HARSHITA NIRMAL JAIN

601 Shree Shyam Sadan 58 Hatkesh CHS, North South Road No. VII, Juhu, Vileparle West, Mumbai - 400049, Maharashtra, India.

<u>Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers)</u> <u>Regulations, 2011</u>

Na	me of the Target Company (TC)	5paisa Capital	Limited		
Name(s) of the acquirer and Persons Acting in		Harshita Nirmal Jain			
Concert (PAC) with the Acquirer					
Whether the acquirer belongs to Promoter /		No. However a	No. However acquirer is Immediate Relative of		
Promoter group		Promoter.			
Name(s) of the Stock Exchange(s) where the		BSE Limited	BSE Limited		
shares of TC are Listed		National Stock Exchange of India Limited			
De	tails of the acquisition / disposal as follows	Number	% w.r.t. total Share / voting capital wherever applicable (*)	% w.r.t. total dlluted Share / voting capital of the TC (**)	
	fore the acquisition under consideration, lding of:				
a)	Shares carrying voting rights	-	<u>-</u>	<u>.</u>	
b)	Shares in the nature of encumbrance (pledge / lien / non-disposal undertaking / others)	•	•	•	
c)	Voting rights (VR) otherwise than by shares	-		-	
d)	Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)		-		
-1			<u>.</u>		
<u>e)</u>	Total (a+b+c+d)		<u> </u>	1	
	tails of acquisition / sale:	10,420	0.03%	0.03%	
<u>a)</u>	Shares carrying voting rights acquired / sold VRs acquired / sold otherwise than by shares	-	-	-	
b) c)	Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired / sold				
d)	Shares encumbered / invoked / released by the acquirer	•	-	-	
e)	Total (a+b+c+/-d)	10,420	0.03%	0.03%	
	er the acquisition / sale , holding of:				
a)	Shares carrying voting rights	10,420	0.03%	0.03%	
b)	Shares encumbered with the acquirer	-	-		
cl	VRs otherwise than by shares	-	-	•	
d)	Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition				
e)	Total (a+b+c+d)	10,420	0.03%	0.03%	
	de of acquisition / sale (e.g. open market /	Open Market			

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off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	From 26-12-2025 to 30-12-2025
Equity share capital / total voting capital of the TC before the said acquisition / sale	31,24,23,380/- consisting of 31,242,338 equity shares of Rs. 10/- each
Equity share capital / total voting capital of the TC after the said acquisition / sale	31,24,23,380/- consisting of 31,242,338 equity shares of Rs. 10/- each
Total diluted share / voting capital of the TC after the said acquisition	31,24,23,380/- consisting of 31,242,338 equity shares of Rs. 10/- each

Note:

(*) Total share capital / voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share / voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities / warrants into equity shares of the TC.

Thanking you, Yours Faithfully,

Harshita Nirmal Jain

Date: December 30, 2025

Place: Mumbai