



DECCAN GOLD

Corporate Office & Correspondence Address
No 77, 16th Cross, Sector-IV, HSR Layout, Bengaluru - 560 102
☎ +91 80 47762900 📠 +91 80 47762901

December 31, 2025

Corporate Relationship Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai — 400 001

Scrip Code: 512068

Sub: Intimation as per Regulation 92 of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements), 2018 ("SEBI ICDR Regulations") - Issue of advertisement in newspapers in respect of certain matters relating to Rights Issue of Equity Shares ("Rights Issue") of Deccan Gold Mined Limited (the "Company" / the "Issuer")

Dear Sir/Madam,

In relation to the Rights Issue and further to our letters dated November 8, 2025, December 03, 2025, December 04, 2025, December 08, 2025, December 12, 2025 and December 29, 2025 we enclose copies of the newspaper advertisements issued today December 31, 2025, in respect of matters specified under sub regulation (1) of Regulation 92 of SEBI ICDR Regulations, such as inter alia details of subscription, basis of allotment, number, value and percentage of all applications including ASBA, number, value and percentage of successful allottees for all applications including ASBA, date of completion of despatch of refund orders, as applicable, or instructions to self- certified syndicate banks by the Registrar, date of despatch of certificates or date of credit of specified securities, as applicable, and date of filing of listing application, etc pursuant to the Rights Issue, in all editions of (i) Business Standard (English and Hindi National Daily Newspaper with wide circulation); and (ii) Mumbai Lakshadeep (Marathi Language Daily Newspaper with wide circulation, Marathi being the regional language of Mumbai, Maharashtra, where our Registered Office is situated).

This intimation is also being made available on the website of the company at www.deccangoldmines.com.

Kindly acknowledge and take the above in your records

Yours truly

For Deccan Gold Mined Limited

SUBRAMANIA
M SUNDARAM
Digitally signed by
SUBRAMANIAM SUNDARAM
Date: 2025.12.31 11:53:02
+05'30'

Subramaniam Sundaram
Company Secretary & Compliance Officer
Membership No. A12110

DECCAN GOLD MINES LIMITED

(CIN: L51900MH1984PLC034662)

Registered Office 501, Akruti Trade Center, Road No. 7, MIDC, Andheri (East), Mumbai - 400 093, Maharashtra

www.deccangoldmines.com 📧 info@deccangoldmines.com

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Sr. No.	No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	No of equity shares	Ratio of allottees to applicants	Total No. of shares allocated/allotted
20.	60000	1	0.01	60,000	0.07	3000	0:1	0
21.	80000	2	0.02	1,60,000	0.18	3000	0:2	0
22.	100000	1	0.01	1,00,000	0.11	3000	0:1	0
23.	115000	1	0.01	1,15,000	0.13	3000	0:1	0
24.	119000	1	0.01	1,19,000	0.13	3000	0:1	0
25.	126000	1	0.01	1,26,000	0.14	3000	0:1	0
26.	136000	1	0.01	1,36,000	0.15	3000	0:1	0
27.	140000	1	0.01	1,40,000	0.16	3000	0:1	0
28.	160000	1	0.01	1,60,000	0.18	3000	0:1	0
29.	477000	1	0.01	4,77,000	0.53	3000	0:1	0
30.	3000 shares will be allotted to unsuccessful allottees from Sr no. 4 to 29 in ratio of 1:80						1:80	3000
	TOTAL	10,922	100.00	8,98,88,000	100.00			3,78,000

4) Allotment to Market Maker: The Basis of Allotment to Market Maker who have bid at Issue Price of ₹126/- per Equity Shares, was finalized in consultation with NSE. The category was subscribed by 1.00 times i.e. for 2,04,000 Equity shares the total number of shares allotted in this category is 2,04,000 Equity Shares. The category wise details of the Basis of Allotment are as under:

No. of Shares Applied for (Category wise)	No. of Applications received	% to total	Total No. of Equity Shares applied in this Category	% of total	No. of Equity Shares allocated/ allotted per Applicant	Ratio	Total No. of shares allocated/allotted
2,04,000	1	100.00	2,04,000	100.00	2,04,000	1:1	2,04,000

INVESTORS, PLEASE NOTE

The details of the allotment made has been hosted on the website of the Registrar to the Issue, Bigshare Services Private Limited at website: www.bigshareonline.com

TRACK RECORD OF BOOK RUNNING LEAD MANAGER: The BRLM associated with the Issue has handled 64 Public Issues in the past three financial years, out of which 3 issue was closed below the Issue/ Issue Price on listing date:

Name of BRLM	Total Issue		Issue closed below IPO Price on listing date
	Mainboard	SME	
Hem Securities Limited	2	62	3 (SME)

All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/ Sole Bidder Serial number of the ASBA form, number of Equity Shares bid for, Bidder DP ID, Client ID, PAN, date of submission of the Bid cum Application Form, address of the Bidder, the name and address of the Designated Intermediary where the Bid cum Application Form was submitted by the Bidder and copy of the Acknowledgment Slip received from the Designated Intermediary and payment details at the address given below:



BIGSHARE SERVICES PRIVATE LIMITED

Address: S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East) Mumbai-400093, Maharashtra, India.
Telephone: +91-22 6263 8200; **Facsimile:** +91-22 6263 8299; **Email:** ipo@bigshareonline.com ; **Investor Grievance Email:** investor@bigshareonline.com
Website: www.bigshareonline.com ; **Contact Person:** Babu Rapheal C.
SEBI Registration Number: MB/INR000001385; **CIN:** U99999MH1994PTC076534

On behalf of Board of Directors
Dhara Rail Projects Limited
Sd/-
Suraj Bohra
Company Secretary and Compliance Officer

Place: Mumbai, Maharashtra
Date: December 30, 2025

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF DHARA RAIL PROJECTS LIMITED

Disclaimer: Dhara Rail Projects Limited has filed the Prospectus with the RoC on December 29, 2025 and thereafter with SEBI and the Stock Exchange. The Prospectus is available on the website of the BRLM, Hem Securities Limited at www.hemsecurities.com and the Company at: <https://drpl.com/> and shall also be available on the website of the NSE and SEBI. Investors should note that investment in Equity Shares involves a high degree of risk and for details relating to the same, please see **"Risk Factors"** beginning on page 34 of the Prospectus. The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the **"Securities Act"**) or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. state securities laws. The Equity Shares are being Issued and sold outside the United States in 'offshore transactions' in reliance on Regulation under the Securities Act and the applicable laws of each jurisdiction where such Issues and sales are made. There will be no public Issuing in the United States.

This is only an advertisement for information purposes only and it is not for publication, distribution or release directly or indirectly outside India. This is not an announcement for an offer document. All capitalised terms used and not defined herein shall have the meaning assigned to them in the letter of offer dated December 04, 2025 (the **"Letter of Offer"** or **"LOF"**) filed with the BSE Limited (**"BSE"**)(**"Stock Exchange"**) and the Securities and Exchange Board of India (**"SEBI"**).



Deccan Gold Mines Limited

Corporate Identity Number: L51900MH1984PLC034662

Our Company was originally incorporated as Wimper Trading Limited on November 29, 1984 under the Companies Act, 1956 with the Registrar of Companies, Mumbai, Maharashtra. The name of our Company was changed to Deccan Gold Mines Limited and fresh Certificate of Incorporation was issued by the Registrar of Companies, Mumbai on March 19, 2003.

Registered Office: 501, Akrutti Trade Centre, Road No. 7 MIDC, Andheri (East), Mumbai - 400 093, Maharashtra, India.

Tel No.: +91 22 6260 6800; **Fax No.:** +91 22 6260 6800;

Corporate Office: No. 77, 16 Cross, 4th Sector, HSR Layout, Bengaluru - 560 102, Karnataka, India

Tel. No.: +91 80 4776 2900; **Fax No.:** +91 80 4776 2901

Compliance Officer: Mr. S. Subramaniam, Whole Time Director and Company Secretary

E-mail: info@deccangoldmines.com; **Website:** www.deccangoldmines.com

PROMOTERS OF OUR COMPANY: RAMA MINES (MAURITIUS) LIMITED

ISSUE OF UPTO 3,93,37,893 EQUITY SHARES OF FACE VALUE OF ₹ 1 EACH ("RIGHTS EQUITY SHARES") FOR CASH AT A PRICE OF ₹ 80.00 EACH (INCLUDING PREMIUM OF ₹ 79.00 PER RIGHTS EQUITY SHARE) ("ISSUE PRICE") FOR AN AGGREGATE AMOUNT OF UPTO ₹ 31,470.31 LAKHS (rounded off) ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 150 RIGHTS EQUITY SHARE FOR EVERY 601 EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, I.E. TUESDAY, DECEMBER 09, 2025 ("RECORD DATE") (THE "ISSUE"). THE ISSUE PRICE IS 80 TIMES THE FACE VALUE OF THE EQUITY SHARES.

BASIS OF ALLOTMENT

The Board of Directors of Deccan Gold Mines Limited wishes to thank all its shareholders and investors for their response to the Issue which opened for subscription on Wednesday, December 17, 2025 and closed on Friday, December 26, 2025 with the last date for on-market renunciation of Rights Entitlements on Monday, December 22, 2025. Out of the total 11,864 Applications for 4,86,20,491 Rights Equity Shares, 926 Applications for 3,33,906 Rights Equity Shares were rejected due to technical reasons as disclosed in the Letter of Offer. The total number of valid Applications received were 10,964 Applications for 4,82,86,585 Rights Equity Shares, which was 122.75% of the number of Rights Equity Shares Allotted under the Issue. The Basis of Allotment was finalised on Monday, December 29, 2025 by the Company, in consultation with the Registrar to the Issue and BSE Limited, the Designated Stock Exchange for the Issue. We confirm that all valid Applications after considering technical rejections have been considered for Allotment. The issue is complying to ensure compliance with the minimum subscription requirements in accordance with Regulation 86(1) of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended from time to time ("SEBI ICDR Regulations"). No Rights Equity Shares have been kept in abeyance.

*926 rejected applications include 28 partial rejected applications, who have partially renounced their rights entitlement and also applied for additional shares .Such 25,957 additional equity shares were rejected from those 28 applications and balance were considered valid for allotment.

1. The break-up of valid Applications received through ASBA (after technical rejections) is given below:

Category	No. of Valid CAF	No. of Rights Equity Shares accepted and allotted against Rights Entitlement (A)	No. of Rights Equity Shares allotted against additional Equity Shares applied for (B)	Total Rights Equity Shares Allotted (A+B)
Eligible Equity Shareholders ⁽¹⁾	10,590	2,11,19,875	1,19,59,216	3,30,79,091
Renounces ⁽²⁾	374	62,58,802	-	62,58,802
Total	10,964	2,73,78,677	1,19,59,216	3,93,37,893

2. Information regarding total ASBA Applications received:

Category	Applications received		Rights Equity Shares applied for			Equity Shares Allotted		
	Number	%	Number	Amount (₹)	%	Number	Amount (₹)	%
Eligible Equity Shareholders ⁽¹⁾	11,489	96.84%	4,18,40,922	3,34,72,73,760.00	86.06%	3,30,79,091	2,64,63,27,280.00	84.09%
Renounces ⁽²⁾	375	3.16%	67,79,569	54,23,65,520.00	13.94%	62,58,802	50,07,04,160.00	15.91%
Total	11,864	100.00%	4,86,20,491	3,88,96,39,280.00	100.00%	3,93,37,893	3,14,70,31,440.00	100.00%

Intimations for Allotment / Rejection / Unblocking cases: The dispatch of allotment advice-cum-refund intimation and intimation for rejection, as applicable, to the Investors has been completed through email on December 30, 2025 and Investors who have not provided their email address, physical intimation will be dispatched to the Indian addresses provided by them on or about December 31, 2025. The instructions to SCSBs for unblocking of funds for ASBA Applications were given on December 29, 2025. The listing application was filed with BSE on December 29, 2025 and subsequently the listing approvals were received on December 30, 2025 from BSE. The credit of Rights Equity Shares in dematerialized form to respective Demat accounts of Allottees was completed on December 30, 2025. The trading application was filed with BSE on December 30, 2025 and subsequently the trading approvals were received on December 30, 2025 from BSE. Pursuant to the listing and trading approvals granted by BSE the Rights Equity Shares Allotted in the Issue will commence trading on BSE on December 31, 2025 and shall be traded under the same ISIN : INE945F01025 as the existing Equity Shares. In accordance with the SEBI circular bearing reference no. SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, the request for extinguishment of rights entitlement has been sent to NSDL & CDSL on December 30, 2025.

INVESTORS MAY PLEASE NOTE THAT THE RIGHTS EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALISED FORM.

DISCLAIMER CLAUSE OF BSE (Designated Stock Exchange): It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited, nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The Investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of BSE" on page 60 of the LOF.

Unless otherwise specified, all capitalised terms used herein shall have the same meaning ascribed to such terms in the Letter of Offer.



MUFG Intime India Private Limited
(formerly Link Intime India Private Limited)
C 101, 1st Floor, Embassy 247, L.B.S. Marg, Vikhroli (West), Mumbai - 400 083, Maharashtra, India
Tel No.: +91 81 0811 4949
E-mail: deccangold.rights@in.mpms.mufg.com
Investor Grievance E-mail: deccangold.rights@in.mpms.mufg.com
Website: www.in.mpms.mufg.com
Contact Person: Shanti Gopalkrishnan
SEBI Registration No.: INR000004058



Sundae Capital Advisors Private Limited
306-307, 'AT' Mahakali Caves Road, Andheri (East), Mumbai - 400 093, Maharashtra, India
Tel No.: +91 22 4515 5887
E-mail: dgml.rights@sundaecapital.com
Website: www.sundaecapital.com
Contact Person: Rajiv Sharma / Chirag Pareek
SEBI Registration No.: INM000012494

Investors may contact the Registrar to the Issue or our Company Secretary and Compliance Officer for any post-Issue related matters. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSB giving full details such as name, address of the Applicant, contact number(s), e-mail address of the sole/ first holder, folio number or demat account, number of Rights Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSB where the Application Forms, or the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip.

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.

For Deccan Gold Mines Limited
On behalf of the Board of Directors

Sd/-
S. Subramaniam
Whole Time Director and Company Secretary

Place: Mumbai
Date: December 30, 2025

Disclaimer: Deccan Gold Mines Limited has filed the Letter of Offer dated December 04, 2025 with Stock Exchange and SEBI. The Letter of Offer is available on the website of the website of company at www.deccangoldmines.com and Stock Exchange i.e., BSE Limited at www.bseindia.com. Investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, please see the section titled "Risk Factors" on page 17 of the Letter of Offer. This announcement does not constitute an offer of securities for sale in any jurisdiction, including the United States. The Rights Entitlements and the Rights Equity Shares have not been, and will not be, registered under the United States Securities Act of 1933, as amended (the "U.S. Securities Act") and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Rights Entitlements (including their credit) and the Rights Equity Shares are only being offered and sold outside the United States in "offshore transactions" as defined in and in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales occur. There will be no public offering in the United States.

