



# SMT ENGINEERING LIMITED

(Formerly known as Adarsh Mercantile Limited)  
Corporate Identity Number (CIN): L33120MP1992PLC080093

compliance@saimachinetools.com  
www.smtel.in +91 9109197950

Reg. Off : Plot No. 23d 'Sector A' Sanwer Road Industrial Area,  
Near Parle G Biscuit Factory, Indore 452015 (M.P.) India.

Date: 31<sup>st</sup> December, 2025

To,  
The Chief General Manager  
Listing Operation,  
BSE Limited,  
20th Floor, P. J. Towers,  
Dalal Street,  
Mumbai – 400 001.

Unit: SMT Engineering Ltd (Scrip code: 538563)

**Subject: - News Paper Publication on Corrigendum to the Notice of the Extraordinary General Meeting**

Dear Sir/Madam,

This is with reference to the 'Corrigendum to the Notice of the Extra-Ordinary Meeting of the Members of the Company' intimated on December 30, 2025.

In this regard, please find enclosed a copy of the newspaper publication with respect to the Corrigendum to the Notice of the Extra-Ordinary Meeting of the Members of the Company published in the Financial Express (English Newspaper) & Hamara Swaraj (Hindi Newspaper) on December 31<sup>st</sup>, 2025.

The same is also available on the Company's website at [www.smtel.in](http://www.smtel.in).

Kindly arrange to take the same on your records.

**For SMT Engineering Limited**  
**(Formerly known as Adarsh Mercantile Limited)**

**Ajay Jaiswal**  
**Managing Director**  
**DIN: 01754887**



**बैंक ऑफ महाराष्ट्र**  
**Bank of Maharashtra**  
बैंक ऑफ महाराष्ट्र

**Corporate Office:** 134/1, Mont Claire, Baner-Pashan Link Road, Pashan, Pune- 411021 Tel.: 020 71658139

**Email:** investor\_services@mahabank.co.in  
**Website:** www.bankofmaharashtra.bank.in

**SPECIAL WINDOW FOR RE-LODGE OF TRANSFER REQUESTS OF PHYSICAL SHARES**

Pursuant to the SEBI Circular No. SEBI/HO/MIRSD/MIRSD-PoD/P/ CIR/2025/97 dated July 02, 2025, all shareholders are hereby informed that the special window for re-lodgement of transfer deeds is opened for a period of six months from July 07, 2025 to January 06, 2026. This facility is available for transfer deeds lodged prior to April 1, 2019 and which were rejected / returned / not attended due to deficiency in the documents / process / otherwise.

During this period, the securities that are re-lodged for transfer after rectification of errors (including those requests that are pending with the Bank / Registrar and Share Transfer Agent (RTA), as of July 02, 2025) will be issued only in demat mode, once all the documents are found in order by RTA.

Investors may submit their request with the Registrar & Share Transfer Agent (RTA) of the Bank:

**MCS Share Transfer Agent Ltd.**  
**3B3, 3<sup>rd</sup> Floor, Gundecha Onclave, Kherani Road, Sakinaka, Andheri (E), Mumbai - 400072**  
**Phone: +91-22-28516021-22 / 46049717**  
**E-mail: mparase@mcsregistrars.com**  
**Website: www.mcsregistrars.com**

The lodger must have a demat account and provide its Client Master List (CML), along with the transfer documents and Share Certificate, while re-lodging their transfer request with the RTA. Due process shall be followed for such transfer-cum-demat requests.

All the concerned shareholders are requested to take note of the same and to submit their request by January 06, 2026.

**For Bank of Maharashtra**  
**Sd/-**  
**(Vishal Sethia)**  
**Company Secretary**

**Date : 30.12.2025**  
**Place : Pune**

**SMT ENGINEERING LIMITED**  
(Formerly known as Adash Mercantile Limited)  
CIN: L33120MP1992PLC080093

**Regd. Office:** Plot No. 23 D Sector A Sanwer Road Industrial Area, Near Parle G Biscuit Factory, Indore - 452015 Madhya Pradesh, India.  
**Email Id:** compliance@saimachinetools.com | **Website:** www.smtel.in | **Contact Details** +91 9109197950

**CORRIGENDUM TO THE NOTICE OF THE EXTRAORDINARY GENERAL MEETING**

Members of SMT Engineering Limited ("the Company") are hereby informed that reference is made to the Notice dated 13<sup>th</sup> November, 2025 convening the Extraordinary General Meeting ("EGM") of the Company ("EGM Notice"), scheduled to be held on Tuesday, 06<sup>th</sup> January, 2026 at 12:30 P.M. (IST) through Video Conferencing ("VC") / Other Audio-Visual Means ("OAVM"), without physical attendance of Members, to transact the businesses as set out therein.

The said EGM Notice was dispatched to all Members of the Company on 12<sup>th</sup> December, 2025, in due compliance with the provisions of the Companies Act, 2013 ("the Act"), the rules framed thereunder, and applicable circulars issued by the Ministry of Corporate Affairs ("MCA") and Securities and Exchange Board of India ("SEBI") (collectively referred to as "the Circulars").

Members are further informed that the Company has filed applications with the Stock Exchanges seeking in-principle approval for the proposed issuance of 15,50,000 equity shares of the Company on a preferential basis, to the non-promoters for consideration in cash, for which approval of the Members is being sought. Subsequently, the Company has received certain observations from the Bombay Stock Exchange ("BSE").

Accordingly, this Corrigendum to the EGM Notice ("Corrigendum") has been issued and the electronically dispatched on 30 December, 2025 to the Members of the Company whose email addresses are registered with the Company and/or Depository Participant(s). The Corrigendum provides certain clarifications, modifications, and updates to the explanatory statement of Item No. 02 of the EGM Notice, pursuant to the observations received from the BSE, and in accordance with the provisions of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("ICDR Regulations"), the applicable provisions of the Act, the rules made thereunder, and the circulars issued by the MCA.

As Members are aware, the Company is providing remote e-voting facility to enable them to cast their votes on all resolutions proposed at the EGM. In the interest of facilitating informed decision making, whether through remote e-voting or during the EGM via VCO/AVM, the Company considers it appropriate to bring to the attention of Members the updated factual position through this Corrigendum.

This Corrigendum shall form an integral part of the original EGM Notice and is to be read in conjunction therewith. All other contents of the EGM Notice, save and except as amended or clarified through Corrigendum issued by the Company, shall remain unchanged.

Members are requested to kindly note that Corrigendum shall be read in conjunction with the original EGM Notice while exercising their voting rights. The Corrigendum is available on the website of the Stock Exchange, BSE Limited ("BSE") at www.bseindia.com and on the website of the Company at www.smtel.in and on CDSL website at www.evotingindia.com.

**By order of the Board**  
**SMT Engineering Limited**  
**Sd/-**  
**Mohd Shanawaz Shekh**  
(Company Secretary & Compliance Officer)

**Date:** 30.12.2025  
**Place:** Indore (M.P.)

**EXIT OFFER PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF EQUITY SHAREHOLDERS OF**  
**PEBCO MOTORS LIMITED**  
CIN: L67120WB1971PLC029802  
**Registered Office:** 8A, Monalisa, 17 Carnac Street, Kolkata - 700 017  
**Phone:** +91 (033) 4602 5592; **Email:** ro@pebcmotors.com; **Website:** www.pebcmotors.com

This Exit Offer Public Announcement dated ("Exit Offer PA 5") is being issued by SKP Securities Limited ("Manager to the Exit Offer") for and on behalf of Mr. Kishan N. Parikh ("the Promoter Acquirer" / "Acquirer") of Pecco Motors Limited ("PML" / "the Company") to the remaining Public Shareholders ("Residual Public Shareholders") of the Company pursuant to Regulation 27(1)(a) of Securities and Exchange Board of India (Delisting of Equity Shares) Regulations, 2021 ("SEBI Delisting Regulations") read with exemption granted by Securities and Exchange Board of India ("SEBI") pursuant to Regulation 42 of SEBI Delisting Regulations, vide their letter reference no. SEBI/HO/CFD/DCR2/P/OW/2023/45507/1 dated November 13, 2023 ("Exemption Letter") in accordance with terms and conditions set out in the Exit Letter of Offer dated September 02, 2024 ("Exit LOF").

This Exit Offer PA 5 is in continuation to and should be read in conjunction with the Exit LOF. Capitalized terms used but not defined in this Exit Offer PA 5 shall have the same meaning assigned to them in the Exit LOF.

- DATE OF DELISTING**  
The Calcutta Stock Exchange Limited ("CSE") vide its letter reference no. CSE/LD/16367/2024 dated August 29, 2024 has informed that the equity shares of the Company have been delisted from CSE effective from August 30, 2024 ("Delisting Date").
- INVITATION TO RESIDUAL PUBLIC SHAREHOLDERS TO AVAIL THE EXIT OFFER**
  - A separate Exit LOF along with Exit Offer Application Form containing the terms and conditions for participation of the Residual Public Shareholders during the period of two year starting from the date of delisting i.e., from Monday, September 02, 2024 to Tuesday, September 01, 2026 (both days inclusive) ("Exit Period") has already been dispatched on September 02, 2024 by the Acquirer to the Residual Public Shareholders whose names appears in the register of members as on Friday, August 30, 2024. The Residual Public Shareholders are requested to avail the Exit Offer by tendering their equity shares at Rs. 411.80/- (Rupees Four Hundred Eleven and Eighty Paise) per equity share ("Exit Price") during the Exit Period, by submitting the required documents to the Company as set out in Exit LOF.
  - In the event if the Residual Public Shareholders do not receive or misplace the Exit LOF, they may obtain a copy by writing to the Company with the envelope marked "PML - EXIT OFFER". A soft copy of the Exit LOF along with Exit Offer Application Form can be downloaded from the website of the Company i.e., www.pebcmotors.com or the website of the Manager to the Exit Offer i.e., www.skpsecurities.com.
  - For the quarter ended November 30, 2025, following communication to the Residual Public Shareholders has been sent on December 30, 2025 by email / ordinary post / speed post / registered post in terms of Regulation 27(1)(b) of SEBI Delisting Regulations.
- PAYMENT OF CONSIDERATION TO RESIDUAL PUBLIC SHAREHOLDERS**  
Subject to fulfillment of the terms and conditions mentioned in the Exit LOF, the Acquirer intends to make payment on a monthly basis, within 10 working days at the end of the calendar month in which equity shares have been validly tendered ("Monthly Payment Cycle"). Payments will be made only to those Residual Public Shareholders who have validly tendered their equity shares by following the instructions as set out in the Exit LOF and Exit Offer Application Form. The Acquirer reserves the right to make payment earlier.

If any Residual Public Shareholders have any query with regard to the Exit Offer/Exit Period, they may contact the Manager to the Exit Offer or the Company. All other terms and conditions of the Exit Offer as set forth in the Exit Offer PA and Exit LOF shall remain unchanged.

**MANAGER TO THE EXIT OFFER :**

**SKP SECURITIES LIMITED**  
CIN: L71410WB1990PLC049032  
**SEBI REGN. NO:** INM000012670  
**Validity Period:** Permanent  
**Contact Person:** Anup Kumar Sharma / Alka Khetawat  
**Address:** 1702-03, BioWonder, 789 Anandapur, E M Bypass, Kolkata - 700 107  
**Tel No.:** +91 33 6677 7000; **Email:** contact@skpsecurities.com; **Website:** www.skpsecurities.com

**Sd/-**  
**Kishan N. Parikh**  
(Promoter Acquirer)  
**Date :** December 31, 2025  
**Place :** Jamshedpur

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES UNDER THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS"). NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY, OUTSIDE INDIA. INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE MAIN BOARD OF THE STOCK EXCHANGES (AS DEFINED IN THE DRHP) IN COMPLIANCE WITH CHAPTER II OF THE SEBI ICDR REGULATIONS

## PUBLIC ANNOUNCEMENT



# DEEPA JEWELLERS LIMITED

Our Company was originally incorporated as 'Deepa Jewellers Private Limited' a private limited company under the Companies Act, 2013 pursuant to a certificate of incorporation dated May 5, 2016, issued by the Registrar of Companies, Central Registration Centre. Our Company was subsequently converted from a private limited company to a public limited company pursuant to a special resolution passed by our Shareholders on September 1, 2025, and the name of our Company was changed to Deepa Jewellers Limited. A fresh certificate of incorporation dated September 15, 2025, was issued by the Registrar of Companies, Central Processing Centre, pursuant to the change of name of our Company on conversion to a public limited company. For further details relating to the changes in name and registered office of our Company, see "History and Certain Corporate Matters" on page 227 of the Draft Red Herring Prospectus dated December 29, 2025 ("DRHP").

**Corporate Identity Number:** U74999TG2016PLC109435  
**Registered Office:** Ground floor and first floor, door no. 3-6-343 & 344, Basheerbagh, Himayathnagar, Hyderabad-500029, Telangana, India. **Telephone:** + 91 76809 62117; **Website:** www.deepajewel.com  
**Contact person:** Vandana Modani, Company Secretary and Compliance Officer; **E-mail:** cs@deepajewel.com

## OUR PROMOTERS: ASHISH AGARWAL, SEEMA AGARWAL AND DEV AGARWAL

INITIAL PUBLIC OFFERING OF UP TO [•] EQUITY SHARES OF FACE VALUE OF ₹2 EACH ("EQUITY SHARES") OF DEEPA JEWELLERS LIMITED ("OUR COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹[•] PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹[•] PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO ₹[•] MILLION ("OFFER"). THE OFFER COMPRISES OF A FRESH ISSUE OF UP TO [•] EQUITY SHARES AGGREGATING UP TO ₹2,500.00 MILLION (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 11,848,340 EQUITY SHARES AGGREGATING UP TO ₹[•] MILLION (THE "OFFER FOR SALE"), COMPRISING OF UP TO 5,924,170 EQUITY SHARES AGGREGATING UP TO ₹[•] MILLION BY ASHISH AGARWAL AND UP TO 5,924,170 EQUITY SHARES AGGREGATING UP TO ₹[•] MILLION BY SEEMA AGARWAL (COLLECTIVELY THE "PROMOTER SELLING SHAREHOLDERS"). THE OFFER WILL CONSTITUTE [•]% OF OUR POST-OFFER PAID-UP EQUITY SHARE CAPITAL.

THE FACE VALUE OF OUR EQUITY SHARE IS ₹2 EACH AND THE OFFER PRICE IS [•] TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BRLMs AND WILL BE ADVERTISED IN ALL EDITIONS OF [•] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER), AND IN ALL EDITIONS OF [•] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER) AND IN [•] EDITIONS OF [•] (A TELUGU DAILY NEWSPAPER, TELUGU BEING THE REGIONAL LANGUAGE OF TELANGANA, WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST TWO WORKING DAYS PRIOR TO THE BID/OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO THE STOCK EXCHANGES FOR UPLOADING ON THEIR RESPECTIVE WEBSITES IN ACCORDANCE WITH SEBI ICDR REGULATIONS.

In case of any revision in the Price Band, the Bid/Offer Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid/Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, in consultation with the BRLMs, for reasons to be recorded in writing, extend the Bid/Offer Period for a minimum of one Working Day, subject to the Bid/Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a public notice/ press release, and also by indicating the change on the respective websites of the BRLMs and at the terminals of the members of the Syndicate and by intimation to Designated Intermediaries and the Sponsor Banks, as applicable.

The Offer is being made in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 31 of the SEBI ICDR Regulations. This Offer is being made through the Book Building Process in accordance with Regulation 6(1) of the SEBI ICDR Regulations, wherein in terms of Regulation 32(1) of the SEBI ICDR Regulations, not more than 50% of the Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs"), and such portion, the "QIB Portion", provided that our Company in consultation with the BRLMs may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis (the "Anchor Investor Portion"), out of 40.00% of the Anchor Investor Portion will be reserved for allocation in the following manner: (i) 33.33% to domestic Mutual Funds, and (ii) 6.67% to life insurance companies and pension funds, subject to valid Bids having been received from domestic Mutual Funds, Life Insurance Companies and Pension Funds at or above the price at which Equity Shares has been allocated to Anchor Investors ("Anchor Investor Allocation Price"), in accordance with the SEBI ICDR Regulations. In the event of an under-subscription in the portion reserved for life insurance companies and pension funds, the allocation shall be made to domestic Mutual Funds, subject to valid Bids being received at or above the Anchor Investor Allocation Price, in accordance with the SEBI ICDR Regulations. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (other than Anchor Investor Portion) ("Net QIB Portion"). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Offer shall be available for allocation on a proportionate basis to Non-Institutional Bidders out of which (a) one-third of such portion shall be reserved for applicants with application size of more than ₹20 million and up to ₹1.00 million; and (b) two-third of such portion shall be reserved for applicants with application size of more than ₹1.00 million, provided that the unsubscribed portion in either of such sub-categories may be allocated to applicants in the other sub-category of Non-Institutional Bidders and not less than 35% of the Offer shall be available for allocation to Retail Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. All potential Bidders (except Anchor Investors) are required to mandatorily use the Application Supported by Blocked Amount (ASBA) process providing details of their respective ASBA accounts, and UPI ID in case of UPI Bidders, if applicable, in which the corresponding Bid Amounts will be blocked by the SCBs or by the Sponsor Bank(s) under the UPI Mechanism, as applicable, to the extent of the respective Bid Amounts. Anchor Investors are not permitted to participate in the Offer through the ASBA process. For details, see "Offer Procedure" on page 375 of the DRHP.

This public announcement is made in compliance with the provisions of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing to undertake, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, an initial public offering of its Equity Shares pursuant to the Offer and has filed the DRHP dated December 29, 2025 with Securities and Exchange Board of India ("SEBI") and the Stock Exchanges on December 29, 2025.

Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with SEBI shall be made available to the public for comments, if any, for period of at least 21 days, from the date of publication of this public announcement by hosting it on the website of SEBI at www.sebi.gov.in, on the websites of the Stock Exchanges i.e., BSE at www.bseindia.com, NSE at www.nseindia.com respectively where the equity shares are proposed to be listed, the websites of the Book Running Lead Managers ("BRLMs"), i.e., Emkay Global Financial Services Limited at www.emkayglobal.com and Valmiki Leela Capital Private Limited at www.valmiki-leela.com and the website of our Company at www.deepajewel.com. Our Company hereby invites the public to give their comments on the DRHP filed with SEBI and Stock Exchanges, with respect to disclosures made in the DRHP. The members of public are requested to send a copy of their comments to SEBI, to the Company Secretary and Compliance Officer of our Company and/or the BRLMs at their respective addresses mentioned herein below. All comments must be received by SEBI and/or our Company and/or the BRLMs and/or the Company Secretary and Compliance Officer of our Company at their respective addresses mentioned herein below in relation to the Offer on or before 5:00 p.m. on the 21<sup>st</sup> day from the aforesaid date of publication of this public announcement in accordance with Regulation 26(2) of SEBI ICDR Regulations.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares of face value of ₹2 each in the Offer have not been recommended or approved by the SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the Draft Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" on page 30 of the DRHP.

Any decision to invest in the Equity Shares described in the DRHP may only be made after the red herring prospectus ("RHP") has been filed with the RoC and must be made solely on the basis of such Red Herring Prospectus as there may be material changes in the Red Herring Prospectus from the DRHP.

The Equity Shares, when offered through the Red Herring Prospectus, are proposed to be listed on the main board of the Stock Exchanges.

For details of the main objects of the Company as contained in its memorandum of association, see "History and Certain Corporate Matters" on page 227 of the DRHP.

The liability of the members of the Company is limited. For details of the share capital, capital structure of the Company and the names of the signatories to the memorandum of association and the number of shares subscribed by them see "Capital Structure" on page 88 of the DRHP.

BOOK RUNNING LEAD MANAGERS		REGISTRAR TO THE OFFER
 <b>Emkay Global Financial Services Limited</b> Address: The Ruby, 7 <sup>th</sup> Floor, Senapati Bapat Marg, Dadar (West), Mumbai - 400 028, Maharashtra, India Tel.: +91 22 6612 1212 E-mail: dj.ipo@emkayglobal.com Investor grievance e-mail: ibg@emkayglobal.com Website: www.emkayglobal.com Contact person: Vimal Maniyar/ Pooja Saravankar SEBI registration number: INM000011229	 <b>Valmiki Leela Capital Private Limited</b> Address: 5 <sup>th</sup> Floor, A-506, Times Square Arcade-II, Nr. Avalon Hotel, Opp. Manan Party Plot, Bodakdev, Thaltej, Ahmedabad - 380059, Gujarat, India Telephone: +91 79650 90099 E-mail: deepa.ipo@valmiki-leela.com Investor grievance e-mail: ig@valmiki-leela.com Website: www.valmiki-leela.com Contact Person: Khush Joshiwara / Shrawan Suthar SEBI registration number: INM000013341	 <b>Bigshare Services Pvt. Ltd.</b> <b>Bigshare Services Private Limited</b> Address: Office No S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East) Mumbai - 400093, Maharashtra, India Telephone: +91 22 6263 8200 E-mail: ipo@bigshareonline.com Investor grievance e-mail: investor@bigshareonline.com Website: www.bigshareonline.com Contact person: Babu Raphael C. SEBI registration number: INR000001385
COMPANY SECRETARY AND COMPLIANCE OFFICER		
<b>Vandana Modani, Company Secretary and Compliance Officer, Deepa Jewellers Limited</b> Ground floor and first floor, door no. 3-6-343 & 344, Basheerbagh, Himayathnagar, Hyderabad-500029, Telangana, India. <b>Telephone:</b> +91 76809 62117; <b>E-mail:</b> cs@deepajewel.com; <b>Website:</b> www.deepajewel.com		
All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.		
<b>For DEEPA JEWELLERS LIMITED</b> On behalf of the Board of Directors <b>Sd/-</b> <b>Vandana Modani</b> Company Secretary and Compliance Officer		

DEEPA JEWELLERS LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares and has filed the DRHP dated December 29, 2025 with SEBI and the Stock Exchanges on December 29, 2025. The DRHP shall be available on the website of SEBI at www.sebi.gov.in, on the websites of the Stock Exchanges i.e., BSE at www.bseindia.com, NSE at www.nseindia.com, on the websites of the BRLMs, i.e., Emkay Global Financial Services Limited at www.emkayglobal.com and Valmiki Leela Capital Private Limited at www.valmiki-leela.com and on the website of our Company at www.deepajewel.com. Potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see the section titled "Risk Factors" on page 30 of the DRHP. Potential investors should not rely on the DRHP filed with SEBI for making any investment decision.

This announcement does not constitute an invitation or offer of securities for sale in any jurisdiction, including India. The Equity Shares offered in the Offer have not been and will not be registered under the U.S. Securities Act of 1933, as amended ("U.S. Securities Act") or any state securities laws in the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and in accordance with any applicable U.S. state securities laws. Accordingly, the Equity Shares are being offered and sold outside the United States in "offshore transactions" as defined in, and in reliance on, Regulation S under the U.S. Securities Act and the applicable laws of the jurisdictions where such offers and sales are made.

CONCEPT

For and on behalf of the Committee of Independent Directors of  
Shree Digvijay Cement Company Limited

**Sd/-**  
**Maresh Gupta**  
Chairperson - Committee of Independent Directors  
DIN: 00046810

Place: Mumbai  
Date: December 30, 2025



