

Date: December 31, 2025

To,
BSE Limited,
P.J. Towers, Dalal Street, Mumbai – 400 001
Scrip Code: 532847

To,
National Stock Exchange of India Limited
5th Floor, Exchange Plaza,
Bandra Kurla Complex, Bandra (East) Mumbai-
400051
Symbol: HILTON

Dear Sir/ Madam,

Subject: Pre-Issue Advertisement in relation to the Rights Issue of Hilton Metal Forging Limited ("the Company")

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith the copies of Pre-Issue newspaper advertisement for the Right Issue of the Company, published today, i.e. Wednesday, December 31, 2025, in the Financial Express, Jansatta, and Pratahkal.

The above information is also available on the website of the Company at www.hiltonmetal.com.

You are requested to take the above information on your record.

Yours faithfully,
For Hilton Metal Forging Limited

Yuvraj Hiralal Malhotra
Managing Director
DIN: 00225156



TATA POWER

(Corporate Contracts Department)

The Tata Power Company Limited, 2nd Floor, Sahar Receiving Station Sahar Airport Road, Andheri East, Mumbai-400059

(Board Line: 022-67173817) CIN: L28200MH1951PLC000597

NOTICE INVITING TENDER (NIT)

The Tata Power Company Limited invites tenders from eligible vendors for the following package (Two Bid Bidding) in Mumbai.

A) Civil Works for Installation of Solar Panels and Accessories at Trombay Receiving Station in Mumbai (Package Ref: CC26ASMO01).

Interested & eligible bidders for above package to submit Tender Fee, Authorization Letter before 15:00 Hours, Friday, 9th January 2026.For detailed NIT, please visit Tender section on website <https://www.tatapower.com>. For detailed NIT, please visit Tender section on website <https://www.tatapower.com>. Also, all future corrigendum's if any, to the said tender will be published on Tender section of above website (Tata Power → Business Associates → Tender Documents) only.**ADDENDUM TO E-AUCTION SALE NOTICE**

[Under Part A of Schedule II to Regulation 27 of Insolvency and Bankruptcy Board of India (Bankruptcy Process for Personal Guarantors to Corporate Debtors) Regulations, 2019 r/w Insolvency and Bankruptcy Code, 2016].

FOR SALE OF IMMOVABLE PROPERTIES OF MR. UPENDER KUMAR AGARWAL (IN BANKRUPTCY PROCESS) (Personal guarantor of Rajvir Industries Limited)With reference to the Sale Notice dated 06.12.2025 and Addendum dated 20.12.2025 issued under Insolvency and Bankruptcy Code, 2016 and the regulations made thereunder and published on the website <https://www.bankeauctions.com> for e-auction of assets under Regulation 27 of the Insolvency and Bankruptcy Board of India (Bankruptcy Process for Personal Guarantors to Corporate Debtors) Regulations, 2019, the last date for submission of bid documents along with Earnest Money Deposit stands extended and restated to 15.01.2026 along with consequential amendment to subsequent timelines. Interested bidders may contact the undersigned through e-mail at bt.rlpg@gmail.com for obtaining Revised Process Memorandum.

Sd/- Venkata Chalam Varanasi

Bankruptcy Trustee

IBBI/IPA-002/PI-N00267/2017-18/10780

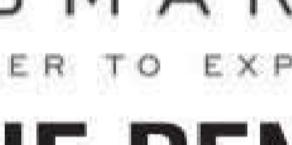
No. 12-13-205, Street No. 2, Tamaka, Secunderabad - 500 017

Mobile: +91 88977 84174

Date: 31.12.2025, Place: Hyderabad

PUBLIC ANNOUNCEMENT

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA. INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE NSE EMERGE PLATFORM IN COMPLIANCE WITH CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS").

SUBMARINE
POWER TO EXPRESS(Please scan the QR Code
to view the DRHP)**SUBMARINE PENS LIMITED**

Our Company was originally incorporated under the name "Submarine Pens Private Limited" under the provisions of the Companies Act, 2013 vide Certificate of Incorporation dated December 07, 2021, issued by the Deputy Registrar of Companies, Central Registration Centre. Subsequently the status of the Company was changed to public limited and the name of our Company was changed to "Submarine Pens Limited" vide Special Resolution passed by the Shareholders at the Extra Ordinary General Meeting of our Company held on June 21, 2025. The fresh certificate of incorporation consequent to conversion was issued on July 14, 2025 by Registrar of Companies, Central Processing Centre. The Corporate Identification Number of our Company is U36996MH2021PLC372929.

Registered Office: 118/D, Kandivali Industrial Estate, Charkop, Kandivali (West), Mumbai - 400067, Maharashtra, India.

Tel: +91- 7304048908 | Contact Person: Ms. Shikha Saxena, Company Secretary and Compliance Officer

E-mail: cs@submarinepens.co.in | Website: www.submarinepens.com | Corporate Identity Number: U36996MH2021PLC372929**OUR PROMOTERS: MR. SHALIBHADRA P GANDHI, MRS. PRITU SHALIBHADRA GANDHI AND MS. URJASVI SHALIBHADRA GANDHI**

INITIAL PUBLIC OFFER OF UPTO 37,02,400 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH (THE "EQUITY SHARES") OF SUBMARINE PENS LIMITED ("OUR COMPANY" OR "SUBMARINE" OR "THE ISSUER") FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [●] PER EQUITY SHARE (THE "ISSUE PRICE") AGGRGATING TO ₹ [●] LAKHS ("THE ISSUE"), OF WHICH UPTO [●] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [●] PER EQUITY SHARE AGGRGATING TO ₹ [●] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION i.e., NET ISSUE OF UPTO [●] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ [●] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [●] PER EQUITY SHARE AGGRGATING TO ₹ [●] LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE [●] % AND [●] % RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. THE FACE VALUE OF EQUITY SHARES IS ₹10/- EACH. THE ISSUE PRICE IS [●] TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER, AND WILL BE ADVERTISED IN ALL EDITIONS OF ENGLISH NATIONAL DAILY NEWSPAPER, [●], ALL EDITIONS OF HINDI NATIONAL DAILY NEWSPAPER, [●], AND ALL EDITIONS OF THE DAILY REGIONAL NEWSPAPER, [●], (WHERE OUR REGISTERED OFFICE IS LOCATED) EACH WITH WIDE CIRCULATION, AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO EMERGE PLATFORM OF NSE ("NSE EMERGE"). FOR THE PURPOSE OF UPLOADING ON THEIR RESPECTIVE WEBSITE IN ACCORDANCE WITH THE SEBI ICDR REGULATIONS, AS AMENDED.

This Issue is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended (the "SCRR") read with Regulation 229 of the SEBI ICDR Regulations and in compliance with Regulation 253 (1) and 253 (2) of the SEBI ICDR Regulations 2018, wherein not more than 50.00% of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company in consultation with the BRLMs may allocate up to 60.00% of the QIB Portion to Anchor Investors on a discretionary basis ("Anchor Investor Portion"). One-third of the Anchor Investor Portion shall be reserved for domestic Mutual Funds, subject to valid Bids being received from the domestic Mutual Funds at or above the Anchor Investor Allocation Price in accordance with the SEBI ICDR Regulations. However, with effect from December 01, 2025, pursuant to the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) (Third Amendment) Regulations, 2025, of which, up to 40% of the Anchor Investor Portion shall be reserved in the following manner, (i) 33.33% shall be available for allocation to domestic Mutual Funds and (ii) 6.67% shall be available for allocation to life insurance companies and pension funds, subject to valid Bids being received from domestic Mutual Funds, life insurance companies, and pension funds at or above the Anchor Investor Allocation Price. In the event of under-subscription under (ii) above, the allocation may be made to domestic Mutual Funds. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the remaining QIB Portion (the "Net QIB Portion"). Further, 5.00% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, other than Anchor Investors, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5.00% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, the SEBI ICDR Regulations 2018, states that not less than 35% of the Net Issue shall be available for allocation to Individual Investors who applies for minimum application size. Not less than 15% of the Net Issue shall be available for allocation to Non-Institutional Investors of which one-third of the Non-Institutional Portion will be available for allocation to Bidders with an application size of more than two lots and up to such lots as equivalent to not more than ₹ 10.00 Lakhs and two-thirds of the Non-Institutional Portion will be available for allocation to Bidders with an application size of more than ₹ 10.00 Lakhs and under-subscription in either of these two sub-categories of Non-Institutional Portion may be allocated to Bidders in the other sub-category of Non-Institutional Portion. Subject to the availability of shares in non-institutional investors' category, the allotment to each Non-Institutional Investors shall not be less than the minimum application size in Non-Institutional Category and the remaining available Equity Shares, if any, shall be allocated on a proportionate basis in accordance with the conditions specified in this regard in Schedule XIII of the SEBI (ICDR) Regulations, 2018. All Potential Bidders, other than Anchor Investors, are required to participate in the Issue by mandatorily utilising the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) in which the corresponding Bid Amounts will be blocked by the Self-Certified Syndicate Banks ("SCSBs") or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, please refer to the chapter titled "Issue Procedure" on page 313 of the Draft Red Herring Prospectus

This public announcement is made in compliance with Regulation 247(2) of SEBI (ICDR) Regulations, 2018, the DRHP filed with the SME Platform of National Stock Exchange of India Limited (NSE EMERGE) shall be made available to the public for comments, if any, for a period of at least 21 days, from the date of such filing by hosting it on the website of the NSE at www.nseindia.com, and the website of the Company at www.submarinepens.com, and at the website of BRLM i.e Smart Horizon Capital Advisors Private Limited at www.shcapl.com. Our Company hereby invites the members of the public to give their comments to Stock Exchange, to Company Secretary and Compliance Officer of our Company and/or the BRLM at their respective addresses mentioned below. All comments must be received by NSE EMERGE and/or our Company and/or BRLM in relation to the issue on or before 5 p.m. on the 21st day from the aforesaid date of filing the DRHP with NSE EMERGE.

Investments in equity and equity-related securities involve a degree of risk and Bidders should not invest any funds in the Issue unless they can afford to take the risk of losing their investment. Bidders are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, Bidders must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of this Draft Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" on page 32 of this Draft Red Herring Prospectus. Any decision to invest in the Equity Shares described in the Draft Red Herring Prospectus may only be made after the Red Herring Prospectus has been filed with the RoC and must be made solely on the basis of such Red Herring Prospectus as there may be material changes in the Red Herring Prospectus from the Draft Red Herring Prospectus.

The Equity Shares, when offered, through the Red Herring Prospectus, are proposed to be listed on SME Platform of National Stock Exchange of India Limited. For details of the main objects of the Company as contained in its Memorandum of Association, see "History and Certain Corporate Matters" on page 182 of the Draft Red Herring Prospectus. The liability of the members of the Company is limited. For details of the share capital and capital structure of the Company and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them see "Capital Structure" on page 83 of the Draft Red Herring Prospectus.

BOOK RUNNING LEAD MANAGER TO THE ISSUE**SMART HORIZON**

CAPITAL ADVISORS PVT. LTD.

SMART HORIZON CAPITAL ADVISORS PRIVATE LIMITED

(Formerly Known as Shreni Capital Advisors Private Limited)

B/908, Western Edge II, Kanakia Space,

Behind Metro Mall, off Western Express Highway,

Mangathane, Borivali East, Mumbai - 400066,

Maharashtra, India.

Tel No: 022-28768222

Investors Grievance e-mail: investor@shcapl.comEmail: director@shcapl.comWebsite: www.shcapl.com

Contact Person: Mr. Parth Shah

SEBI Registration Number: INR0000013183

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

For Submarine Pens Limited

On behalf of the Board of Directors

Sd/-

Mr. Shalibhadra P Gandhi

Chairman & Managing Director

For Submarine Pens Limited

On behalf of the Board of Directors

Sd/-

Mr. Shalibhadra P Gandhi

Chairman & Managing Director

For Submarine Pens Limited

On behalf of the Board of Directors

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Sd/-

Mr. Shalibhadra P Gandhi

Chairman & Managing Director

For Submarine Pens Limited

On behalf of the Board of Directors

Sd/-

Mr. Shalibhadra P Gandhi

Chairman & Managing Director

For Submarine Pens Limited

This is only an advertisement for information purpose and not an offer document announcement. Not for publication, distribution or release directly or indirectly into the United States or otherwise outside India. All capitalized terms used and not defined herein shall have the meaning assigned to them in the letter of offer dated December 20, 2025 (the "Letter of Offer" or "LOF") filed with the stock exchange, namely BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") and together with BSE, "Stock Exchanges") and the Securities and Exchange Board of India ("SEBI") for information and dissemination on the SEBI's website pursuant to the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018.

HILTON METAL FORGING LIMITED

Corporate Identity Number: L28900MH2005PLC154986

Registered Office: 303, Tanishka Commercial Co-op. Society Ltd, Akurli Road, Kandivali East, Mumbai, Kandivali East, Maharashtra, India, 400101

Telephone No.: +022-40426565 | Email: info@hiltonmetal.com | Website: www.hiltonmetal.com

Contact Person: Mrs. Richa Shah, Company Secretary and Compliance Officer

Our Company was incorporated as "Hilton Metal Forging Limited" on July 21, 2005, as a public limited company under the Companies Act, 1956, pursuant to certificate of incorporation issued by the Registrar of Companies, Mumbai, Maharashtra, the ("ROC") bearing Registration No. 154986 upon conversion of a partnership firm named "M's Hilton Forge". Our Company received its certificate of commencement of business dated September 09, 2005 from the ROC. For details of the change in the address of the registered office of our Company, see 'General Information' on page no. 39 of this Draft Letter of Offer.

PROMOTERS OF OUR COMPANY: MR. YUVRAJ MALHOTRA, MRS. DIKSHA YUVRAJ MALHOTRA AND MS. YASHIKA YUVRAJ MALHOTRA

FOR PRIVATE CIRCULATION TO THE ELIGIBLE EQUITY SHAREHOLDERS OF HILTON METAL FORGING LIMITED ("COMPANY/ WE/ OUR")

ISSUE OF 1,12,96,551 (ONE CRORE TWELVE LAKH NINETY-SIX THOUSAND FIVE HUNDRED AND FIFTY ONE) FULLY PAID-EQUITY SHARES OF FACE VALUE OF ₹ 10/- ("RIGHTS EQUITY SHARES") EACH AT A PRICE OF ₹ 28, ₹ (RUPEES TWENTY-EIGHT AND THIRTY-TWO PAISE ONLY) PER RIGHT SHARE (INCLUDING A PREMIUM OF ₹ 18.32/- PER RIGHT SHARE) ("ISSUE PRICE") ("RIGHTS SHARES") FOR AN AMOUNT OF ₹ 31,99,18,32,432/- (RUPEES THIRTY-ONE CRORE NINETY-NINE LAKH EIGHTEEN THOUSAND THREE HUNDRED TWENTY-FOUR AND THIRTY-TWO PAISE ONLY) ON A RIGHTS ISSUE BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF THE COMPANY IN THE RATIO OF 14 (FOURTEEN) RIGHTS SHARES FOR EVERY 29 (TWENTY NINE) EQUITY SHARES HELD BY SUCH ELIGIBLE EQUITY SHAREHOLDERS AS ON THE RECORD DATE, THAT IS ON FRIDAY, DECEMBER 26, 2025 ("ISSUE"), THE ISSUE PRICE IS 2,832 TIMES THE FACE VALUE OF THE EQUITY SHARE. FOR FURTHER DETAILS, KINDLY REFER TO THE SECTION TITLED 'TERMS OF THE ISSUE' BEGINNING ON PAGE 195 OF THIS LETTER OF OFFER.

*Assuming full subscription

NOTICE TO ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY ISSUE PROGRAMME* ISSUE PROGRAMME

ISSUE OPENS ON	LAST DATE FOR ON MARKET RENUNCIATION*	ISSUE CLOSES ON#
MONDAY, JANUARY 05, 2026	WEDNESDAY, JANUARY 07, 2026	MONDAY, JANUARY 12, 2026

*The SEBI has introduced the concept of credit of Rights Entitlements into the demat accounts of the Eligible Equity Shareholders, which can be renounced by them by way of On Market Renunciation or Off Market Renunciation. Further, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made only in dematerialised form.

*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the Demat account of the Renounce(s) on or prior to the Issue Closing Date.

#Our Board will have the right to extend the issue period as it may determine from time to time but not exceeding 30 (thirty) days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

ASBA* Simple, Safe, Smart way of Application - Make use of it!!! *Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For further details, check section on ASBA below.

FACILITIES FOR APPLICATION IN THIS ISSUE:

In accordance with Regulation 76 of the SEBI ICDR Regulations, the SEBI Rights Issue Circulars and the ASBA Circulars, all Investors desiring to make an Application in this Issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details, see "Terms of the Issue – Procedure for Application through the ASBA Process" on page no. 214 of the Letter of Offer, respectively.

APPLICATION THROUGH ASBA FACILITY

Investors desiring to make an Application in this Issue through ASBA process, may submit the Application Form in physical mode to the Designated Branches of the SCSB or online/electronic Application through the website of the SCSBs (made available by such SCSB) for authorizing such SCSB to block Application Money payable on the Application in their respective ASBA Accounts. Application through ASBA facility in electronic mode will only be available with such SCSBs who provide such facility.

Investors should ensure that they have correctly submitted the Application Form or have otherwise provided an authorization to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application.

Please note that subject to SCSBs complying with the requirements of SEBI Circular CIR/CFD/DIL/12/2012 dated September 25, 2012, within the period stipulated therein, ASBA Applications may be submitted at the Designated Branches of the SCSBs.

Further, in terms of the SEBI Circular CIR/CFD/DIL/1/2013 dated January 2, 2013, it is clarified that for making Applications by SCSBs on their own account using ASBA facility, each such SCSB should have a separate account in its own name with any other SEBI registered SCSBs. Such account shall be used solely for the purpose of making an Application in this Issue and clear demarcated funds should be available in such account for such an Application.

ASBA: For the list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?do=RecognisedFpl+yskMhml#34>. For details on Designated Branches of SCSBs collecting the Application Form, please refer the above-mentioned link.

ELIGIBLE EQUITY SHAREHOLDERS UNDER THE ASBA PROCESS MAY PLEASE NOTE THAT THE EQUITY SHARES UNDER THE ASBA PROCESS CAN BE ALLOCATED ONLY IN DEMATERIALIZED FORM AND TO THE SAME DEPOSITORY ACCOUNT IN WHICH THE EQUITY SHARES ARE HELD BY SUCH ASBA APPLICANT ON THE RECORD DATE.

APPLICATION ON PLAIN PAPER

An Eligible Equity Shareholder in India who is eligible to apply under the ASBA process may make an Application to subscribe to this Issue on plain paper in case of non-receipt of Application Form as detailed above. An Eligible Equity Shareholder is required to submit the plain paper Application to the Designated Branch of the SCSB to authorizing such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any address outside India.

Please note that the Eligible Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently.

The application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as specimen recorded with his bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars:

(i) Name of our Company, being Hilton Metal Forging Limited; (ii) Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as specimen recorded with our Company or the Depository); (iii) Registered Folio No./DP and Client ID; (iv) Number of Equity Shares held as on Record Date; (v) Allocation option – only dematerialized form; (vi) Number of Right Shares entitled to; (vii) Total number of Right Shares applied for; (viii) Number of additional Right Shares applied for, if any; (ix) Total number of Right Shares applied for; (x) Total amount paid at the rate of ₹ 28.32/- for Right Shares issued in Right Entitlement; (xi) Details of the ASBA Account such as the account number, name, address and branch of the relevant SCSB; (xii) In case of non-resident Eligible Shareholders making an application with an Indian address, details of the NRE/FCNR/BOP/ASBA Account such as the account number, name, address, branch of the SCSB with which the account is maintained and a copy of the RBI approval obtained pursuant to Rule 7 of the FEMA Rules; (xiii) Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Right Shares applied for pursuant to this issue; (xiv) Authorization to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account; (xv) Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB); and (xvi) "We understand that neither the Securities Act of 1933, as amended (the "US Securities Act") or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof ("the United States") except in a transaction exempt from, or not subject to, the registration requirements of the US Securities Act. V we understand the offering to which this application relates is not, and under no circumstances is to be construed, as an offering of any Equity Shares or Rights Entitlement for sale in the United States, or as a solicitation thereon of an offer to buy any of the said Equity Shares or Rights Entitlement in the United States. Accordingly, V we understand that this application should not be forwarded or transmitted or to the United States at any time. V we understand that none of the Company, the Registrar, or any other person acting on behalf of the Company will accept subscriptions from any person, or the agent of any person, who appears to be, or who we, the Registrar or any other person acting on behalf of the Company has reason to believe is in the United States, or if such person is outside India and the United States, such person is not a corporate shareholder, or is ineligible to participate in the Issue under the securities laws of their jurisdiction. V we will not offer, sell or otherwise transfer any of the Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or transfer except under circumstances that will result in compliance with any applicable laws or regulations. We satisfy, and each account for which we are acting satisfies, all suitability standards for investors in investments of the type described for herein imposed by the jurisdiction of our residence.

V we understand and agree that the Rights Entitlement and Equity Shares may not be reoffered, resold, pledged or otherwise transferred except in an offshore transaction in compliance with Regulation S under the US Securities Act (hereinafter referred to as "Regulation S"), or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act. V we are, and the person, if any, for whose account we are acquiring such Rights Entitlement, and/or the Equity Shares, are outside the United States, and are not being offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof ("the United States") except in the full text of the "Disclaimer Clause of NSE".

DISCLAIMER CLAUSE OF NSE:

"It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the letter of offer has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the letter of offer. The investors are advised to refer to the letter of offer for the full text of the Disclaimer clause of the BSE Limited".

DISCLAIMER CLAUSE OF BSE (Designated Stock Exchange):

"It is to be distinctly understood that the permission given by BSE should not in any way be deemed or construed that the letter of offer has been cleared or approved by BSE Limited, nor does it certify the correctness or completeness of any of the contents of the letter of offer. The investors are advised to refer to the letter of offer for the full text of the Disclaimer clause of the BSE Limited".

DISCLAIMER CLAUSE OF NSE:

"It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the letter of offer has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the letter of offer. The investors are advised to refer to the letter of offer for the full text of the Disclaimer clause of NSE".

BANKER TO THE ISSUE: SOUTH INDIAN BANK

DISPATCH AND AVAILABILITY OF ISSUE MATERIALS: In accordance with the SEBI ICDR Regulations and the ASBA Circular, our Company will send/dispach through email or Registered Post/courier, the Letter of Offer, the Entitlement Letter, Application Form and other issue material to the email addresses or registered address of all the Eligible Equity Shareholders who have provided their Indian addresses to our Company and who are located in jurisdictions where the offer and sale of the Rights Entitlement or Right Shares is permitted under laws of such jurisdictions and does not result in and may not be construed, as a public offering in such jurisdictions. The Letter of Offer will be provided only through email or Registered Post/courier to the Eligible Equity Shareholders, as applicable who have provided their email address or Indian addresses to our Company and who makes a request in this regard. In accordance with the above, the dispatch of the letter of offer, the Rights Entitlement Letter along with the Application Form has been completed in electronic form through email or Registered Post/courier on December 29, 2025. The shareholders may obtain a duplicate copy of the application form in case they do not receive the application form within a reasonable time after opening of the rights issue from the office of the Registrar.

Eligible Shareholders can obtain the details of their respective Rights Entitlements from the website of the Registrar to the Issue's website at www.purvareshare.com by entering their DP/ID and Client-ID (in case of Eligible Equity Shareholders holding Equity Shares in physical form) and Record Date of the Issue. The Letter of Offer and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe for the Right Shares under applicable securities laws) on the website of our Company at www.hiltonmetal.com.

Our Company along undertake all adequate steps to reach out to the Eligible Equity Shareholders who have provided their Indian address through means as may be considered feasible by our Company will not be liable for considering or choosing or not considering or choosing any specific means to reach out to the Eligible Equity Shareholders.

Investors can access the Letter of Offer and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe for the Right Shares under applicable securities laws) on the website of our Company at www.hiltonmetal.com.

For accessing frequently asked questions (FAQs) and online/electronic dedicated investor helpline, for guidance on the Application process and resolution of difficulties faced by the Investors please refer link at www.purvareshare.com.

For Updation of Indian address/e-mail address/ phone/mobile number in the records maintained by the Registrar or our Company please send an email to mumbai@purvareshare.com. For Updation of demat account details by Eligible Equity Shareholders holding shares in physical form please send an email to mumbai@purvareshare.com.

For submission of self-attested PAN, client master sheet and demat account details by non-resident Eligible Equity Shareholders, news@purvareshare.com.

The Letter of Offer is available on our Company's website at www.hiltonmetal.com; the Registrar at www.purvareshare.com; the Stock Exchanges at www.bseindia.com and www.nseindia.com and SEBI at www.sebi.gov.in.

REGISTRAR TO THE ISSUE ("Registrar")

PURVA SHAREQUARRY (INDIA) PRIVATE LIMITED

Address: Unit No. 9, Ground Floor, Shiv Shakti Industrial Estate, J. R. Bortha Marg, Lower Parel (East), Mumbai - 400011, Maharashtra, India; Tel: +91 22 4901 4132 / +91 22 4901 0138.

Email: news@purvareshare.com

Investor grievance: news@purvareshare.com

Website: www.purvareshare.com

Contact Person: Deepali Dhuri

SEBI Registration No.: INR000001112

COMPANY SECRETARY & COMPLIANCE OFFICER

HILTON METAL FORGING LIMITED

Address: 303, Tanishka Commercial Co-op. Society Ltd, Akurli Road, Kandivali East, Mumbai, Kandivali East, Maharashtra, India, 400101

Tel No.: +022-40426565

Email ID: info@hiltonmetal.com

Website: www.hiltonmetal.com

Contact Person: Mrs. Richa Shah, company secretary & compliance officer

Investors may contact the Registrar or the Company Secretary and Compliance Officer for any pre issue or post issue related matter. All grievances relating to the ASBA process, giving full details such as name, address of the Applicant/contact number(s), e-mail address of the sole first holder/foiler number or demat account number, number of Rights/Equity Shares applied for, amount blocked (in case of ASBA process), ASBA Account number, and the Designated Branch of the SCSBs where the Application Form or the plain paper applications as the case may be, should be submitted by the Investors along with a photocopy of the acknowledgement slip (in case of ASBA process).

For Hilton Metal Forging Limited

On Behalf Of The Board Of Directors

Sd/-

Mrs. Richa Shah

Company Secretary & Compliance Officer

Neither our Company nor any person acting on behalf of our Company who appears to be, or who our Company or any person acting on behalf of our Company has reason to believe is in the United States when the buy order is made. Envelopes containing an Application Form and Rights Entitlement Letter should not be postmarked in the United States or otherwise dispatched from the United States or any other jurisdiction where it would be illegal to make an offer, and all persons subscribing for the Equity Shares and wishing to hold such Equity Shares in registered form must provide an address for registration of the Equity Shares in India. Our Company is making the Right Shares to Eligible Shareholders of our Company on the Record Date and issue materials will be dispatched only to Equity Shareholders who have an Indian address. Any person who acquires rights and the Right

फॉम संख्या INC-26

[कार्यपाली (स्थानान्तर) नियम, 2014 के नियम 30 के अन्तर्गत जारी की गयी तथा विवरण के अन्तर्गत]

कर्पोरेट के पौराणिक कार्यालय को एक राज्य से दूसरे राज्य में स्थानान्तर करने के लिए विवरण

कंट्रैक

