

Date: December 31, 2025

To, BSE Limited, P.J. Towers, Dalal Street, Mumbai – 400 001 Scrip Code: 532847	To, National Stock Exchange of India Limited 5th Floor, Exchange Plaza, Bandra Kurla Complex, Bandra (East) Mumbai- 400051 Symbol: HILTON
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Dear Sir/ Madam,

Subject: Pre-Issue Advertisement in relation to the Rights Issue of Hilton Metal Forging Limited ("the Company").

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith the copies of Pre-Issue newspaper advertisement for the Right Issue of the Company, published today, i.e. Wednesday, December 31, 2025, in the Financial Express, Jansatta, and Pratahkal.

The above information is also available on the website of the Company at www.hiltonmetal.com.

You are requested to take the above information on your record.

Yours faithfully,
For Hilton Metal Forging Limited

Yuvraj Hiralal Malhotra
Managing Director
DIN: 00225156



TATA POWER
(Corporate Contracts Department)
The Tata Power Company Limited, 2nd Floor, Sahar Receiving Station Sagar Airport Road, Andheri East, Mumbai-400059
(Board Line: 022-27173871) CRN: L28820MH1919PLC200667

NOTICE INVITING TENDER (NIT)

The Tata Power Company Limited invites tenders from eligible vendors for the following package (Two Part Bidding) in Mumbai.

A) Civil Works for Installation of Solar Panels and Accessories at Trombay Receiving Station in Mumbai (**Package Ref: CC26ASMO01**). Interested & eligible bidders for above package to submit Tender Fee, Authorization Letter before 15:00 hrs. Friday, 9th January 2026.

For detailed NIT, please visit Tender section on website <https://www.tatapower.com>. For detailed NIT, please visit Tender section on website <https://www.tatapower.com>. Also, all future corrigendum's if any, to the said tender will be published on Tender section of above website (**Tata Power** → **Business Associates** → **Tender Documents**) only.

ADDENDUM TO E-AUCTION SALE NOTICE

(Under Part A of Schedule II to Regulation 27 of Insolvency and Bankruptcy Board of India (Bankruptcy Process for Personal Guarantors to Corporate Debtors) Regulations, 2019 r/w Insolvency and Bankruptcy Code, 2016).

FOR SALE OF IMMOVABLE PROPERTIES OF MR. UPENDER KUMAR AGARWAL (IN BANKRUPTCY PROCESS) (Personal guarantor of Rajvir Industries Limited)

With reference to the Sale Notice dated 06.12.2025 and Addendum dated 20.12.2025 issued under Insolvency and Bankruptcy Code, 2016 and the regulations made thereunder and published on the website <https://www.bankelections.com> for e-auction of assets under Regulation 27 of the Insolvency and Bankruptcy Board of India (Bankruptcy Process for Personal Guarantors to Corporate Debtors) Regulations, 2019, the last date for submission of bid documents along with Earnest Money Deposit stands extended and restated to 15.01.2026 along with consequential amendment to subsequent timelines. Interested bidders may contact the undersigned through e-mail at bt.rlp@gmail.com for obtaining Revised Process Memorandum.


Sd/-Venkata Chalam Varanasi
Bankruptcy Trustee
IBBI/UPA-002/IP-N00267/2017-18/10780
No. 12-13-205, Street No. 2, Tamaka, Secunderabad – 500 017
Mobile: +91 89877 84174
Date: 31.12.2025, Place: Hyderabad



(Please scan this QR Code to view the DRHP)

PUBLIC ANNOUNCEMENT

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES, NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY, OUTSIDE INDIA. INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE NSE EMERGE PLATFORM IN COMPLIANCE WITH CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS").



SUBMARINE
POWER TO EXPRESS

SUBMARINE PENS LIMITED

Our Company was originally incorporated under the name "Submarine Pens Private Limited" under the provisions of the Companies Act, 2013 vide Certificate of Incorporation dated December 07, 2021, issued by the Deputy Registrar of Companies, Central Registration Centre. Subsequently the status of the Company was changed to public limited and the name of our Company was changed to "Submarine Pens Limited" vide Special Resolution passed by the Shareholders at the Extra Ordinary General Meeting of our Company held on June 21, 2025. The fresh certificate of incorporation consequent to change was issued on July 14, 2025 by Registrar of Companies, Central Processing Centre. The Corporate Identification Number of our Company is U36996MH2021PLC372929.

Registered Office: 118/D, Kandivli Industrial Estate, Charkop, Kandivli (West), Mumbai - 400067, Maharashtra, India.
Tel: +91- 7304048908 | **Contact Person:** Ms. Shikha Saxena, Company Secretary and Compliance Officer
E-mail: cs@submarinepens.co.in | **Website:** www.submarinepens.com | **Corporate Identity Number:** U36996MH2021PLC372929

OUR PROMOTERS: MR. SHALIBHADRA P GANDHI, MS. PRITU SHALIBHADRA GANDHI AND MS. URJASVI SHALIBHADRA GANDHI

INITIAL PUBLIC OFFER OF UPTO 37,02,400 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH (THE "EQUITY SHARES") OF SUBMARINE PENS LIMITED ("OUR COMPANY" OR "SUBMARINE" OR "THE ISSUER") FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [●] PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ [●] LAKHS ("THE ISSUE"), OF WHICH UPTO [●] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [●] PER EQUITY SHARE AGGREGATING TO ₹ [●] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E., NET ISSUE OF UPTO [●] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ [●] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [●] PER EQUITY SHARE AGGREGATING TO ₹ [●] LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE [●] % AND [●] % RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.THE FACE VALUE OF EQUITY SHARES IS ₹10/- EACH. THE ISSUE PRICE IS [●] TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER, AND WILL BE ADVERTISED IN ALL EDITIONS OF ENGLISH NATIONAL DAILY NEWSPAPER, [●], ALL EDITIONS OF HINDI NATIONAL DAILY NEWSPAPER, [●], AND ALL EDITIONS OF THE DAILY REGIONAL NEWSPAPER, [●]. (WHERE OUR REGISTERED OFFICE IS LOCATED) EACH WITH WIDE CIRCULATION, AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO EMERGE PLATFORM OF NSE ("NSE EMERGE"). FOR THE PURPOSE OF UPLOADING ON THEIR RESPECTIVE WEBSITE IN ACCORDANCE WITH THE SEBI ICDR REGULATIONS, AS AMENDED.

This Issue is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended (the "SCRR") read with Regulation 229 of the SEBI ICDR Regulations and in compliance with Regulation 253 (1) and 253 (2) of the SEBI ICDR Regulations 2018, wherein not more than 50.00% of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company in consultation with the BRLMs may allocate up to 60.00% of the QIB Portion to Anchor Investors on a discretionary basis ("Anchor Investor Portion"). One-third of the Anchor Investor Portion shall be reserved for domestic Mutual Funds, subject to valid Bids being received from the domestic Mutual Funds at or above the Anchor Investor Allocation Price in accordance with the SEBI ICDR Regulations. However, with effect from December 01, 2025, pursuant to the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) (Third Amendment) Regulations, 2025, of which, up to 40% of the Anchor Investor Portion shall be reserved in the following manner, (i) 33.33% shall be available for allocation to domestic Mutual Funds and (ii) 6.67% shall be available for allocation to life insurance companies and pension funds, subject to valid Bids being received from domestic Mutual Funds, life insurance companies, and pension funds at or above the Anchor Investor Allocation Price. In the event of under-subscription under (ii) above, the allocation may be made to domestic Mutual Funds. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the remaining QIB Portion (other than the Anchor Investor Portion) ("Net QIB Portion"). Further, 5.00% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, other than Anchor Investors, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5.00% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, the SEBI ICDR Regulations 2018, states that not less than 35% of the Net Issue shall be available for allocation to individual investors who applies for minimum application size. Not less than 15% of the Net Issue shall be available for allocation to Non-Institutional Investors of which one-third of the Non-Institutional Portion will be available for allocation to Bidders with an application size of more than two lots and up to such lots as equivalent to not more than ₹ 10.00 Lakhs and two-thirds of the Non-Institutional Portion will be available for allocation to Bidders with an application size of more than ₹ 10.00 Lakhs and under-subscription in either of these two sub-categories of Non-Institutional Portion may be allocated to Bidders in the other sub-category of Non-Institutional Portion. Subject to the availability of shares in non-institutional investors' category, the allotment to each Non-Institutional Investors shall not be less than the minimum application size in Non-Institutional Category and the remaining available Equity Shares, if any, shall be allocated on a proportionate basis in accordance with the conditions specified in this regard in Schedule XIII of the SEBI (ICDR) Regulations, 2018. All Potential Bidders, other than Anchor Investors, are required to participate in the Issue by mandatorily utilising the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) in which the corresponding Bid Amounts will be blocked by the Self-Certified Syndicate Banks ("SCSBs") or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, please refer to the chapter titled "Issue Procedure" on page 313 of the Draft Red Herring Prospectus

This public announcement is made in compliance with Regulation 247(2) of SEBI (ICDR) Regulations, 2018, the DRHP filed with the SME Platform of National Stock Exchange of India Limited (NSE EMERGE) shall be made available to the public for comments, if any, for a period of at least 21 days, from the date of such filing by hosting it on the website of the NSE at www.nseindia.com, and the website of the Company at www.submarinepens.com, and at the website of BRLM i.e Smart Horizon Capital Advisors Private Limited at www.shcapl.com. Our Company hereby invites the members of the public to give their comments to Stock Exchange, to Company Secretary and Compliance Officer of our Company and/or the BRLM at their respective addresses mentioned below. All comments must be received by NSE EMERGE and/or our Company and/or BRLM in relation to the issue on or before 5 p.m. on the 21st day from the aforesaid date of filing the DRHP with NSE EMERGE.

Investments in equity and equity-related securities involve a degree of risk and Bidders should not invest any funds in the Issue unless they can afford to take the risk of losing their investment. Bidders are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, Bidders must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of this Draft Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" on page 32 of this Draft Red Herring Prospectus. Any decision to invest in the Equity Shares described in the Draft Red Herring Prospectus may only be made after the Red Herring Prospectus has been filed with the RoC and must be made solely on the basis of such Red Herring Prospectus as there may be material changes in the Red Herring Prospectus from the Draft Red Herring Prospectus.

The Equity Shares, when offered, through the Red Herring Prospectus, are proposed to be listed on SME Platform of National Stock Exchange of India Limited. For details of the main objects of the Company as contained in its Memorandum of Association, see "History and Certain Corporate Matters" on page 182 of the Draft Red Herring Prospectus. The liability of the members of the Company is limited. For details of the share capital and capital structure of the Company and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them see "Capital Structure" on page 83 of the Draft Red Herring Prospectus.

BOOK RUNNING LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
 <p>SMART HORIZON CAPITAL ADVISORS PRIVATE LIMITED (Formerly Known as Shreni Capital Advisors Private Limited) B/908, Western Edge II, Kanakia Space, Behind Metro Mall, off Western Express Highway, Maharashtra, Borivli East, Mumbai – 400066, Maharashtra, India. Tel No: 022-28706822 Investors Grievance e-mail: investor@shcapl.com Email: director@shcapl.com Website: www.shcapl.com Contact Person: Mr. Parth Shah SEBI Registration Number: INM000013183</p>	 <p>BIGSHARE SERVICES PRIVATE LIMITED Office No. S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri East, Mumbai – 400 093, Maharashtra, India. Tel: 022 - 6263 8200 E-mail: ipo@bigshareonline.com Investor grievance e-mail: investor@bigshareonline.com Website: www.bigshareonline.com Contact Person: Mr. Vinayak Morbale SEBI Registration No.: INR000001385</p>	<p>Ms. SHIKHA SAXENA Company Secretary and Compliance Officer. Address: 118/D, Kandivli Industrial Estate, Charkop, Kandivli (West), Mumbai - 400067, Maharashtra, India. Tel. No.: +91- 7304048908 Email: cs@submarinepens.co.in Website: www.submarinepens.com Investors can contact our Company Secretary and Compliance Officer, Book Running Lead Managers or Registrar to the Issue, in case of any pre issue or post issue related problems, such as non- receipt of letter of allotment, non- credit of allotted equity shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode etc.</p>

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

For Submarine Pens Limited
On behalf of the Board of Directors
Sd/-
Mr. Shalibhadra P Gandhi
Chairman & Managing Director

Submarine Pens Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offer of its Equity Shares and has filed the DRHP dated December 29, 2025 with NSE EmERGE. The DRHP is available on the website of NSE at www.nseindia.com and on the website of the BRLM, i.e., Smart Horizon Capital Advisors Private Limited at www.shcapl.com and the website of our Company at www.submarinepens.com Potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see the section titled "Risk Factors" beginning on page 32 of the Draft Red Herring Prospectus. Potential investors should not rely on the Draft Red Herring Prospectus filed with NSE EmERGE for making any investment decision.

The Equity Shares offered in the Issue have not been and will not be registered under the U.S. Securities Act of 1933 (the "U.S. Securities Act") or any state securities laws in the United States, and unless so registered, and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. Accordingly, the Equity Shares are being offered and sold only outside the United States in offshore transactions in reliance on Regulation S and the applicable laws of the jurisdictions where those offers and sales are made. There will be no public offering of the Equity Shares in the United States.

This is only an advertisement for information purpose and not an offer document announcement. Not for publication, distribution or release directly or indirectly into the United States or otherwise outside India. All capitalized terms used and not defined herein shall have the meaning assigned to them in the letter of offer dated December 20, 2025 (the "Letter of Offer" or "LOF") filed with the stock exchange, namely BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") and together with BSE, "Stock Exchanges" and the Securities and the Exchange Board of India ("SEBI") for information and dissemination on the SEBI's website pursuant to the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018.



HILTON METAL FORGING LIMITED

Corporate Identity Number: L28900MH2005PLC154986

Registered Office: 303, Tanishka Commercial Co-op. Society Ltd, Akurli Road, Kandivli East, Mumbai, Kandivli East, Maharashtra, India, 400101
Telephone No.: + 022-40426565 | **Email:** info@hiltonmetal.com | **Website:** www.hiltonmetal.com |
Contact person: Mrs. Richa Shah, Company Secretary and Compliance Officer

Our Company was incorporated as "Hilton Metal Forging Limited" on July 21, 2005, as a public limited company under the Companies Act, 1956, pursuant to certificate of incorporation issued by the Registrar of Companies, Mumbai, Maharashtra, (the "RoC") bearing Registration No. 154986 upon conversion of a partnership firm named "M/S Hilton Forge". Our Company received its certificate of commencement of business dated September 09, 2005 from the RoC. For details of the change in the address of the registered office of our Company, see "General Information" on page no. 39 of this Draft Letter of Offer.

PROMOTERS OF OUR COMPANY: MR. YUVRAJ MALHOTRA, MRS. DIKSHA YUVRAJ MALHOTRA AND MS. YASHIKA YUVRAJ MALHOTRA

FOR PRIVATE CIRCULATION TO THE ELIGIBLE EQUITY SHAREHOLDERS OF HILTON METAL FORGING LIMITED ("COMPANY"/"WE"/"OUR")
ISSUE OF 1,12,96,351 (ONE CRORE TWELVE LAKH NINETY-SIX THOUSAND FIVE HUNDRED AND FIFTY ONE) FULLY PAID UP EQUITY SHARES OF FACE VALUE OF ₹ 10/- ('RIGHTS EQUITY SHARES') EACH AT A PRICE OF ₹ 28.32/- ('RUPEES TWENTY EIGHT AND THIRTY-TWO PAISE ONLY) PER RIGHT SHARE (INCLUDING A PREMIUM OF ₹ 18.32/- PER RIGHT SHARE) ('ISSUE PRICE') ('RIGHT SHARES') FOR AN AMOUNT OF ₹ 31,99,18,324.32/-* ('RUPEES THIRTY-ONE CRORE NINETY-NINE LAKH EIGHTEEN THOUSAND THREE HUNDRED TWENTY-FOUR AND THIRTY-TWO PAISE ONLY) ON A RIGHTS ISSUE BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF THE COMPANY IN THE RATIO OF 14 (FOURTEEN) RIGHT SHARES FOR EVERY 29 (TWENTY NINE) EQUITY SHARES HELD BY SUCH ELIGIBLE EQUITY SHAREHOLDERS AS ON THE RECORD DATE, THAT IS ON FRIDAY, DECEMBER 26, 2025 ("ISSUE"). THE ISSUE PRICE IS 2.832 TIMES THE FACE VALUE OF THE EQUITY SHARE. FOR FURTHER DETAILS, KINDLY REFER TO THE SECTION TITLED 'TERMS OF THE ISSUE' BEGINNING ON PAGE 195 OF THIS LETTER OF OFFER.
*Assuming full subscription

NOTICE TO ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY/ISSUE PROGRAMME*

ISSUE PROGRAMME

ISSUE OPENS ON	LAST DATE FOR ON MARKET RENUNCIATION*	ISSUE CLOSES ON#
MONDAY, JANUARY 05, 2026	WEDNESDAY, JANUARY 07, 2026	MONDAY, JANUARY 12, 2026

*The SEBI has introduced the concept of credit of Rights Entitlements into the demat accounts of the Eligible Equity Shareholders, which can be renounced by them by way of On Market Renunciation or Off Market renunciation. Further, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made only in dematerialised form.
**Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the Demat account of the Renouncee(s) or prior to the Issue Closing Date.
#Our Board will have the right to extend the Issue period as it may determine from time to time but not exceeding 30 (thirty) days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

ASBA*

Simple, Safe, Smart way of Application - Make use of it!!!

*Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For further details, check section on ASBA below.

FACILITIES FOR APPLICATION IN THIS ISSUE:

In accordance with Regulation 76 of the SEBI ICDR Regulations, the SEBI Rights Issue Circulars and the ASBA Circulars, all Investors desiring to make an Application in this Issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details, see "Terms of the Issue - Procedure for Application through the ASBA Process" on page no. 214 of this Letter of Offer, respectively.

APPLICATION THROUGH ASBA FACILITY

Investors desiring to make an Application in this Issue through ASBA process, may submit the Application Form in physical mode to the Designated Branches of the SCSB or online/electronic Application through the website of the SCSBs (if made available by such SCSB) for authorizing such SCSB to block Application Money payable on the Application in their respective ASBA Accounts. Application through ASBA facility in electronic mode will only be available with such SCSBs who provide such facility.

Investors should ensure that they have correctly submitted the Application Form or have otherwise provided an authorization to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application.

Please note that subject to SCSBs complying with the requirements of SEBI Circular CIR/CFD/DIL/13/2012 dated September 25, 2012, within the periods stipulated therein, ASBA Applications may be submitted at the Designated Branches of the SCSBs.

Further, in terms of the SEBI Circular CIR/CFD/DIL/1/2013 dated January 2, 2013, it is clarified that for making Applications by SCSBs on their own account using ASBA facility, each such SCSB should have a separate account in its own name with any other SEBI registered SCSB(s). Such account shall be used solely for the purpose of making an Application in this Issue and clear demarcated funds should be available in such account for such an Application.

ASBA: For the list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedEplc=yes&dtmId=34>. For details on Designated Branches of SCSBs collecting the Application Form, please refer the above-mentioned link.

ELIGIBLE EQUITY SHAREHOLDERS UNDER THE ASBA PROCESS MAY PLEASE NOTE THAT THE EQUITY SHARES UNDER THE ASBA PROCESS CAN BE ALLOTTED ONLY IN DEMATERIALIZED FORM AND TO THE SAME DEPOSITORY ACCOUNT IN WHICH THE EQUITY SHARES ARE HELD BY SUCH ASBA APPLICANT ON THE RECORD DATE.

APPLICATION ON PLAIN PAPER

An Eligible Equity Shareholder in India who is eligible to apply under the ASBA process may make an Application to subscribe to this issue on plain paper in case of non-receipt of Application Form as detailed above. An Eligible Equity Shareholder is required to submit the plain paper Application to the Designated Branch of the SCSB to authorising such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any address outside India.

Please note that the Eligible Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently.

The application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with his bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars:

(i) Name of our Company, being "Hilton Metal Forging Limited"; (ii) Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository); (iii) Registered Folio No./DP and Client ID No.; (iv) Number of Equity Shares held as on Record Date; (v) Allotment option – only dematerialized form; (vi) Number of Right Shares applied for; (vii) Total number of Right Shares applied for; (viii) Number of additional Right Shares entitled for, if any; (ix) Total number of Right Shares applied for; (x) Total amount paid at the rate of ₹ 28.32/- for Right Shares issued in case of Rights Entitlement; (xi) Details of the ASBA Account such as the account number, name, address and branch of the relevant SCSB; (xii) In case of non-resident Eligible Shareholders, making an application with an Indian address, details at the NRC/FDAR/NRO Account such as the account number, name, address, branch of the SCSB with which the account is maintained and a copy of the RBI approval obtained pursuant to Rule 7 of the FEMA Rules; (xiii) Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Right Shares applied for pursuant to this issue; (xiv) Authorization to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account; (xv) Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB); and (xvi) "I/We understand that neither the Rights Entitlement nor the Equity Shares have been, or will be, registered under the United States Securities Act of 1933, as amended (the "US Securities Act") or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof (the "United States") except in a transaction exempt from, or not subject to, the registration requirements of the US Securities Act." I/We understand the offering to which this application relates is not, and under no circumstances is to be construed as, an offering of any Equity Shares or Rights Entitlement for sale in the United States, or as a solicitation therein of an offer to buy any of the said Equity Shares or Rights Entitlement in the United States. Accordingly, I/We understand that this Application should not be forwarded to or transmitted in or to the United States at any time. I/We understand that none of the Company, the Registrar, or any other persons acting on behalf of the Company will accept subscriptions from any person, or the agent of any person, who appears to be, or who we, the Registrar or any other person acting on behalf of the Company has reason to believe is not, a corporate shareholder, or is ineligible to participate in the Issue under the securities laws of their jurisdiction. I/We will not offer, sell or otherwise transfer any of the Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation except under circumstances that will result in compliance with any applicable laws or regulations. We satisfy, and each person for whom we are acting satisfies, all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of our residence.

I/We understand and agree that the Rights Entitlement and Equity Shares may not be reoffered, resold, pledged or otherwise transferred except in an offshore transaction in compliance with Regulation S under the US Securities Act (hereinafter referred to as "Regulation S"), or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act. I/We (i) am/are, and the person, if any, for whose account I/we am/are acquiring such Rights Entitlement, and/or the Equity Shares, is/are outside the United States, and (ii) is/are acquiring the Rights Entitlement and/or the Equity Shares in an offshore transaction meeting the requirements of Regulation S. I/We acknowledge that the Company, their affiliates and others will rely upon the truth and accuracy of the foregoing representations and agreements. "In cases where multiple Application Forms are submitted for Applications pertaining to Rights Entitlements credited to the same demat account or in a demat suspense escrow account, including cases where an Investor submits Application Forms along with a plain paper Application, such Applications shall be liable to be rejected. Investors are requested to strictly adhere to these instructions. Failure to do so could result in an application being rejected, with our Company, and the Registrar not having any liability to the Investor. I/We acknowledge that our Company, and the Registrar shall not be responsible if the Applications are not updated by SCSB or funds are not blocked in the Investors' ASBA Accounts on or before the Issue Closing Date."

Please note that, if the shareholders makes an application using the application form as well as plain paper or multiple plain paper Applications, such Applications shall be treated as multiple applications and are liable to be rejected.

NOTICE TO INVESTORS

The distribution of Letter of Offer, Application Form and Rights Entitlement Letter and the Issue of Rights Entitlement and Rights Equity Shares to persons in certain jurisdictions outside India may be restricted by legal requirements prevailing in those jurisdictions. Persons into whose possession the Letter of Offer, Rights Entitlement Letter or CAFs may come are required to inform themselves about and observe such restrictions.

Our Company is making this issue on a rights basis to the Eligible Equity Shareholders and will electronically dispatch through email and physical dispatch through speed post/courier the Letter of Offer and Application Form and Rights Entitlement Letter only to Eligible Equity Shareholders who have a registered address in India or who have provided an Indian address to our Company. In case such Eligible Equity Shareholders have provided their valid Indian e-mail address, the Letter of Offer, the Application Form, in the Rights Entitlement Letter and other issue material will be sent only to their valid e-mail address and in case such Eligible Equity Shareholders have not provided their e-mail address, then the Letter of Offer, the Application Form (CAF's), the Rights Entitlement Letter and other issue material will be dispatched, on a reasonable effort basis, to the Indian addresses only provided by them. Further, the Letter of Offer will be provided, through email and speed post/courier, by the Registrar on behalf of our Company to the Eligible Equity Shareholders who have provided their Indian addresses to our Company or who are located in jurisdictions where the offer and sale of the Rights Equity Shares is permitted under laws of such jurisdictions and in the Application Form from the websites of the Registrar, our Company, SEBI, and the Stock Exchanges.

NOTICE TO OVERSEAS SHAREHOLDERS

The Rights Entitlement and the Right Shares of our Company have not been and will not be registered under the Securities Act, or any U.S. state securities laws and may not be offered, sold, resold, or otherwise transferred within the United States of America or the territories or possessions thereof, except in a transaction exempt from the registration requirements of the Securities Act. The rights referred to in the Letter of Offer are being offered in India, but not in the United States. The offering to which the Letter of Offer relates is not, and under no circumstances is to be construed as, an offering of any Equity Shares or rights for sale in the United States or as a solicitation therein of an offer to buy any of the said Equity Shares or rights. Accordingly, the Issue Materials should not be forwarded to or transmitted in or into the United States at any time.

Neither our Company nor any person acting on behalf of our Company will accept subscriptions or renunciation from any person, or the agent of any person, who appears to be, or who our Company or any person acting on behalf of our Company has reason to believe is in the United States when the buy order is made. Envelopes containing an Application Form and Rights Entitlement Letter should not be postmarked in the United States or otherwise dispatched from the United States or any other jurisdiction where it would be illegal to make an offer, and all persons subscribing for the Equity Shares and wishing to hold such Equity Shares in registered form must provide an address for registration of the Equity Shares in India. Our Company is making the Right Shares to Eligible Shareholders of our Company on the Record Date and issue materials will be dispatched only to Equity Shareholders who have an Indian address. Any person who acquires rights and the Right

Shares will be deemed to have declared, represented, warranted, and agreed, that: (i) It is not and that at the time of subscribing for the Right Shares or the Rights Entitlements, it will not be, in the United States when the buy order is made (ii) It does not have a registered address (and is not otherwise located) in the United States, and (iii) It is authorized to acquire the rights and the Equity Shares in compliance with all applicable laws and regulations. (iv) Our Company believes that Application Form is incomplete, or acceptance of such Application Form may infringe applicable legal or regulatory requirements; and (v) Our Company shall not be bound to allot or issue any Rights Shares or Rights Entitlement in respect of any such Application Form.

Our Company reserves the right to treat as invalid any Application Form which: (i) Appears to our Company or its agents to have been executed in or dispatched from the United States; (ii) Where a registered Indian address is not provided; or (iii) Where our Company believes that Application Form is incomplete, or acceptance of such Application Form may infringe applicable legal or regulatory requirements; and our Company shall not be bound to allot or issue any Equity Shares or Rights Entitlement in respect of any such Application Form.

Rights Entitlements may not be transferred or sold to any person in the United States.

LAST DATE FOR APPLICATION: The last date for submission of the duly filled in the Application Form or a plain paper Application is January 12, 2026, i.e., Issue Closing Date. The Board of Directors may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date).

Please note that credit of Rights Entitlements in demat account does not per se, entitle the investors to the Rights Issue. If the Application Form is not submitted with an SCSB, uploaded with the BSE & NSE and the Application Money is not blocked with the SCSB, on or before the Issue Closing Date or such date as may be extended by the Board of Directors, the invitation to offer contained in this Letter of Offer shall be deemed to have been declined and the Board of Directors shall be at liberty to dispose of the Right Shares hereby offered, as provided under the section, Terms of the Issue - "Basis of Allotment" on page 228 of the Letter of Offer.

Please note that on the Issue Closing Date, Applications through ASBA process will be uploaded until 5.00 PM, (Indian Standard Time) or such extended time as permitted by the Stock Exchanges.

ALLOTMENT ONLY IN DEMATERIALIZED FORM:

The Allotment of Equity Shares pursuant to the Issue will only be made in dematerialised form. In accordance with the SEBI Circular SEBI/HO/CFD/DIL/2/CIRP/2020/13 dated January 22, 2020, the credit of Rights Entitlement and Allotment of Equity Shares shall be made in dematerialised form only. Further, The Rights Entitlements of those resident Eligible Equity Shareholders, among others, who hold Equity Shares in physical form, and whose demat account details are not available with our Company or the Registrar, shall be credited in a demat suspense escrow account opened by our Company. The Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date and desirous of subscribing to Rights Shares in this Issue are advised to furnish the details of their demat account to the Registrar or our Company at least 2 (Two) Working Days prior to the Issue Closing Date, to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date. Such Eligible Shareholders can make application only after Rights Entitlements are credited to their respective demat accounts.

The Rights Entitlements of those resident Eligible Equity Shareholders, among others, who hold Equity Shares in physical form, and whose demat account details are not available with our Company or the Registrar, shall be credited in a demat suspense escrow account opened by our Company. For further details, see "Terms of the Issue - Procedure for application by eligible equity shareholders holding equity shares in physical form" and "Terms of the Issue - Allotment Address or Refund/Unblocking of ASBA Accounts" on pages 228 of the Letter of Offer, respectively.

INVESTORS MAY PLEASE NOTE THAT THE EQUITYSHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALIZED FORM.

LISTING: The existing Equity Shares of our Company are listed on the BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") (together, the "Stock Exchanges"). Our Company has received 'in-principle' approvals from the BSE and NSE for listing the Rights Equity Shares to be issued pursuant to this Issue vide their letters both dated December 17, 2025. Our Company will also make applications to the Stock Exchanges to obtain their trading approvals for the Rights Entitlements as required under the SEBI circular bearing reference number SEBI/HO/CFD/DIL/2/CIRP/2020/13 dated January 22, 2020. For the purpose of this issue, the Designated Stock Exchange is BSE Limited.

DISCLAIMER CLAUSE OF SEBI: The letter of Offer is submitted to SEBI as per SEBI (ICDR) Regulations only for the purpose of information and dissemination on its website.

DISCLAIMER CLAUSE OF BSE (Designated Stock Exchange):

"It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the letter of offer has been cleared or approved by BSE Limited, nor does it certify the correctness or completeness of any of the contents of the letter of offer. The investors are advised to refer to the letter of offer for the full text of the Disclaimer clause of the BSE Limited".

DISCLAIMER CLAUSE OF NSE:

"It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the letter of offer has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the letter of offer. The investors are advised to refer to the letter of offer for the full text of the Disclaimer Clause of NSE".

BANKER TO THE ISSUE- SOUTH INDIAN BANK

DISPATCH AND AVAILABILITY OF ISSUE MATERIALS: In accordance with the SEBI ICDR Regulations and the ASBA Circular, our Company will send/dispatch through email or Registered Post/courier, the Letter of Offer, the Entitlement Letter, Application Form and other issue material to the email addresses or registered address of all the Eligible Equity Shareholders who have provided their Indian addresses to our Company and who are located in jurisdictions where the offer and sale of the Rights Entitlement or Right Shares is permitted under laws of such jurisdictions and does not result in and may not be construed as, a public offering in such jurisdictions. The Letter of Offer will be provided only through email or Registered Post/courier to the Eligible Equity Shareholders, as applicable, who have provided their email address or Indian addresses to our Company and who makes a request in this regard. In accordance with the above, the dispatch of the letter of offer, the Rights Entitlement Letter along with the Application form has been completed in electronic form through email by Registered Post/courier on December 29, 2025. The shareholders may obtain duplicate copies of the application form in case they do not receive the

वैमानिकांसाठी कोट्यवधींची बोली! ५० लाखांच्या जॉइनिंग बोनससाठी इंडिगो-एअर इंडियात जोरदार चुरस

नवी दिल्ली, दि. ३० (वृत्तसंस्था) : भारतीय विमान वाहतूक क्षेत्र सध्या अभूतपूर्व तणावाच्या काळातून जात आहे. प्रवाशांची संख्या झपाट्याने वाढत असताना, अनुभवी वैमानिकांची तीव्र कमतरता निर्माण झाली असून यामुळे इंडिगो आणि एअर इंडिया या देशातील दोन आघाडीच्या एअरलाईन्समध्ये अक्षरशः फळापाळवी सुरू झाली आहे. परिस्थिती इतकी गंभीर झाली आहे की, प्रतिस्पर्धी कंपनीतील अनुभवी कॅप्टन्सना आपल्या तापत्यात सामील करून घेण्यासाठी एअरलाईन्स तब्बल ५० लाख रुपयांपर्यंतचा जॉइनिंग बोनस देण्याची तयारी दाखवत आहेत.

विमान वाहतूक उद्योगातील सुत्रांच्या माहितीनुसार, काही काळापूर्वीपर्यंत १५ ते २५ लाख रुपयांच्या मर्यादेत असलेला जॉइनिंग बोनस आता थेट ५० लाख रुपयांपर्यंत पोहोचला आहे. ही रक्कम प्रामुख्याने वैमानिकांनी जुन्या कंपनीशी केलेला बॉण्ड फेडण्यासाठी दिली जात आहे. वैमानिकांना रोखून ठेवण्यासाठी इंडिगोने पुढील महिन्यापासून भत्त्यांमध्ये वाढ करत पगार सुधारण्याची घोषणा केली आहे.



दुसरीकडे, एअर इंडिया जानेवारीच्या पहिल्या आठवड्यात वैमानिकांसाठी एक महत्त्वाची आणि मोठी धोरणात्मक पॉलिसी जाहीर करण्याच्या तयारी आहे.

डीजीसीएने अलीकडेच वैमानिकांचा थकवा कमी करण्यासाठी आणि उड्डाण सुरक्षेला अधिक प्राधान्य देण्यासाठी "फ्लाइट ड्युटी टाइम लिमिटेशन" चे नियम कडक केले आहेत. या नव्या नियमांमुळे एकाच फ्लाइट शेड्युलसाठी आता पूर्वीपेक्षा जास्त वैमानिकांची आवश्यकता भासू लागली आहे. परिणामी, मनुष्यबळाच्या कमतरतेचा फटका ऑपरेटर्सवर बसू नये म्हणून इंडिगोने जानेवारी महिन्यातच १०० नवीन वैमानिकांची भरती करण्याचं अशवासन दिलं आहे, जेणेकरून उड्डाणे रद्द होण्याची वेळ येऊ नये.

दरम्यान, भारतीय वैमानिक केवळ देशांतर्गत कंपन्यांकडेच नव्हे, तर व्हिएतनाम आणि आखाती देशांतील एअरलाईन्सकडेही मोठ्या प्रमाणात आकर्षित होत आहेत. परदेशात मिळणारे भरघोस वेतन, चांगल्या कामाच्या सुविधा आणि तुलनेने संतुलित कामकाज यामुळे भारतीय वैमानिक तिकडे वळत आहेत. माजी कॅप्टन शक्ती लुंबा यांच्या मते, जर भारतातील कामाच्या अटी आणि परिस्थितीत ठोस सुधारणा करण्यात आल्या नाहीत, तर हे वैमानिकांचे पलायन थांबवणे कठीण ठरेल.

भविष्यातील मोठ्या विस्तार योजनांचा विचार करता एअर इंडिया सध्या मोठ्या प्रमाणावर भरती करत आहे. इंडिगोला सध्या ज्या ऑपरेशनल अडचणींचा सामना करावा लागत आहे, तशी परिस्थिती भविष्यात आपल्या वाट्याला येऊ नये यासाठी एअर इंडियाने आधीच पावलं उचलत अनुभवी कॅप्टन्सना आपल्या तापत्यात सामील करून घेण्याचा वेग वाढवला आहे. त्यामुळे येत्या काळात भारतीय विमान उद्योगात वैमानिकांसाठीची ही स्पर्धा आणखी तीव्र होण्याची चिन्हं स्पष्ट दिसत आहेत.

एकाच छताखाली १२ भव्य एक्स्यो! मुंबईत भरणाार इंडिया इंटरनॅशनल कंझ्युमर फेअर २०२५-२६


मुंबई, दि. ३० (प्रतिनिधी) : मुंबईतील सर्वात मोठा इलेक्ट्रॉनिक्स उपकरणे, फर्निचर, इंटरियर्स आणि ग्राहक उत्पादनांचा आंतरराष्ट्रीय एक्स्यो म्हणून ओळखला जाणारा इंडिया इंटरनॅशनल कंझ्युमर फेअर (IICF) २३ डिसेंबर २०२५ ते ५ जानेवारी २०२६ या कालावधीत आयोजित करण्यात येणार आहे. हा भव्य मेळा वीकेसी येथील एप्पियन हार्ट हॉस्पिटलच्या मागे असलेल्या एएमएमआरडीए मैदानावर भरवण्यात येणार असून, एकाच छताखाली कोर्टुंबक वापराशी संबंधित तब्बल १२ वेगवेगळे एक्स्यो पाहायला मिळणार आहेत. हा आंतरराष्ट्रीय दर्जाचा उपक्रम कॉर्पोरेट पार्टनर विजय सेल्स यांच्या सहकार्याने आयोजित केला जात असून, येथे शेकडो नामांकित टॉप ब्रँड्सची लाखो ग्राहक उत्पादने देश-विदेशातील स्टॉल्समधून


उपलब्ध असणार आहेत. विजय सेल्सकडून तब्बल ६० हजार चौरस फुटांचा भव्य परिसर उभारणारा येणार असून, फर्निचर आणि इंटरियर्ससाठी स्वतंत्र ३० हजार चौरस फुटांचा विशेष विभाग असणार आहे. याशिवाय विविध ग्राहक उत्पादनांचे अनेक आकर्षक स्टॉल्सही प्रदर्शनात असतील. या प्रदर्शनात नवीनतम गॅजेट्स आणि आधुनिक घरगुती उपकरणांची थेट प्रात्यक्षिके पाहता येणार असून, खरेदीदारांसाठी खास ऑफर्सची रेलचेल असणार आहे. टॉप ब्रँड्सवर मोठ्या प्रमाणात त्वरित सवलती, कॅशबॅक ऑफर्स आणि लॉयल्टी प्रोग्रामचे फायदे ग्राहकांना मिळणार आहेत. संपूर्ण प्रदर्शन पूर्णपणे वातानुकूलित असल्यामुळे कुटुंबासह खरेदीचा आणि अनुभवाचा आनंद घेण्यासाठी हा एक्स्यो मुंबईकरांसाठी खास आकर्षण ठरणार आहे.

२०२५ मध्ये भारतीय अब्जाधीशांच्या संपत्तीत मोठे

चढ-उतार; मुकेश अंबानी ठरले सर्वाधिक कमाई करणारे

नवी दिल्ली, दि. ३० (वृत्तसंस्था) : भारतीय अब्जाधीशांसाठी २०२५ हे वर्ष मोठ्या आर्थिक उलथापालथीचं ठरलं आहे. काही उद्योगपतींच्या संपत्तीत लक्षणीय वाढ झाली, तर काही नामवंत अब्जाधीशांना मोठ्या नुकसानीचा सामना करावा लागला. ब्लूमबर्ग बिलियनेअर्स इंडेक्सनुसार, रिलायन्स इंडस्ट्रीजचे चेअरमन मुकेश अंबानी यांनी यावर्षी सर्वाधिक कमाई करत अव्वल स्थान पटकावलं आहे. त्यांच्या संपत्तीत सुमारे १६.५० अब्ज डॉलरची भर पडली असून रिलायन्सच्या शेअर्समध्ये झालेली ३० टक्क्यांची वाढ ही २०२० नंतरची सर्वात मोठी वाढ मानली जात आहे. रिफायर्निंग व्यवसायातील मजबूत नफा, टेलिकॉम ट्रॅंस्फममध्ये झालेली वाढ आणि रिटेल क्षेत्रातील दमदार कामगिरीमुळे अंबानींची संपत्ती वेगाने वाढली आहे. मुकेश अंबानी यांच्यानंतर असेंलर मितलचे चेअरमन लक्ष्मी मितल यांनीही २०२५ मध्ये मोठी झेप घेतली आहे. त्यांच्या संपत्तीत तब्बल १२ अब्ज डॉलरची वाढ होऊन ती ३१ अब्ज डॉलरवर पोहोचली असून त्यामुळे ते जगातील ७० वे सर्वात श्रीमंत व्यक्ती बनले आहेत. टेलिकॉम क्षेत्रातील दिग्गज सुनील मितल यांच्या संपत्तीत ६ अब्ज डॉलरची भर पडली असून त्यांची एकूण नेटवर्थ २९ अब्ज डॉलर झाली आहे. एअरटेलच्या शेअर्समध्ये ३१ टक्क्यांची वाढ आणि नफ्यात झालेली ८९ टक्क्यांची वाढ त्यांच्या फायद्याची ठरली. अदानी समूहाचे संस्थापक गौतम अदानी यांनीही यावर्षी आपली आर्थिक ताकद वाढवली आहे. त्यांच्या संपत्तीत ५.९ अब्ज डॉलरची वाढ होऊन एकूण संपत्ती ८४ अब्ज डॉलरवर पोहोचली आहे. सेबीकडून इंडेक्स प्रकरणात मिळवलेली क्लीन चिट अदानीसाठी विलासादायक ठरली असून ते भारतातील दुसरे सर्वात श्रीमंत व्यक्ती म्हणून कायम आहेत.

<div><div><div>MAHATRANSCO <small>Maharashtra State Electricity Transmission Co. Ltd.</small></div></div><div>E-tender notice (3rd Call)</div></div>				
MSETCL invites online bids (E-Tender) from registered contractors/agencies on Mahatransco E-Tendering website https://srmetender.mahatransco.in for following works under EHV O&M Division, Kalwa,				
Sr. No.	Tender No.	Estimated Amount in Rs.	Nature of Work	Download of tender documents Date
1	EE/EHV/ (O&M)/ Dn./KLW/ TENDER/32/ 2025-26	6,00,000/-	work of annual maintenance contract for the repair of 22kV feeder CT (Current Transformer) repairs at various substations under EHV (O&M) Dn., Kalwa for FY 25-26 RFx. No.7000038197	Tender Downloading Dates & time. From Dt. 31.12.2025 To Dt: 09.01.2026 up to 10:00 Hrs. Technical Opening: Dt 09.01.2026 at 11:00 hrs (Onwards if possible) Commercial Opening: Dt 09.01.2026 at 14:00 hrs (Onwards if possible)
Tender fee:- Rs. 500+GST				
Contact Person: The Executive Engineer, Mob. No. 9930496231.				
For further details visit our Mahatransco E-Tendering website https://srmetender.mahatransco.in Note:- All eligible interested contractors are mandated to get enrolled on SRM E-Tender portal (New) -https://srmetender.mahatransco.in.				
Sd/- EE, EHV (O&M) Dn., Kalwa				

	कोगता फायनान्शियल (इंडिया) लिमिटेड सोआयपूर क्र. U67120RJ1996PLC011406 कायेंटर कार्यालय : एस-१ कोलवली, अकोर पुलिया जवळ, मेठी विलर क्रमांक १४३ सोनार, जवळ ३०००१५, रायचवस, भारत दुधघानी : +९१ १४१ ६०६००६०, नॉर्दर्णीक कार्यालय : कोलता हाउस, आराध मोहोडा, बिर्जानगर - ३०५६२४, रायचवस, भारत ईमेल : info@kogta.in / www.kogta.in	ताबा सुचना परतिपिठ ४ (नियम ८(१))
<p>ज्याअर्थी, कोगता फायनान्शियल (इंडिया) लिमिटेडचे अधिकृत अधिकारी म्हणून, खाली न्हाक्षरी करणारा, सिम्बुगुरी इंटरॅटर (एफ्फोर्समेंट) रुल्स, २००२ च्या नियम ३ सह बाचलेल्या कलम १३(१२) अंतर्गत प्रदान केलेल्या अधिकारांचा वापर करून, सिम्बुगुरी इंटरॅटर (एफ्फोर्समेंट) रुल्स, २००२ च्या नियम ३ सह बाचलेल्या, कोगता फायनान्शियल (इंडिया) लिमिटेडचे अधिकृत अधिकारी म्हणून, मागणी सुचना जारी केले आहेत आहोत सदर सुचना मिळाल्याच्या तारखेपासून ६० दिवसांच्या आत रक्कम भरण्याचे आवाहन केले आहे. तपशील खालीलप्रमाणे आहेत :</p>		
ग्राहकाचे नाव	स्थायर मालमत्तेचे विवरण	
<p>श्री. बाळासाहेब अण्णासाहेब मुळे मुलगा श्री. द्वाकेश मुलीधर मुळे (अर्जदार/ महागव्ददार), शुभम किरणया स्त्रीअ त्वांचे प्रोग्रावटर श्री. बाळासाहेब अण्णासाहेब मुळे, श्रीम. मंगल बाळासाहेब मुळे पत्नी श्री. बाळासाहेब अण्णासाहेब मुळे आणलेले श्री. बाळासाहेब अण्णासाहेब मुळे व श्री. दत्तात्रय अण्णासाहेब (सह-अर्जदार), श्री. अण्णासाहेब मुलीधर मुळे, श्री. मुलीधर माधुजी मुळे बांची मुलगा (सह-अर्जदार) श्री. दत्तात्रय अण्णासाहेब मुळे मुलगा श्री. अण्णासाहेब मुलीधर मुळे (सह-अर्जदार). कर्ज खाते क्र. ००००१५१२९७.</p>	<p>सर्व तो भाग व भूखंड असलेल्या सीटीएस क्र. ४१६, आयटीएस ग्रामपंचायत मिळकत क्र. ३८४ एकूण क्षेत्रफळ सीटीएस एक्स्टेंडर १०९.३ चौ. मीटर क्षेत्रफळ ग्रामपंचायत असेसमेंट असुमार १७५.६६ चौ. मीटर धारक गाव निग्माव खेरी तालुका श्रीरामपूर, जिह्ला अहमदनगर, महाराष्ट्र दि. ०९.०८.२०२१ रोजी भेट करार अनुसार कार्यान्वित श्री. अण्णासाहेब मुलीधर मुळे यांच्याद्वारे अंमलगत आणलेले श्री. बाळासाहेब अण्णासाहेब मुळे व श्री. दत्तात्रय अण्णासाहेब मुळे यांच्या नॉर्दर्णीकन सीरियल क्र. ३१२४ संबंधातील उप निबंधक श्रीरामपूर, महाराष्ट्र येथील मालमत्ता श्री. बाळासाहेब अण्णासाहेब मुळे व दत्तात्रय अण्णासाहेब मुळे यांच्याद्वारे मालकीची आहे. सीमा खालीप्रमाणे : पूर्व : सि. क्र. ४१७, पश्चिमेस – सीटीएस क्र. ४०९, उत्तरेस : रोड, दक्षिणेस – सीटीएस क्र. ४१५.</p>	<p>१३(२) सुचना तारीख : २७.०९.२०२५</p> <p>सुचना रक्कम : रु. २०००४२८/-</p> <p>ताबा दिनांक : २९ डिसेंबर, २०२५</p> <p>टिकाण : निग्माव खेरी, श्रीरामपूर</p> <p>ताबा प्रकार : प्रतिकात्मक</p>
<p>श्री. सागर द्वाकेश गोंडे गोंडे मुलगा श्री. द्वाकेश वैजनाथ गोंडे (अर्जदार/ महागव्दार), गोंडे डेअरी फार्म द्वारे त्वांचे मालक श्री. सागर द्वाकेश गोंडे, सी. उर्मिला सागर गोंडे पत्नी श्री. सागर द्वाकेश गोंडे (सह-अर्जदार), श्री. द्वाकेश वैजनाथ गोंडे मुलगा श्री. वैजनाथ कोनानाथ गोंडे (सह-अर्जदार) कर्ज खाते क्रमांक ००००४२५२००</p>	<p>सर्व तो भाग व भूखंड असलेली मालमत्ता धारक जुना सहजें क्र. ९०/४ए भाग, नवीन सहजें क्र. ९०/११ भाग, जुना महापालिका मंडळ क्र. ९०/६०९६/२, नवीन महापालिका मिळकत क्र. डब्ल्यु/खेड००००२२९, क्षेत्रफळ ००एच-०१आर विल्ट अप क्षेत्रफळ १४.१२ चौ. मीटर धारक गाव कोपरखेराणे जिह्ला अहमदनगर येथील सध्याची मालमत्ता श्रीम. लता द्वाकेश गोंडे नावे असलेले दलावेज क्र. ३४४५/२०१० व दि. ०९.०८.२०२१, श्रीम. लता द्वाकेश गोंडे यांचा मृत्यु झाल्यानंतर मालमत्ता त्वांचे कायदेशीर वारस नाव श्री. द्वाकेश वैजनाथ गोंडे, श्री. सागर द्वाकेश गोंडे, श्रीम. माधुरी अजय सुफेकर यांच्या नावे आहे दि. १४/०४/२०२२ अंतर्गत धारक श्री. द्वाकेश वैजनाथ गोंडे यांच्या द्वारे अंमलगत आणलेले नोंदीनीकृत करार दलावेज क्र. ६२०/२०२२ अंतर्गत श्री. सागर द्वाकेश गोंडे, श्रीम. माधुरी अजय सुफेकर यांच्या नावे आहे. माधुरी अजित सुफेकर यांनी त्वांचे हक्क श्री. सागर द्वाकेश गोंडे यांच्या नावे आहे. फिलीबीचर्ड करार नोंदीकरण करार उप निबंधक कार्यालय कोपरगव सि. क्र. ३५५६/२०२२ अंतर्गत दि. ०५.०८.२०२२ अंतर्गत मालमत्ता श्री. सागर द्वाकेश गोंडे यांच्या मालकीचे आहे. सीमा खालीप्रमाणे : पूर्वस – सहजें क्र. ९० भाग मालमत्ता राजडे बांची, पश्चिमेस – अंतर्गत रोड, उत्तरेस – सहजें क्र. ९० भाग मालमत्ता आशामाई रमेश सोनावणे, दक्षिणेस – सहजें क्र. ९० भाग मालमत्ता चंद्रभाग भिकाजी कांबळे बांची आहे.</p>	<p>१३(२) सुचना तारीख : २९.०९.२०२५</p> <p>सुचना रक्कम : रु. २००५४२३/-</p> <p>ताबा दिनांक : २९ डिसेंबर, २०२५</p> <p>टिकाण : कोपरगव, अहमदनगर</p> <p>ताबा प्रकार : प्रतिकात्मक</p>
<p>कर्जदाराने रकम परत करण्यात अयशस्वी ठरल्याने, कर्जदाराला आणि सर्वसाधारण जनेलेला सुचना देण्यात येते की अधोस्वाक्षरी करणाऱ्याने वरील नमुद केलेल्या तारखांना कायद्याच्या कलम १३ च्या उपकलम (४) आणि नियम ८ सह नियम ८ सह बाचलेल्या कायद्याच्या कलम १३ च्या उपकलम (४) अंतर्गत त्यांना देण्यात आलेल्या अधिकाऱांचा वापर करून येथे यवने केलेल्या मालमत्तेचा ताबा घेतला आहे. विविधण : कर्जदारां आणि सर्वसाधारण जनेलेला याद्वारे सावध करण्यात येते की त्यांनी मालमत्तेशी व्यवहार करू नये आणि मालमत्तेशी कोणताही व्यवहार केल्यास कोगता फायनान्शियल (इंडिया) लिमिटेडकडून वर नमुद केलेल्या नोंदीसांच्या रकमेसाठी आणि त्यावरील व्याजसह खर्च आणि शुल्क इत्यादींसाठी शुल्क आकारले जाईल. जर काही असेल तर, कर्जदाराचे लक्ष कायद्याच्या कलम १३ च्या उपकलम (८) च्या तरतुदीकडे आकर्षित केले जाते.</p>		
दि. ३०.१२.२०२५	प्राधिकृत अधिकारी, कोगता फायनान्शियल (इंडिया) लिमिटेड	

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HF HILTON METAL FORGING LIMITED

Corporate Identity Number: L28900MH2005PLC154986

Registered Office: 303, Tanishka Commercial Co-op. Society Ltd, Akurli Road, Kandivali East, Mumbai, Kandivali East, Maharashtra, India, 400101

Telephone No.: + 022-40426565 | **Email:** info@hiltonmetal.com | **Website:** www.hiltonmetal.com |

Contact person: Mrs. Richa Shah, Company Secretary and Compliance Officer

Our Company was incorporated as "Hilton Metal Forging Limited", on July 21, 2005, as a public limited company under the Companies Act, 1956, pursuant to certificate of incorporation issued by the Registrar of Companies, Mumbai, Maharashtra, (the "RoC") bearing Registration No. 154986 upon conversion of a partnership firm named "M/s Hilton Forge". Our Company received its certificate of commencement of business dated September 09, 2005 from the RoC. For details of the change in the address of the registered office of our Company, see "General Information" on page no. 39 of this Draft Letter of Offer.

PROMOTERS OF OUR COMPANY: MR. YUVRAJ MALHOTRA, MRS. DIKSHA YUVRAJ MALHOTRA AND MS. YASHIKA YUVRAJ MALHOTRA

FOR PRIVATE CIRCULATION TO THE ELIGIBLE EQUITY SHAREHOLDERS OF HILTON METAL FORGING LIMITED ("COMPANY/ WE/ OUR")

ISSUE of 1,12,96,551 (ONE CRORE TWELVE LAKH NINETY-SIX THOUSAND FIVE HUNDRED AND FIFTY ONE) FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 10/- ('RIGHTS EQUITY SHARES') EACH AT A PRICE OF ₹ 28.32/- (RUPEES TWENTY-EIGHT AND THIRTY-TWO PAISE ONLY) PER RIGHT SHARE (INCLUDING A PREMIUM OF ₹ 18.32/- PER RIGHT SHARE) ('ISSUE PRICE') ('RIGHT SHARES') FOR AN AMOUNT OF ₹ 31,99,18,324.32/- * (RUPEES THIRTY-ONE CRORE NINETY-NINE LAKH EIGHTEEN THOUSAND THREE HUNDRED TWENTY-FOUR AND THIRTY-TWO PAISE ONLY) ON A RIGHTS ISSUE BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF THE COMPANY IN THE RATIO OF 14 (FOURTEEN) RIGHT SHARES FOR EVERY 29 (TWENTY NINE) EQUITY SHARES HELD BY SUCH ELIGIBLE EQUITY SHAREHOLDERS AS ON THE RECORD DATE, THAT IS ON FRIDAY, DECEMBER 26, 2025 ("ISSUE"). THE ISSUE PRICE IS 2.832 TIMES THE FACE VALUE OF THE EQUITY SHARE. FOR FURTHER DETAILS, KINDLY REFER TO THE SECTION TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE 195 OF THIS LETTER OF OFFER.

**Assuming full subscription*

NOTICE TO ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANYISSUE PROGRAMME*		
ISSUE PROGRAMME		
ISSUE OPENS ON	LAST DATE FOR ON MARKET RENUNCIATION*	ISSUE CLOSES ON#
MONDAY, JANUARY 05, 2026	WEDNESDAY, JANUARY 07, 2026	MONDAY, JANUARY 12, 2026

**The SEBI has introduced the concept of credit of Rights Entitlements into the demat accounts of the Eligible Equity Shareholders, which can be renounced by them by way of On Market Renunciation or Off Market renunciation. Further, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made only in dematerialised form.*

***Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the Demat account of the Renouncee(s) on or prior to the Issue Closing Date.*

Our Board will have the right to extend the Issue period as it may determine from time to time but not exceeding 30 (thirty) days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

ASBA*	Simple, Safe, Smart way of Application - Make use of it!!!	*Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For further details, check section on ASBA below.
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FACILITIES FOR APPLICATION IN THIS ISSUE :

In accordance with Regulation 76 of the SEBI ICDR Regulations, the SEBI Rights Issue Circulars and the ASBA Circulars, all Investors desiring to make an Application in this Issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details, see "Terms of the Issue – "Procedure for Application through the ASBA Process" on page no. 214 of the Letter of Offer, respectively.

APPLICATION THROUGH ASBA FACILITY

Investors desiring to make an Application in this Issue through ASBA process, may submit the Application Form in physical mode to the Designated Branches of the SCGB or online/electronic Application through the website of the SCGBs (If made available by such SCGB) for authorizing such SCGB to block Application Money payable on the Application in their respective ASBA Accounts. Application through ASBA facility in electronic mode will only be available with such SCGBs who provide such facility.

Investors should ensure that they have correctly submitted the Application Form or have otherwise provided an authorization to the SCGB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application.

Please note that subject to SCGBs complying with the requirements of SEBI Circular CIR/CFD/DIL/13/2012 dated September 25, 2012, within the periods stipulated therein, ASBA Applications may be submitted at the Designated Branches of the SCGBs.

Further, in terms of the SEBI Circular CIR/CFD/DIL/1/2013 dated January 2, 2013, it is clarified that for making Applications by SCGBs on their own account using ASBA facility, each such SCGB should have a separate account in its own name with any other SEBI registered SCGB(s). Such account shall be used solely for the purpose of making an Application in this Issue and clear demarcated funds should be available in such account for such an Application.

ASBA: For the list of banks which have been notified by SEBI to act as SCGBs for the ASBA process, please refer to <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFgi=yes&intId=34>. For details on Designated Branches of SCGBs collecting the Application Form, please refer the above-mentioned link.

ELIGIBLE EQUITY SHAREHOLDERS UNDER THE ASBA PROCESS MAY PLEASE NOTE THAT THE EQUITY SHARES UNDER THE ASBA PROCESS CAN BE ALLOTTED ONLY IN DEMATERIALIZED FORM AND TO THE SAME DEPOSITORY ACCOUNT IN WHICH THE EQUITY SHARES ARE HELD BY SUCH ASBA APPLICANT ON THE RECORD DATE.

APPLICATION ON PLAIN PAPER

An Eligible Equity Shareholder in India who is eligible to apply under the ASBA process may make an Application to subscribe to this issue on plain paper in case of non-receipt of Application Form as detailed above. An Eligible Equity Shareholder is required to submit the plain paper Application to the Designated Branch of the SCGB to authorising such SCGB to block Application Money in the said bank account maintained with the same SCGB. Applications on plain paper will not be accepted from any address outside India.

Please note that the Eligible Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently.

The application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with his bank, must reach the office of the Designated Branch of the SCGB before the Issue Closing Date and should contain the following particulars:

(i) Name of our Company, being 'Hilton Metal Forging Limited'; (ii) Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository); (iii) Registered Folio No./DP and Client ID No.; (iv) Number of Equity Shares held as on Record Date; (v) Allotment option – only dematerialized form; (vi) Number of Right Shares applied for; (vii) Total number of Right Shares applied for; (viii) Number of additional Right Shares applied for, if any; (x) Total number of Right Shares applied for; (x) Total amount paid at the rate of ₹ 28.32/- for Right Shares issued in nine Rights Entitlement; (xi) Details of the ASBA Account such as the account number, name, address and branch of the relevant SCGB; (xii) In case of non-resident Eligible Shareholders making an application with an Indian address, details of the NRE/FCNR/NRO Account such as the account number, name, address, branch of the SCGB with which the account is maintained and a copy of the RBI approval obtained pursuant to Rule 7 of the FEMA Rules. (xiii) Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Right Shares applied for pursuant to this Issue; (xiv) Authorization to the Designated Branch of the SCGB to block an amount equivalent to the Application Money in the ASBA Account; (xv) Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCGB); and (xvi) 'I/ We understand that neither the Rights Entitlement nor the Equity Shares have been, or will be, registered under the United States Securities Act of 1933, as amended (the "US Securities Act") or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof (the "United States") except in a transaction exempt from, or not subject to, the registration requirements of the US Securities Act. I/ we understand the offering to which this application relates is not, and under no circumstances is to be construed as, an offering of any Equity Shares or Rights Entitlement for sale in the United States, or as a solicitation therein of an offer to buy any of the said Equity Shares or Rights Entitlement in the United States. Accordingly, I/ we understand that this application should not be forwarded to or transmitted in or to the United States at any time. I/ we understand that none of the Company, the Registrar, or any other person acting on behalf of the Company will accept subscriptions from any person, or the agent of any person, who appears to be, or who we, the Registrar or any other person acting on behalf of the Company has reason to believe is in the United States, or if such person is outside India and the United States, such person is not a corporate shareholder, or is ineligible to participate in the Issue under the securities laws of their jurisdiction. I/ We will not offer, sell or otherwise transfer any of the Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation except under circumstances that will result in compliance with any applicable laws or regulations. We satisfy, and each account for which we are acting satisfies, all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of our residence.

I/ We understand and agree that the Rights Entitlement and Equity Shares may not be reoffered, resold, pledged or otherwise transferred except in an offshore transaction in compliance with Regulation S under the US Securities Act, thereafter referred to as "Regulation S", or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act. I/ We (i) am/are, and the person, if any, for whose account I/ we am/are acquiring such Rights Entitlement, and/or the Equity Shares, is/are outside the United States, and (ii) is/are acquiring the Rights Entitlement and/or the Equity Shares in an offshore transaction meeting the requirements of Regulation S. I/ We acknowledge that the Company, their affiliates and others will rely upon the truth and accuracy of the foregoing representations and agreements." In cases where multiple Application Forms are submitted for Applications pertaining to Rights Entitlements credited to the same demat account or in demat suspense escrow account, including cases where an Investor submits Application Forms along with a plain paper Application, such Applications shall be liable to be rejected. Investors are requested to strictly adhere to these instructions. Failure to do so could result in an application being rejected, with our Company, and the Registrar not having any liability to the Investor. I/ We acknowledge that our Company, and the Registrar shall not be responsible if the Applications are not uploaded by SCGB or funds are not blocked in the Investors' ASBA Accounts on or before the Issue Closing Date."

Please note that, if the shareholders makes an application using the application form as well as plain paper or multiple plain paper Applications, such Applications shall be treated as multiple applications and are liable to be rejected.

NOTICE TO INVESTORS

The distribution of Letter of Offer, Application Form and Rights Entitlement Letter and the issue of Rights Entitlement and Rights Equity Shares to persons in certain jurisdictions outside India may be restricted by legal requirements prevailing in those jurisdictions. Persons into whose possession the Letter of Offer, Rights Entitlement Letter or CAFs may come are required to inform themselves about and observe such restrictions.

Our Company is making this Issue on a rights basis to the Eligible Equity Shareholders and will electronically dispatch through email and physical dispatch through speed post/courier the Letter of Offer and Application Form and Rights Entitlement Letter only to Eligible Equity Shareholders who have a registered address in India or who have provided an Indian address to our Company.

In case such Eligible Equity Shareholders have provided their valid Indian e-mail address, the Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be sent only to their valid e-mail address and in case such Eligible Equity Shareholders have not provided