

July 30, 2025

**To,
BSE Limited
P. J. Towers
Dalal Street, Mumbai- 400 001**

Scrip Code: 500306

Sub: Disclosure pursuant to Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir/Madam,

With reference to the captioned subject and pursuant to the provisions of Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (**"Takeover Regulations"**), this is to inform you that I, Abhishek Singhania, myself & for and on behalf of Ms. Varsha Singhania (hereinafter collectively referred to as **"Acquirers"**) along with Gaur Hari Singhania (jointly with Vasantlal D. Mehta and Raghbir Prasad Singhania), Ms. Kavita Yadupati Singhania, Ms. Manorama Devi Singhania, Mr. Sanjay Agrawal, Ms. Sushila Devi Singhania, Mr. Vedang Hari Singhania, Ms. Vedika Singhania, Ms. Chandralekha Gupta, Mr. Dhruv Gupta, Mr. Anil Kumar Gupta, Ms. Swati Singhania, Ms. Pallavi Kanoria, Ms. Meenakshi Khaitan, Ms. Nandini Daga, G.H. Securities Pvt. Ltd., J.K. Traders Ltd., Pioneer Projects Limited, Yadu Securities Pvt. Ltd., Akshypatra Finance & Investment Co. Private Limited, Dwarkadhish Finance and Investment Co. Private Limited, J.K. Consultancy and Services Private Limited, J.K. Infrastructure Developers Private Limited, Manphul Trading and Finance Co. Private Limited, Neelkhanth Mercantile Private Limited, PGA Securities Private Limited, Udbhav Finance and Investment Co. Private Limited, JK Defence & Aerospace Limited, Neumesh Labs Private Limited, JK Digital & Advance Systems Private Limited, Nebula 3D Services Private Limited, JK Technosoft Limited, JK Phillips LLP, Quest Academics Private Limited, Genext Estates Private Limited, Translink Consulting Private Limited, JK Urbanscapes Developers Limited, Welgrow Developers Private Limited, Vedsaatvik Enterprises Private Limited, Surya Commercial Limited, Rishra Steel Limited, JK Urbana Garden Private Limited, J.K. Urbanscapes Dehradun LLP, Pioneer JK Senior Living LLP, B.G.K. Infrastructure Developers Private Limited, Diensten Tech Limited, Mr. Ramapati Singhania, and Sophia Portland Limited (hereinafter collectively referred to as **"PACs"**) have acquired 78,93,829 Equity Shares of Jaykay Enterprises Limited (**"Target Company"**) pursuant to preferential allotment approved by the Committee of Directors of the Board of Directors of the Target Company in their meeting held on July 28, 2025.

In this regard, please find enclosed the disclosure under Regulation 29(2) of Takeover Regulations.

You are requested to take the same on record.

Thanking You,
Yours Sincerely,

(_____) **Abhishek Singhania**

CC:
The Board of Directors
Jaykay Enterprises Limited
Kamla Tower, Kanpur, Uttar Pradesh, 208001

Disclosure under Reg. 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011

Name of the Target Company (TC)	Jaykay Enterprises Limited
Names of the Acquirer and Person Acting in Concert (PAC) with the Acquirer	<ol style="list-style-type: none"> 1. Mr. Abhishek Singhania 2. Ms. Varsha Singhania <p>(hereinafter collectively referred to as “Acquirers”)</p> <ol style="list-style-type: none"> 1. Gaur Hari Singhania JT with Vasantlal D. Mehta & Raghubir Prasad Singhania 2. Ms. Kavita Yadupati Singhania 3. Ms. Manorama Devi Singhania 4. Mr. Sanjay Agrawal 5. Ms. Sushila Devi Singhania 6. Mr. Vedang Hari Singhania 7. Ms. Vedika Singhania 8. Ms. Chandralekha Gupta 9. Mr. Dhruv Gupta 10. Mr. Anil Kumar Gupta 11. Ms. Swati Singhania 12. Ms. Pallavi Kanoria 13. Ms. Meenakshi Khaitan 14. Ms. Nandini Daga 15. G.H. Securities Pvt. Ltd. 16. J.K. Traders Ltd 17. Pioneer Projects Limited 18. Yadu Securities Pvt. Ltd. 19. Akshypatra Finance & Investment Co. Private Limited 20. Dwarkadhish Finance and Investment Co. Private Limited 21. J K Consultancy and Services Private Limited 22. J.K. Infrastructure Developers Private Limited 23. Manphul Trading and Finance Co. Private Limited 24. Neelkhanth Mercantile Private Limited 25. PGA Securities Private Limited 26. Udbhav Finance and Investment Co. Private Limited 27. JK Defence & Aerospace Limited 28. Neumesh Labs Private Limited 29. JK Digital & Advance Systems Private Limited 30. Nebula 3D Services Private Limited 31. JK Technosoft Limited 32. JK Phillips LLP 33. Quest Academics Private Limited 34. Genext Estates Private Limited 35. Translink Consulting Private Limited 36. JK Urbanscapes Developers Limited 37. Welgrow Developers Private Limited 38. Vedsaatvik Enterprises Private Limited 39. Surya Commercial Limited 40. Rishra Steel Limited 41. JK Urbana Garden Private Limited 42. J.K. Urbanscapes Dehradun LLP 43. Pioneer JK Senior Living LLP 44. B.G.K. Infrastructure Developers Private Limited 45. Diensten Tech Limited 46. Mr. Ramapati Singhania 47. Sophia Portland Limited <p>(hereinafter collectively referred to as “PACs”)</p>
Whether the acquirers belong to Promoter/ Promoter group	Yes
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. BSE Limited

Details of the acquisition as follows	Number of Shares	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights			
Acquirers			
▪ Mr. Abhishek Singhania	3,60,40,765	29.45	29.45
▪ Ms. Varsha Singhania	10,000	0.01	0.01
PACs	4,09,07,584	33.43	33.43
b) Shares in the nature of encumbrance	NIL	NA	NA
c) Voting rights (VR) otherwise than by shares	NIL	NA	NA
d) Warrants /convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC acquired/sold	NIL	NA	NA
e) Total (a+b+c+d)	7,69,58,349	62.89	62.89
Details of acquisition:			
a) Shares carrying voting rights acquired /sold			
▪ Mr. Abhishek Singhania	78,79,646	6.05	6.05
▪ Ms. Varsha Singhania	14,183	0.01	0.01
b) Shares in the nature of encumbrance	NIL	NA	NA
c) Voting rights (VR) otherwise than by shares	NIL	NA	NA
d) Warrants /convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC acquired/sold	NIL	NA	NA
e) Total (a+b+c+d)	78,93,829	6.06	6.06
After the acquisition /sale, holding of:			
a) Shares carrying voting rights			
Acquirers			
▪ Mr. Abhishek Singhania	4,39,20,411	33.71	33.71
▪ Ms. Varsha Singhania	24,183	0.02	0.02
PACs	4,09,07,584	31.40	31.40
b) Shares in the nature of encumbrance	NIL	NA	NA
c) Voting rights (VR) otherwise than by shares	NIL	NA	NA
d) Warrants /convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC acquired/sold	NIL	NA	NA
e) Total (a+b+c+d)	8,48,52,178	65.13	65.13
Mode of acquisition /sale	Equity Shares allotted on preferential basis.		
Date of receipt of intimation of allotment of shares	July 28, 2025		
Equity share capital / total voting capital of the TC before the said acquisition	Rs. 12,23,69,130/- (Rupees Twelve Crore Twenty-Three Lakh Sixty-Nine Thousand One Hundred and Thirty Only) comprising of 12,23,69,130 (Twelve Crore Twenty-Three Lakh Sixty-Nine Thousand One Hundred and Thirty Only) Equity Shares of Re. 1/- each.		
Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 13,02,87,066 (Rupees Thirteen Crore Two Lakh Eighty-Seven Thousand Sixty-Six Only) divided into 13,02,87,066 (Thirteen Crore Two Lakh Eighty-Seven Thousand Sixty-Six) Equity Shares of Re. 1/- each.		
Total diluted share/voting capital of the TC after the said acquisition	Rs. 13,02,87,066 (Rupees Thirteen Crore Two Lakh Eighty-Seven Thousand Sixty-Six Only) divided into 13,02,87,066 (Thirteen Crore Two Lakh Eighty-Seven Thousand Sixty-Six) Equity Shares of Re. 1/- each.		

***Note:** The Committee of Directors of the Board of Directors of the Company at their meeting held on July 28 2025, has approved the allotment of 79,17,936 Equity Shares of face value of Re. 1/- each, on a preferential basis to the persons belonging to Promoter and Non-Promoter categories.*

For and on behalf of Acquirers

Abhishek Singhania

Place: Delhi

Date: July 30, 2025