

ASIT C. MEHTA FINANCIAL SERVICES LTD.

Registered Office: 'Pantomath Nucleus House', Saki Vihar Road, Andheri (East), Mumbai 400072,
Maharashtra, INDIA Tel.: 022 - 61325757 / 28583333 • Email Id: investorgrievance@acmfsl.co.in
Website: www.acmfsl.com • CIN: L65900MH1984PLC091326

July 31, 2025

To
BSE Limited,
Corporate Listing Department
P. J. Towers, Dalal Street,
Fort, Mumbai – 400001

Madam/ Sir,

Scrip Code: 530723

Subject: Outcome of Board meeting and announcements pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“the Listing Regulations”).

In continuation of our letter dated July 25, 2025 and Pursuant to Regulation 30 of the Listing Regulations, as amended from time to time, we wish to inform that the Board of Directors of the Company at their meeting held today i.e., **Thursday, July 31, 2025**, have inter alia considered and approved:

- a. Raising of funds by way of offer, issue and allotment of Equity Shares of face value of INR 10/- each to the existing Equity Shareholders of the Company on rights basis (“Rights Issue”), at such price and right entitlement ratio as may be decided by the Board of Directors/ Rights Issue Committee to the eligible Equity Shareholders of the Company, as on the record date (to be notified later), for an amount aggregating up to INR 50 Crores (Rupees Fifty Crores only), subject to receipt of necessary regulatory/statutory approvals and consent as may be necessary/required for compliance of applicable laws, including the provisions of the SEBI (ICDR) Regulations, 2018, as amended, the SEBI (LODR) Regulations, 2015, as amended and the Companies Act, 2013 as amended.
- b. Constitution of a Rights Issue Committee to proceed with the Rights Issue forthwith and inter alia, to decide the terms and conditions of the Rights Issue, including but not limited to the appointment of intermediaries, determination of the issue price, Rights entitlement ratio, record date, timing of the rights issue, allotment of shares and terms of payment and various other related matters.

Further, the details required under the Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 and SEBI/HO/CFD/PoD2/CIR/P/ 0155 dated November 11, 2024 enclosed as **Annexure – A**.

The Board meeting commenced at 01:15 PM IST and concluded at 02:45 PM IST.

Kindly take the same on your record.

Thanking you,

For Asit C. Mehta Financial Services limited

Puspraj R. Pandey
Company Secretary & Compliance Officer
ICSI Mem. No.: A38542

Place: Mumbai

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Annexure - A

Raising of Funds by way of Rights Issue

Sr. No	Disclosure Requirements	Details
1.	Type of Securities proposed to be Issued	Equity Shares having Face Value of Rs. 10/- (Rupees Ten only) Each.
2.	Type of Issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Rights Issue
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Upto Rs. 50 Crore

For Asit C. Mehta Financial Services limited

Puspraj R. Pandey
Company Secretary & Compliance Officer
ICSI Mem. No.: A38542

Place: Mumbai