

October 31, 2022

The Department of Corporate Services
BSE Limited
Floor 25, P J Towers
Dalal Street, Mumbai-400 001
Scrip Code: 538566

Dear Sir/Madam,

Sub.: “Effective Date” of the Scheme of amalgamation and arrangement between Shri Lakshmi Metal Udyog Limited (“Shri Lakshmi”), Apollo Tricoat Tubes Limited (“Apollo Tricoat”) and APL Apollo Tubes Limited (“APL Apollo”) and their respective shareholders and creditors under Sections 230 -232 of Companies Act, 2013 (“Scheme”)

This has reference to our disclosures dated October 14, 2022 and October 21, 2022.

We wish to inform you that the Company, APL Apollo and Shri Lakshmi have in terms of the Scheme of Amalgamation, filed the certified copy of the order of the Hon’ble NCLT sanctioning the Scheme of Amalgamation with the Registrar of Companies, Delhi and Haryana, today, i.e., October 31, 2022.

Accordingly, the captioned Scheme of Amalgamation has become operative from today i.e., October 31, 2022 (‘Effective Date’). The “Appointed Date” of the scheme is April 1, 2021.

This disclosure is being made in terms of Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

This is for your kind information and necessary records.

Thanking You,

Yours faithfully,
For Apollo Tricoat Tubes Limited

**Shivam Maheshwari
Company Secretary
Membership No. A38467**