financial results can also be accessed by scanning the QR Code provided below.
- 2 The Statutory Auditors have carried out a limited review for the quarter ended June 30, 2025 and have issued an unmodified report thereon.

Suresh Krishna

Chairman



# Sundram Fasteners Limited REGISTERED & CORPORATE OFFICE

Email: investorshelpdesk@sfl.co.in

REGISTERED & CORPORATE OFFICE 98-A, VII FLOOR DR. RADHAKRISHNAN SALAI.

MYLAPORE, CHENNAI - 600 004, INDIA TELEPHONE : +91 - 44 - 28478500

PAN : AAACS8779D CIN : L35999TN1962PLC004943

WEBSITE : www.sundram.com

### **PRESS RELEASE**

### Sundram Fasteners Limited reports highest ever Consolidated Revenue from Operations, EBITDA, PBT and PAT for the quarter ended June 30, 2025

### **Consolidated Financials**

- Highest ever revenue from operations at Rs. 1,533.39 Crores
- Highest ever Profit Before Tax (PBT) at Rs. 199.13 Crores

Chennai, July 31, 2025: The Board of Directors of Sundram Fasteners Limited *today* announced the unaudited Financial Results for the quarter ended June 30, 2025.

Highlights: Quarter ended June 30, 2025: FY 2025-26

### Standalone Financials

The Company reports its revenue from operations at Rs. 1,350.17 crores for the quarter ended June 30, 2025, compared to Rs. 1,310.33 crores during the same period in the previous year.

The domestic sales for the quarter ended June 30, 2025, were at Rs. 930.91 crores as against Rs. 855.75 crores during the previous year, registering a growth of 8.78%.

The export sales for the quarter ended June 30, 2025, were at Rs. 379.14 crores as against Rs. 422.65 crores during the previous year.

The gross margin improved from 57.5% to 59.9% with the support of improved domestic demand, stable commodity prices and favourable product mix. The earnings before interest, depreciation and taxes (EBITDA) for the quarter ended June 30, 2025, was the highest ever at Rs. 238.77 crores as against Rs. 223.06 crores during the same period in the previous year. The Company has reported its EBITDA margin at 17.5% reflecting improvements in the operational efficiency.

Ms. Arathi Krishna, Managing Director said, "I am pleased to share that our first-quarter performance underscores the fundamental strength and resilience of our operations, as well as our unwavering commitment to delivering value to our customers. Compared to the same period last year, we have grown propelled primarily by robust domestic demand across our key segments. This progress is a



testament to the dedication and expertise of our teams, who continue to drive operational excellence and uphold the highest standards of product quality. Their efforts have enabled us to successfully navigate an evolving and challenging market environment.

Our export markets continue to pose challenges amidst global economic headwinds and ongoing geopolitical uncertainties. Despite these conditions, we remain confident in the competitive strength of our product portfolio and the durability of our long-term partnerships. We are further strengthening our foundation by prioritizing investments in innovation, capacity expansion, and customer engagement, ensuring we are well positioned for sustained growth in both India and International markets.

We are closely monitoring the recent U.S. tariff decision. While the full impact is yet to unfold, I am confident in our ability to adapt and advance our presence in the U.S. market, reinforced by enduring customer relationships and our consistent commitment to quality."

The Company also reports highest ever Profit before Tax (PBT) for the quarter ended June 30, 2025, at Rs. 185.68 crores compared to Rs. 177.19 crores for the corresponding quarter.

The net profit for the quarter ended June 30, 2025, was the highest ever at Rs. 138.35 crores as against Rs. 131.64 crores.

Earnings per share for the quarter ended June 30, 2025, amounted to Rs. 6.58.

### **Consolidated Financials**

The Company's consolidated revenue from operations posted for the quarter ended June 30, 2025, was the highest ever at Rs. 1,533.39 crores compared to Rs. 1,497.67 crores during the same period in the previous year.

The consolidated net profit for the quarter ended June 30, 2025, was also the highest ever at Rs. 147.94 crores as against Rs. 142.69 crores for the same period in the previous year.

The consolidated earnings per share (EPS) for the quarter ended June 30, 2025, amounted to Rs. 7.06.

### Capital expenditure

The Company has incurred capital expenditure of Rs. 71.48 crores for the quarter ended June 30, 2025, in line with its planned capital expenditure for the financial year 2025-26.



### **About Sundram Fasteners**

Sundram Fasteners Limited, a Company headquartered in Chennai, has established a track record of leadership over 60 years. With a diversified product line, world-class facilities in 3 countries and motivated team of talented people, Sundram Fasteners has become a supplier of choice to leading customers in the automotive segments worldwide.

The product range consists of high-tensile fasteners, powder metal components, cold extruded parts, hot forged components, radiator caps, automotive pumps, gear shifters, gears and couplings, tappets, iron powder, powertrain components and sub-assemblies. Over the years, the Company has acquired cutting-edge technological competencies in forging, metal forming, close-tolerance machining, heat treatment, surface finishing and assembly.

For further information, please contact:

Mr T E Narasimhan, Adfactors PR

Email: te.narasimhan@adfactorspr.com, Ph: +91-98417-34134

\*\*\*\*